

Chart Collection for Morning Briefing

Yardeni Research, Inc.

July 11, 2017

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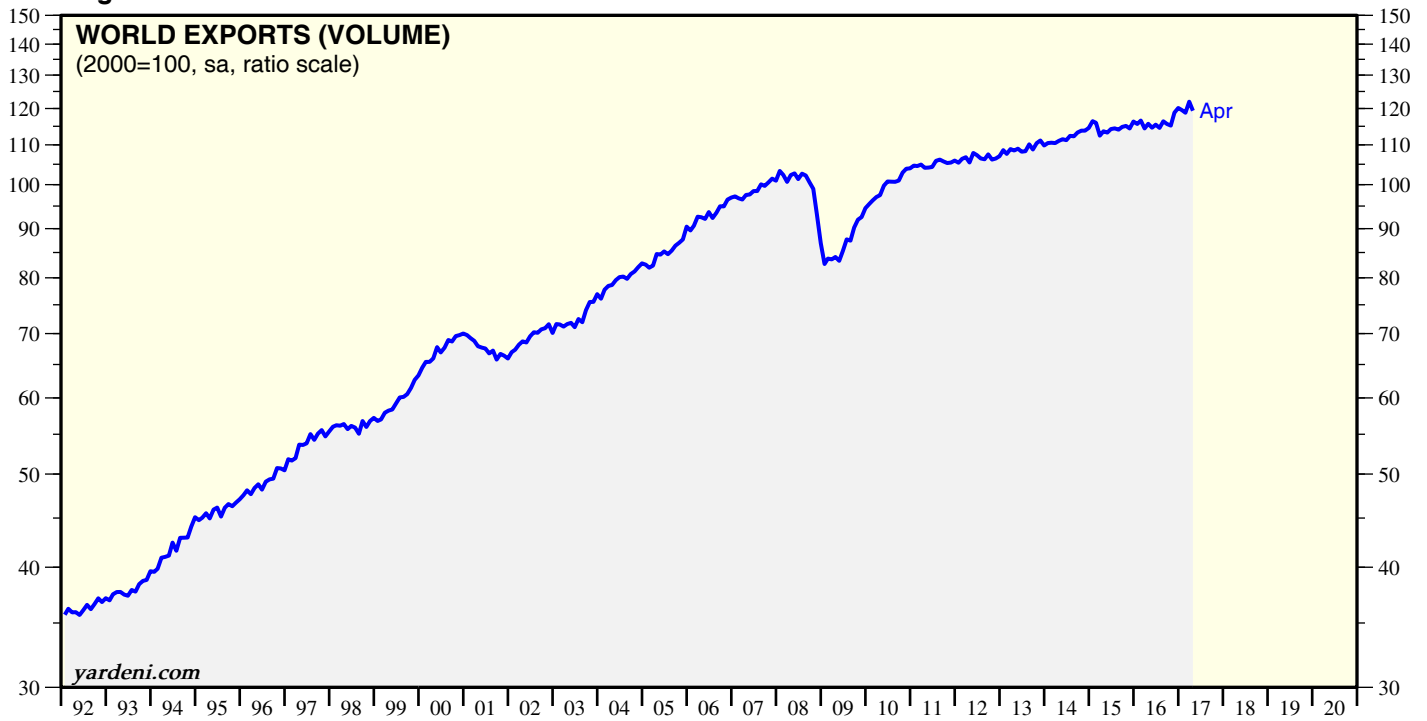
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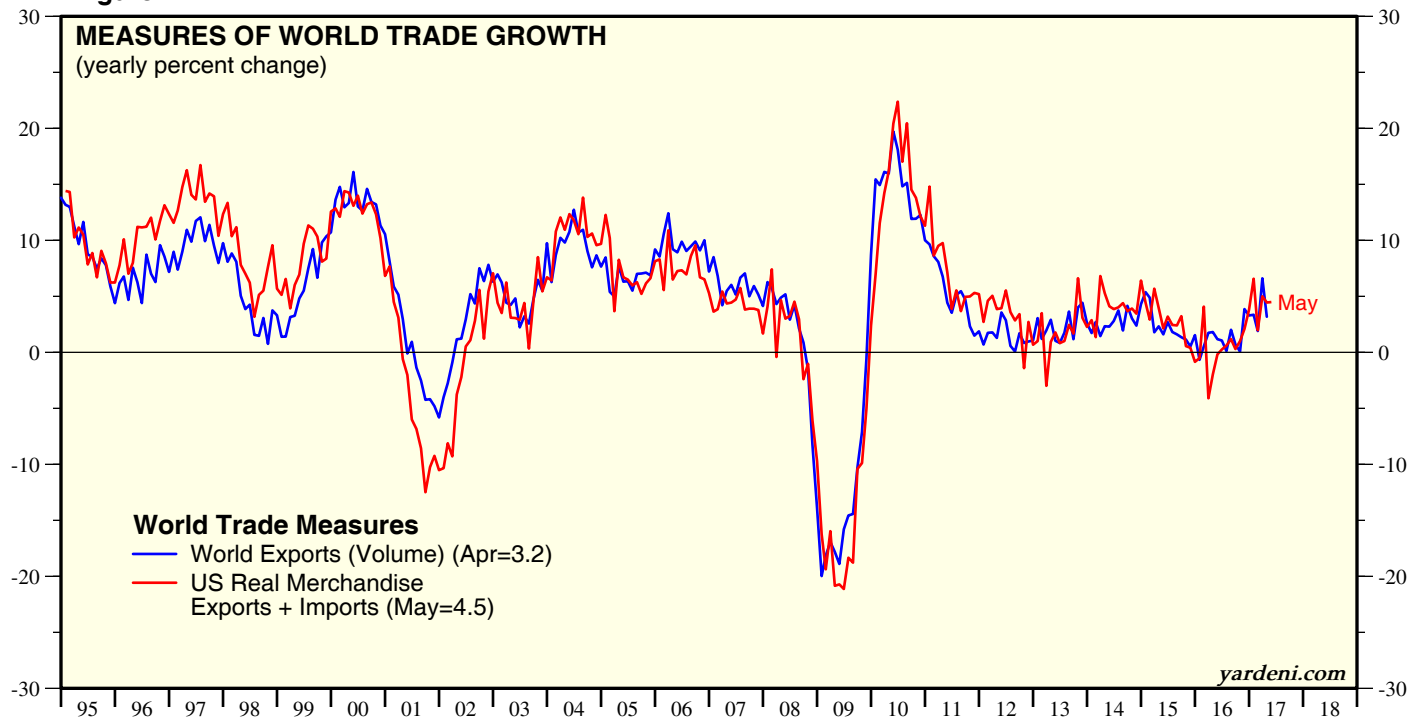
thinking outside the box

Figure 1.



Source: CPB Netherlands Bureau for Economic Policy.

Figure 2.



Source: CPB Netherlands Bureau for Economic Policy and Bureau of Economic Analysis.

Figure 3.

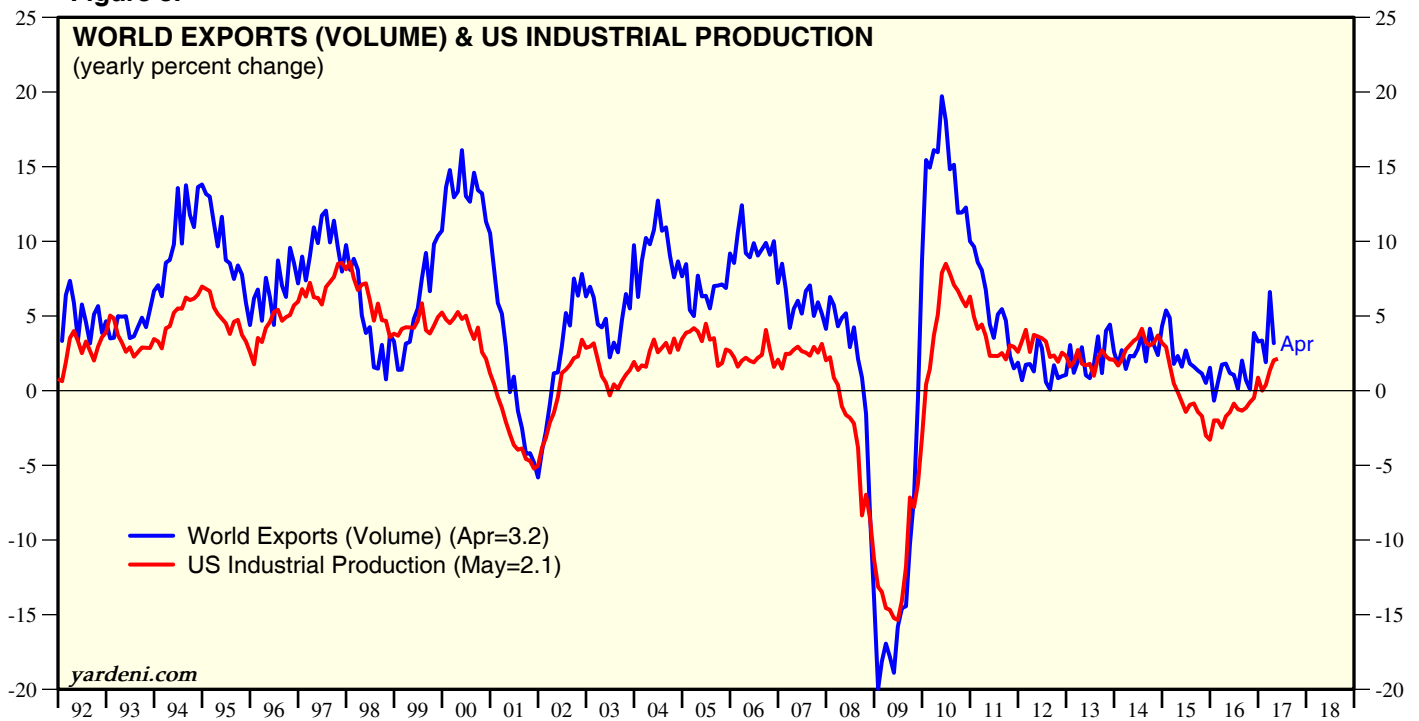
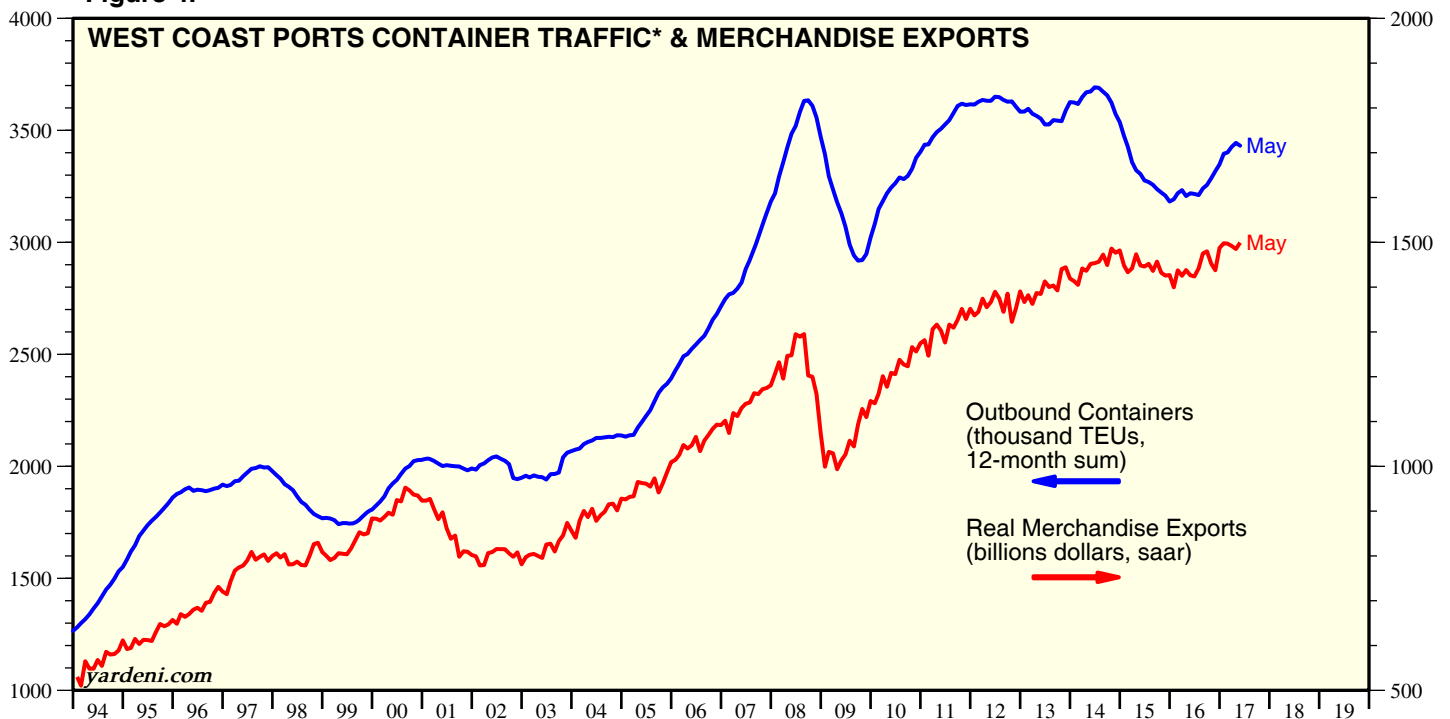
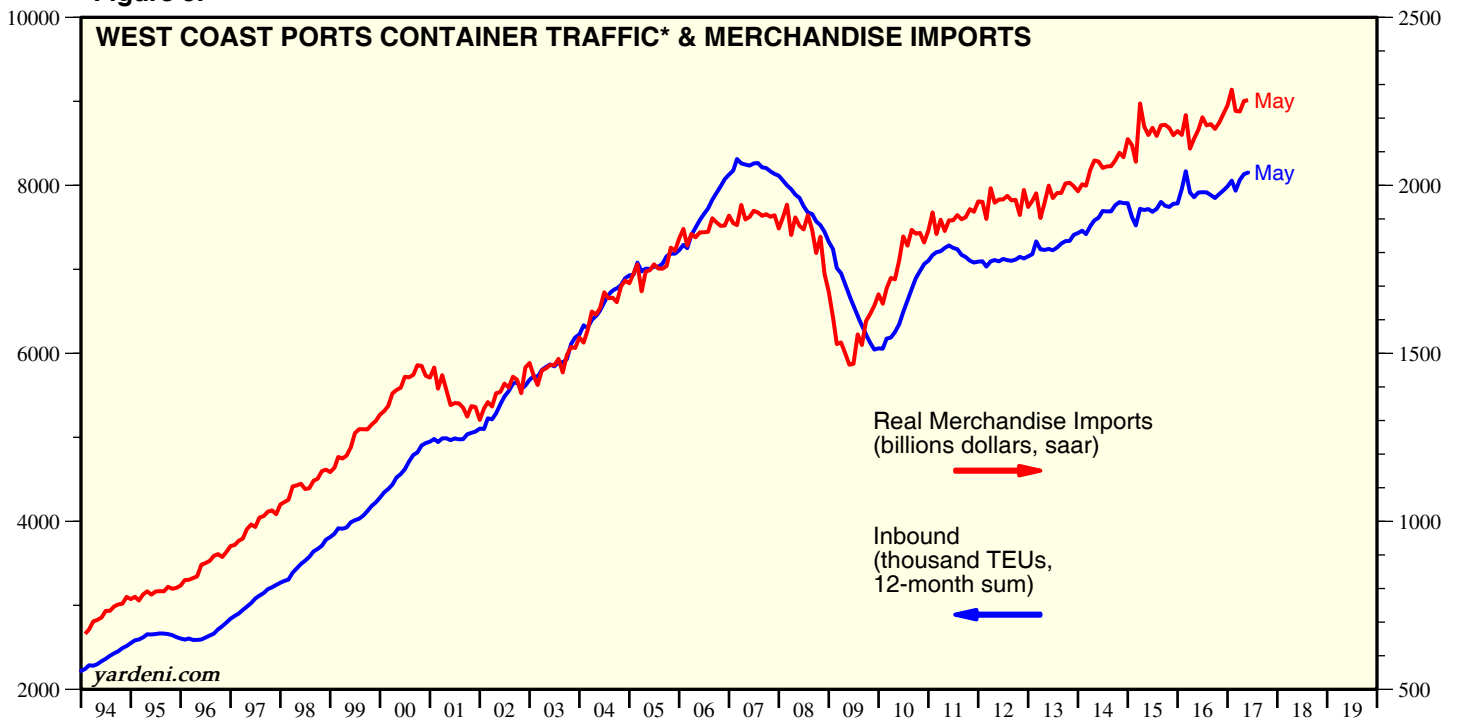


Figure 4.



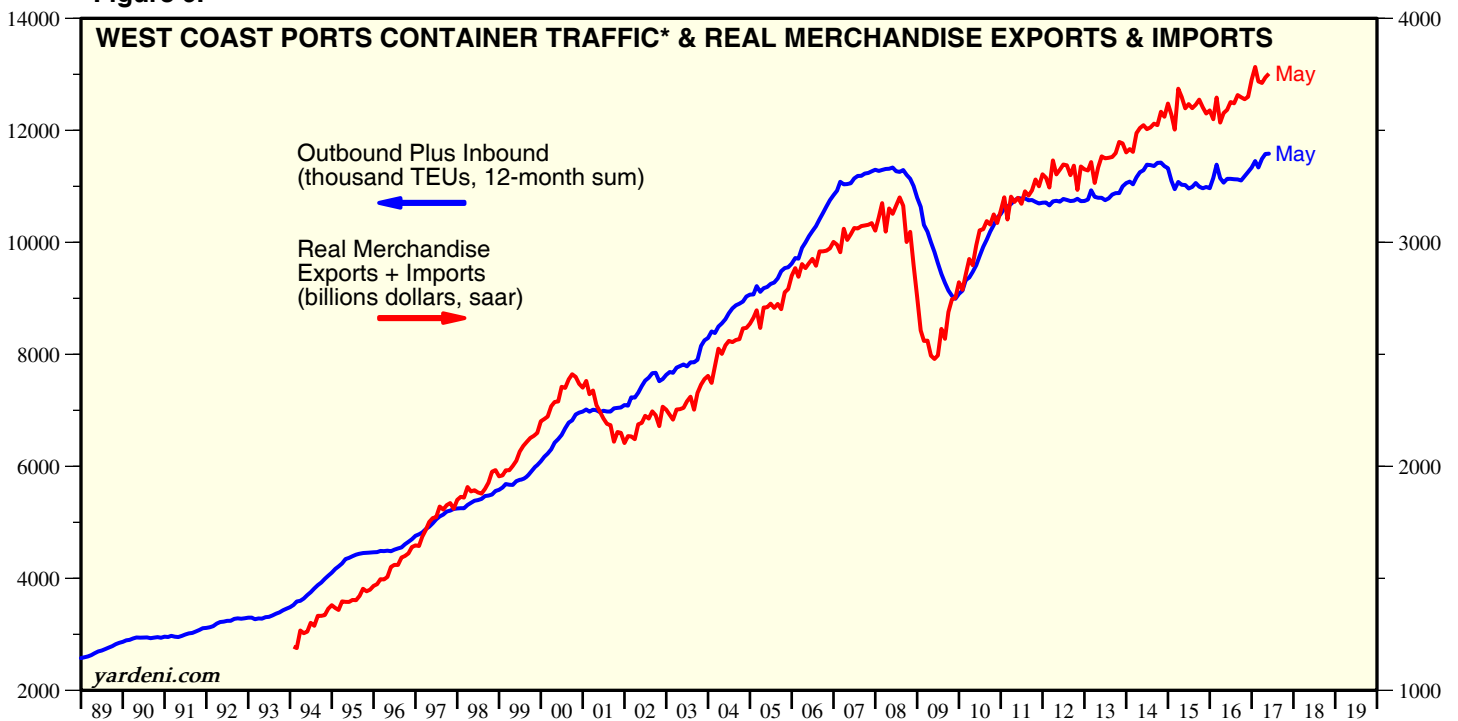
* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
 Source: Ports of Los Angeles and Long Beach and Bureau of Economic Analysis.

Figure 5.



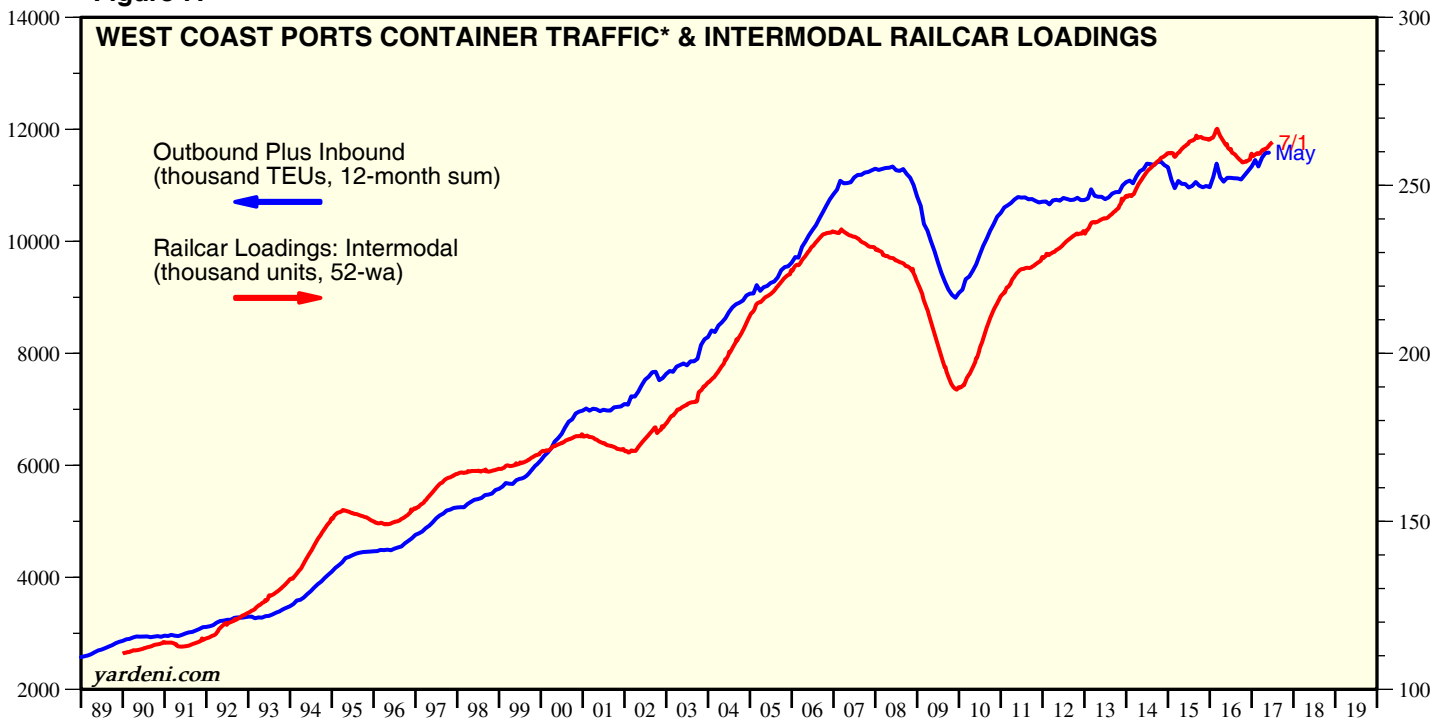
* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units. Source: Ports of Los Angeles and Long Beach and Bureau of Economic Analysis.

Figure 6.



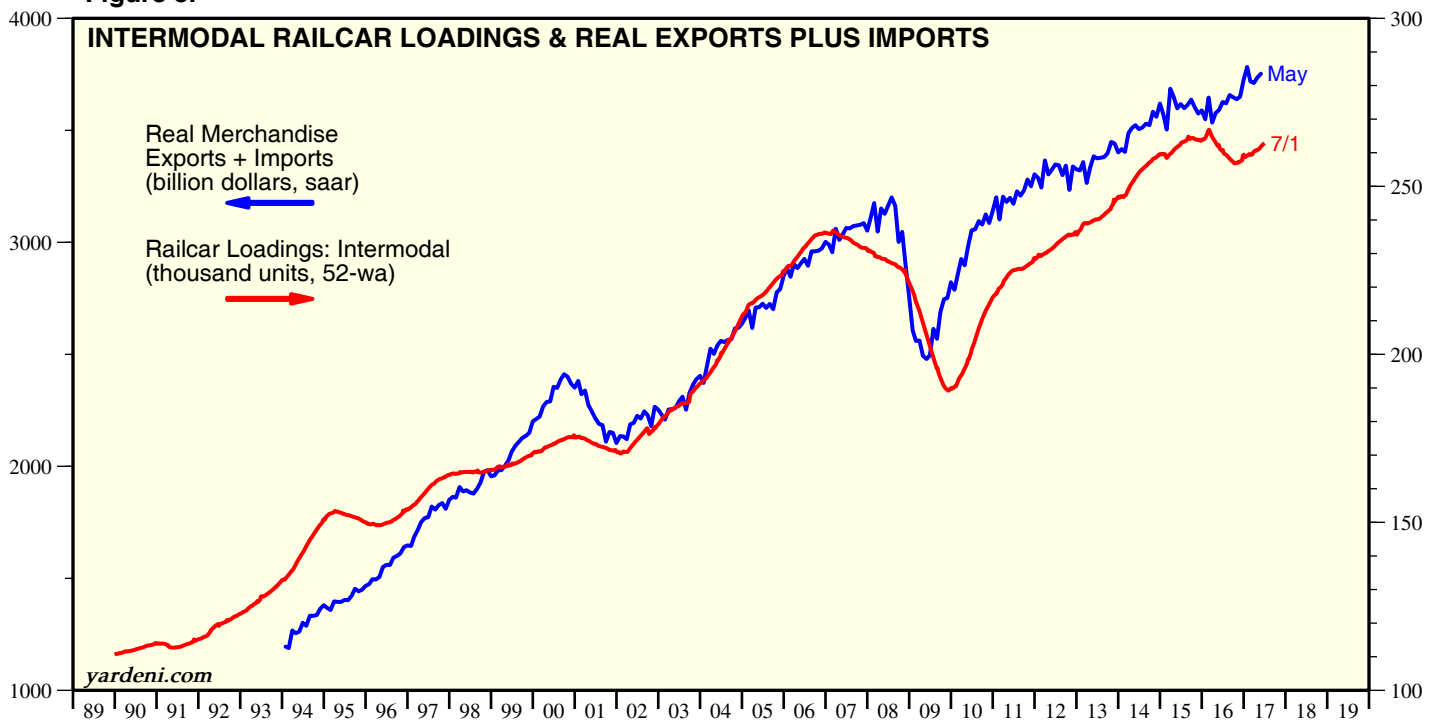
* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units. Source: Ports of Los Angeles and Long Beach and Bureau of Economic Analysis.

Figure 7.



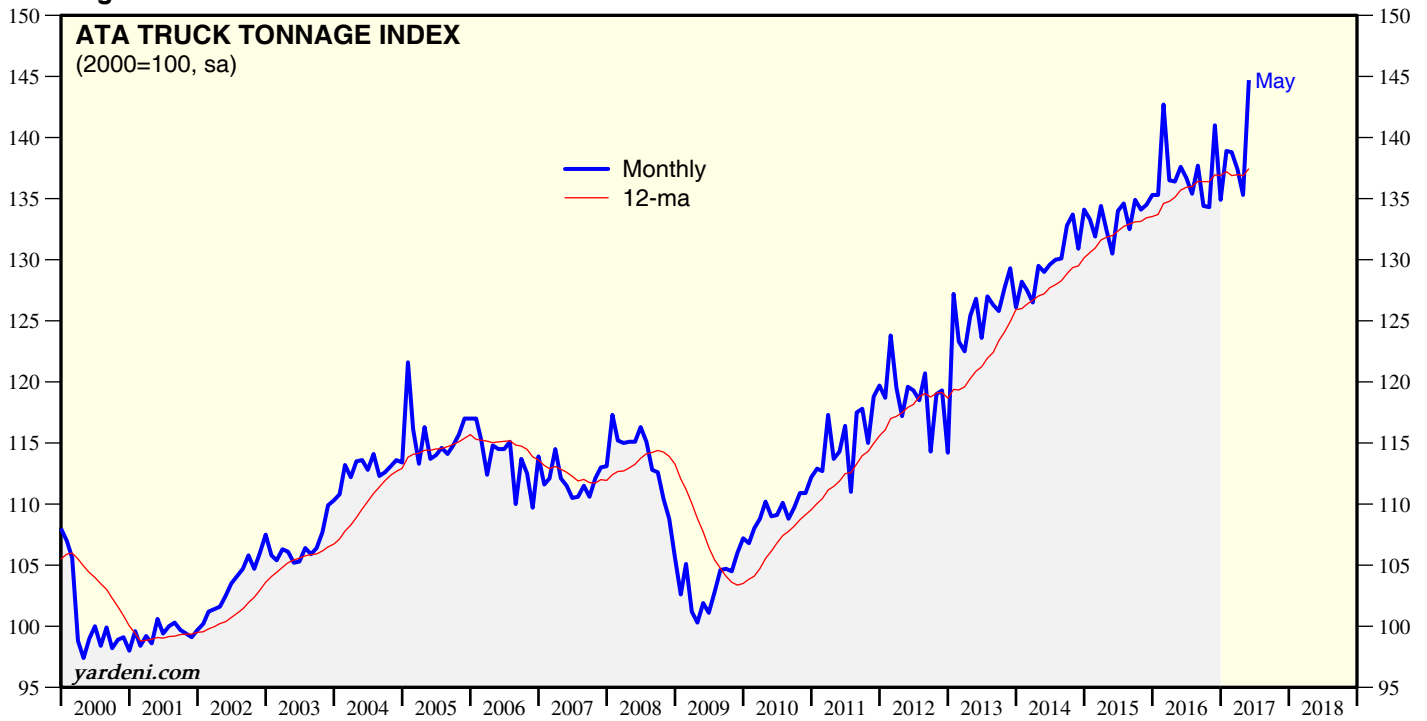
* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Atlantic Systems.

Figure 8.



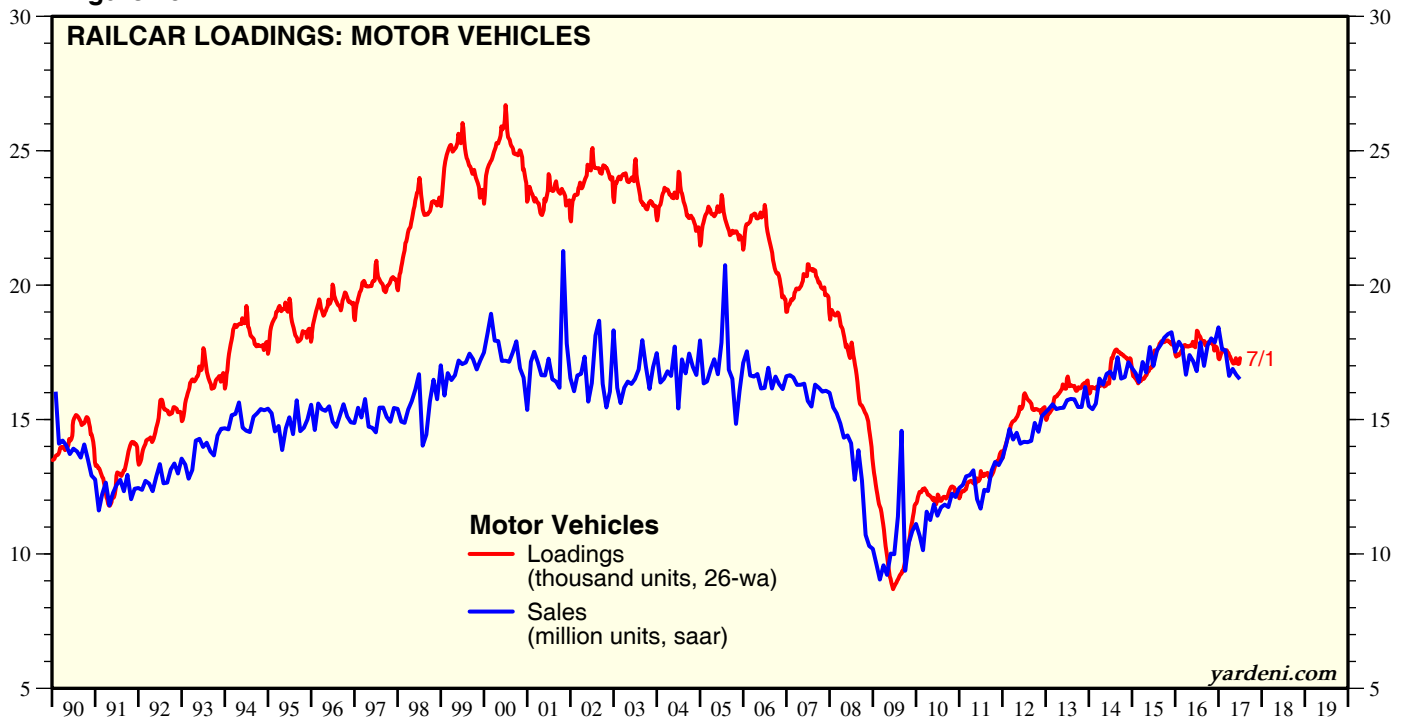
* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Atlantic Systems and Bureau of Economic Analysis.

Figure 9.



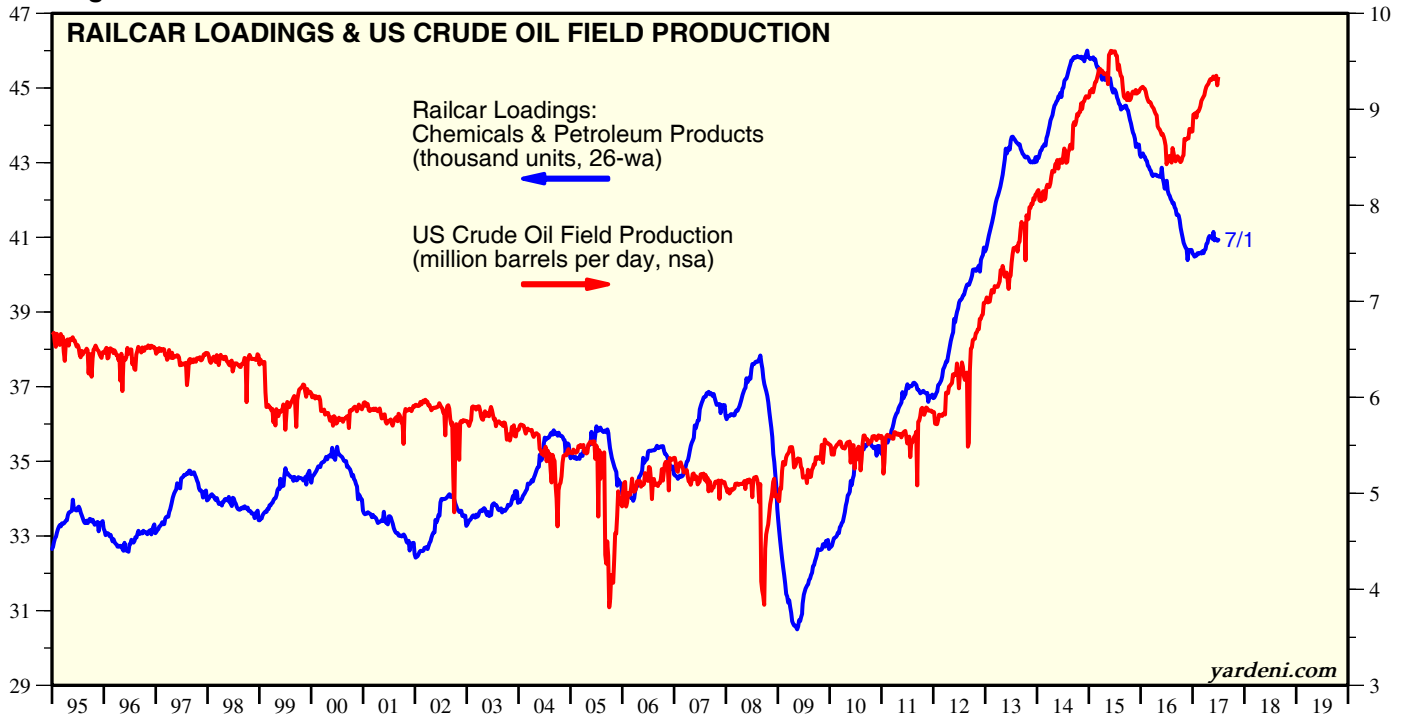
Source: American Trucking Association.

Figure 10.



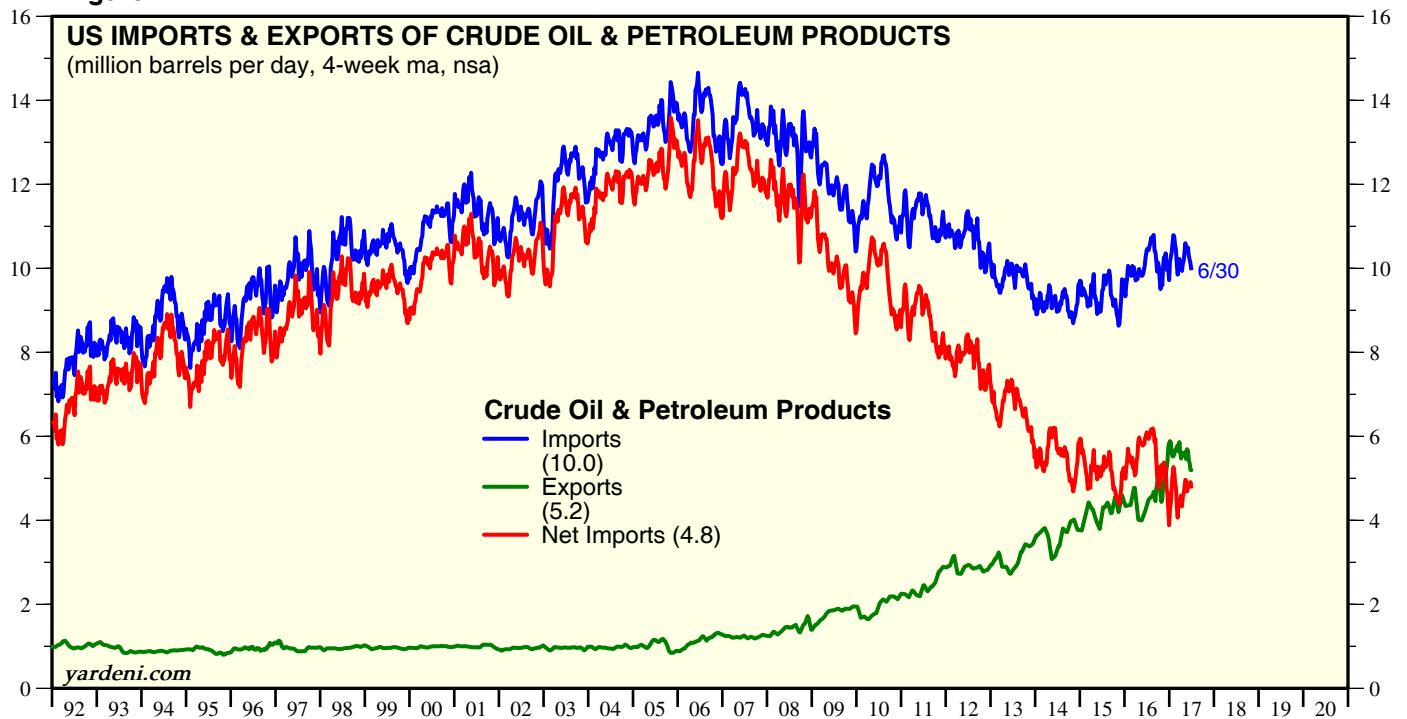
Source: Atlantic Systems and Haver Analytics.

Figure 11.



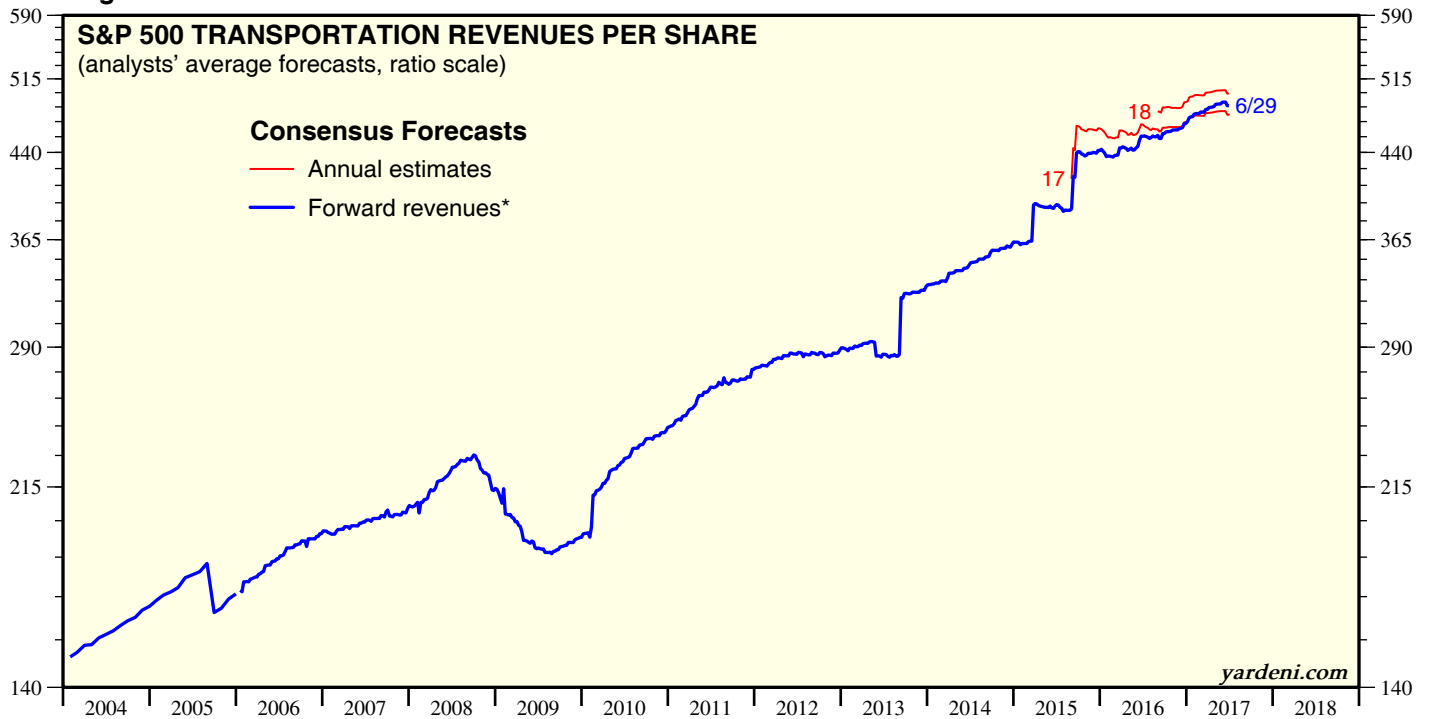
Source: Atlantic Systems and US Department of Energy.

Figure 12.



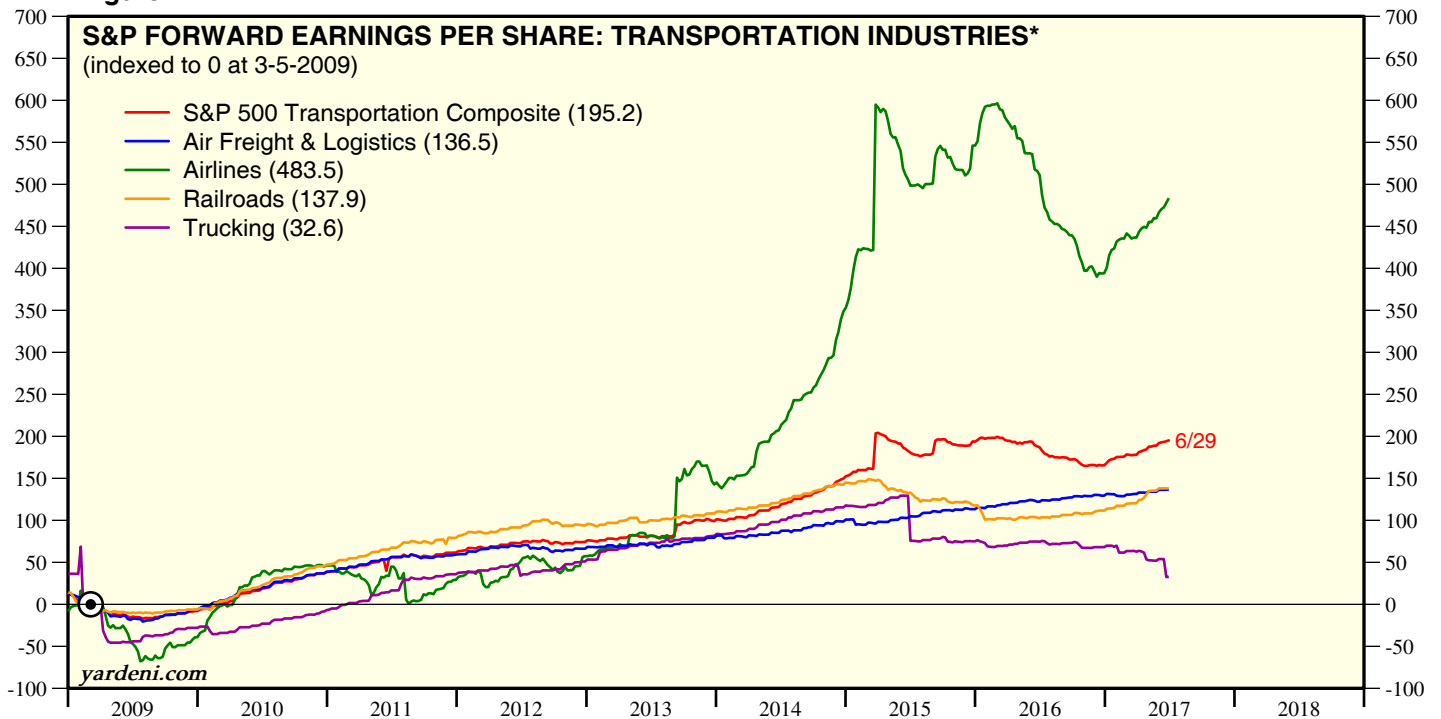
Source: US Department of Energy and Haver Analytics.

Figure 13.



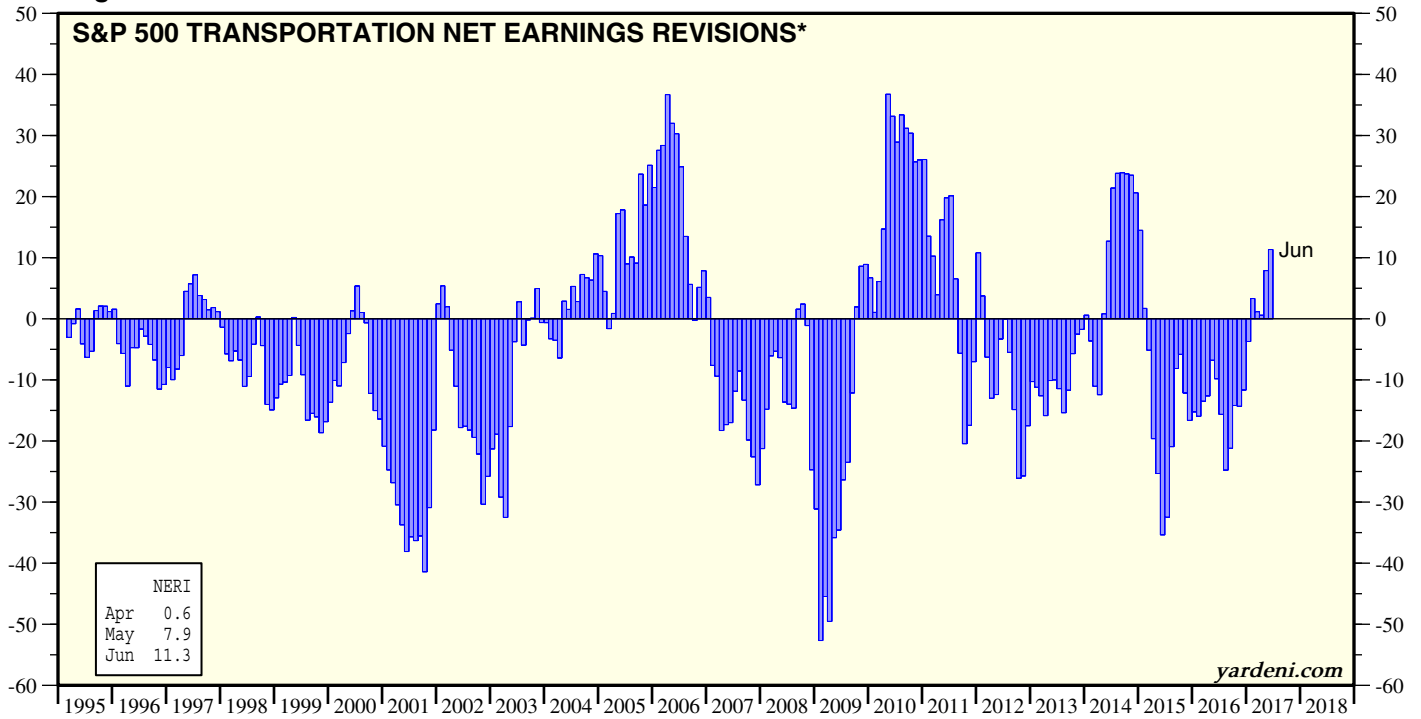
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 14.



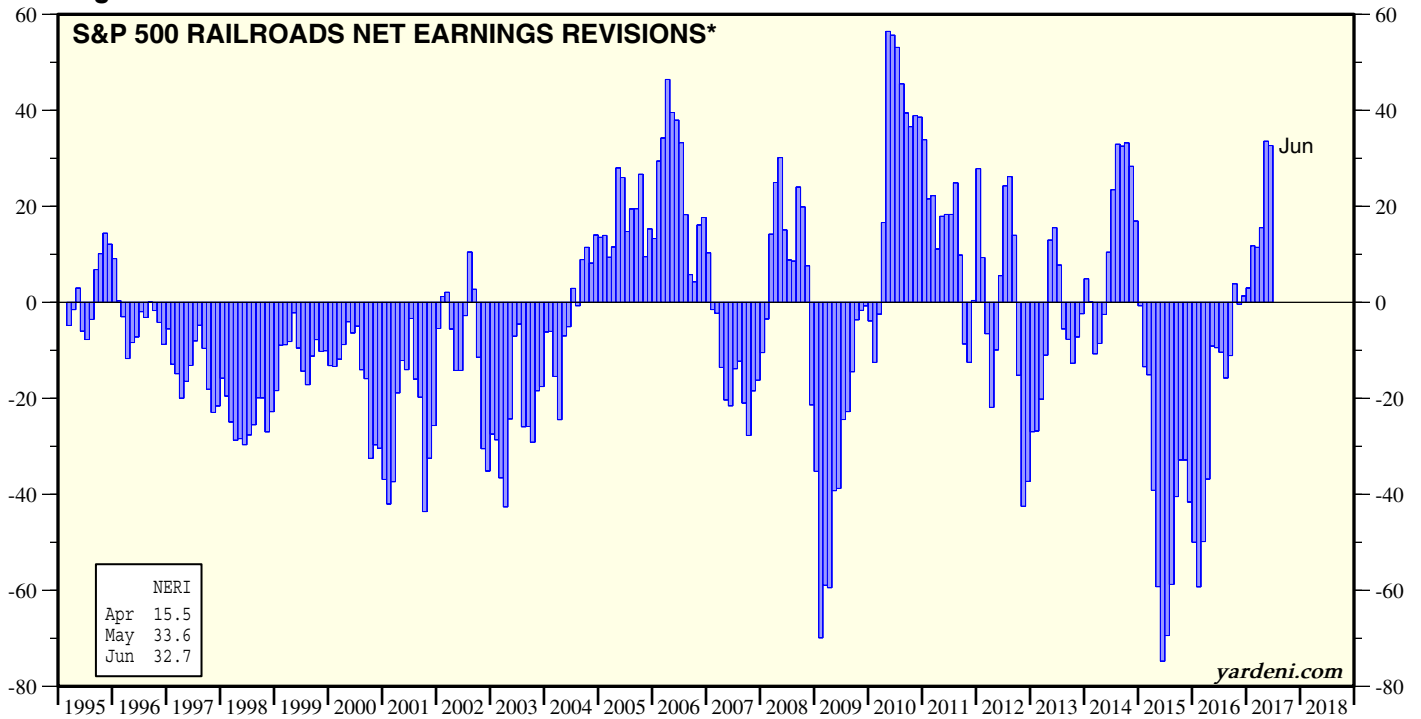
* Time-weighted average of the consensus estimates for current year and next year.
Source: Thomson Reuters I/B/E/S.

Figure 15.



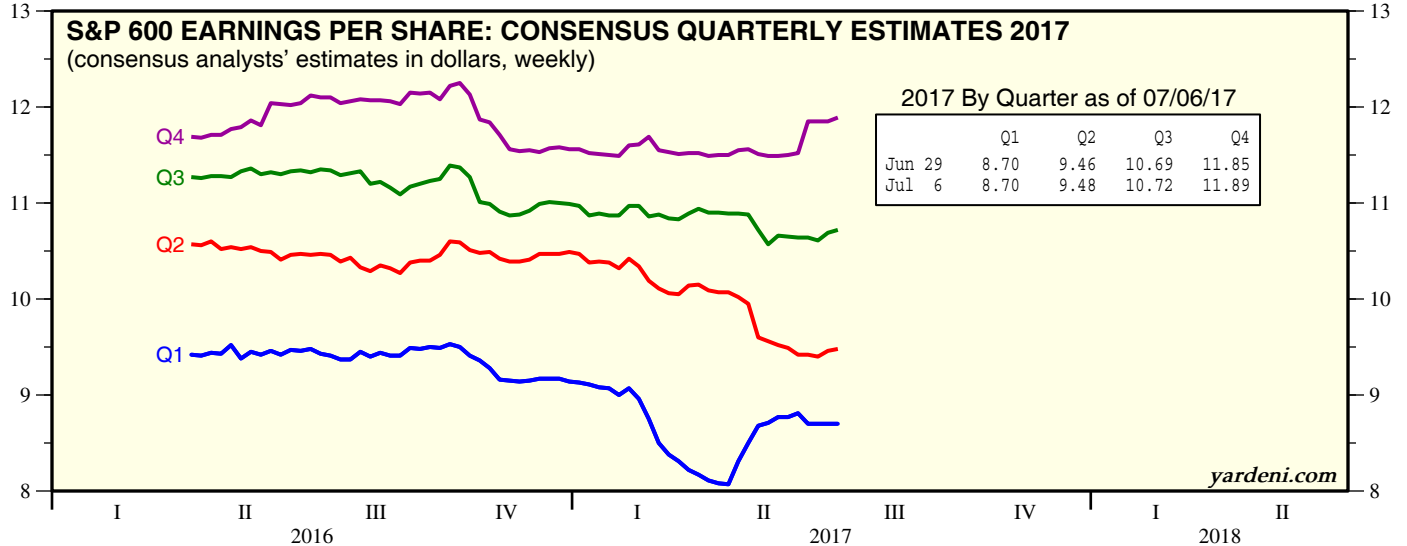
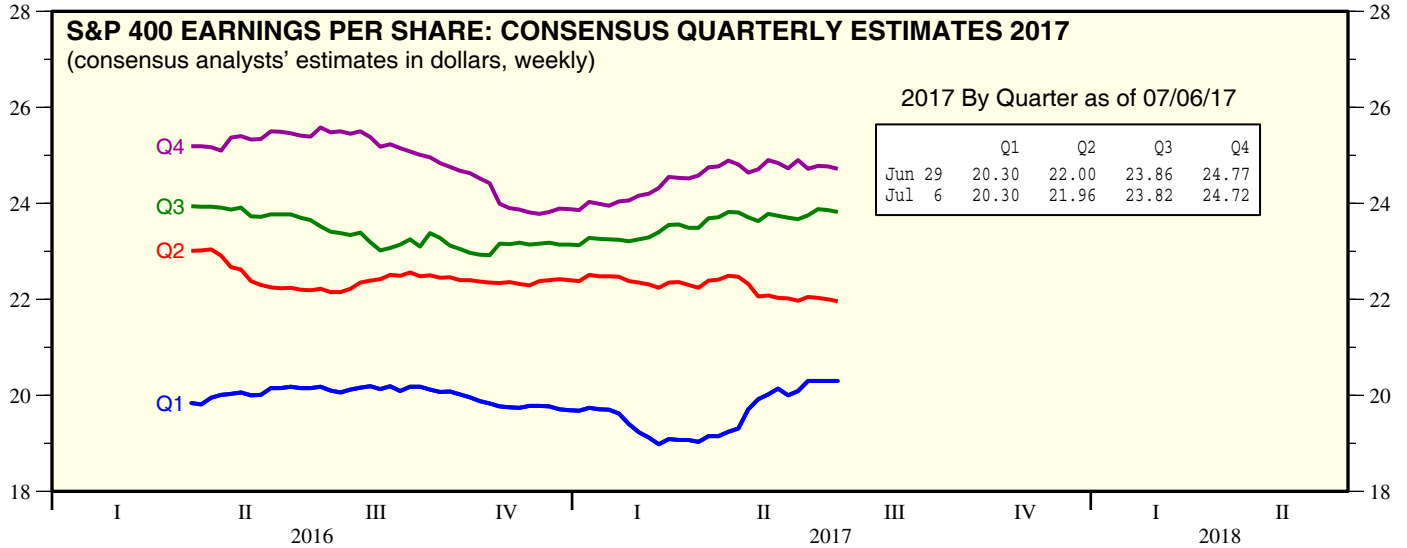
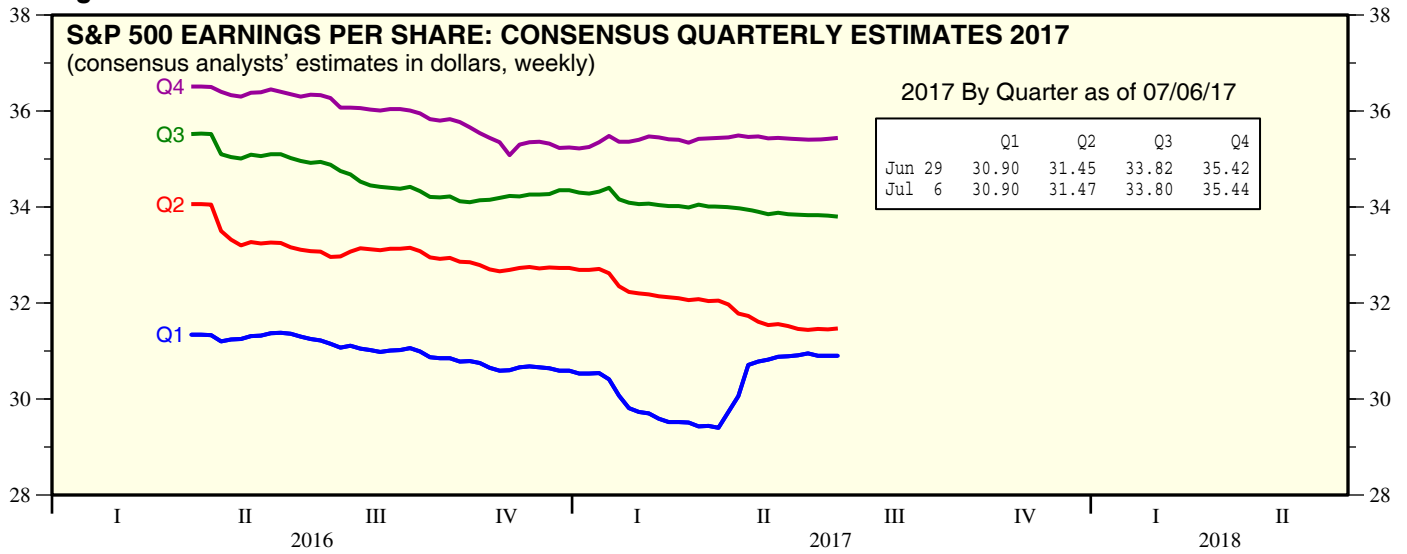
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.

Figure 16.



* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.

Figure 17.



Source: Thomson Reuters I/B/E/S.

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