

Chart Collection for Morning Briefing

Yardeni Research, Inc.

June 8, 2017

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Mali Quintana

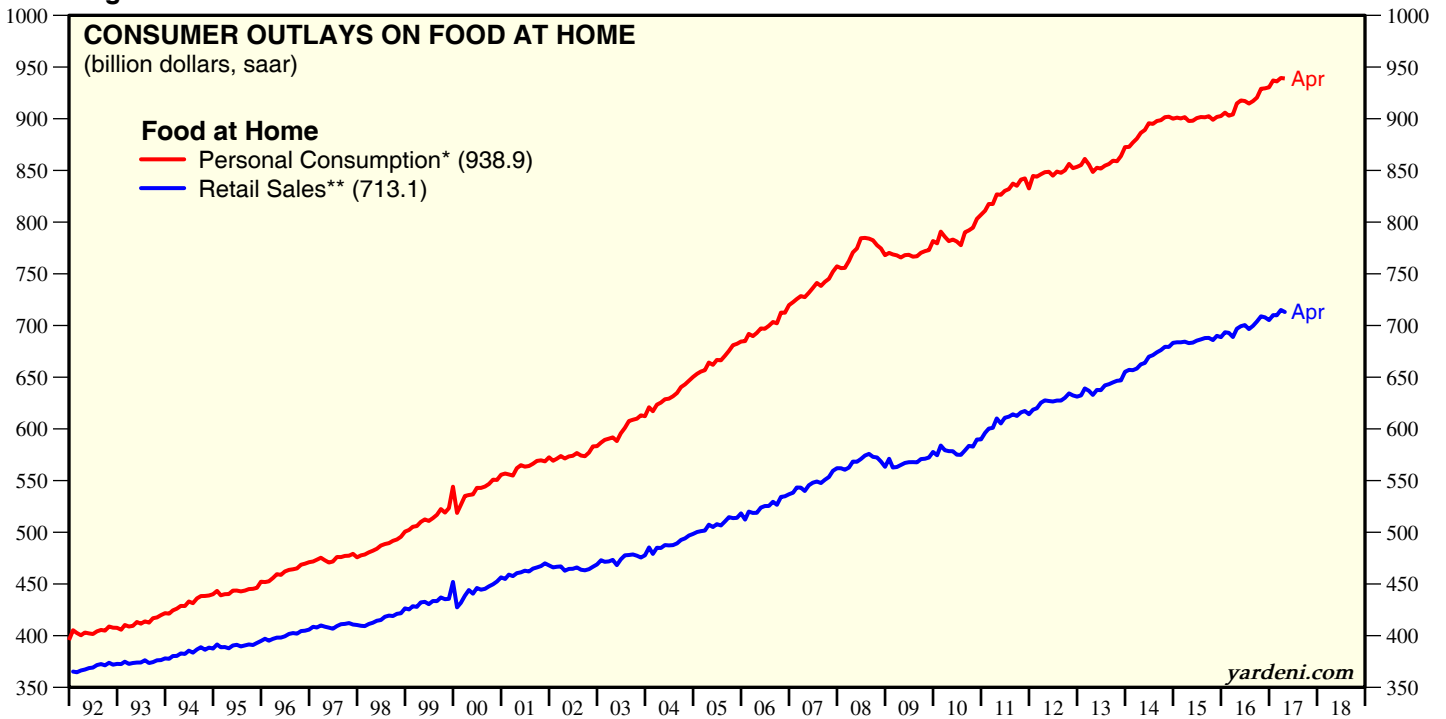
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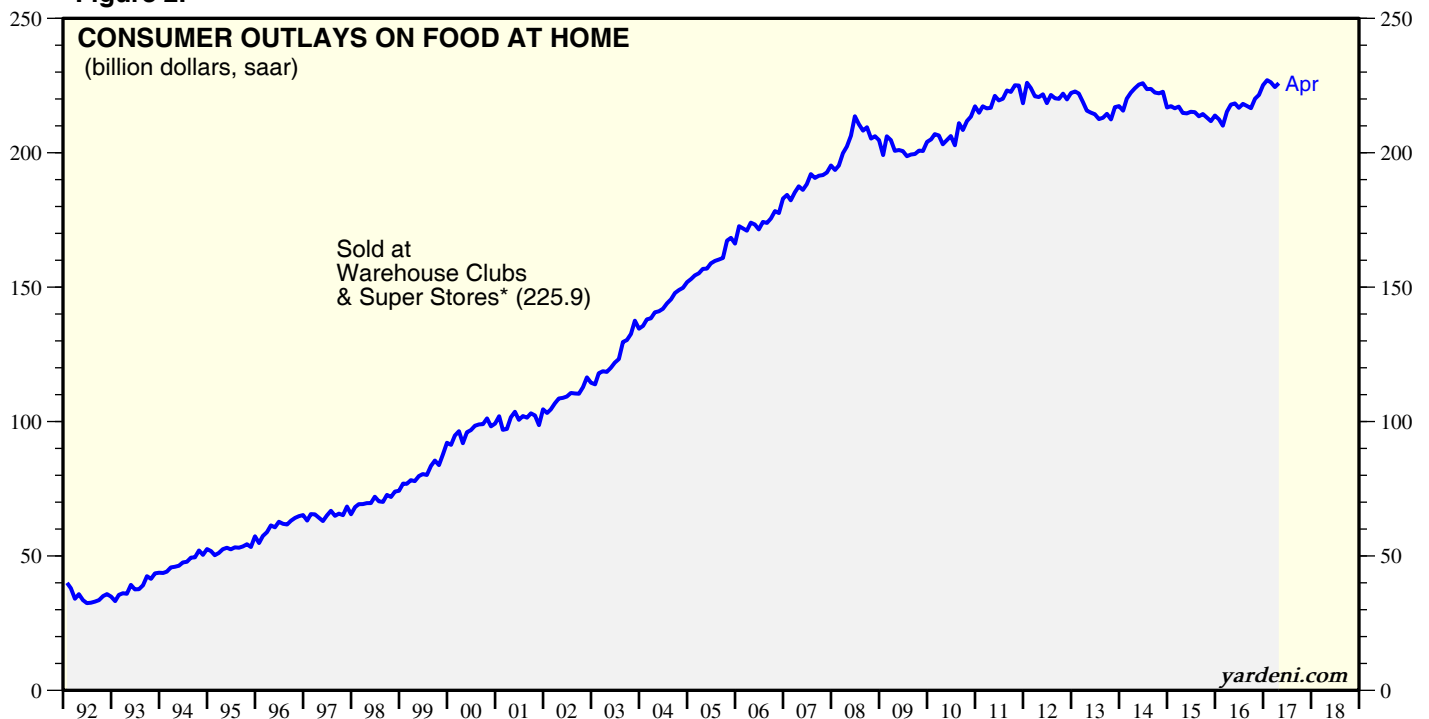
thinking outside the box

Figure 1.



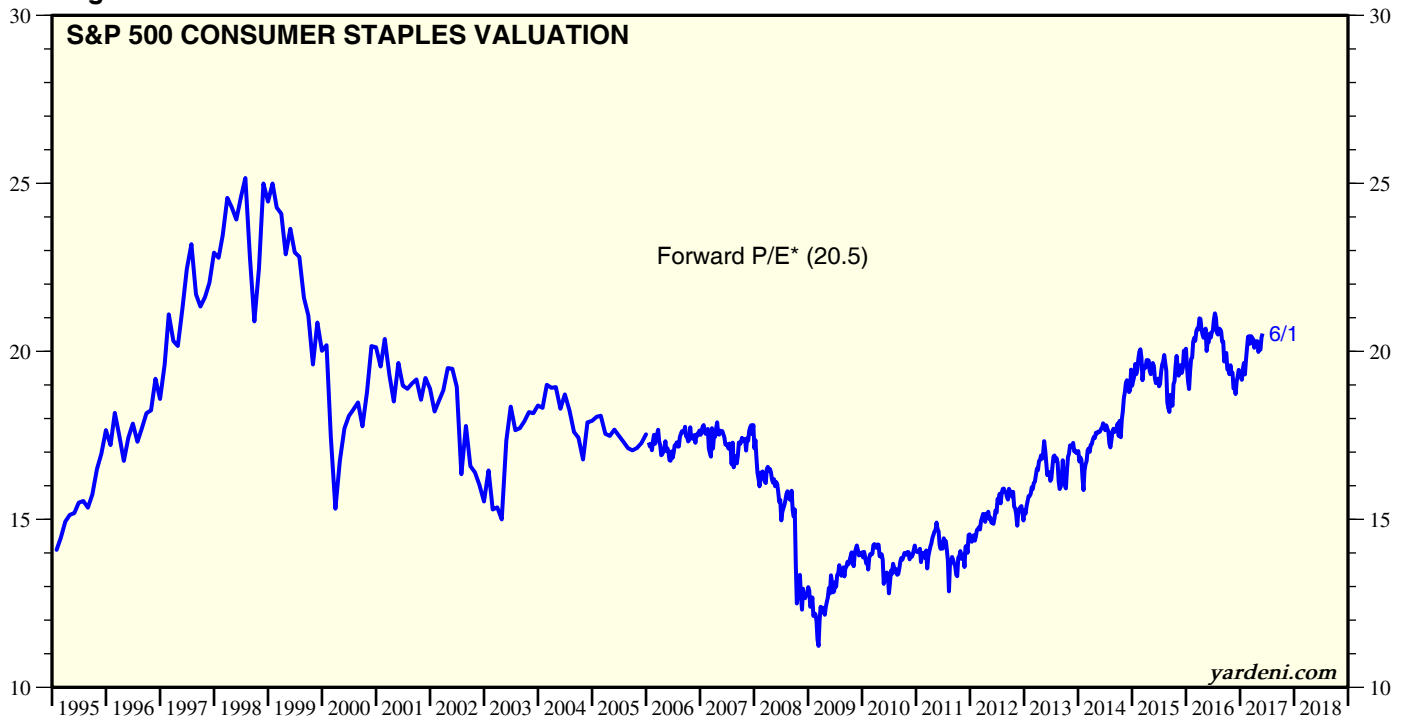
* Food & beverages purchased for off-premises consumption.
 ** Food and beverage stores.
 Source: Census Bureau and Bureau of Economic Analysis.

Figure 2.



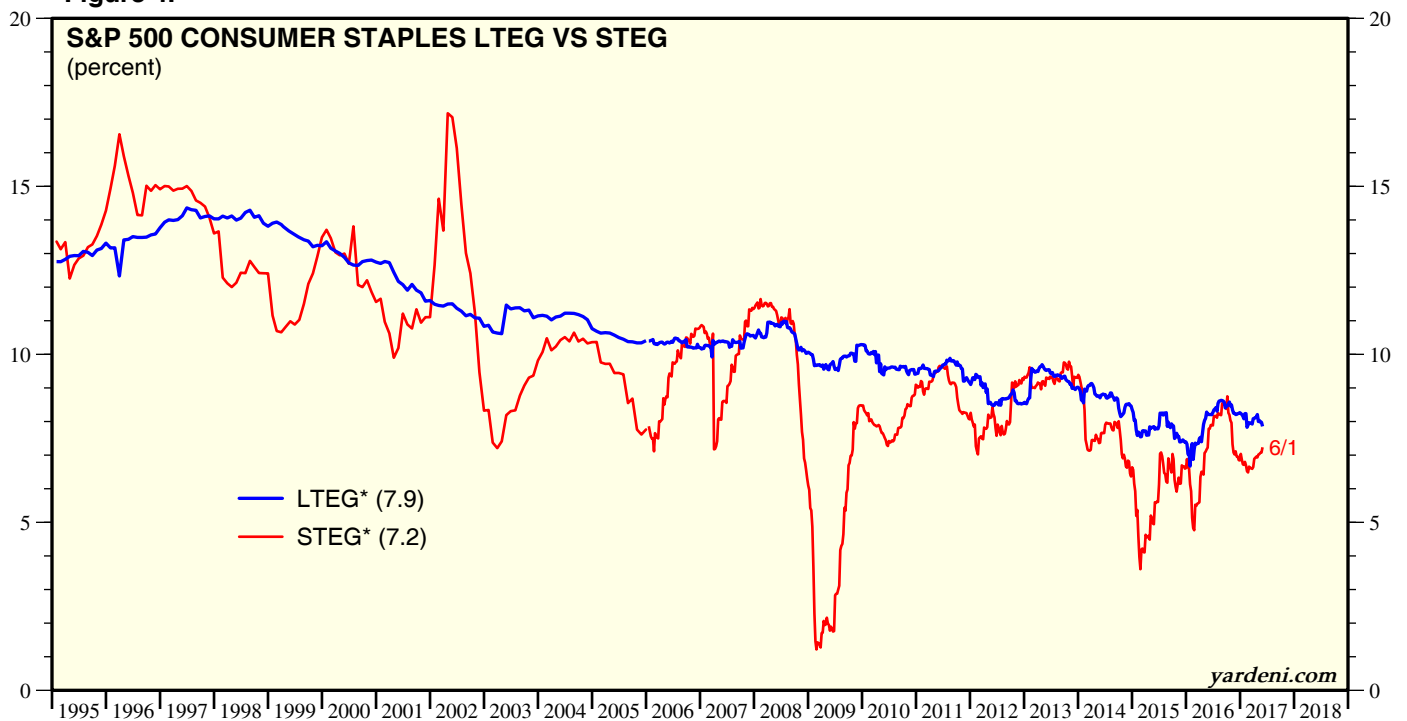
* Personal consumption of food & beverages purchased for off-premises consumption less retail sales of food and beverage stores.
 Source: Census Bureau and Bureau of Economic Analysis.

Figure 3.



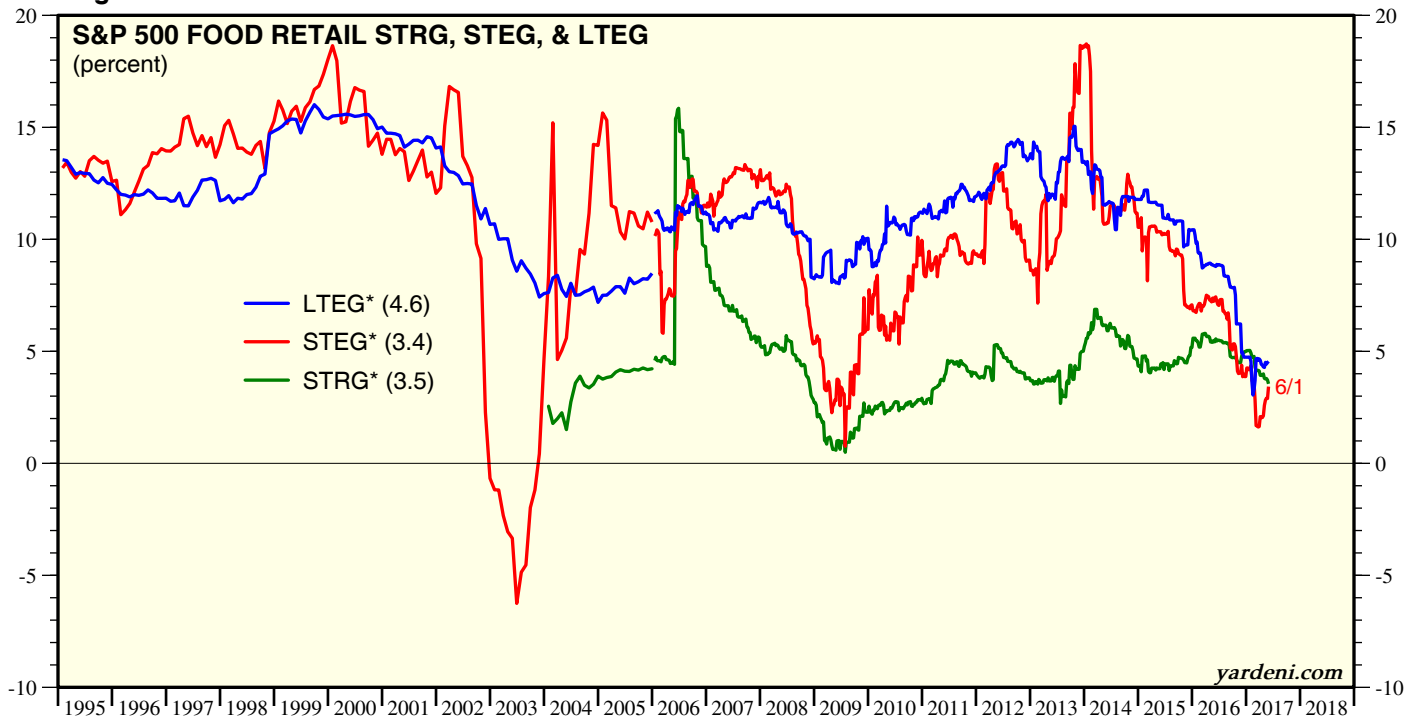
* Price divided by forward consensus expected earnings per share. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 4.



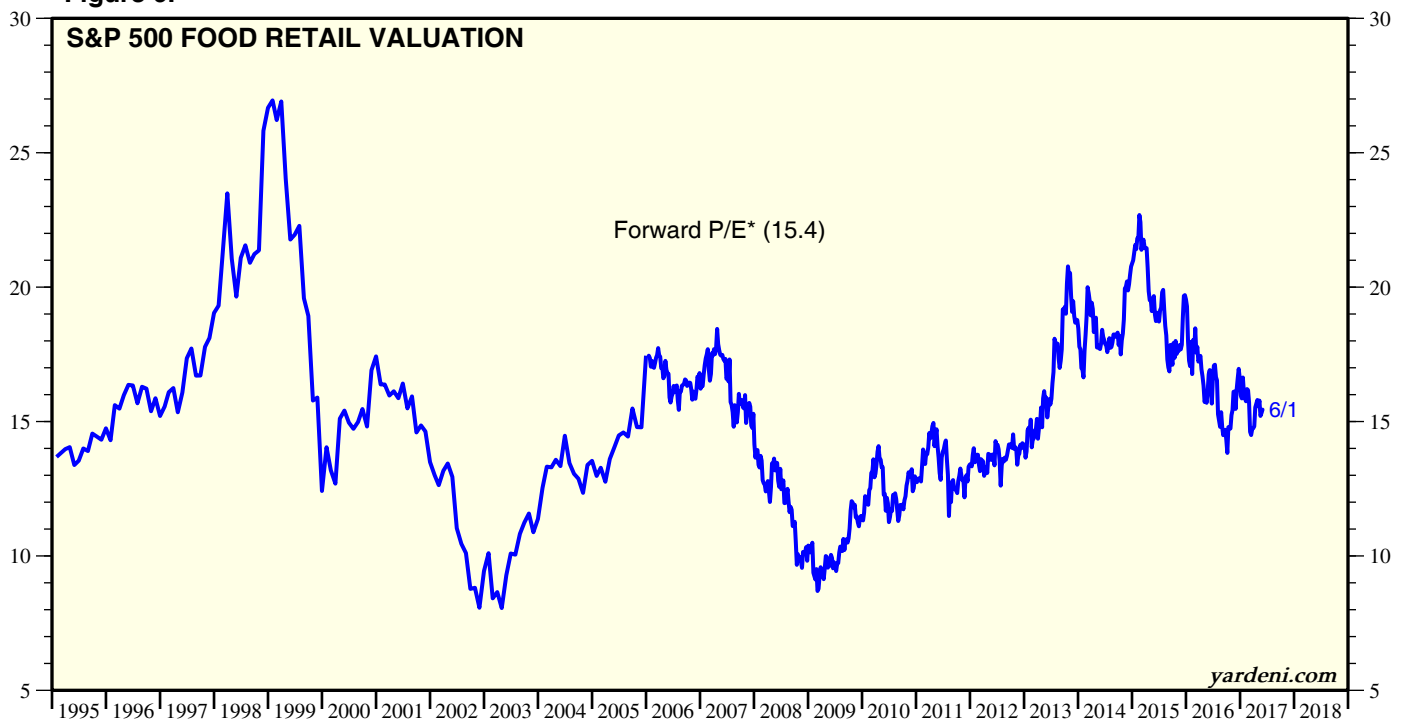
* STEG: 12-month (52-week) forward consensus expected earnings growth. LTEG: 5-year forward consensus expected earnings growth. Monthly data through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 5.



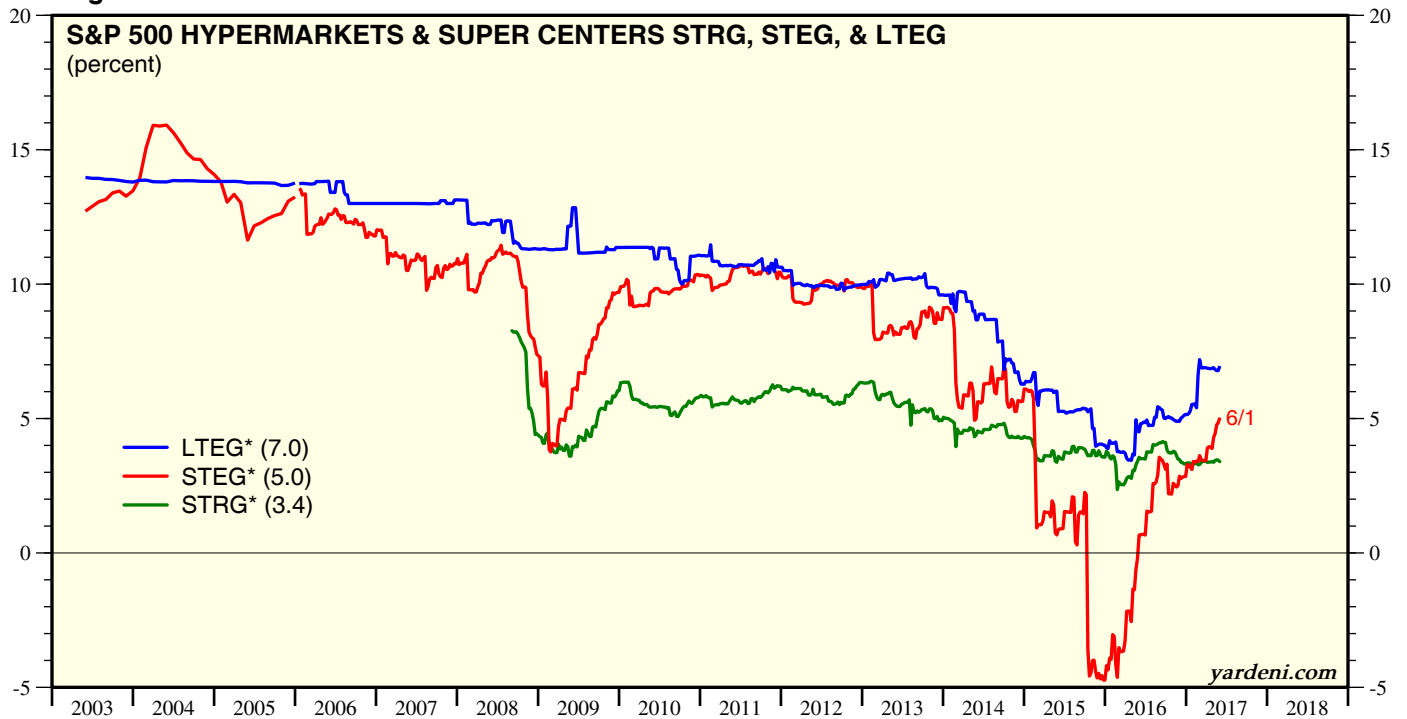
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth. Monthly data through 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S.

Figure 6.



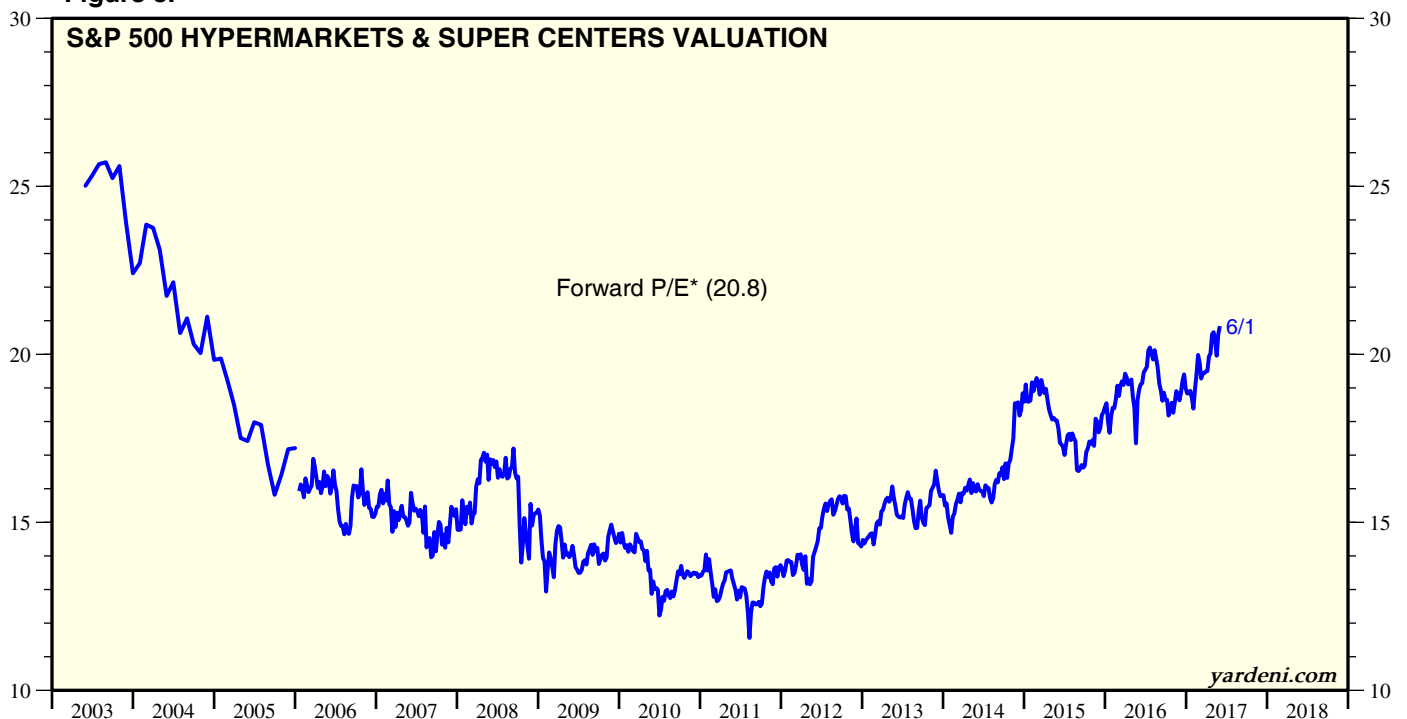
* Price divided by forward consensus expected earnings per share. Monthly through December 2005, then weekly. Source: Thomson Reuters I/B/E/S.

Figure 7.



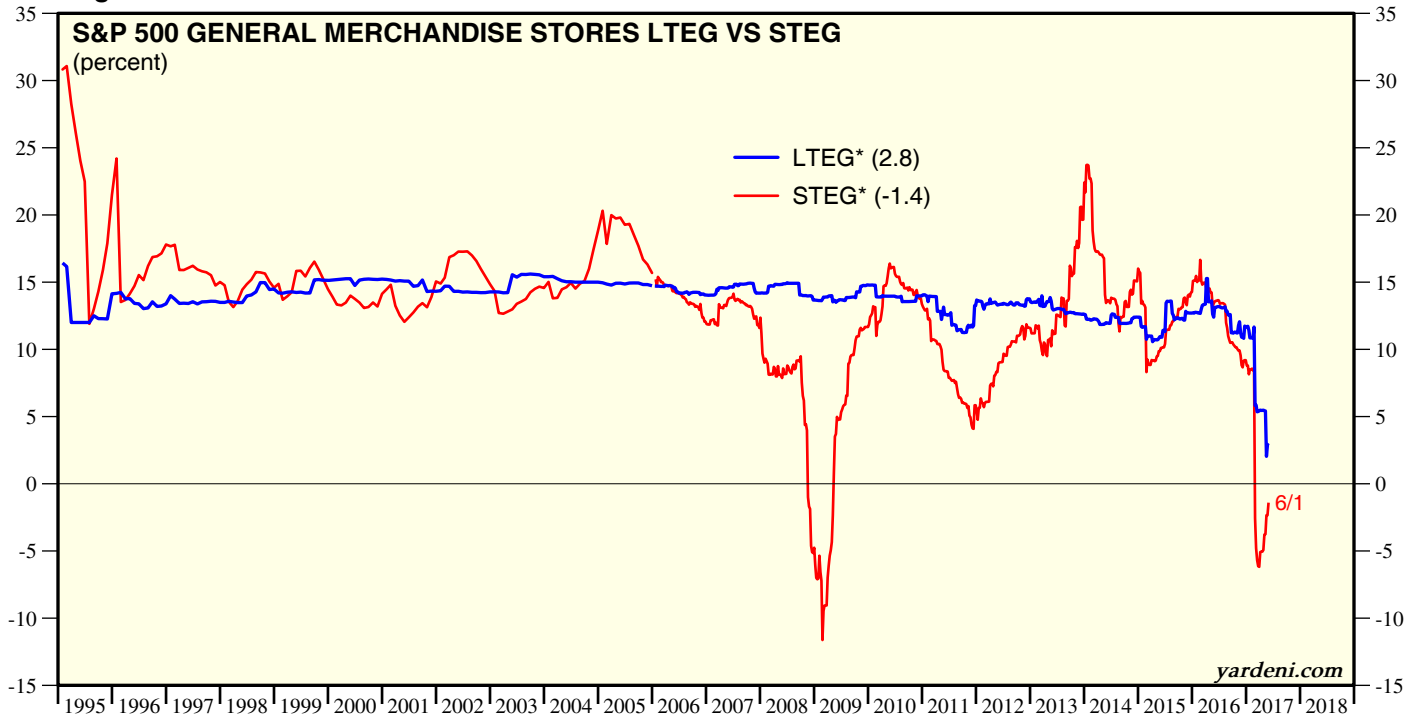
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Figure 8.



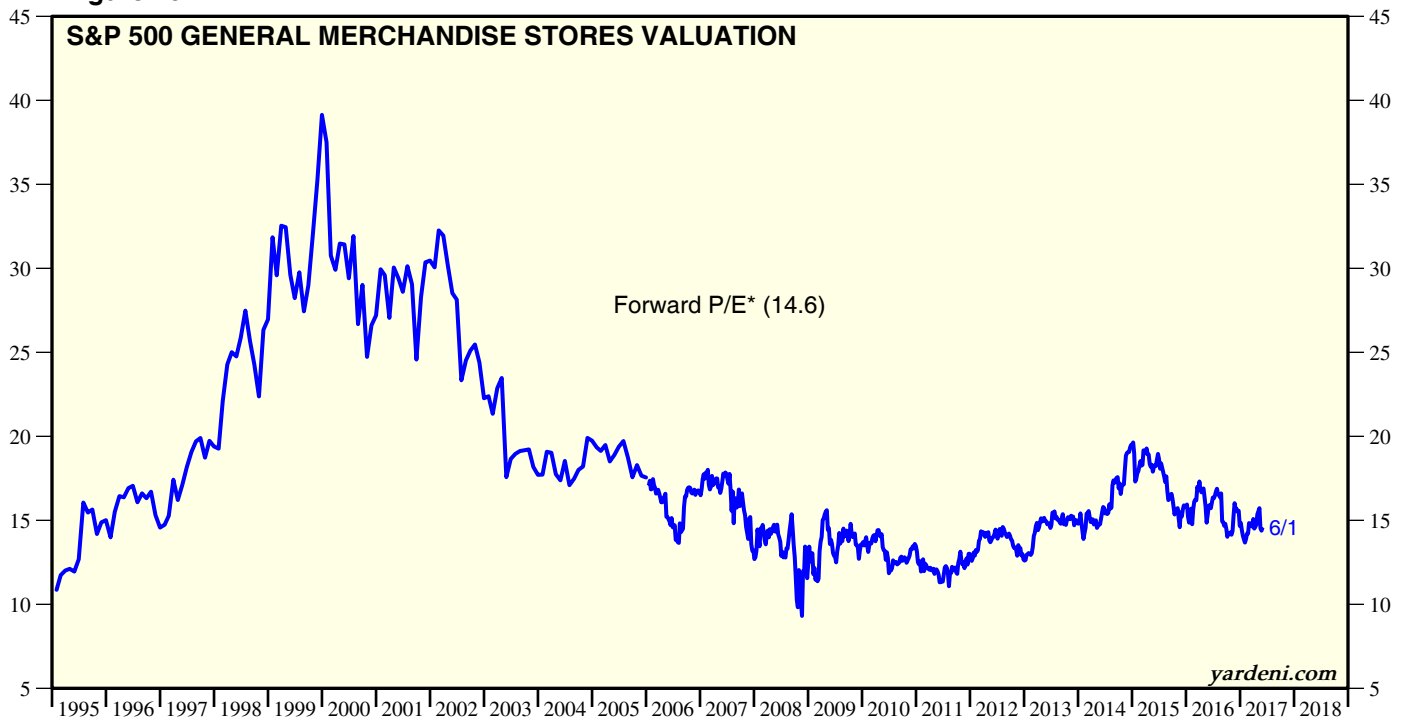
* Price divided by forward consensus expected earnings per share. Monthly through December 2005, then weekly.
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Figure 9.



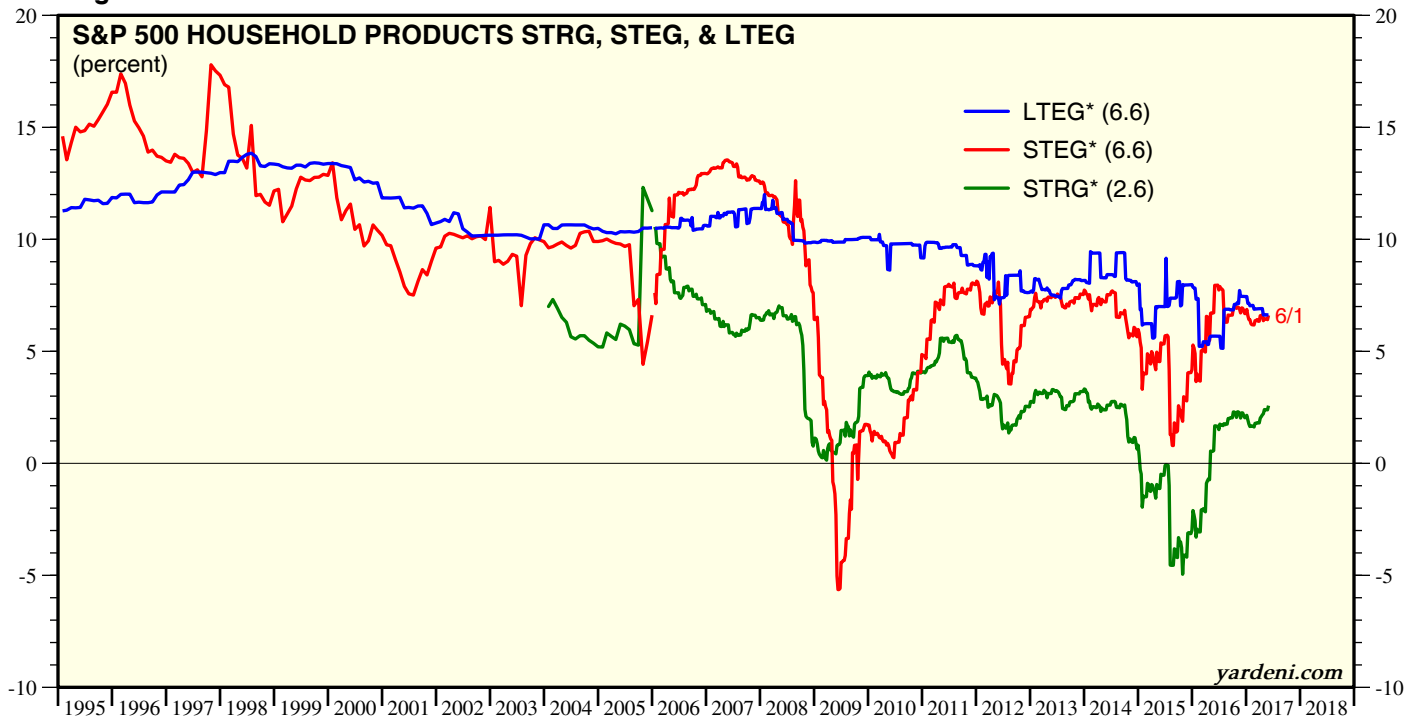
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Figure 10.



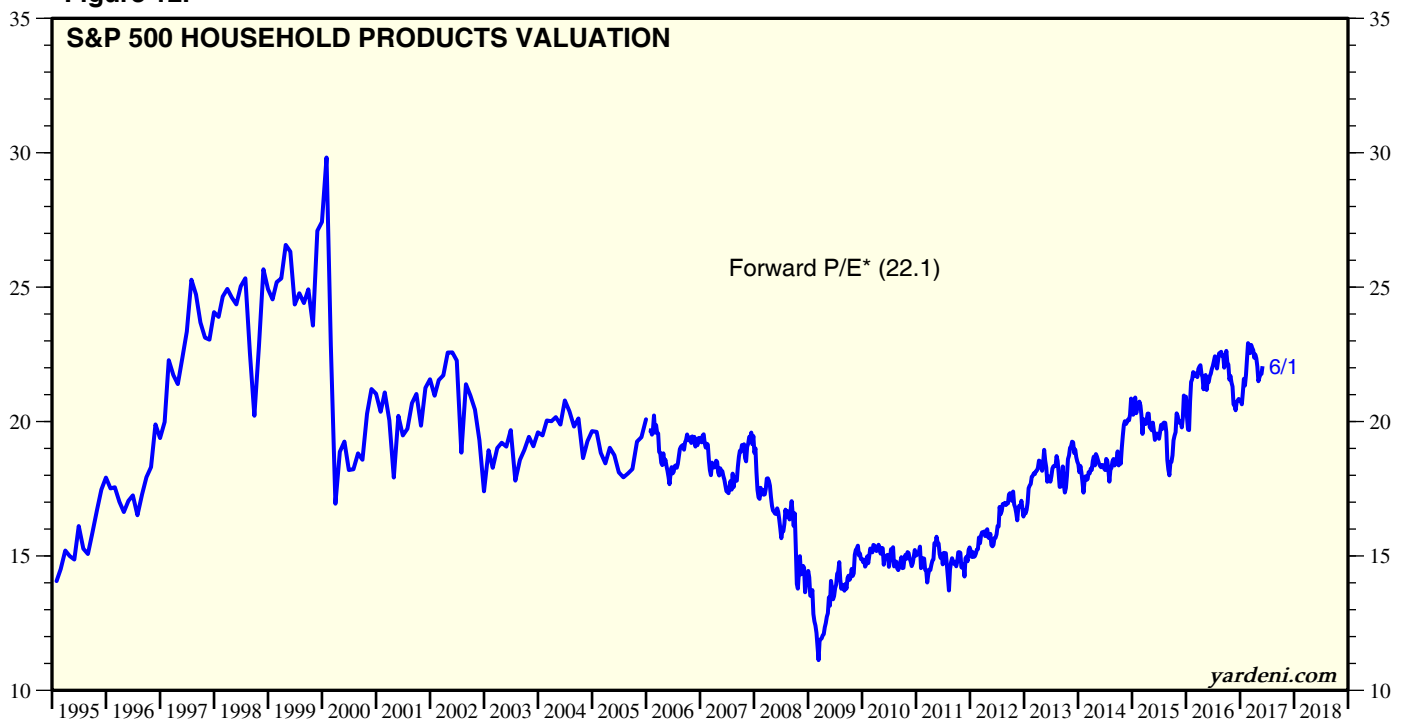
* Price divided by forward consensus expected earnings per share. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 11.



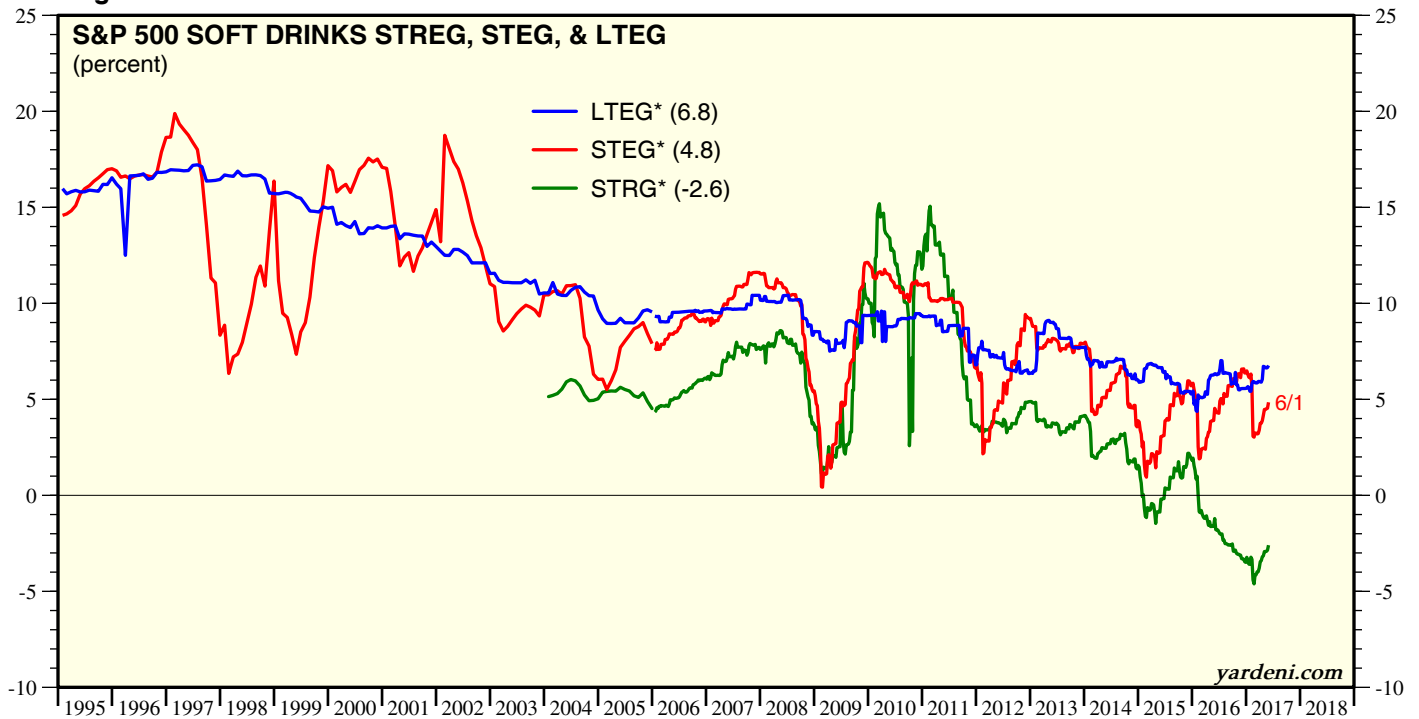
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Figure 12.



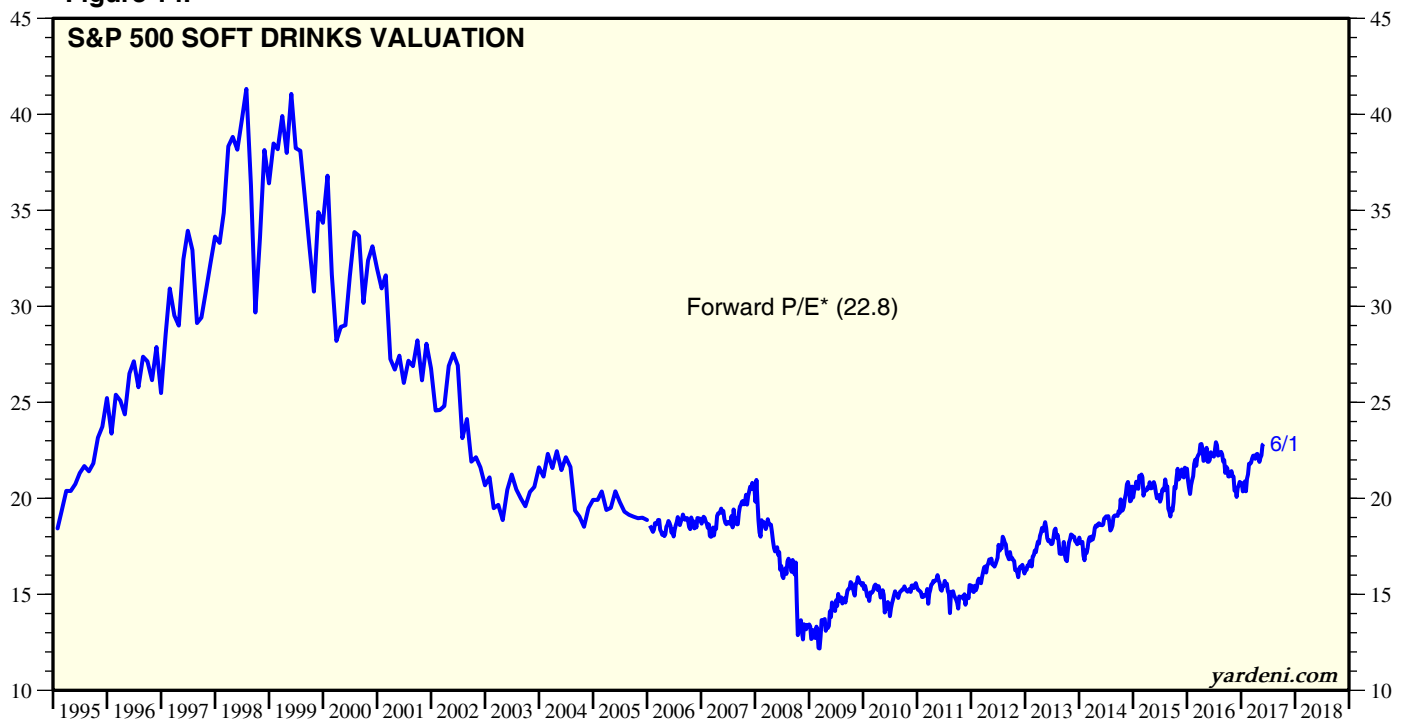
* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly. Source: Thomson Reuters I/B/E/S.

Figure 13.



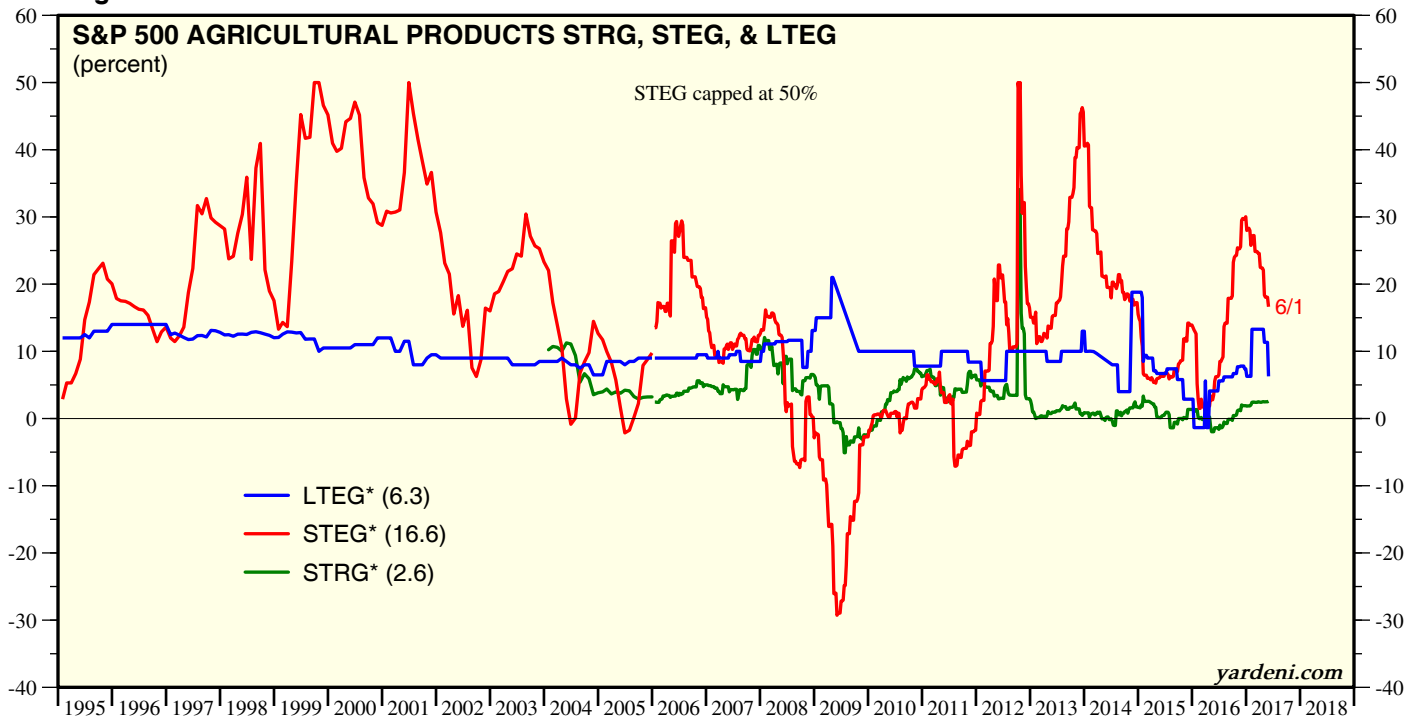
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Figure 14.



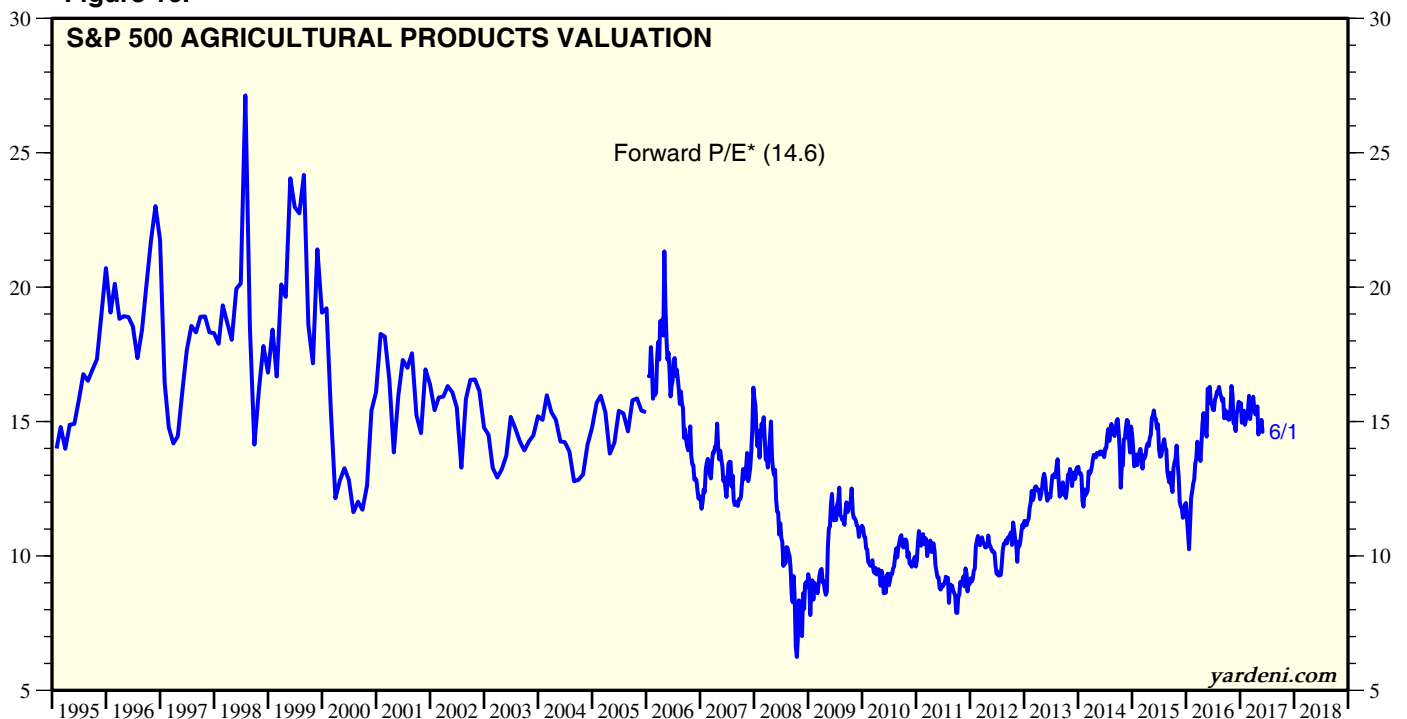
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Source: Thomson Reuters I/B/E/S.

Figure 15.



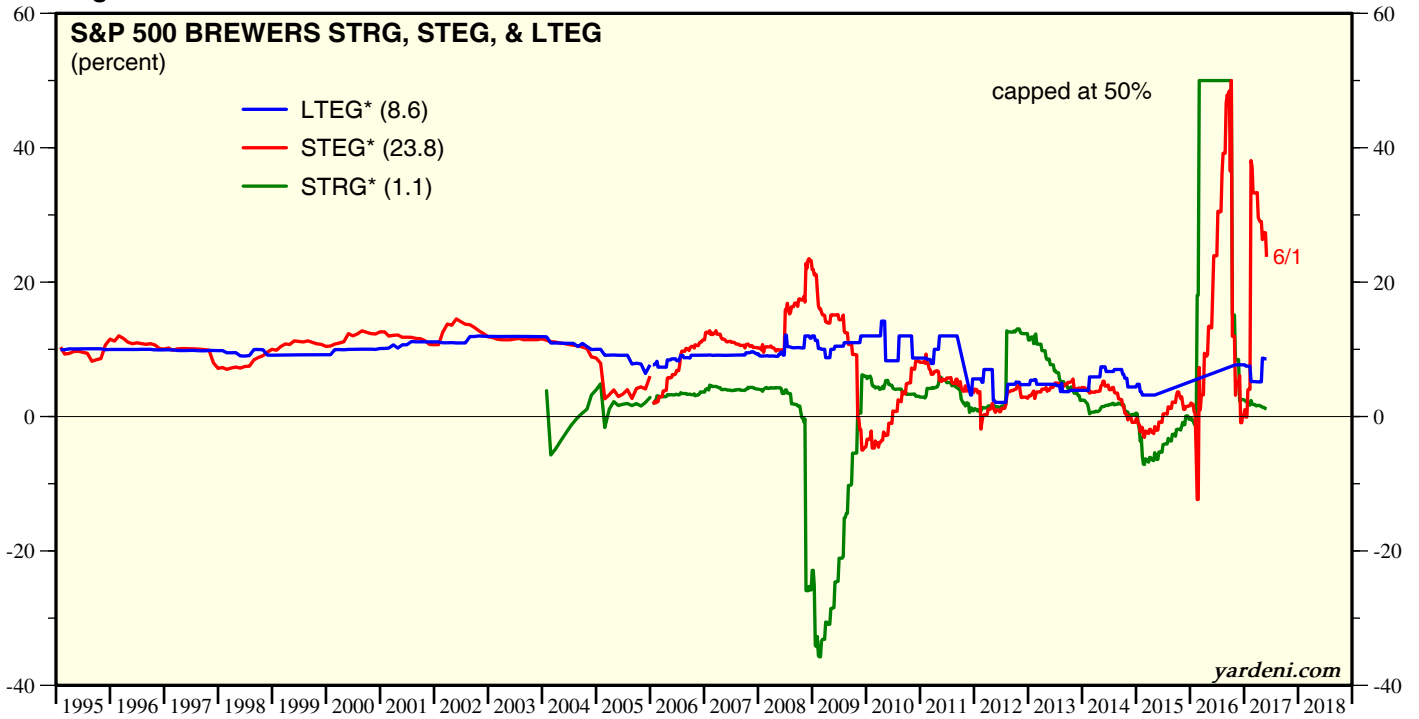
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Figure 16.



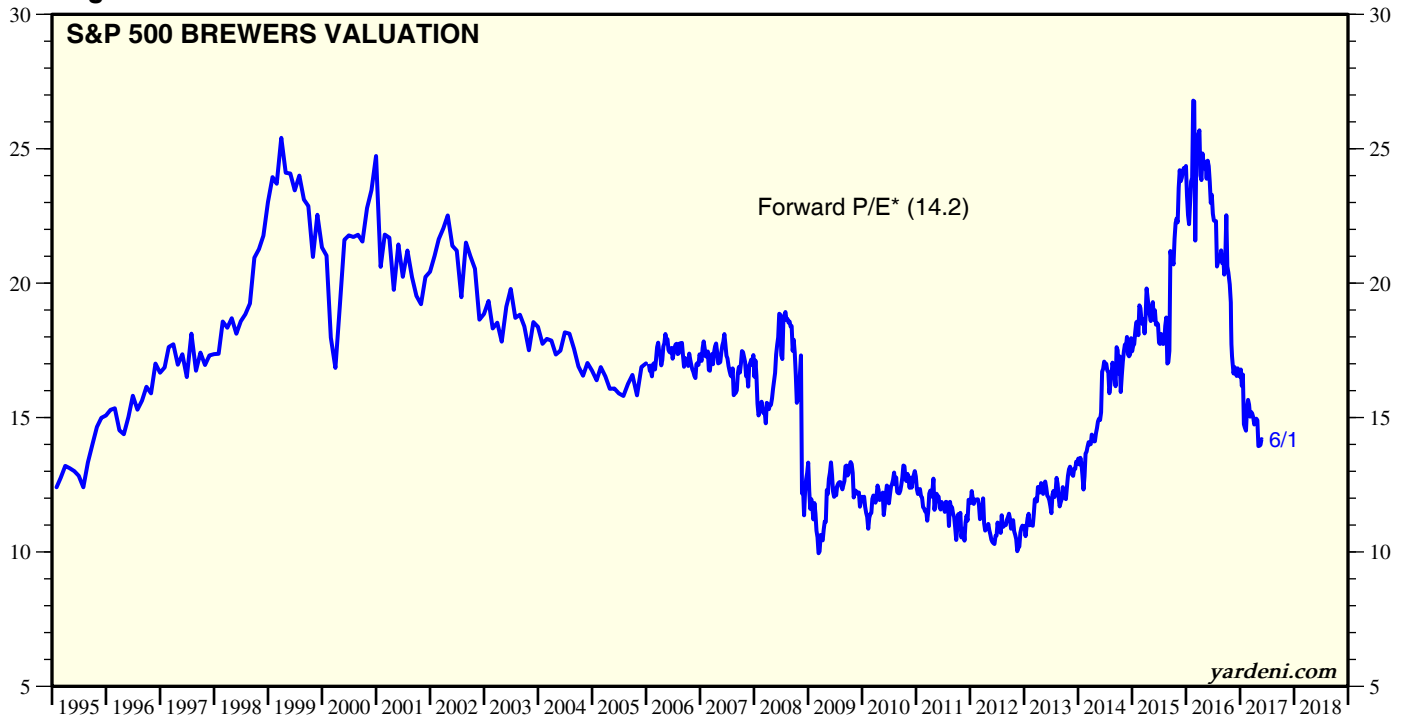
* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 17.



Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth. Monthly data through 2005, weekly thereafter.
 Source: Thomson Reuters I/B/E/S.

Figure 18.



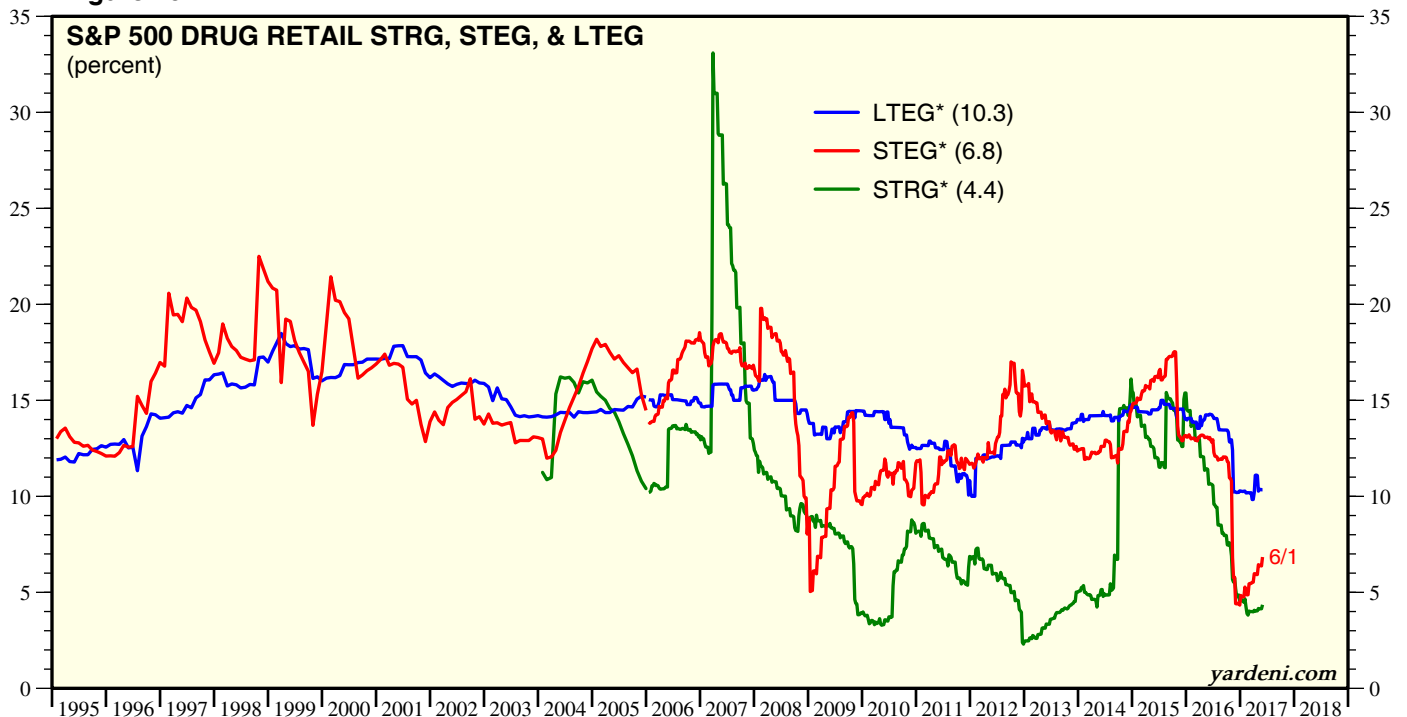
* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
 Source: Thomson Reuters I/B/E/S.

Figure 19.



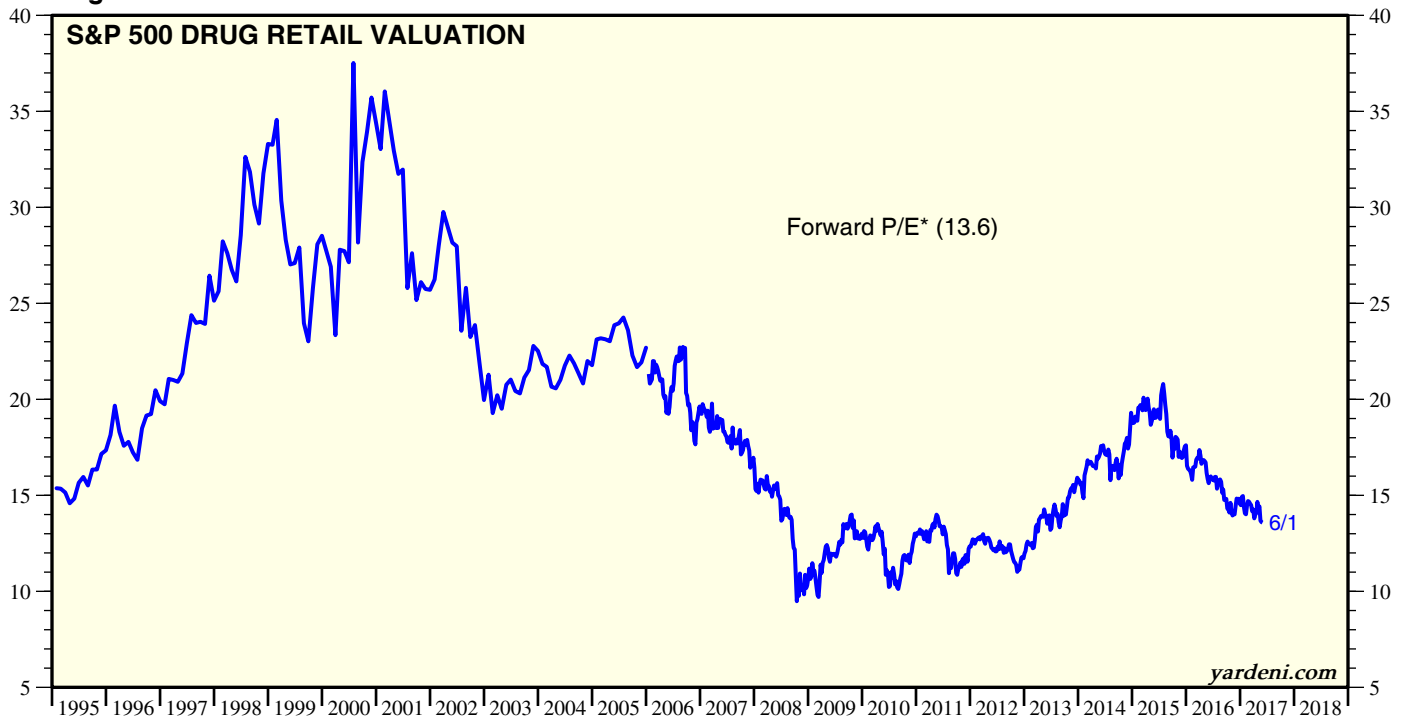
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 20.



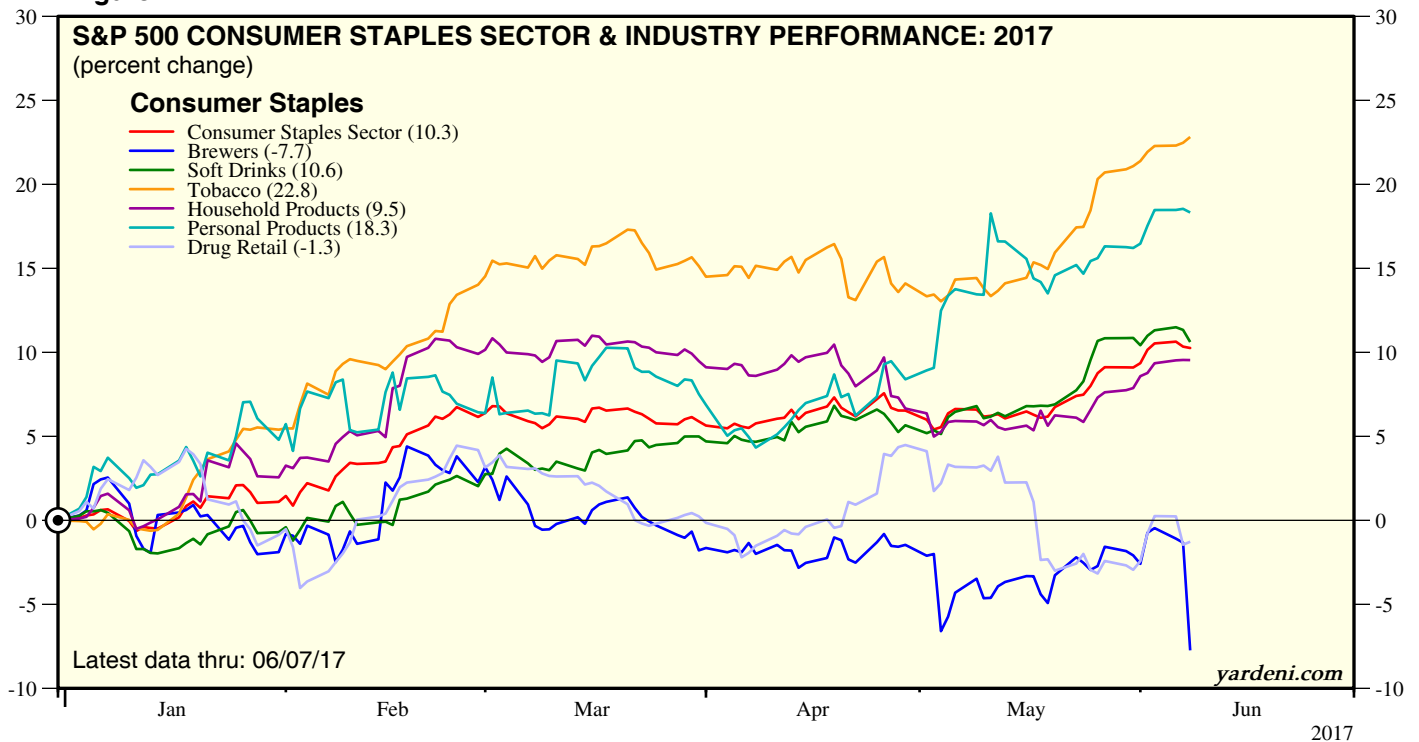
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Monthly data through 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 21.



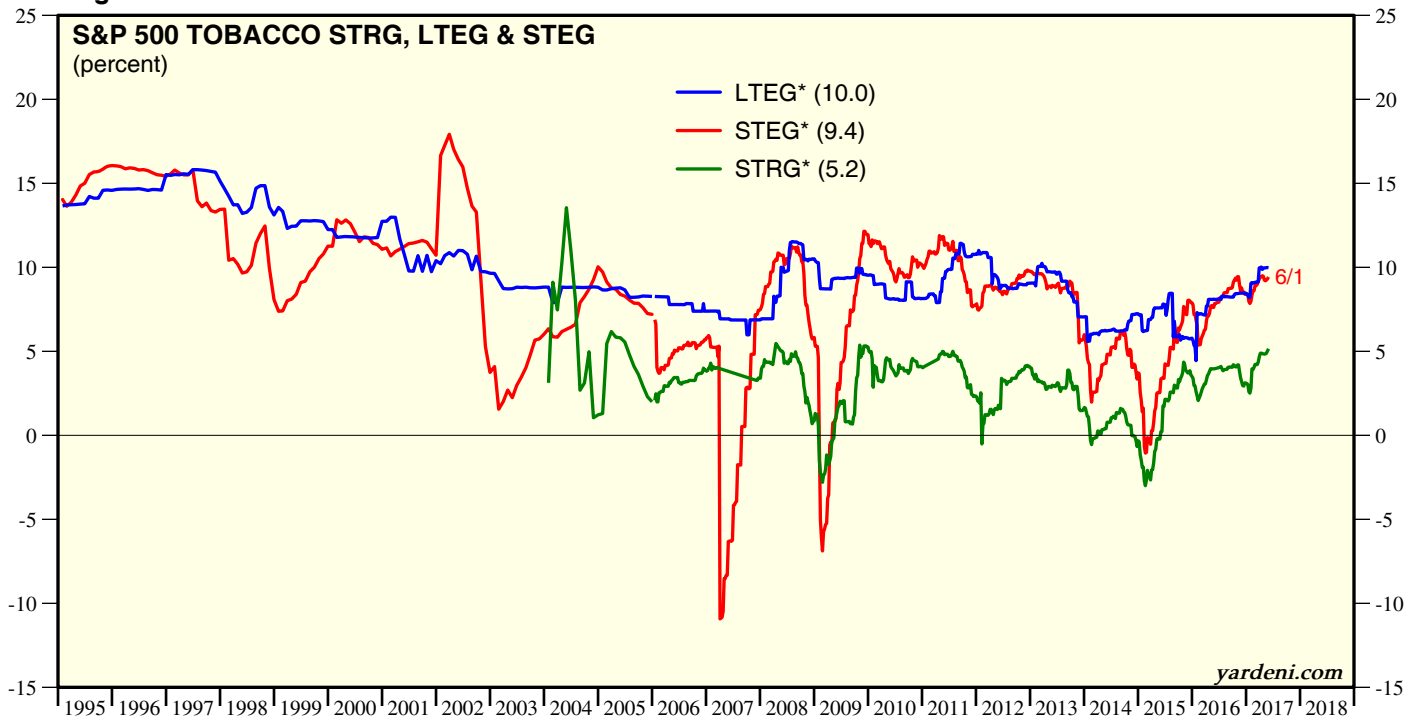
* Price divided by forward consensus expected earnings per share. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 22.



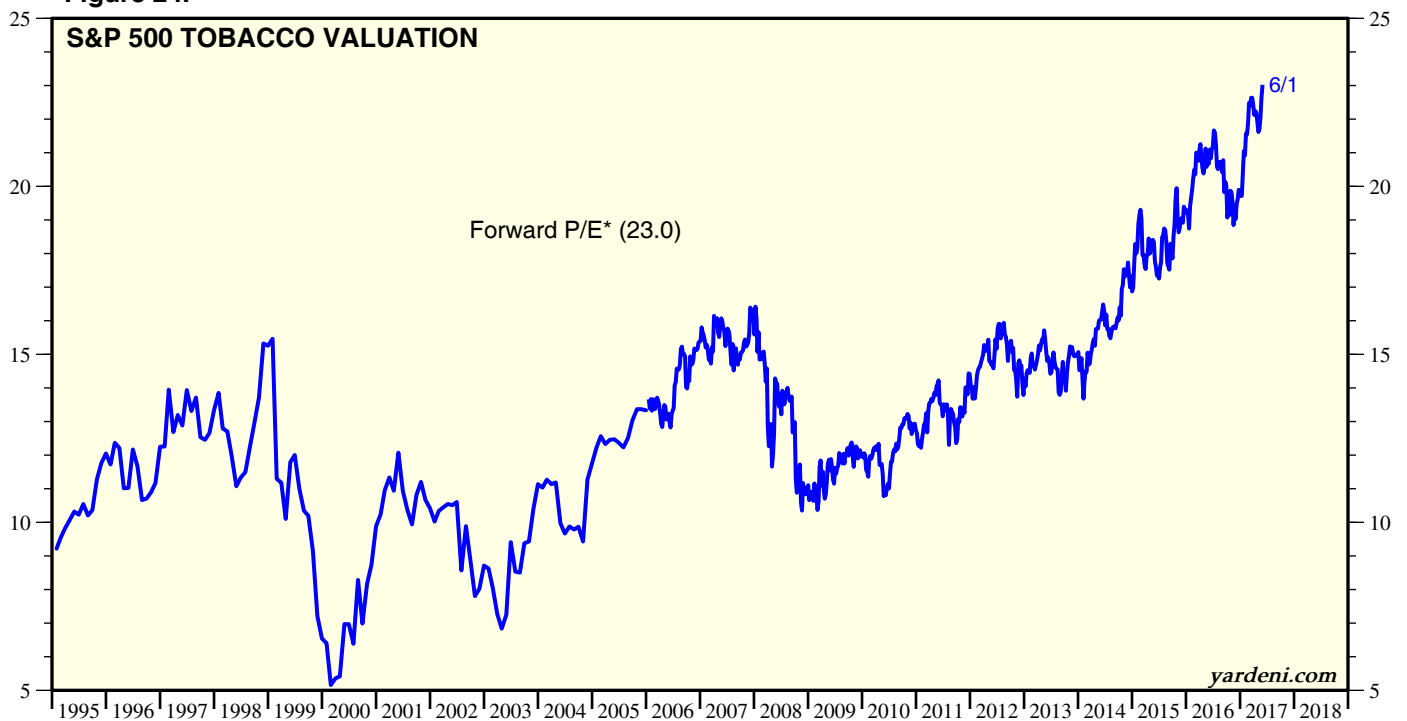
Source: Standard & Poor's.

Figure 23.



Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth. Monthly data through 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 24.



* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

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