

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*June 1, 2017*

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**Mali Quintana**

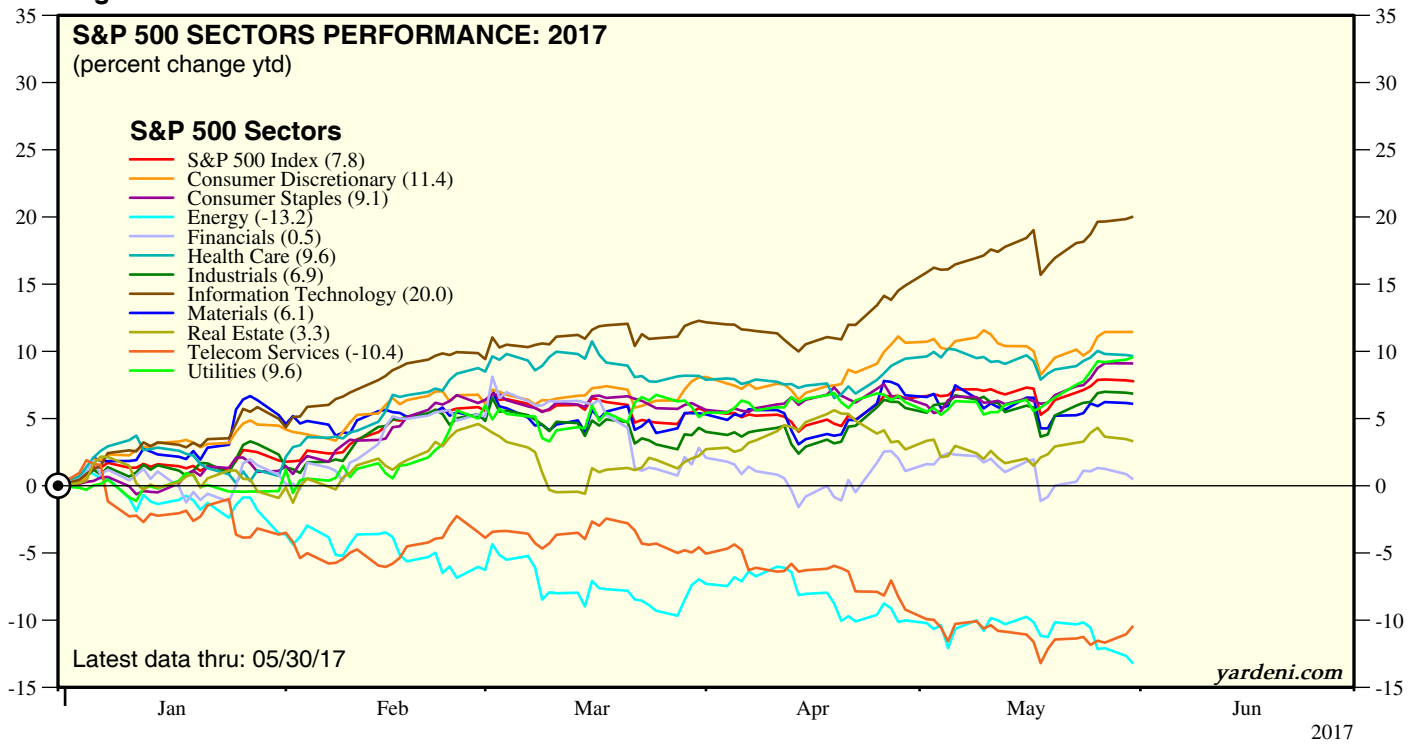
480-664-1333  
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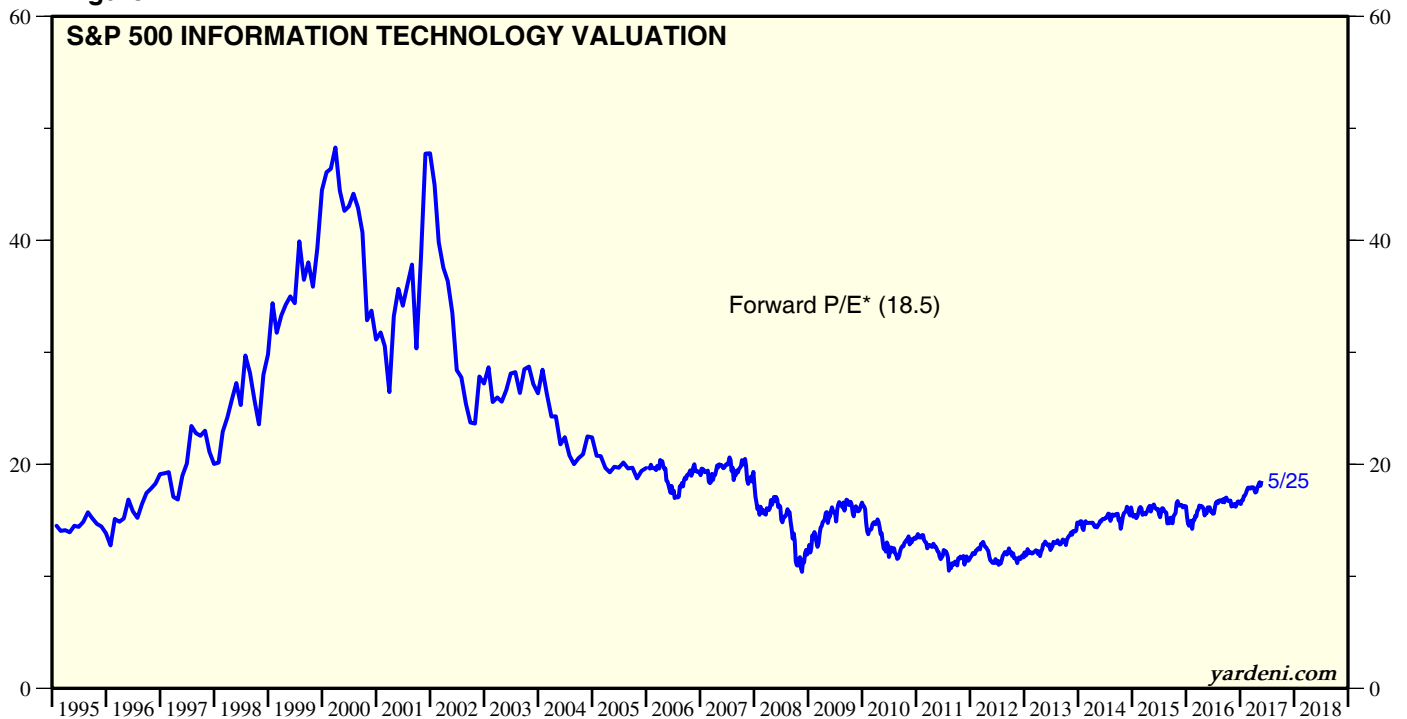
*thinking outside the box*

**Figure 1.**



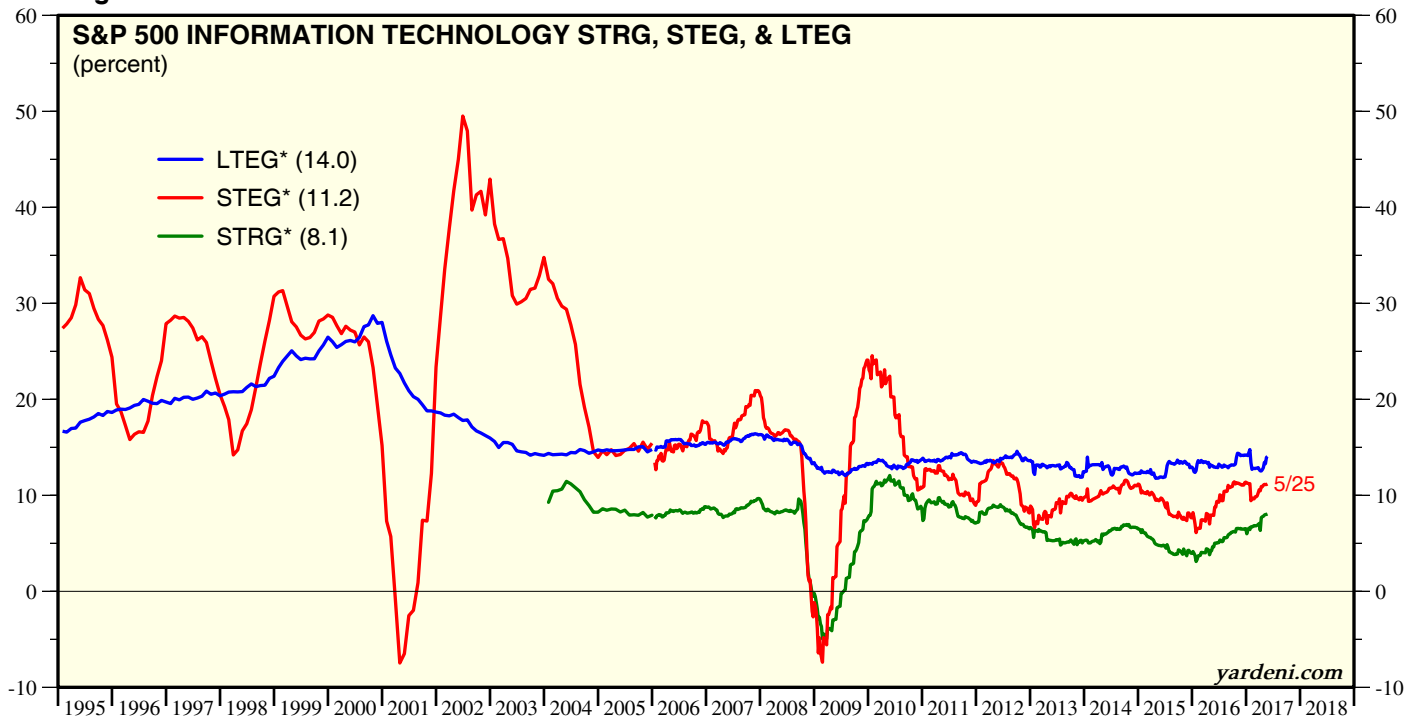
Source: Standard & Poor's.

**Figure 2.**



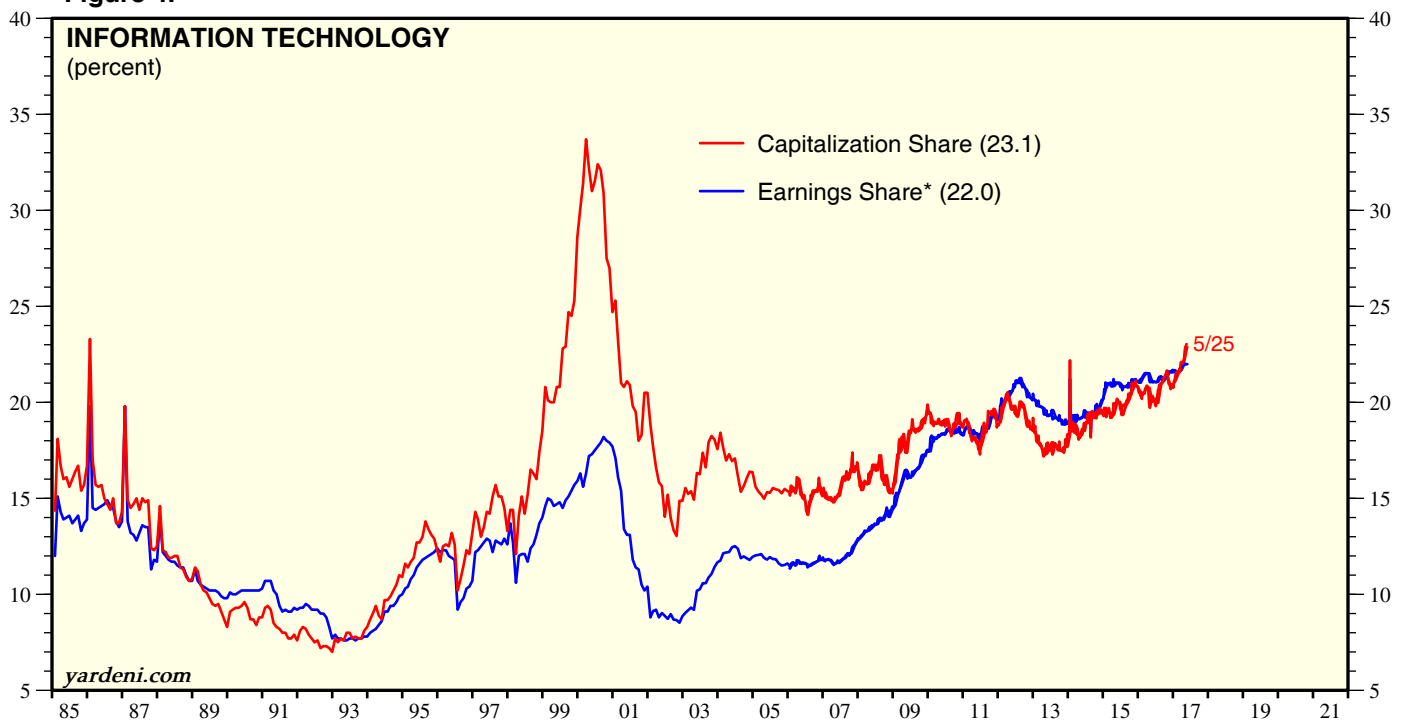
\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: Thomson Reuters I/B/E/S.

**Figure 3.**



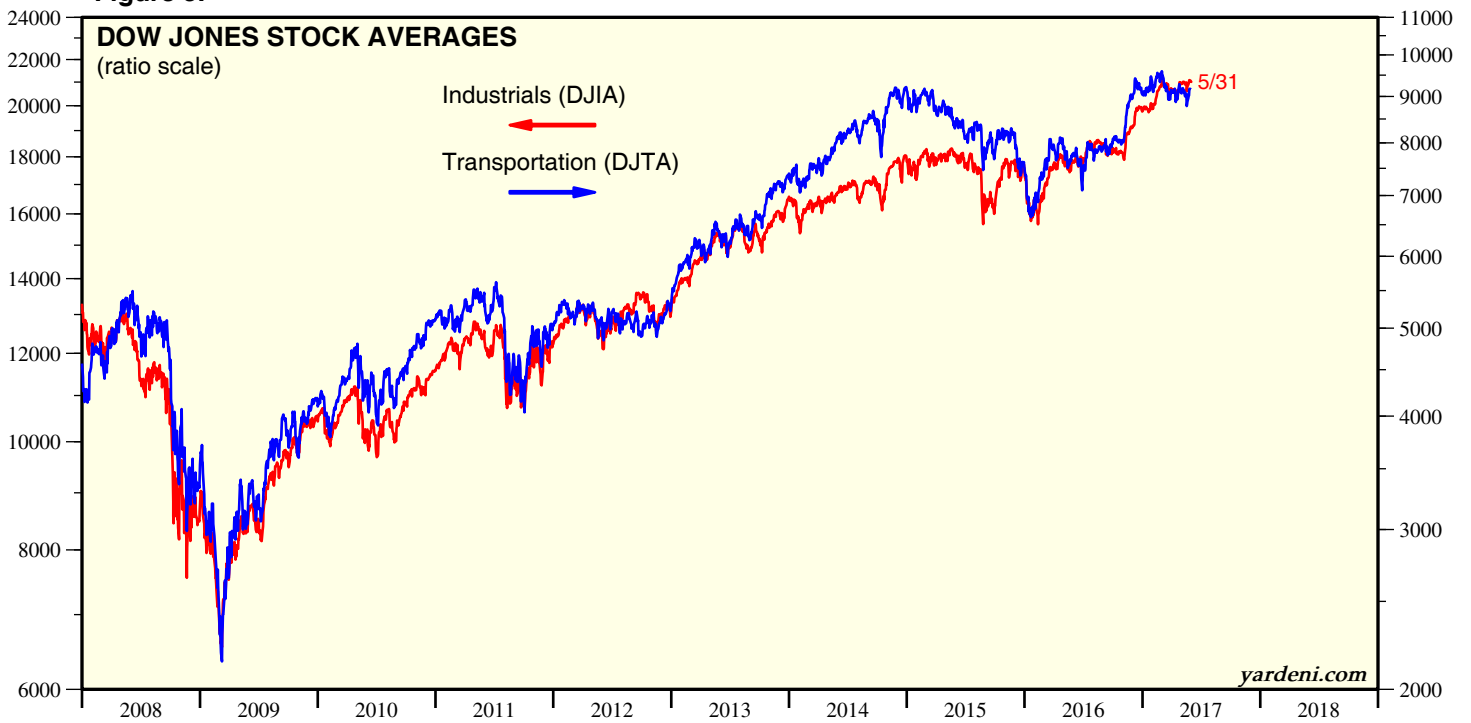
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth. Monthly data through 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S.

**Figure 4.**



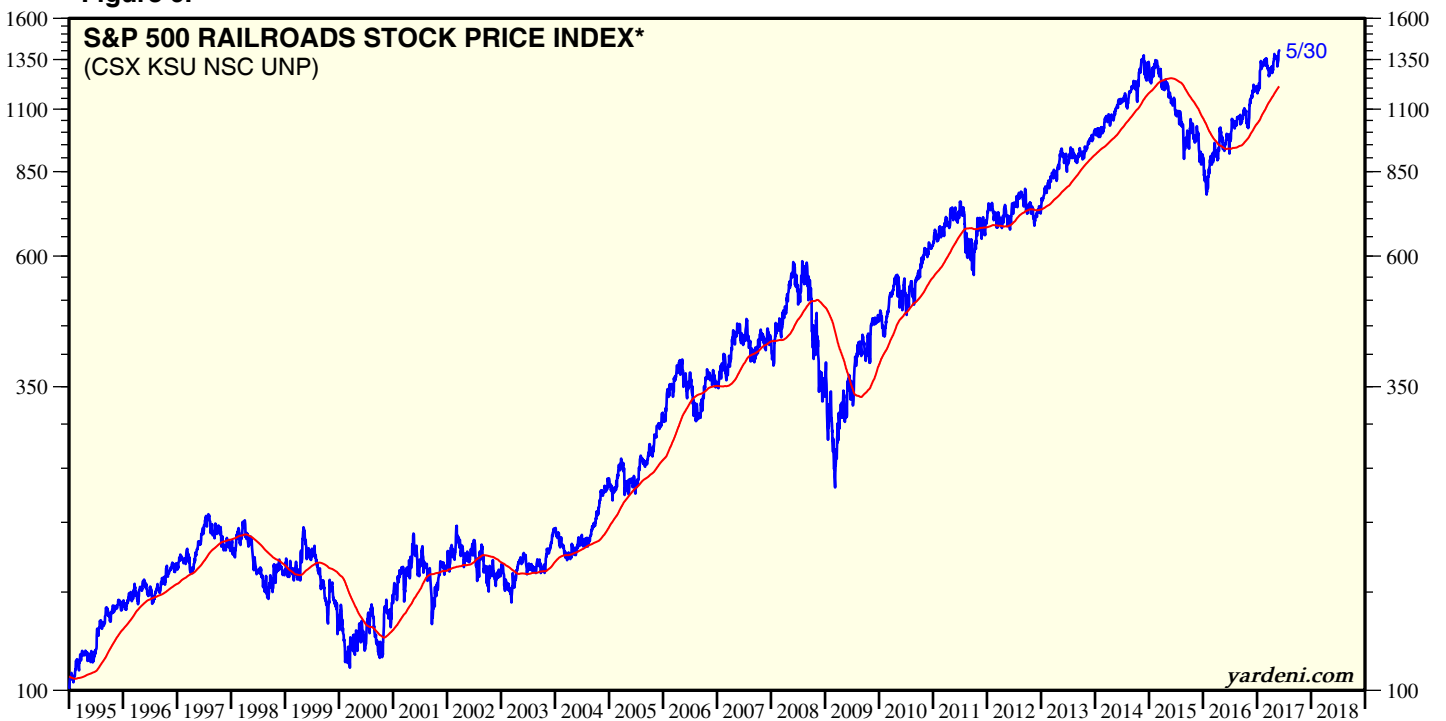
\* Using consensus 12-month forward earnings forecasts. May 2003 swings attributable mostly to index composition changes.  
Source: Thomson Reuters I/B/E/S.

**Figure 5.**



Source: The Wall Street Journal.

**Figure 6.**

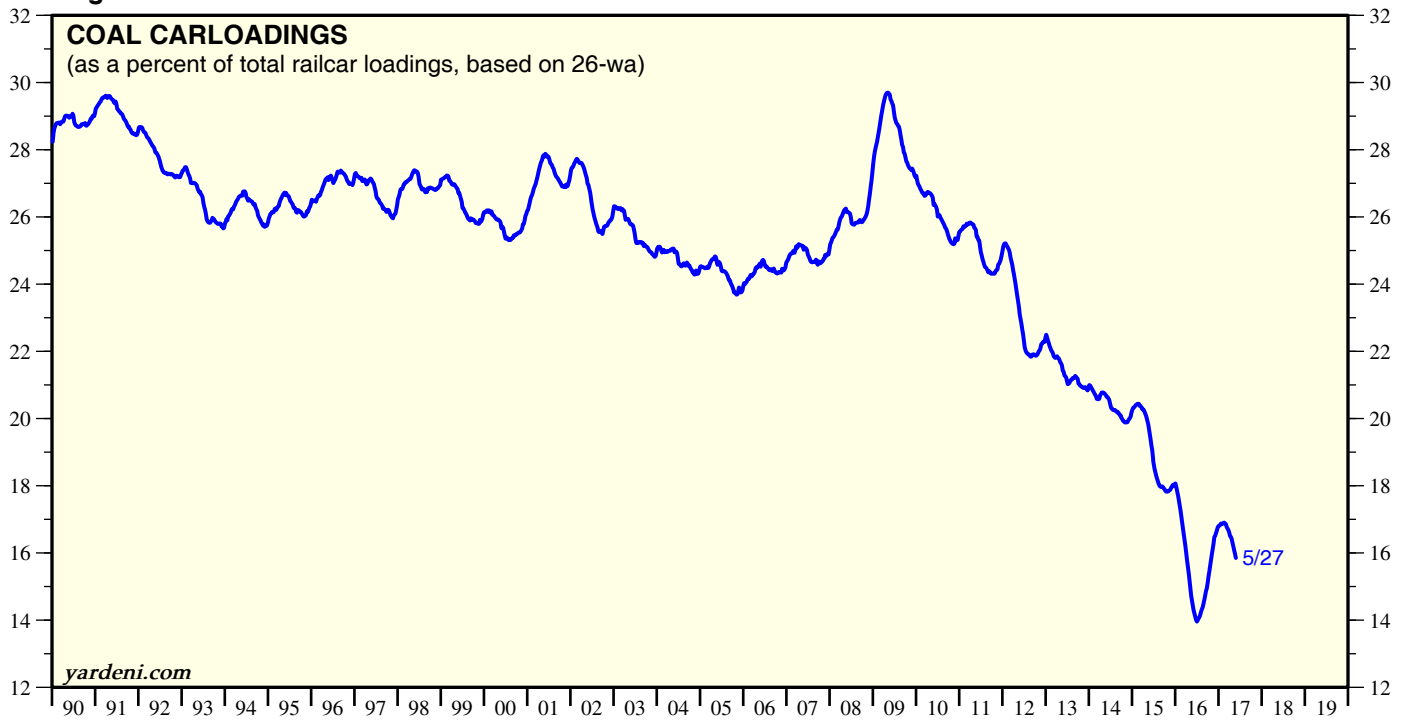


— 200-day moving average.

\* Ratio scale.

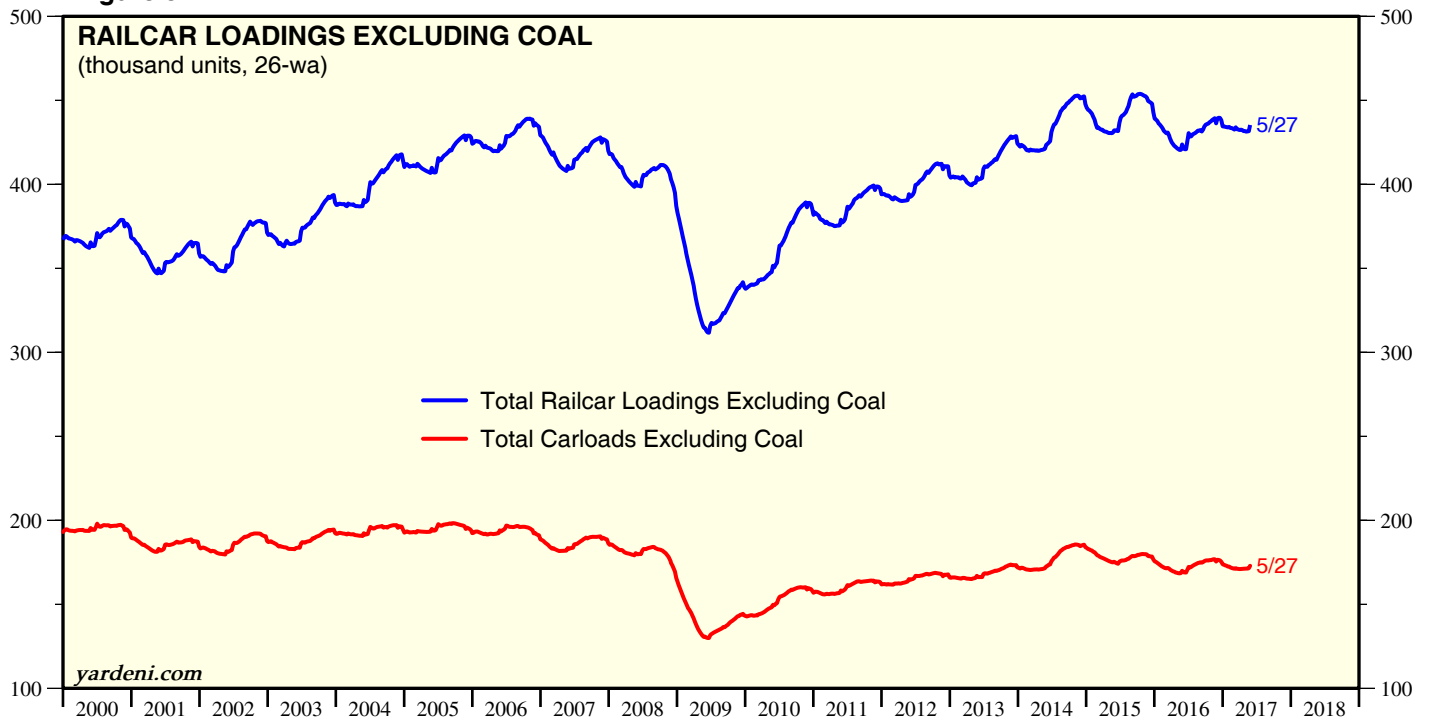
Source: Standard & Poor's and Haver Analytics.

Figure 7.



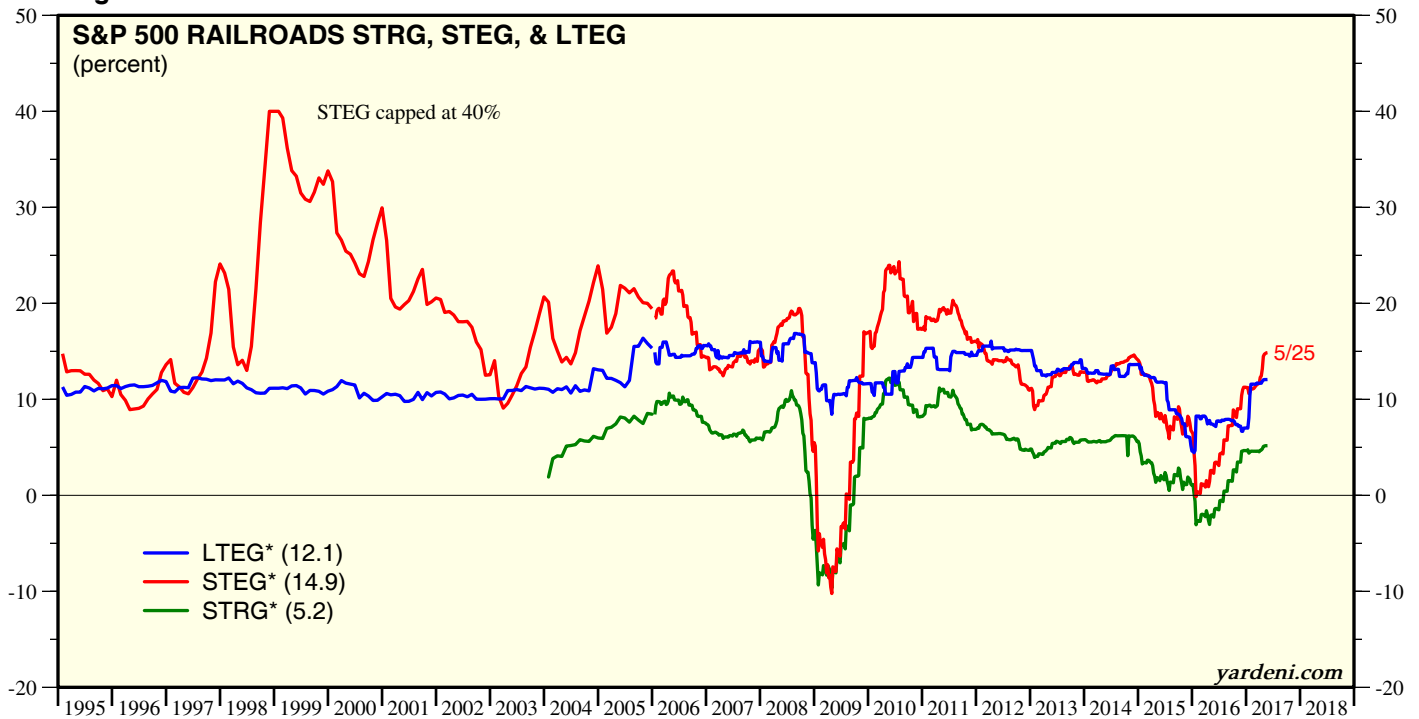
Source: Atlantic Systems.

Figure 8.



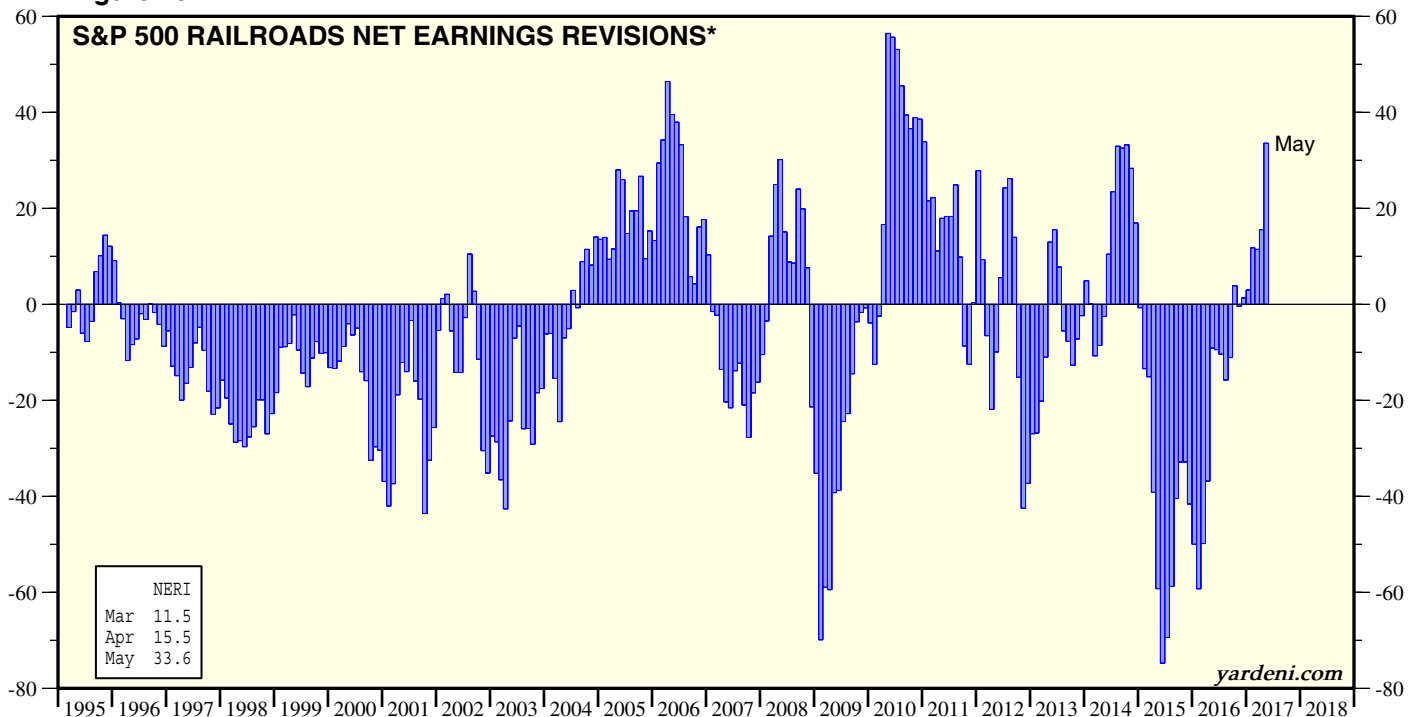
Source: Atlantic Systems.

**Figure 9.**



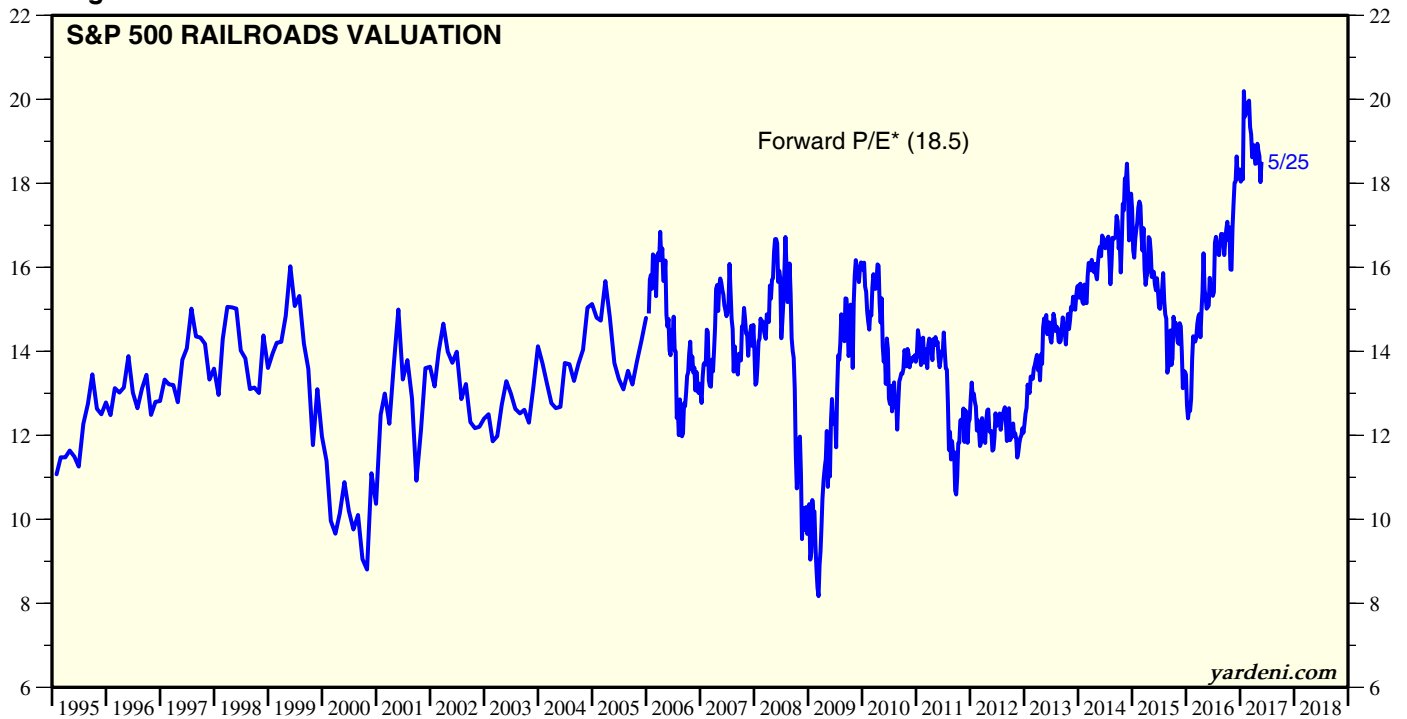
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth. Monthly data through 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S.

**Figure 10.**



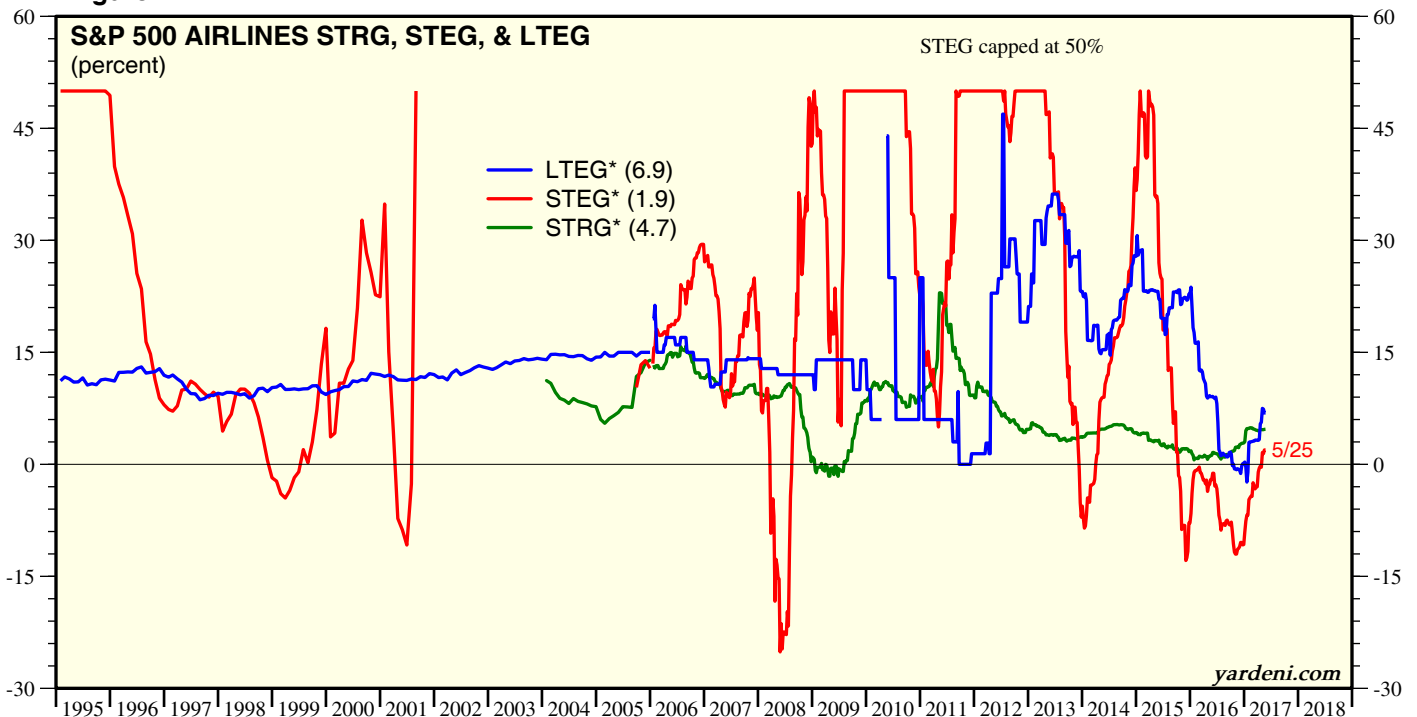
\* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.  
Source: Thomson Reuters I/B/E/S.

Figure 11.



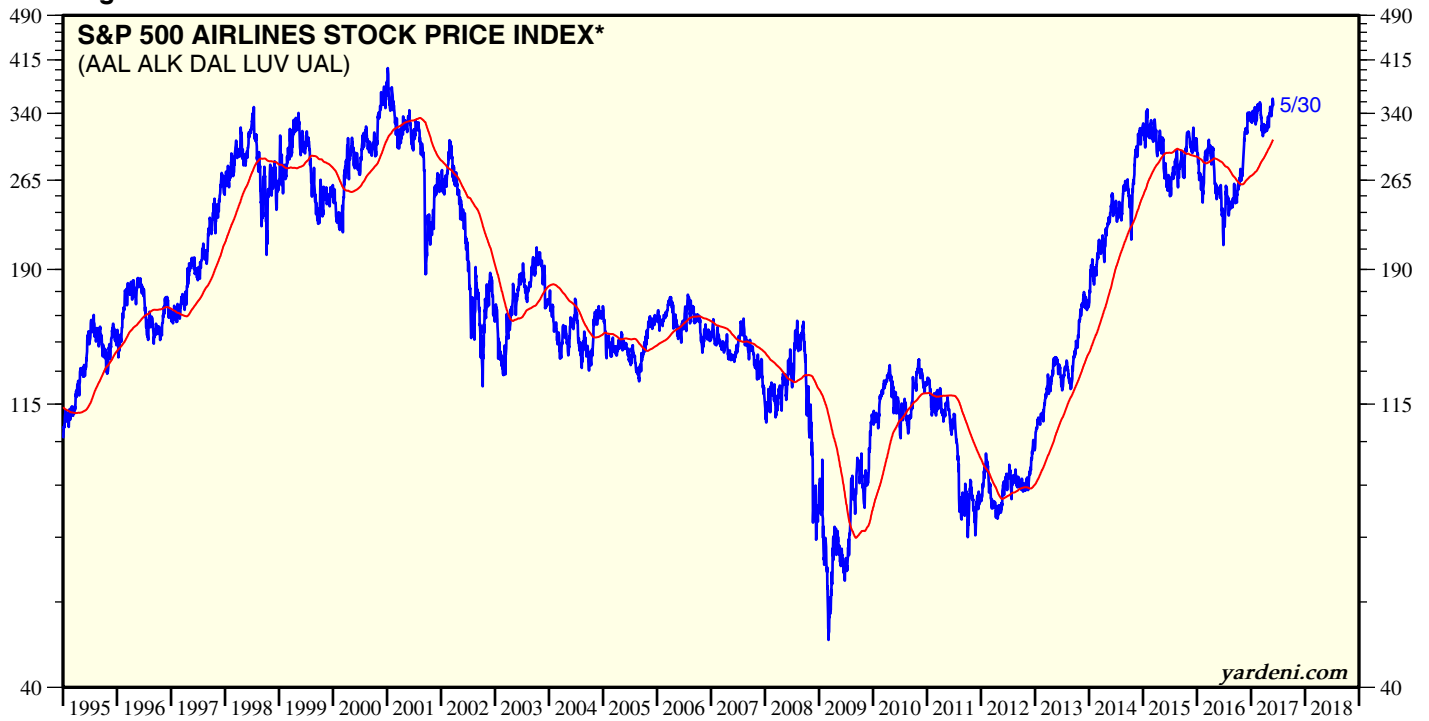
\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: Thomson Reuters I/B/E/S.

Figure 12.

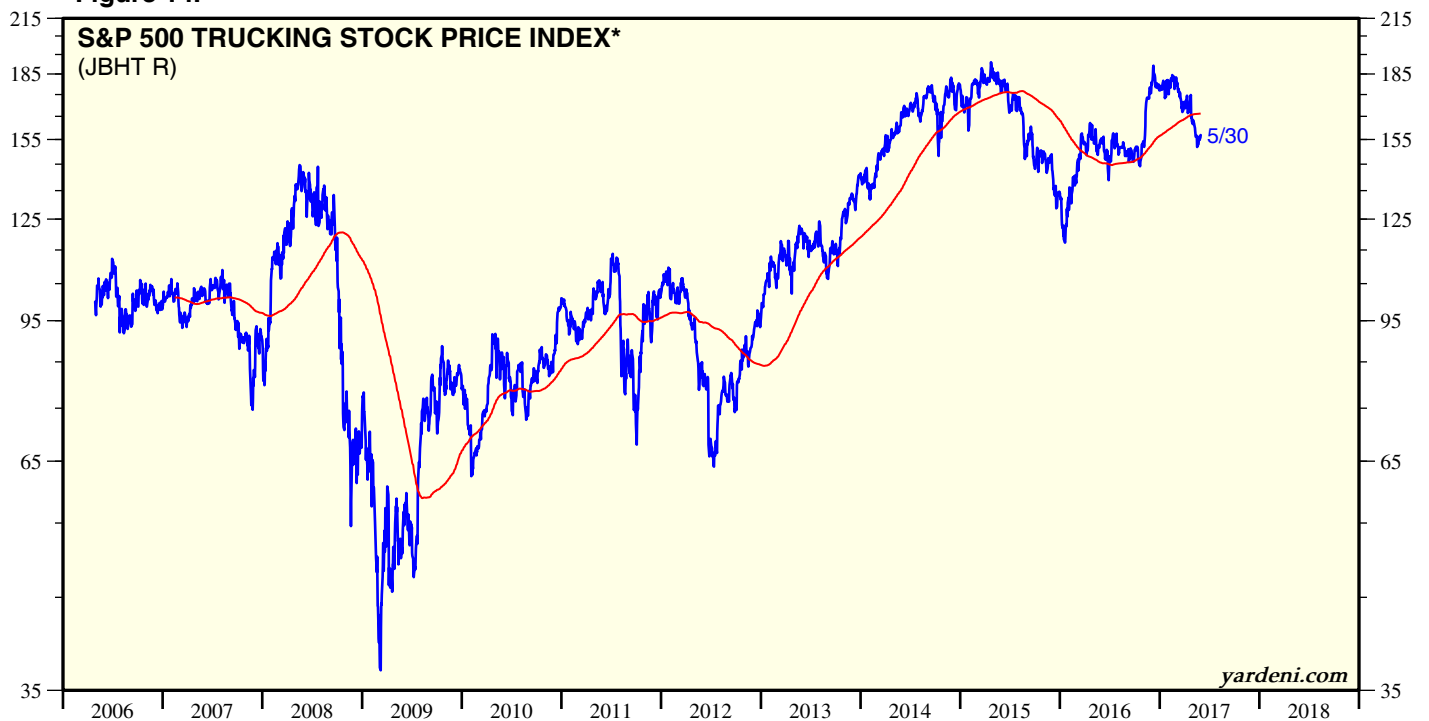


Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.  
Monthly data through 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S.

**Figure 13.**

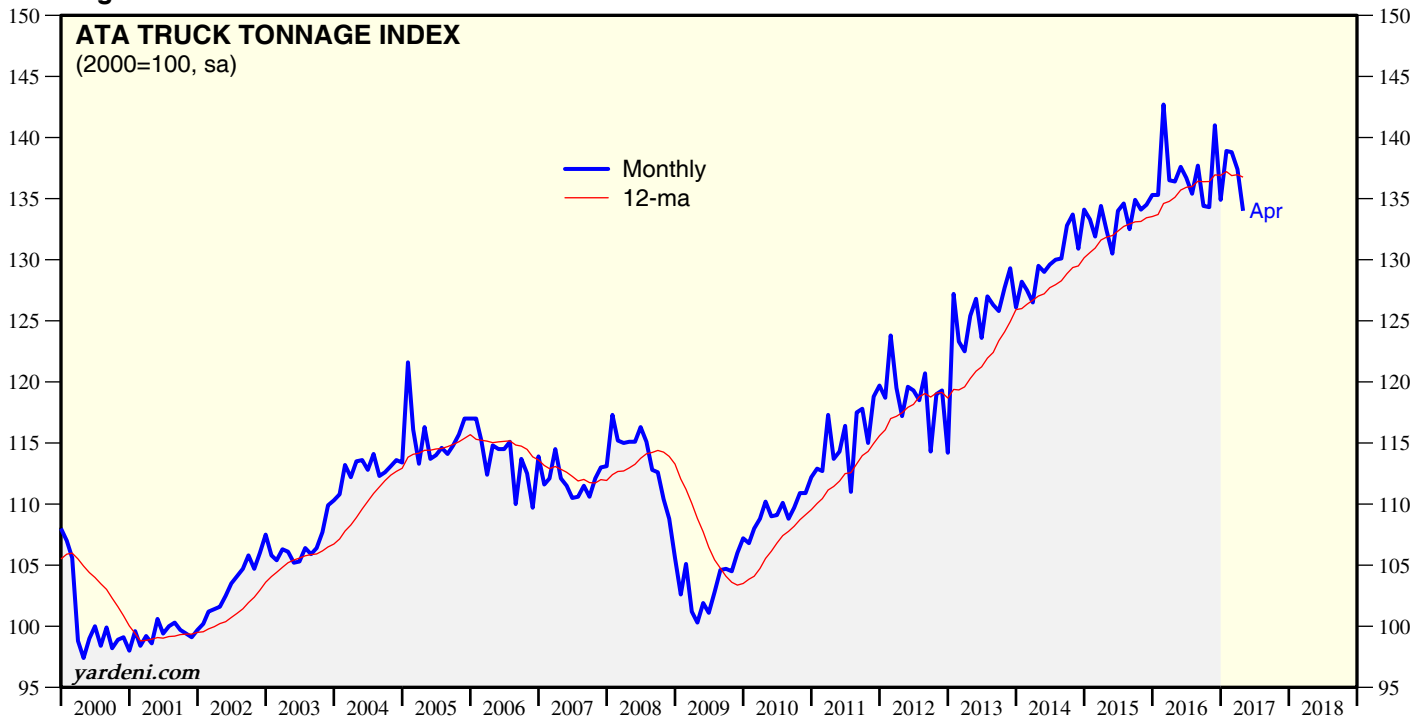


**Figure 14.**



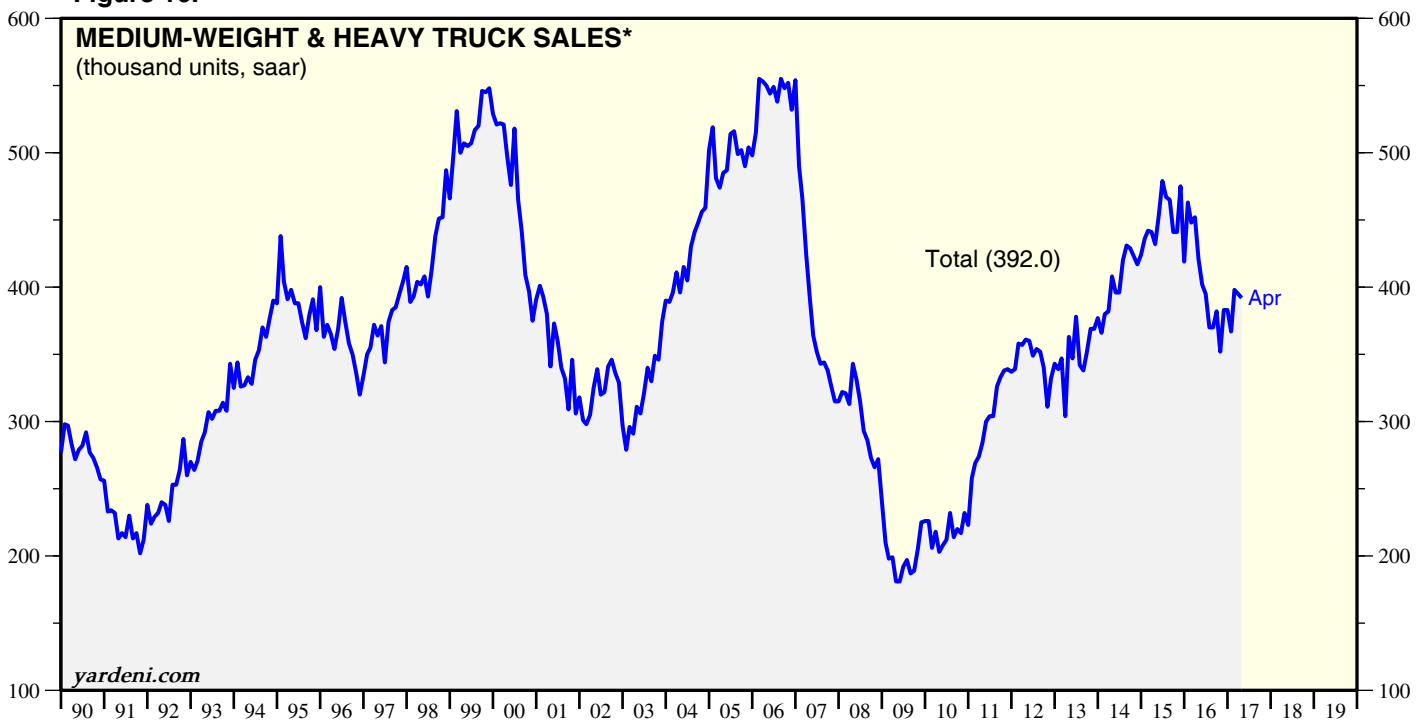


**Figure 15.**



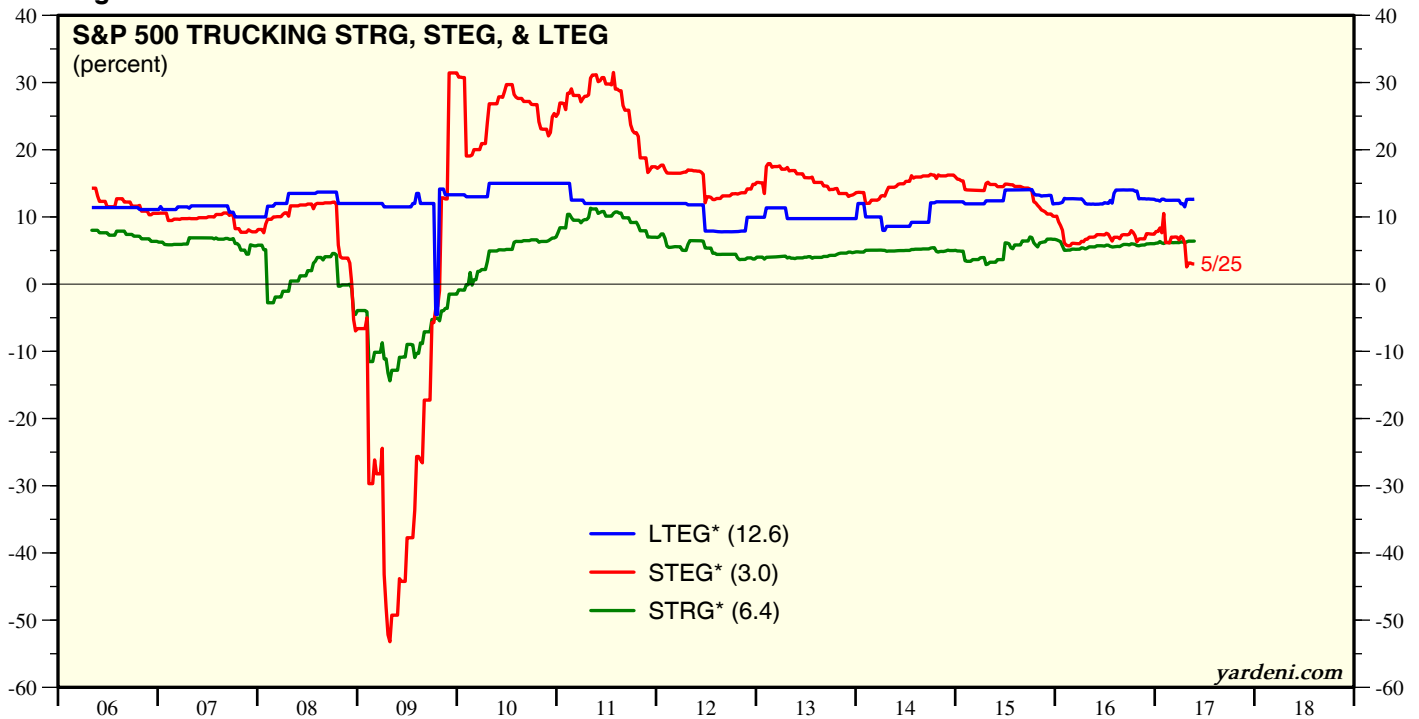
Source: American Trucking Association.

**Figure 16.**



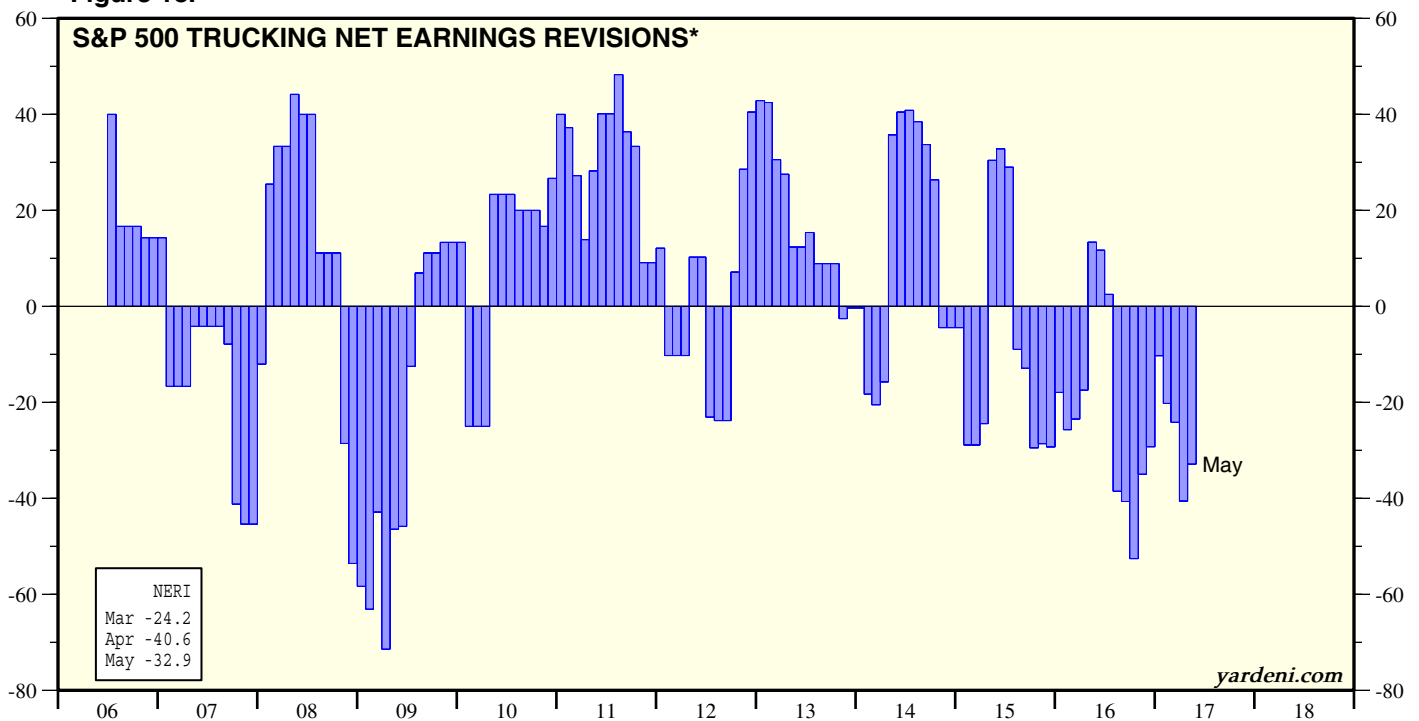
\* Class III & IV trucks with a gross vehicle weight of more than 14,001 lbs.  
Source: Bureau of Economic Analysis.

**Figure 17.**



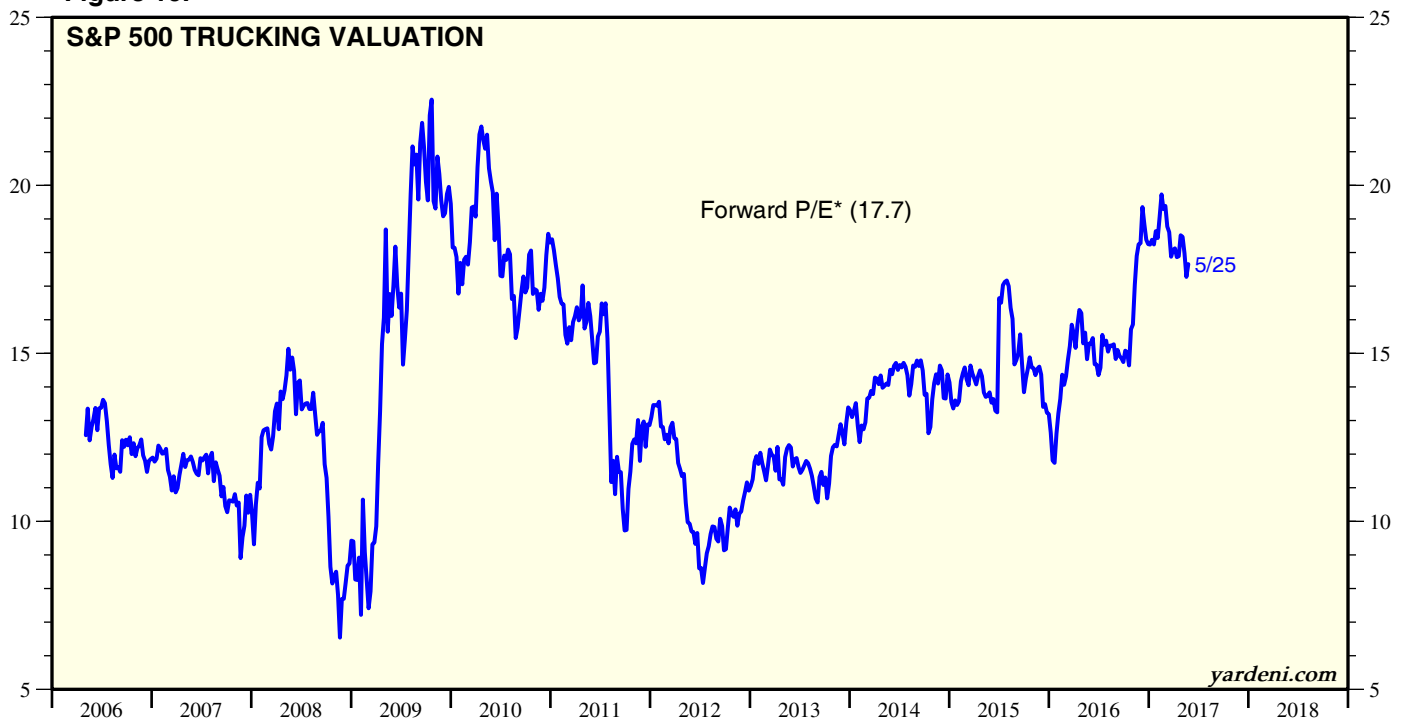
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth. Monthly data through 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S.

**Figure 18.**



\* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates. Source: Thomson Reuters I/B/E/S.

Figure 19.



\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: Thomson Reuters I/B/E/S.

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