

Chart Collection for Morning Briefing

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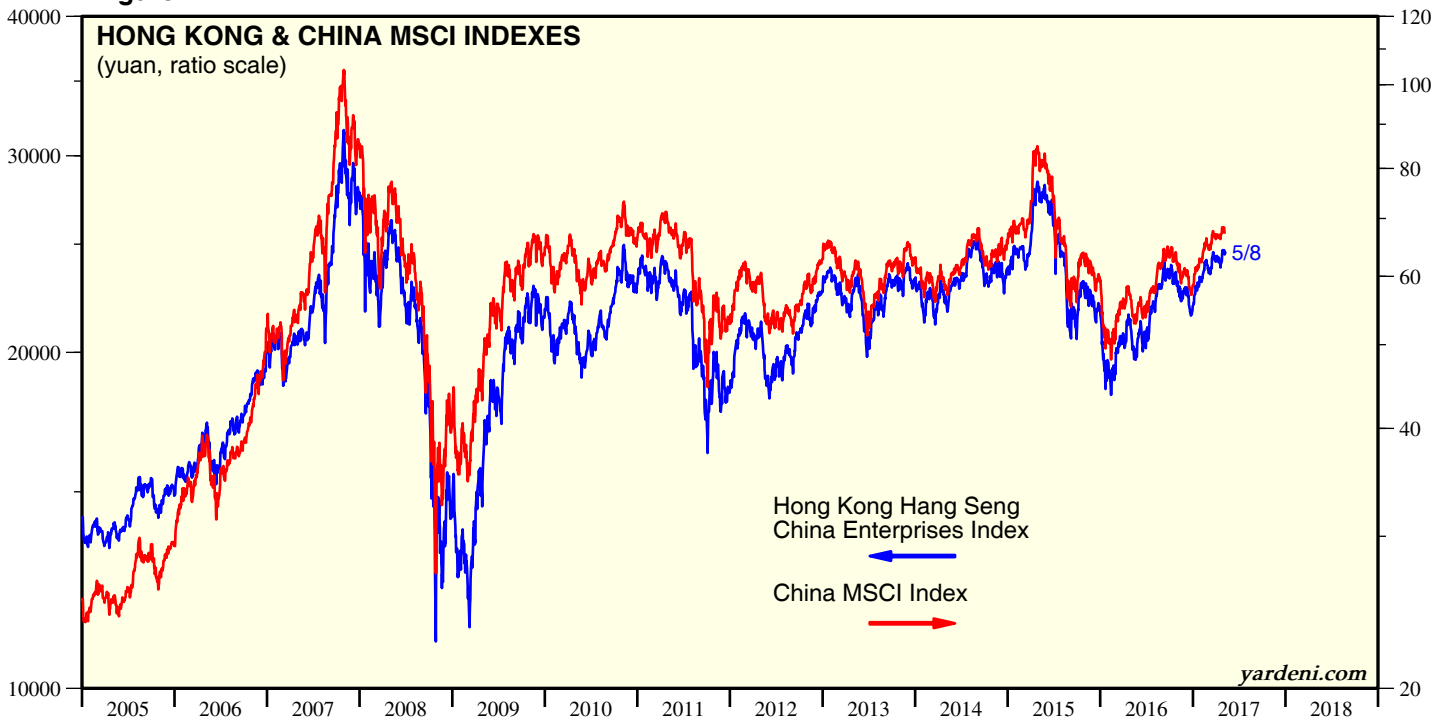
thinking outside the box

Figure 1.



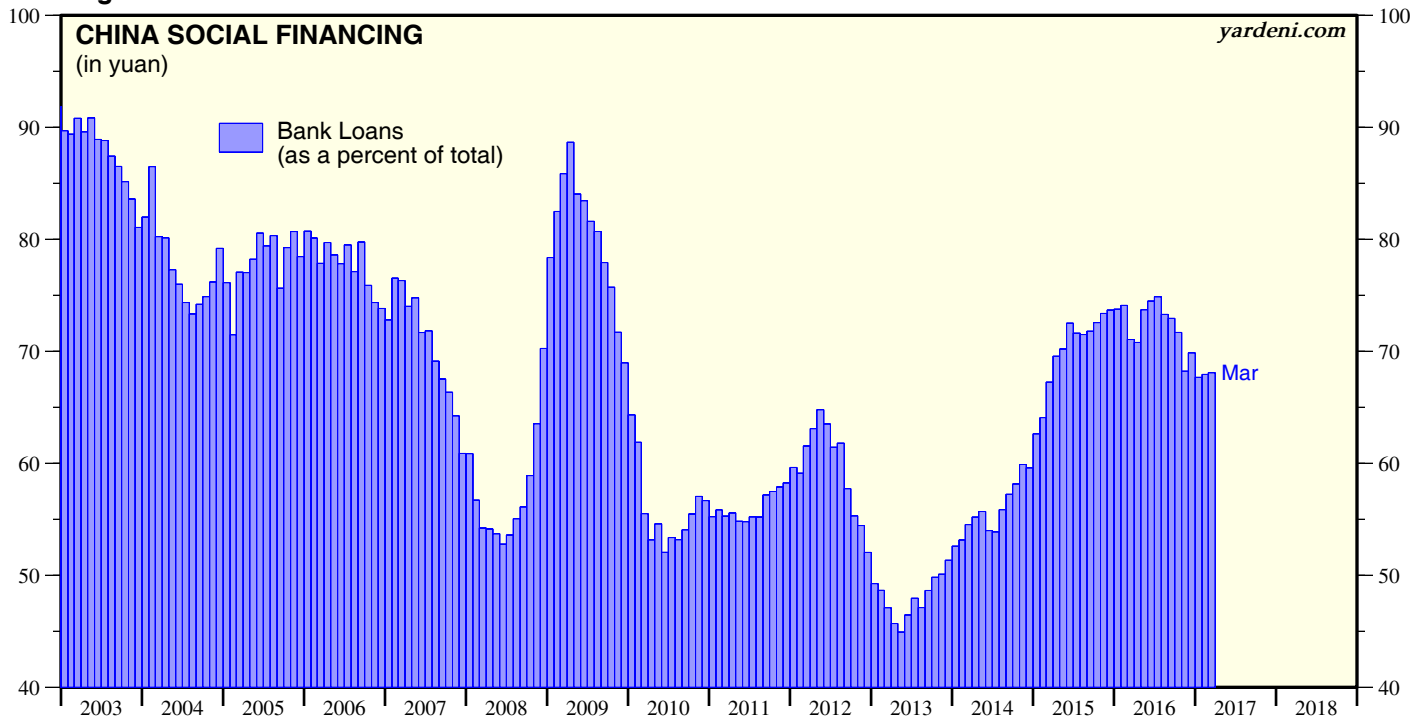
Source: Haver Analytics.

Figure 2.



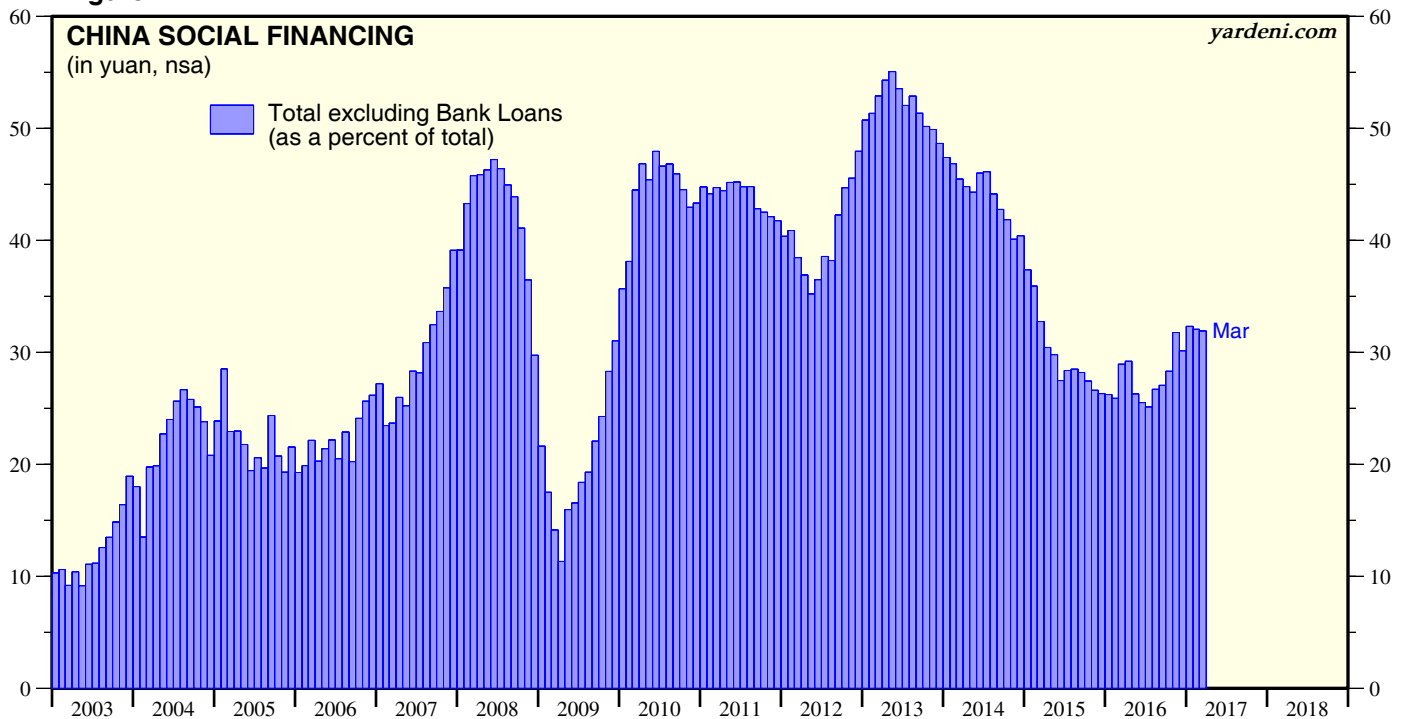
Source: Morgan Stanley Capital International and Haver Analytics.

Figure 3.



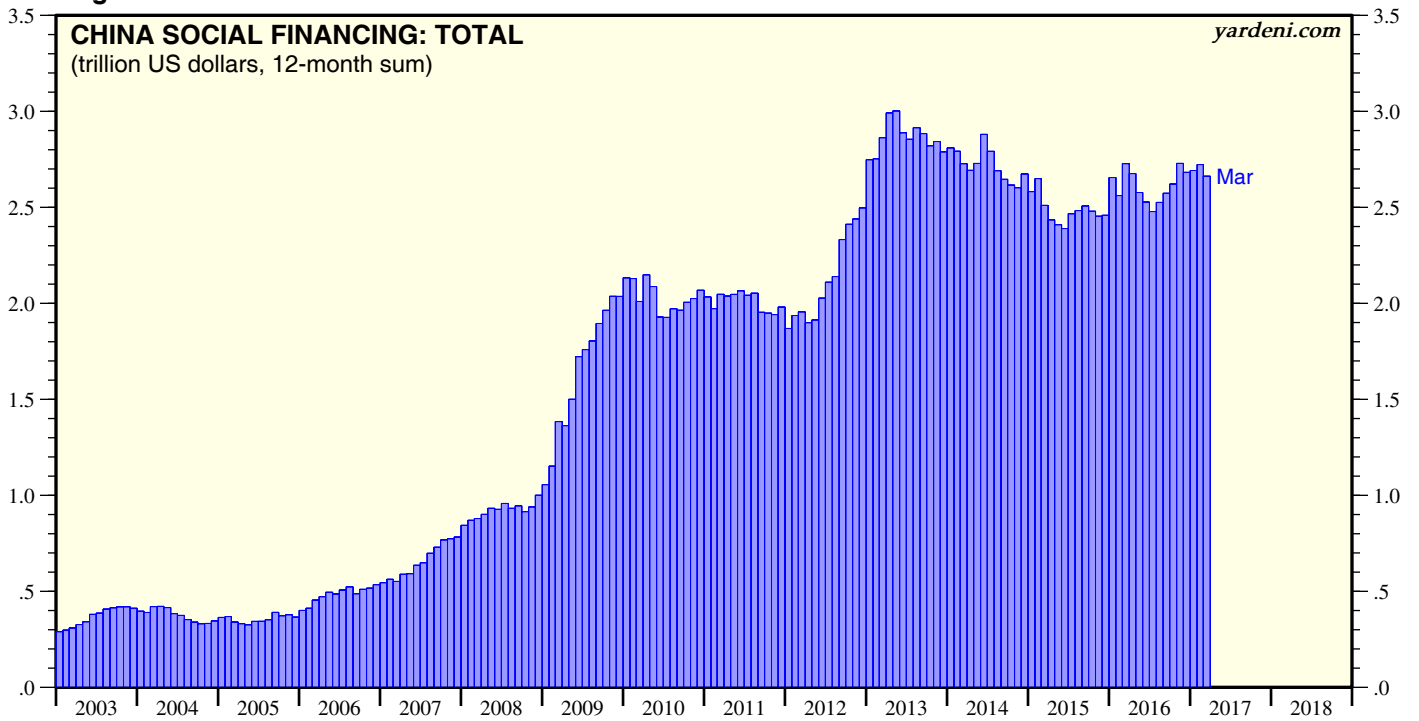
Source: Peoples Bank of China and Haver Analytics.

Figure 4.



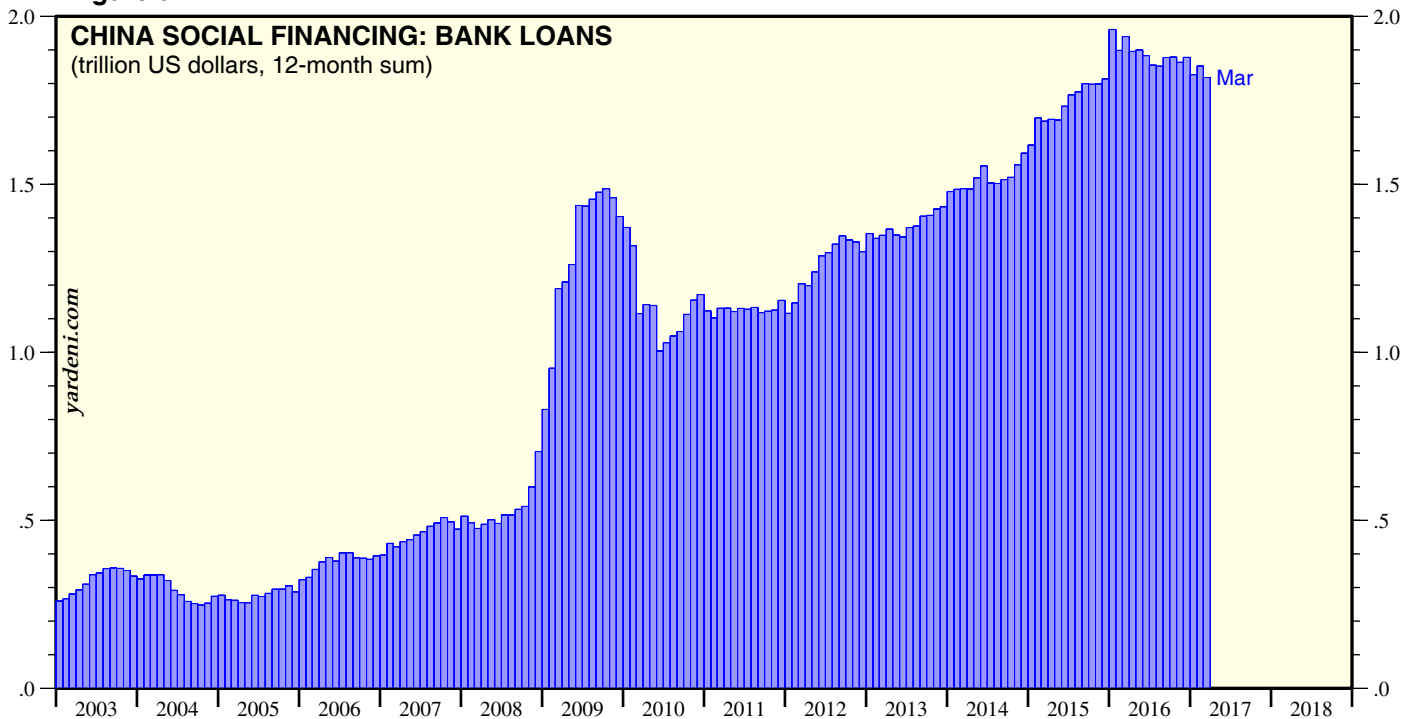
Source: Peoples Bank of China and Haver Analytics.

Figure 5.



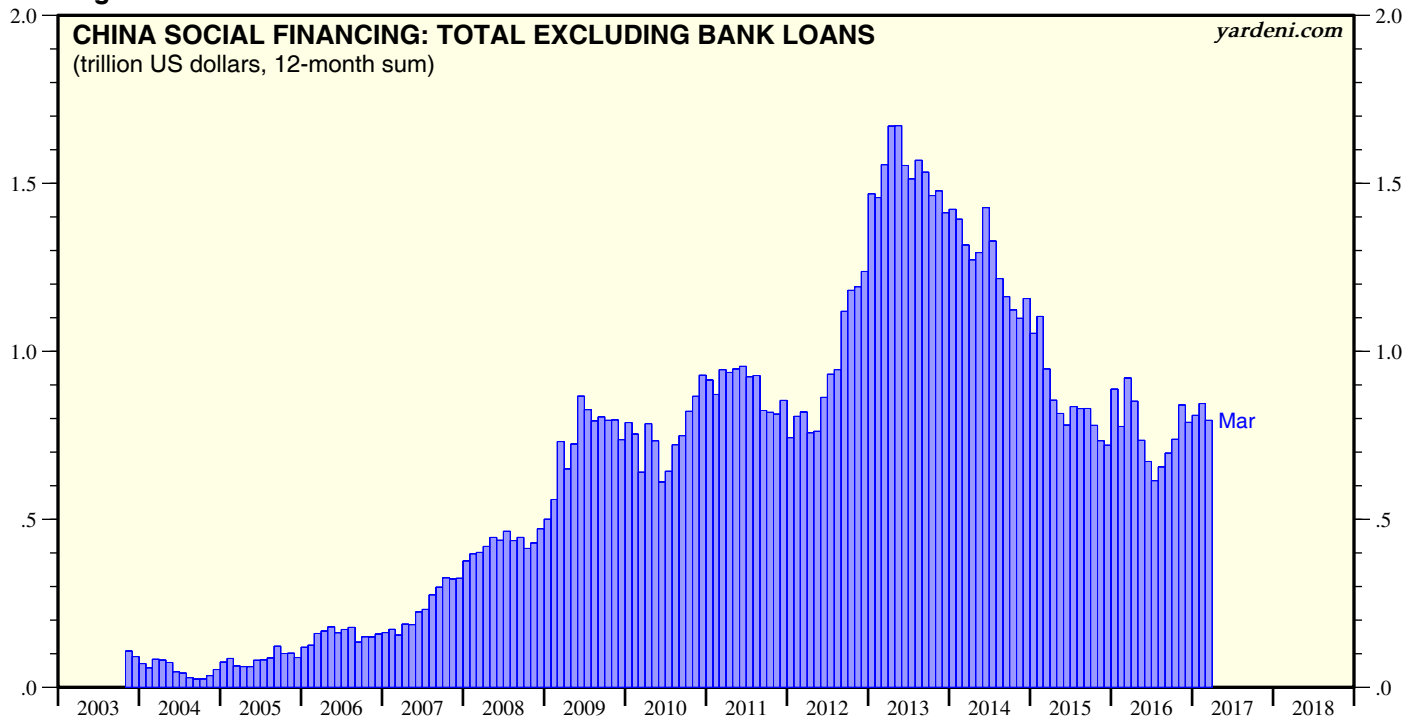
Source: People's Bank of China.

Figure 6.



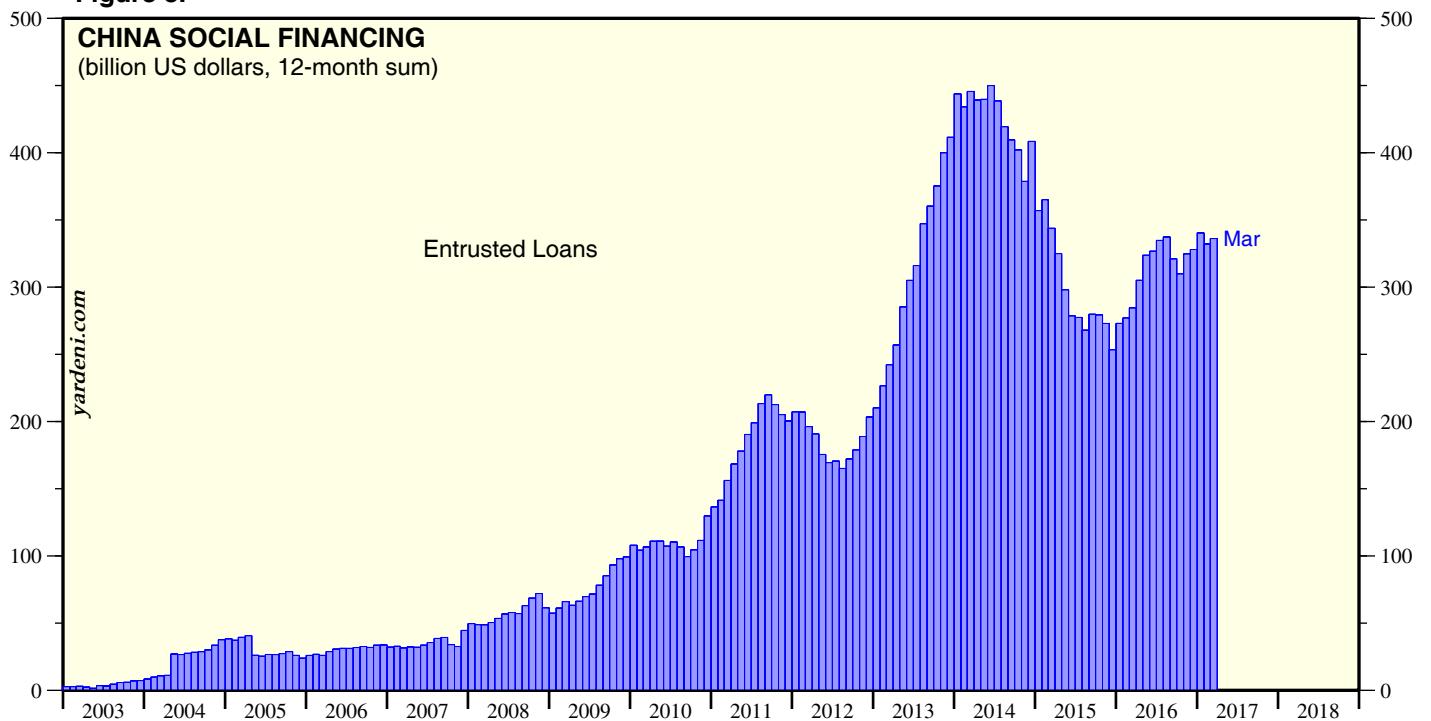
Source: People's Bank of China.

Figure 7.



Source: People's Bank of China.

Figure 8.



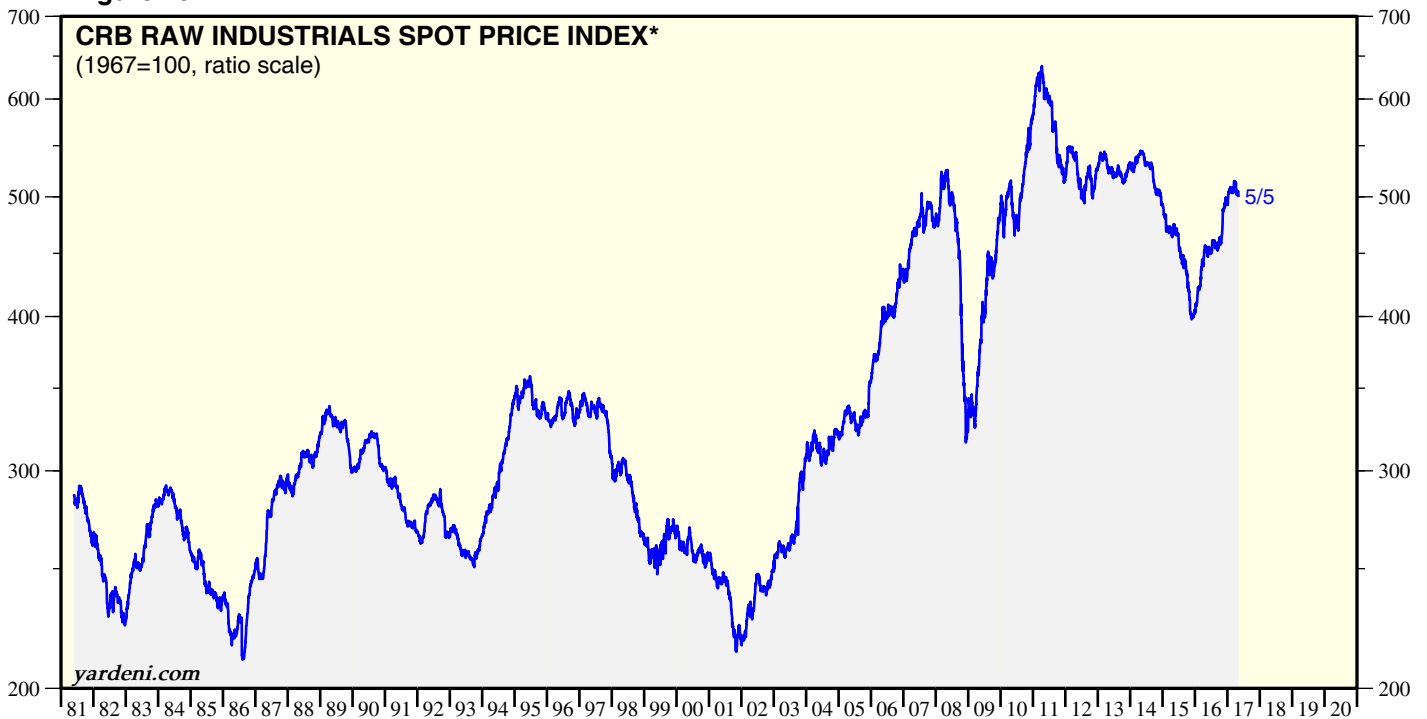
Source: People's Bank of China.

Figure 9.



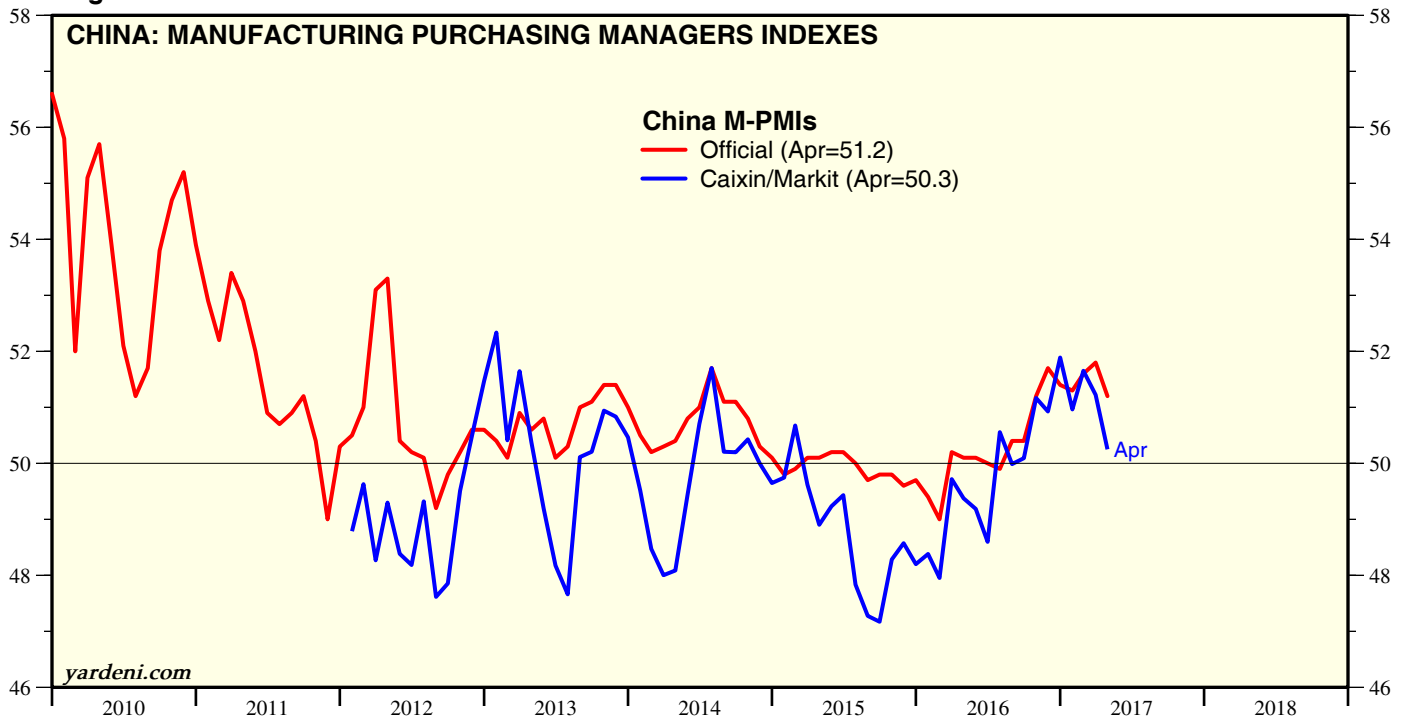
* Chinese export price of iron ore.
Source: Wall Street Journal.

Figure 10.



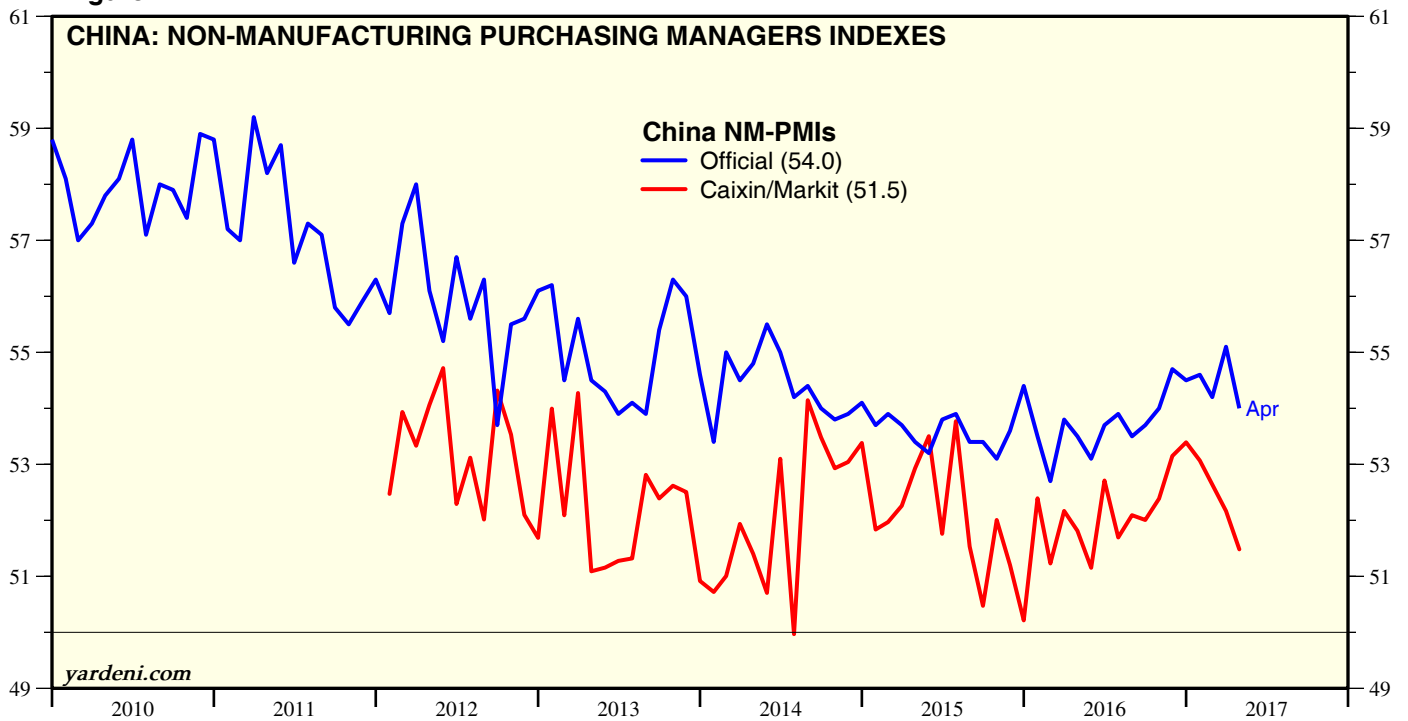
* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
Source: Commodity Research Bureau.

Figure 11.



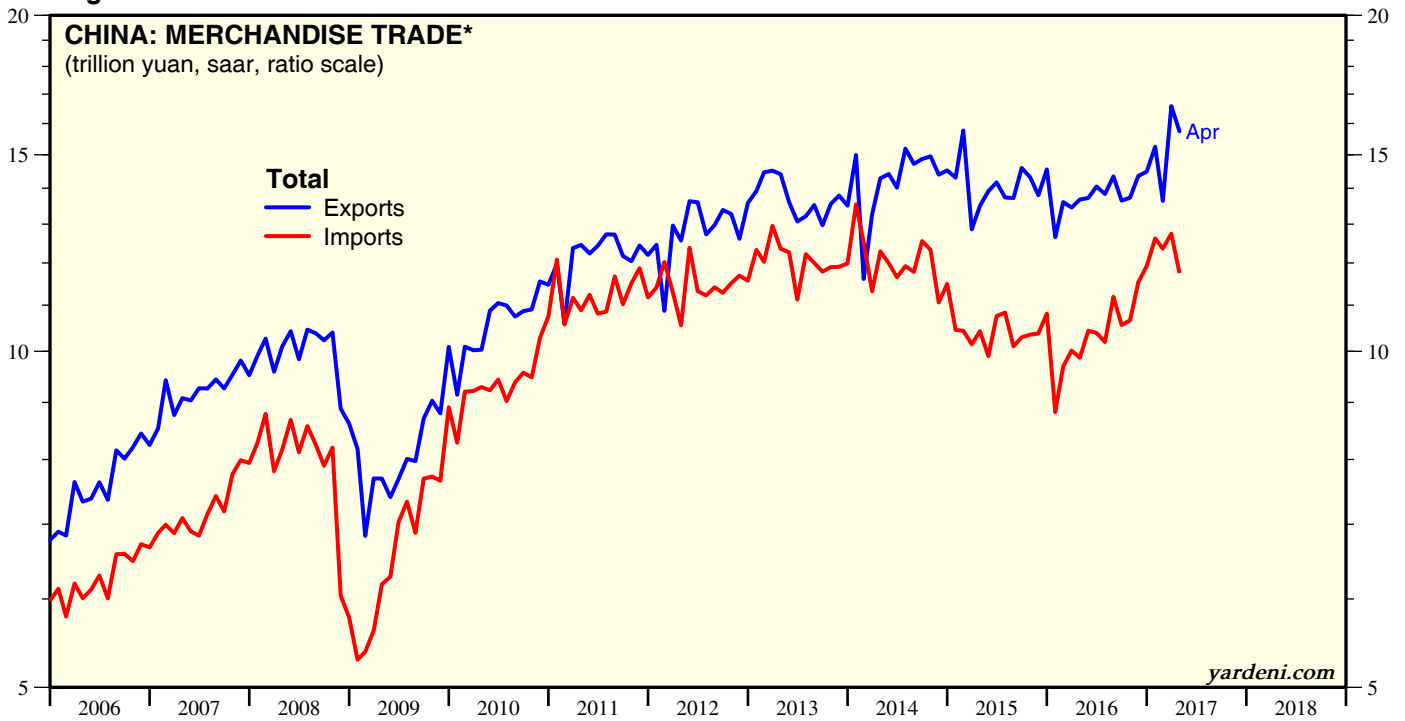
Source: Markit and China Federation of Logistics & Purchasing.

Figure 12.



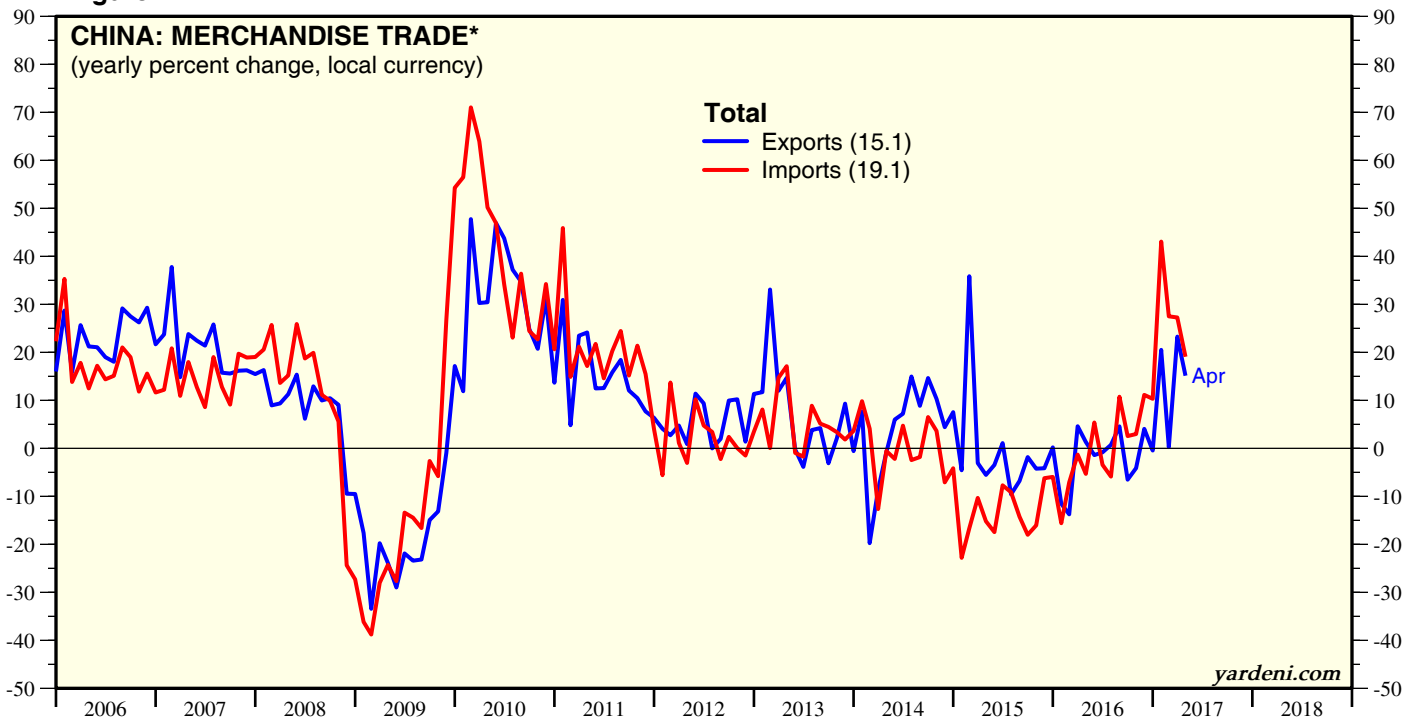
Source: China Federation of Logistics & Purchasing, Caixin/Markit, and China NM-PMIs.

Figure 13.



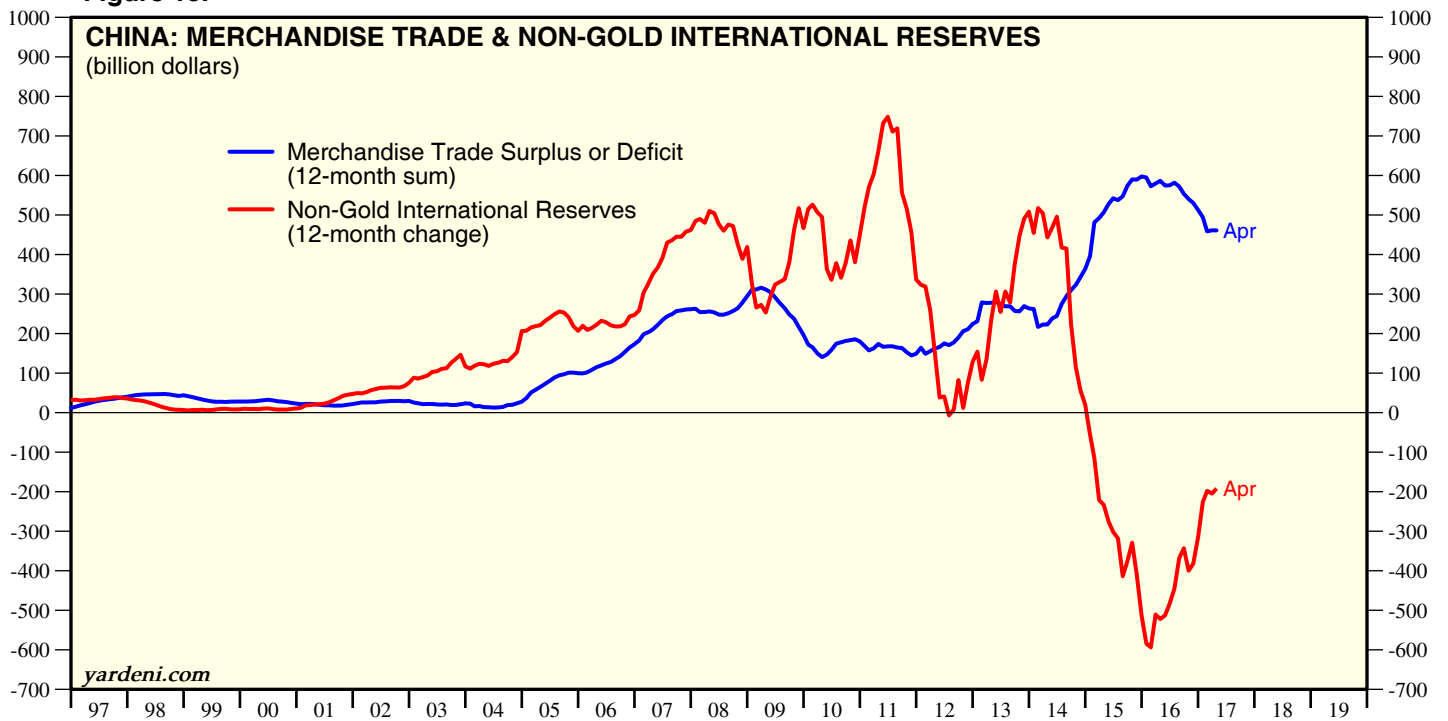
* Excluding Hong Kong.
Source: China Customs and Haver Analytics.

Figure 14.



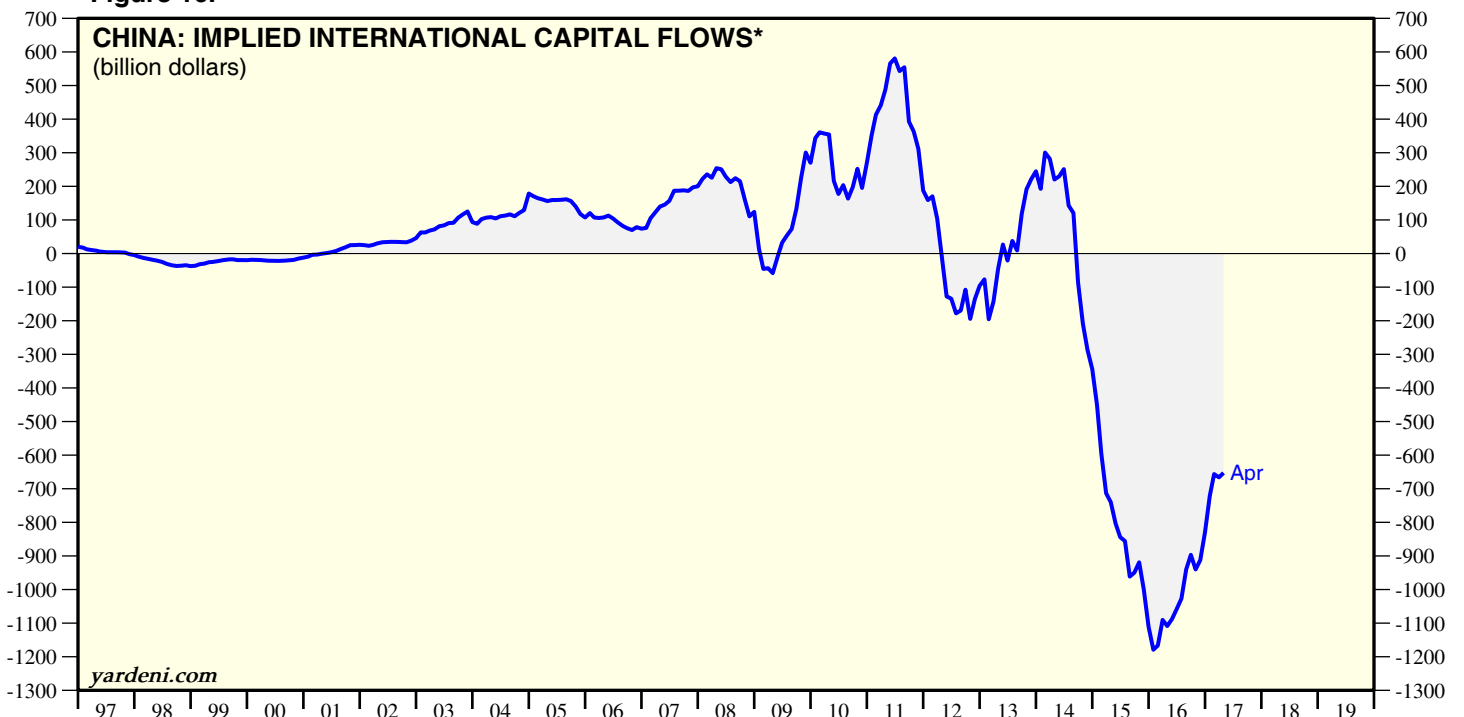
* Excluding Hong Kong.
Source: China Customs and Haver Analytics.

Figure 15.



Source: China Customs and Haver Analytics.

Figure 16.



* 12-month change in non-gold international reserves minus 12-month sum of the merchandise trade surplus (deficit).
Source: China Customs and Haver Analytics.

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