

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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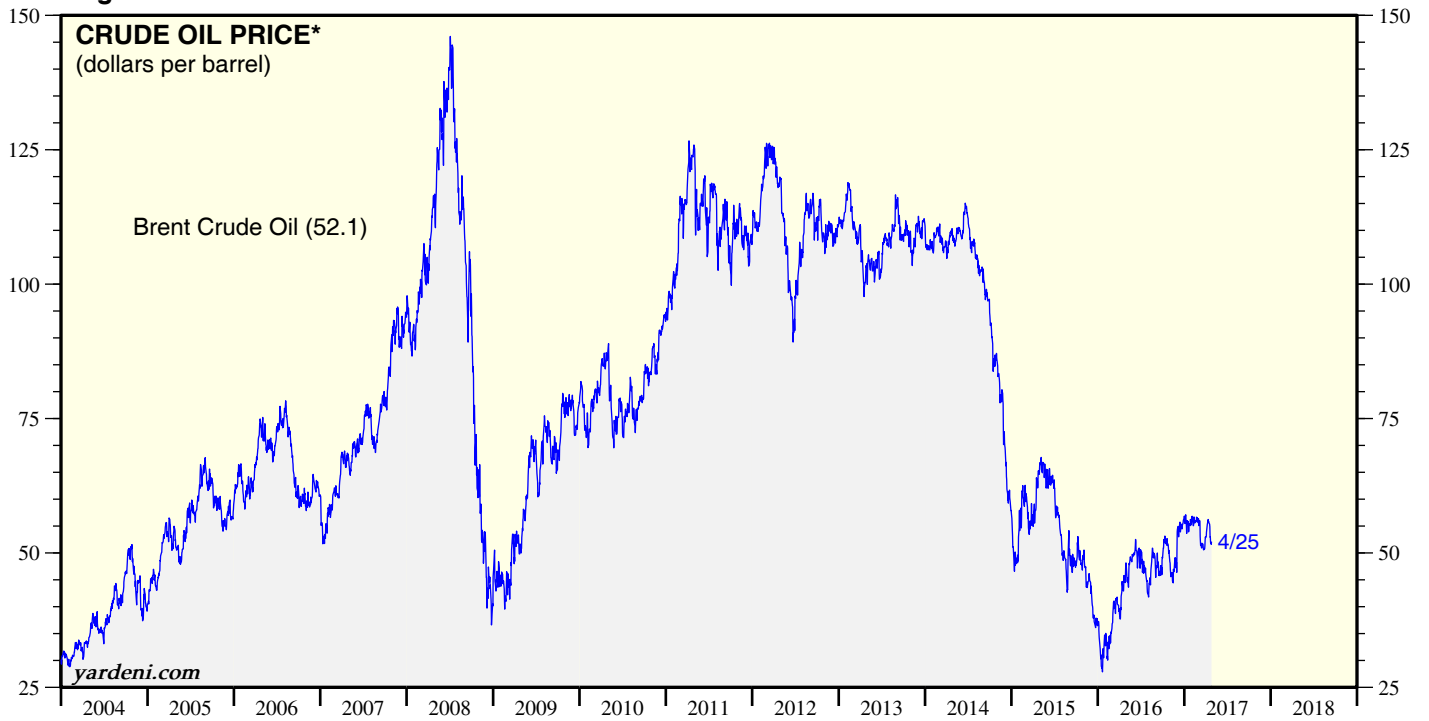
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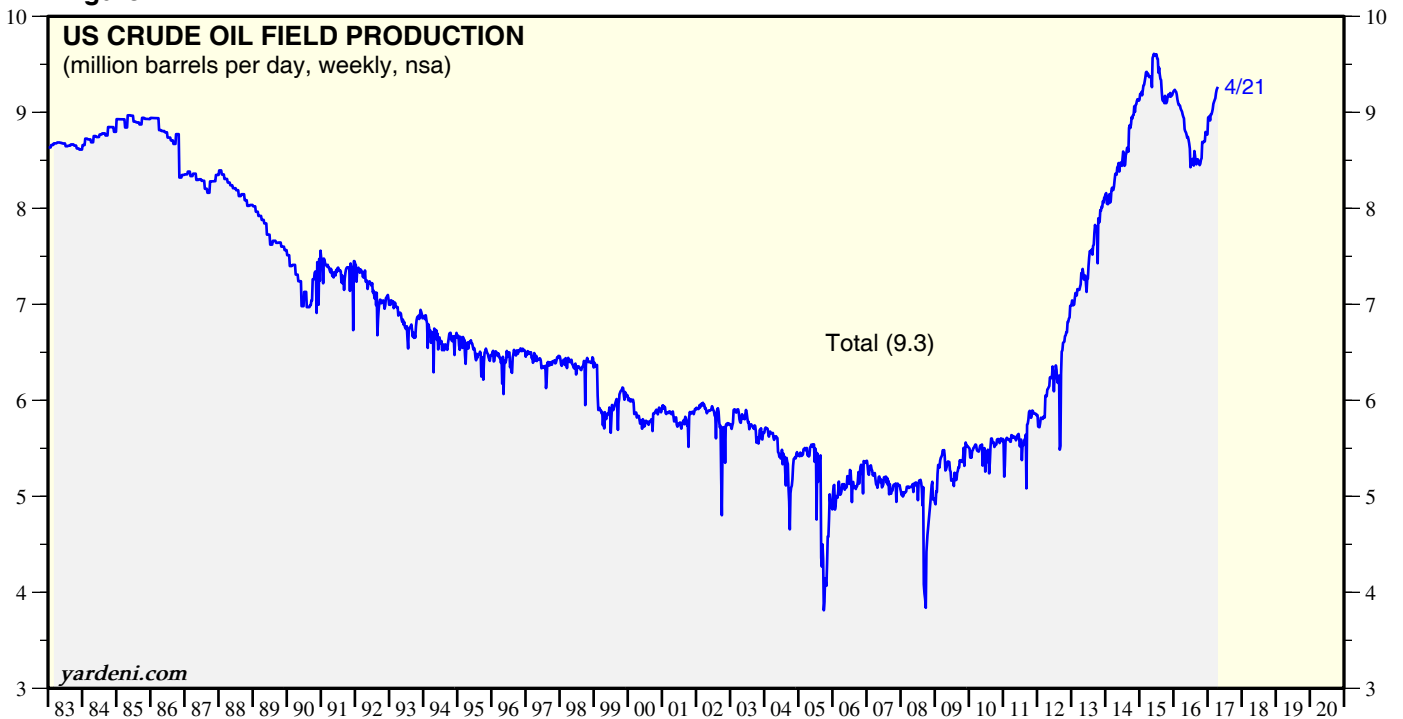
*thinking outside the box*

Figure 1.



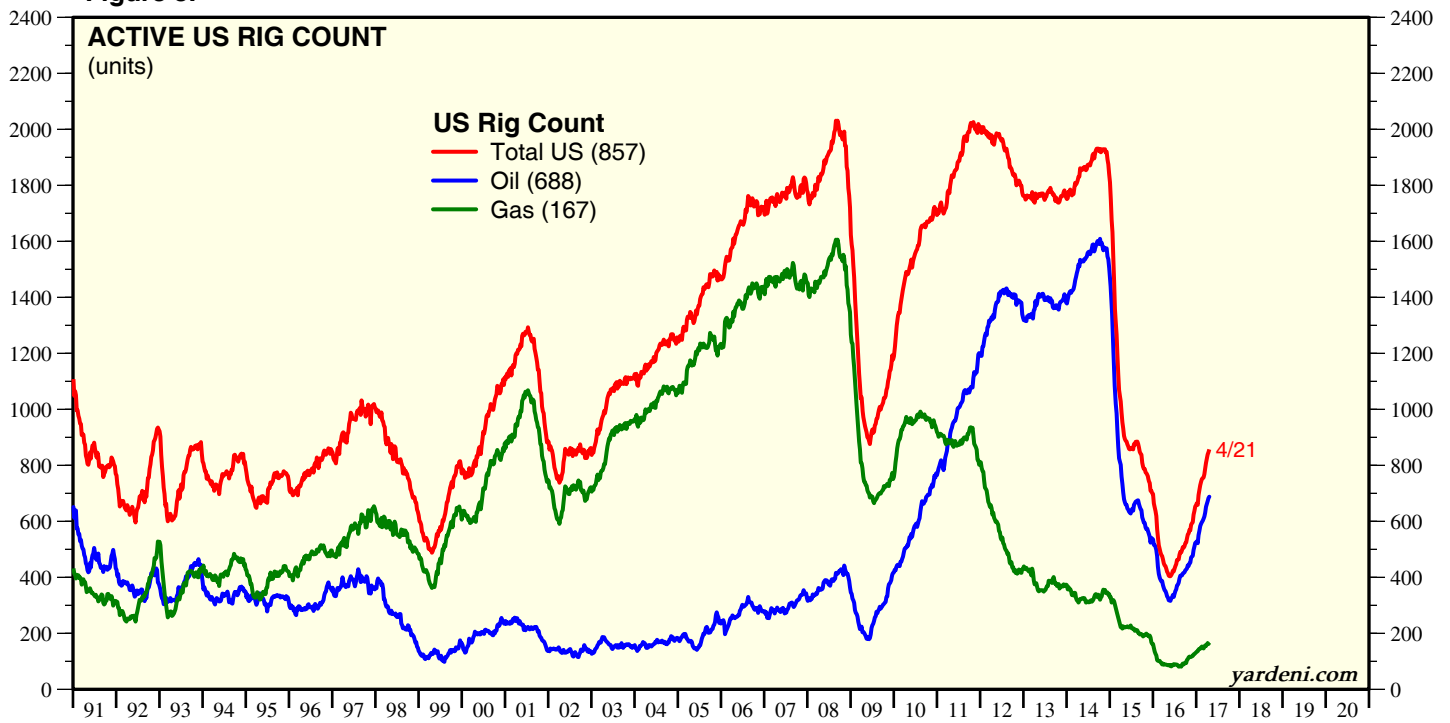
\* Nearby contract.  
Source: Haver Analytics.

Figure 2.



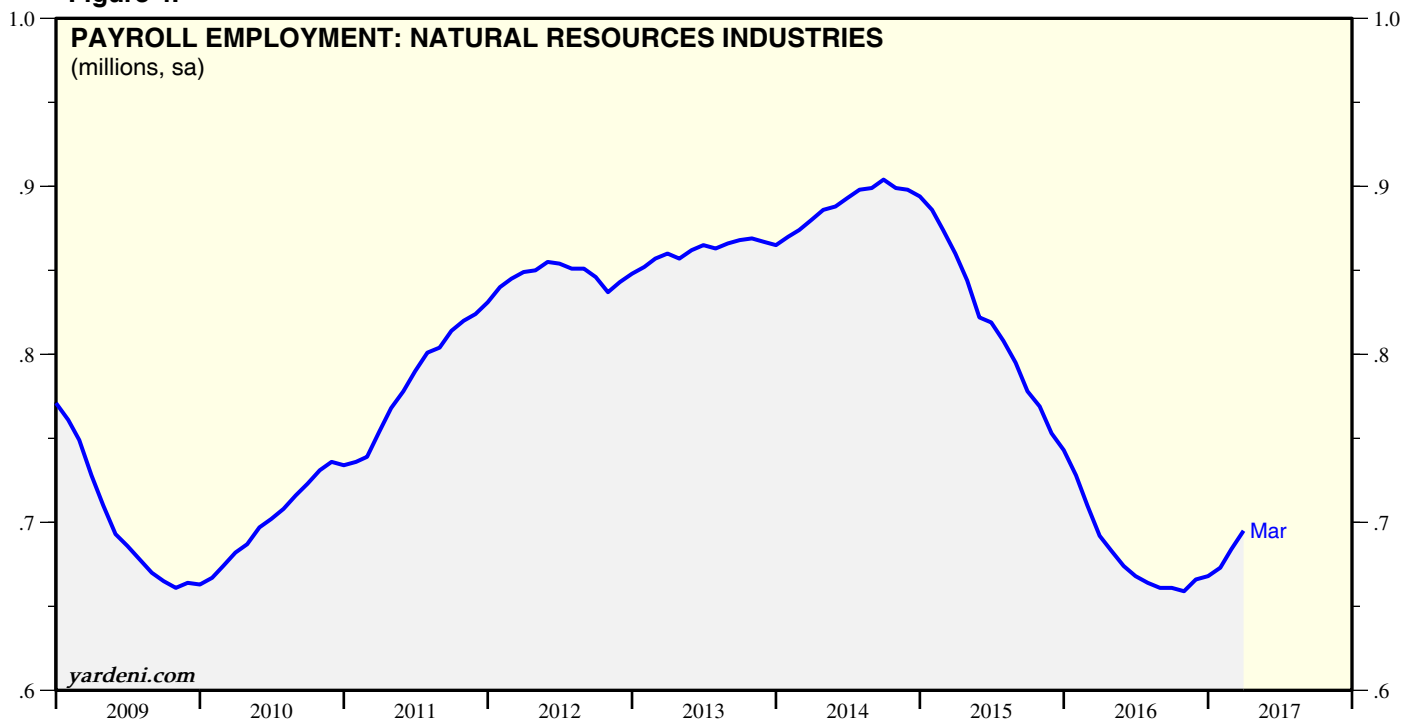
Source: US Department of Energy and Haver Analytics.

Figure 3.



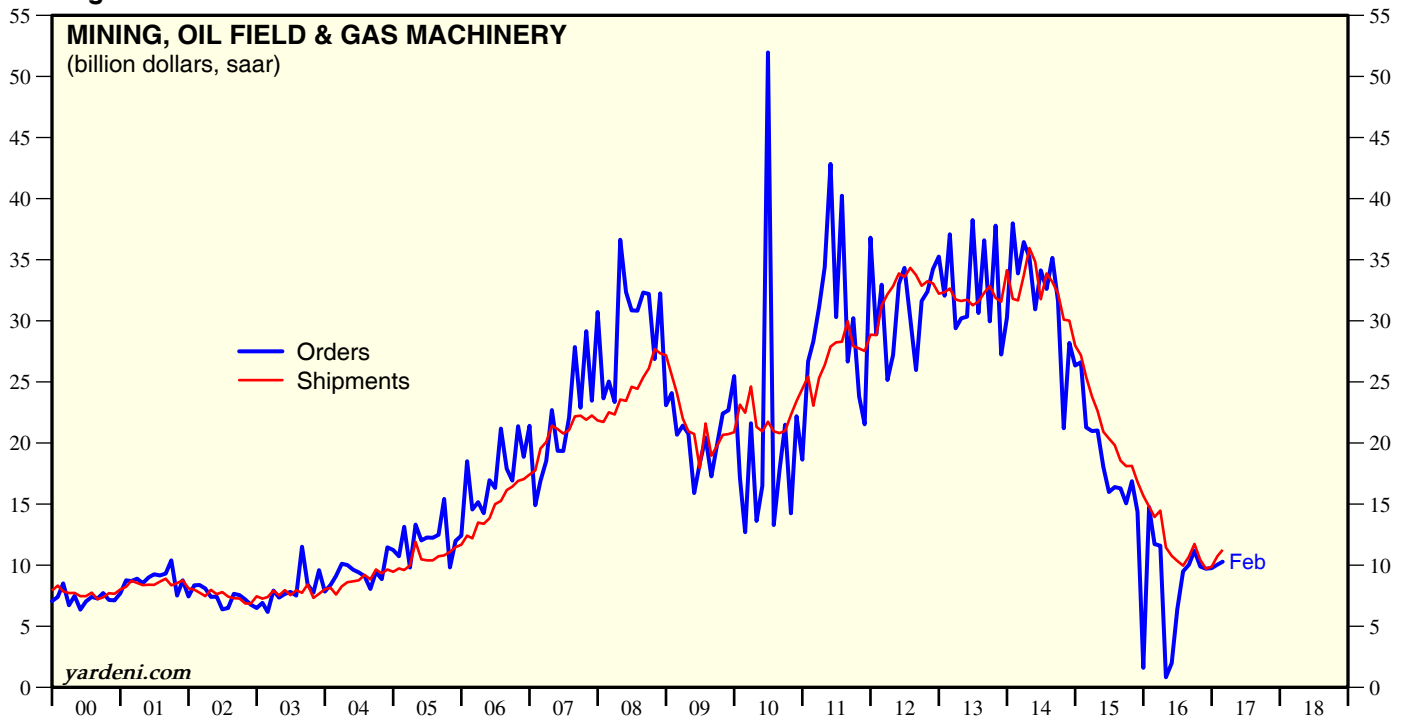
Source: Baker Hughes Inc.

Figure 4.



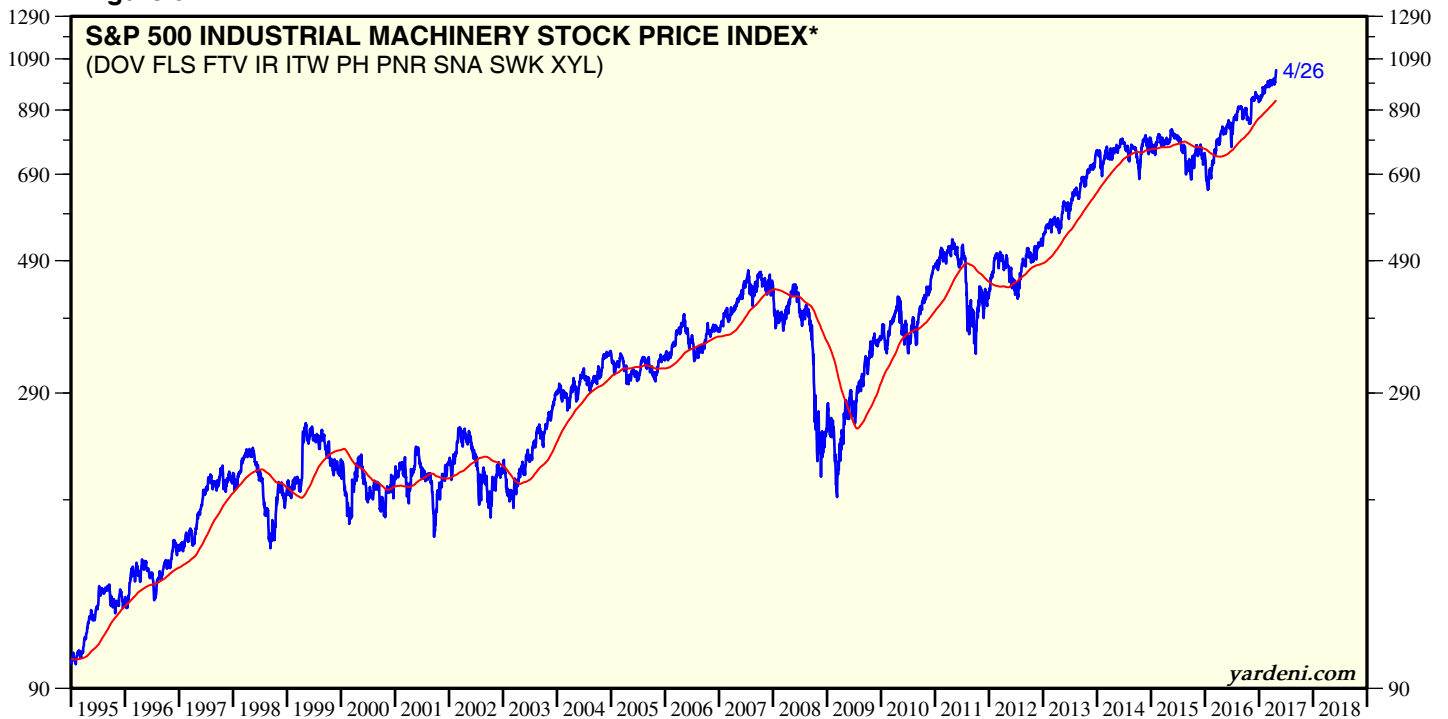
Source: Bureau of Labor Statistics.

**Figure 5.**



Source: Bureau of the Census.

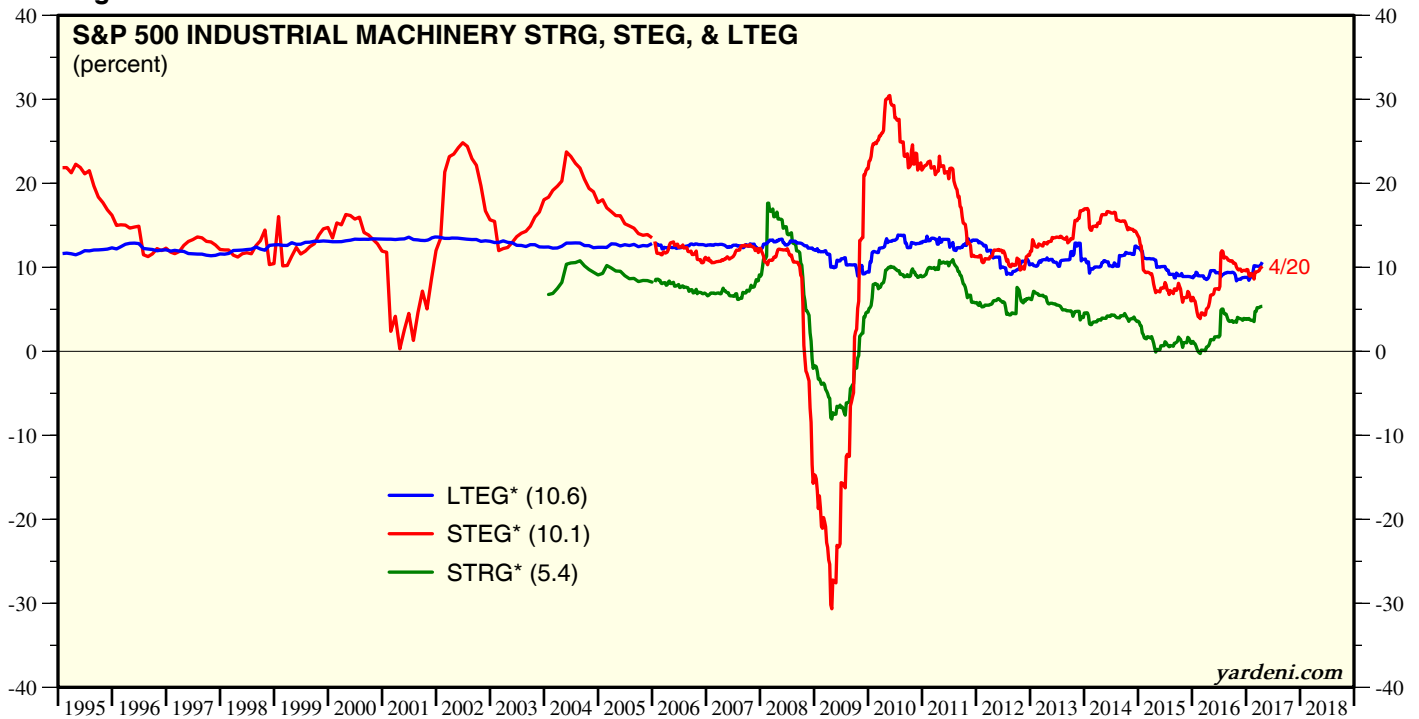
**Figure 6.**



\* Ratio scale.

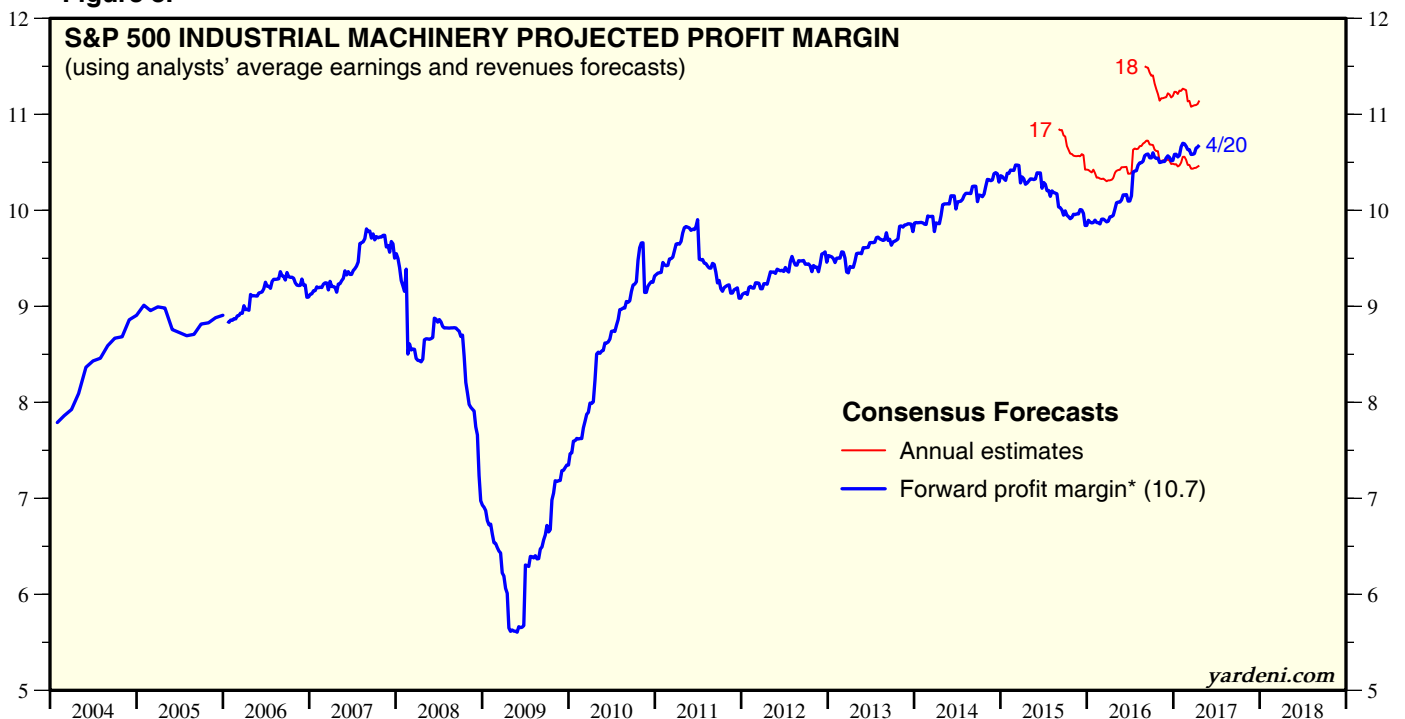
Source: Standard & Poor's and Haver Analytics.

**Figure 7.**



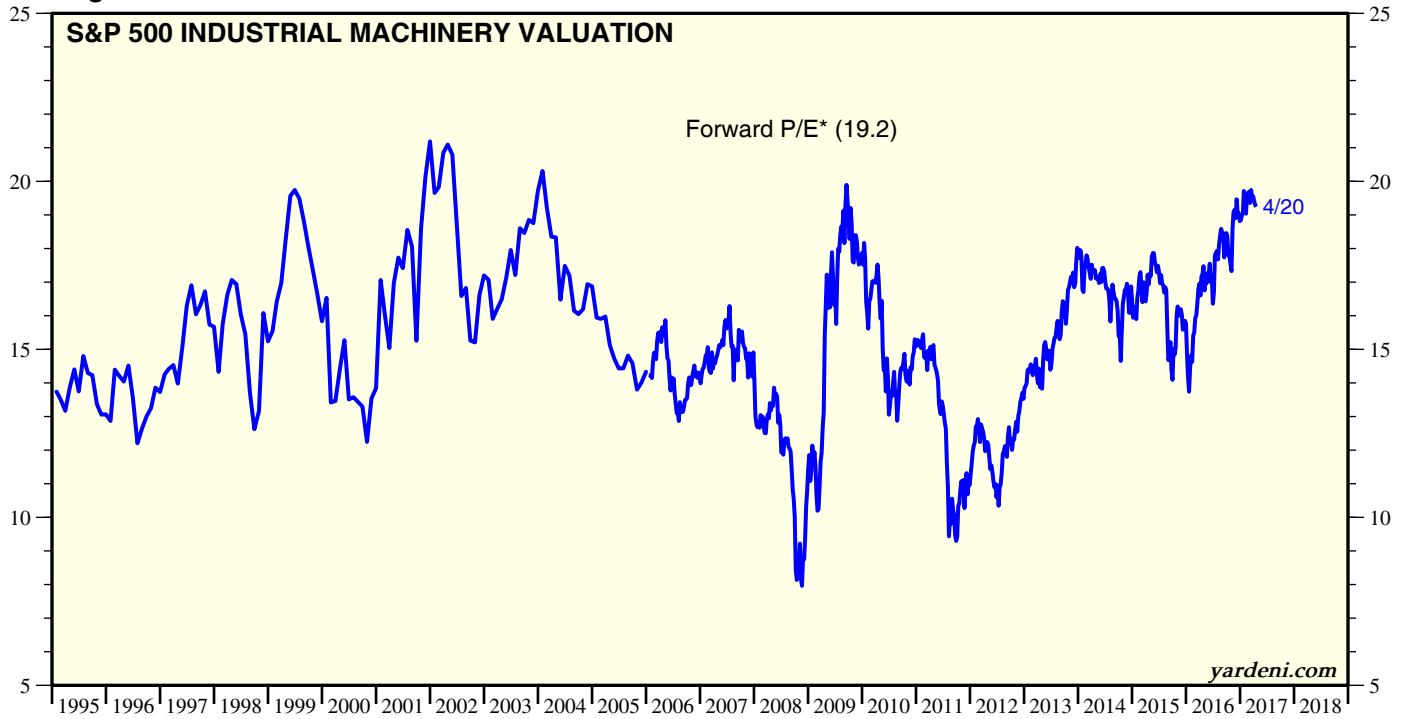
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth. Monthly data through 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S.

**Figure 8.**



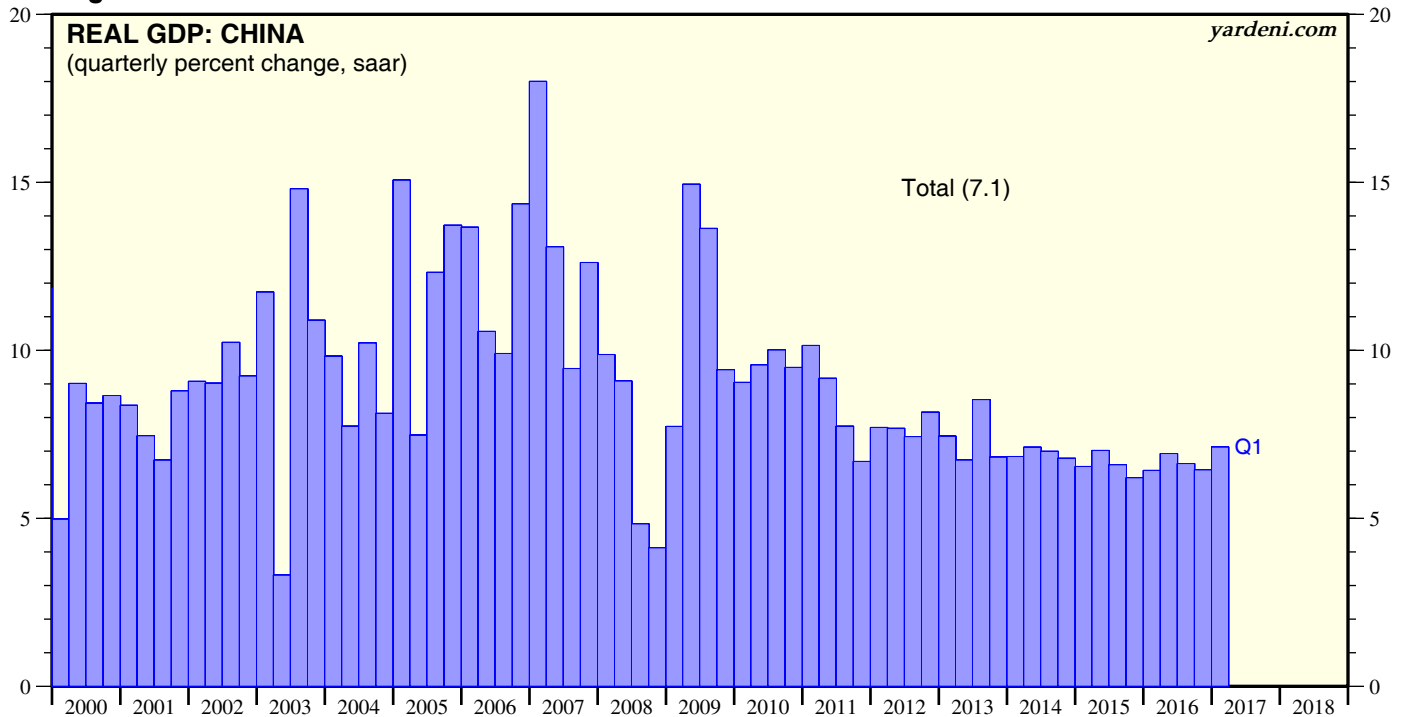
\* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S.

**Figure 9.**



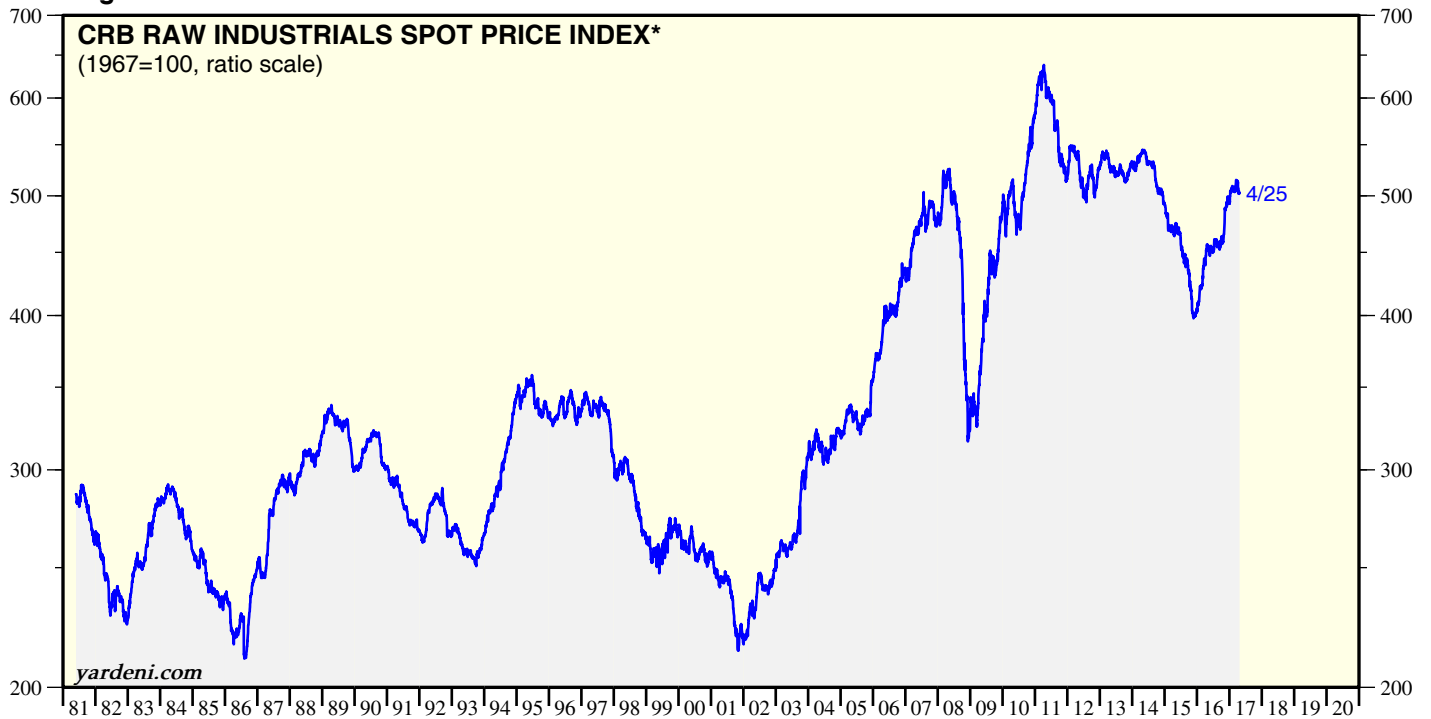
\* Price divided by forward consensus expected operating earnings per share.  
Source: Thomson Reuters I/B/E/S.

**Figure 10.**



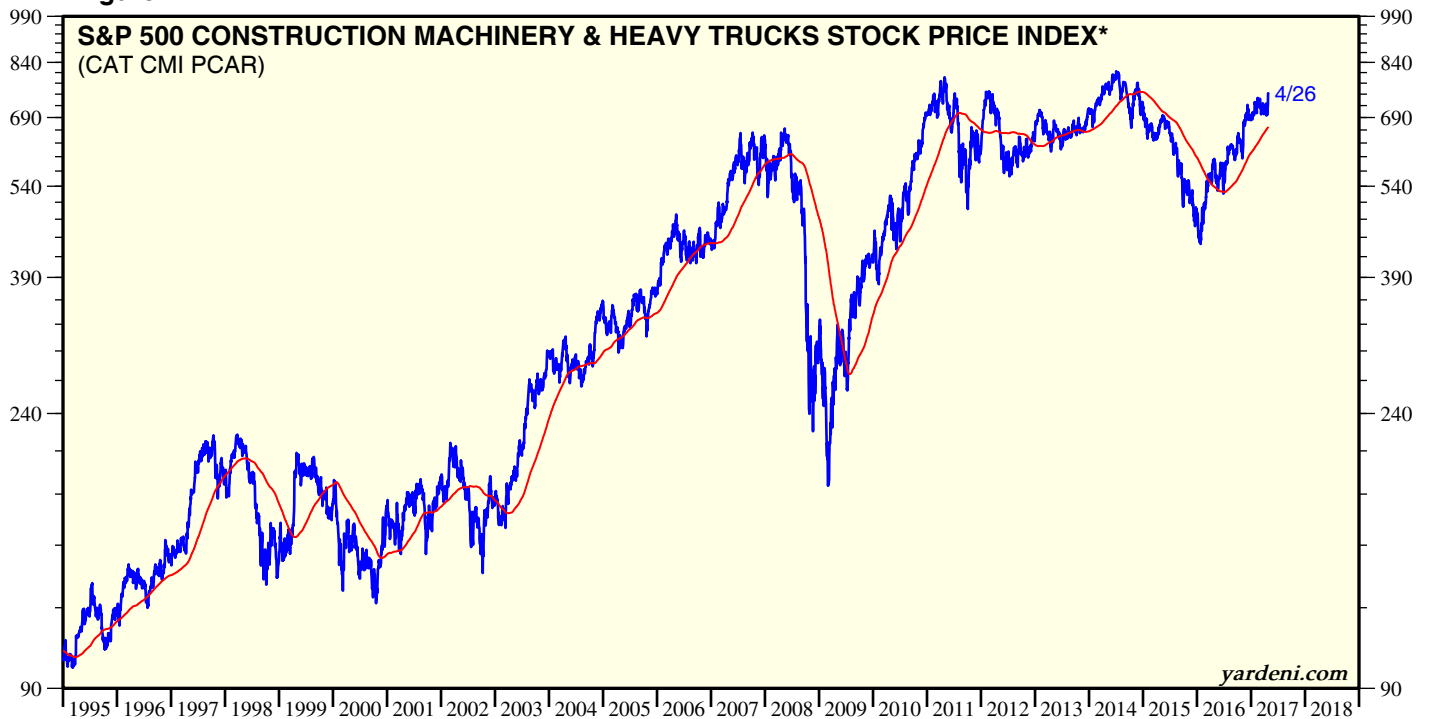
Source: China National Bureau of Statistics,

**Figure 11.**



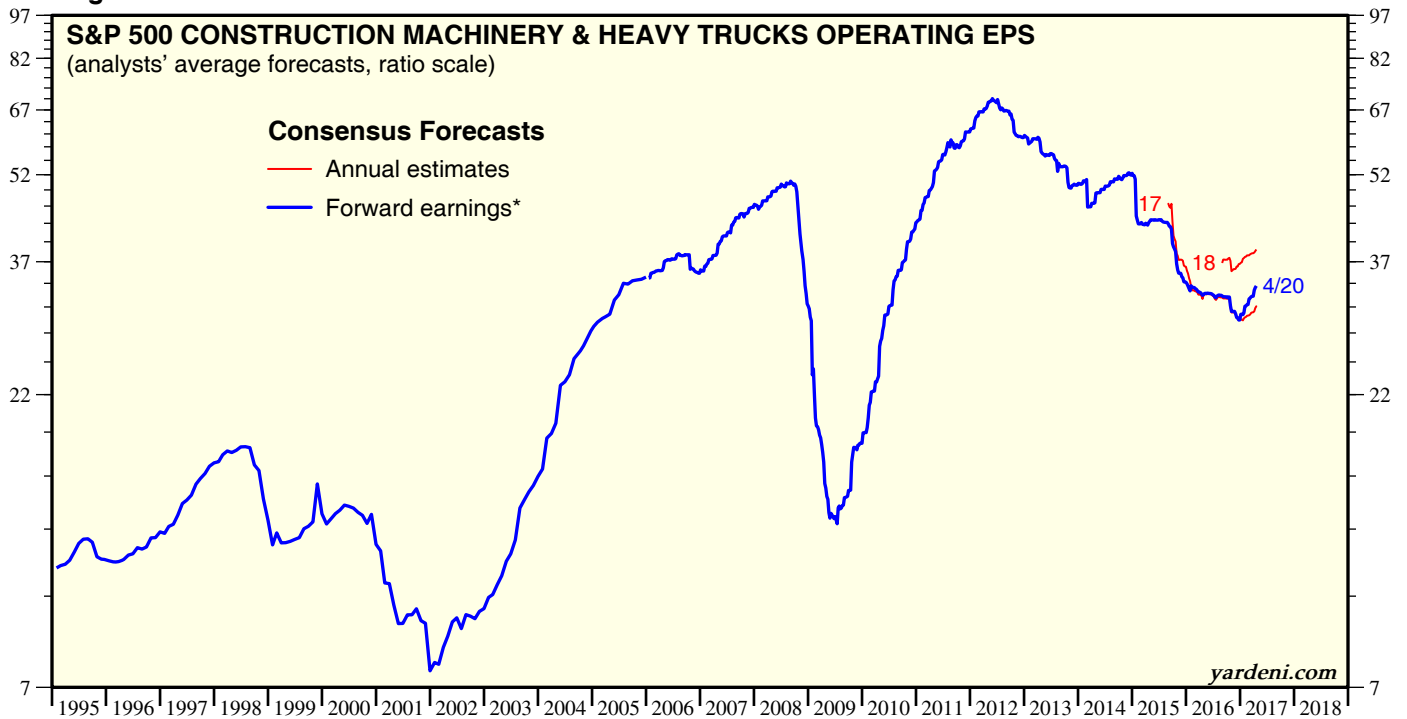
\* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.  
Source: Commodity Research Bureau.

**Figure 12.**



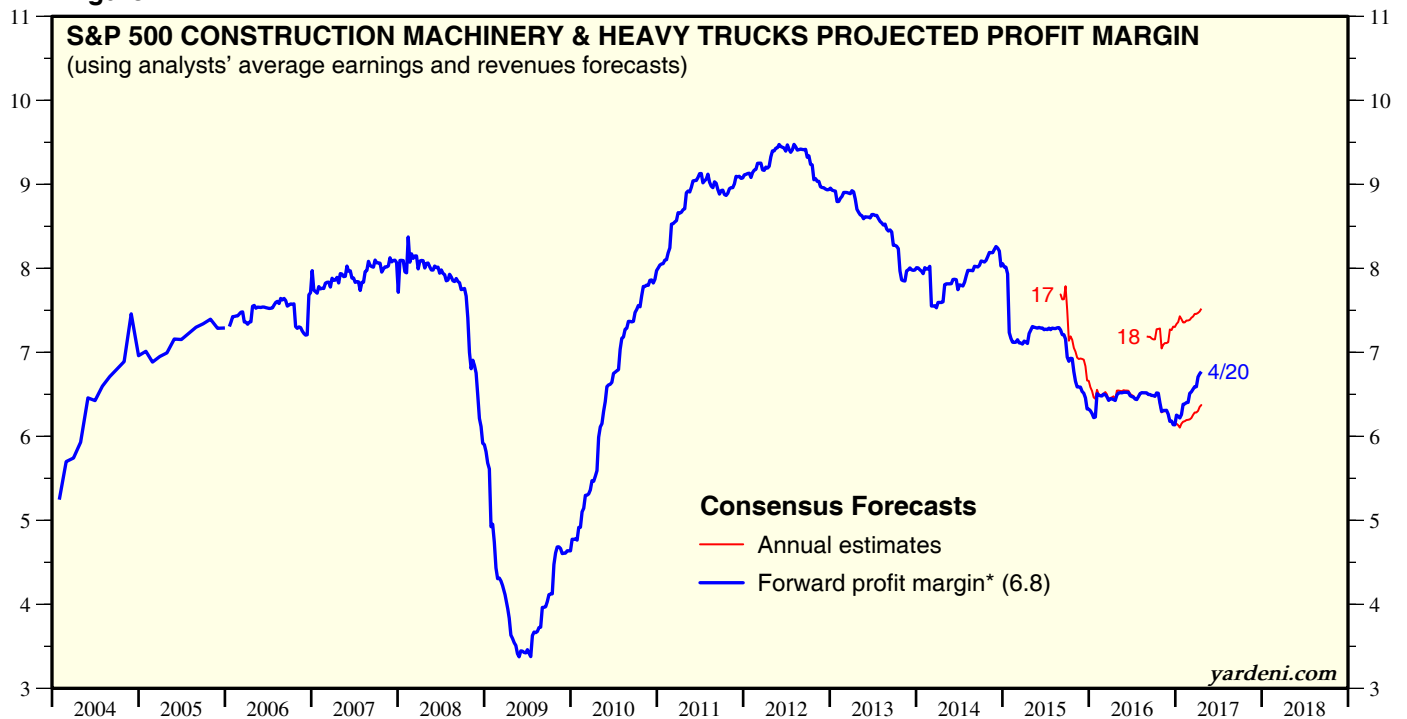
— 200-day moving average.  
\* Ratio scale.  
Source: Standard & Poor's and Haver Analytics.

**Figure 13.**



\* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.  
Source: Thomson Reuters I/B/E/S.

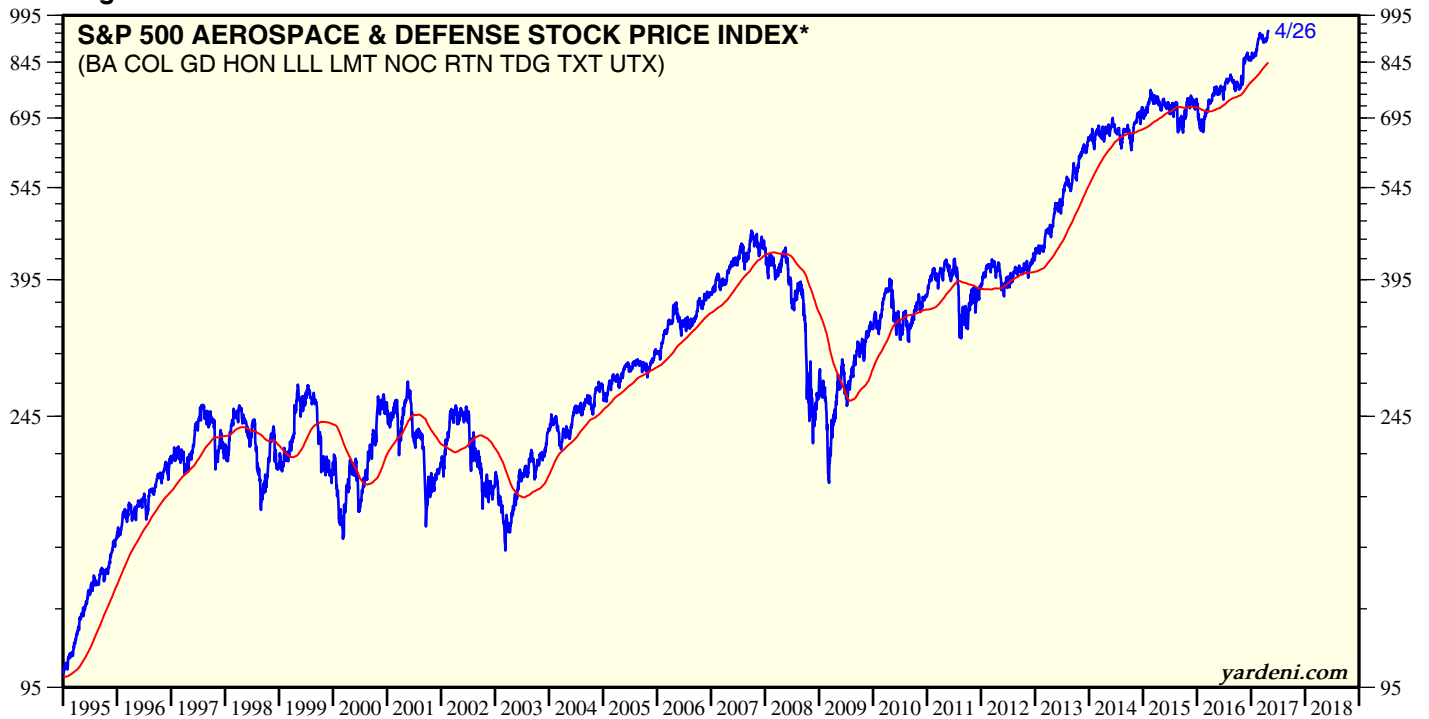
**Figure 14.**



\* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S.

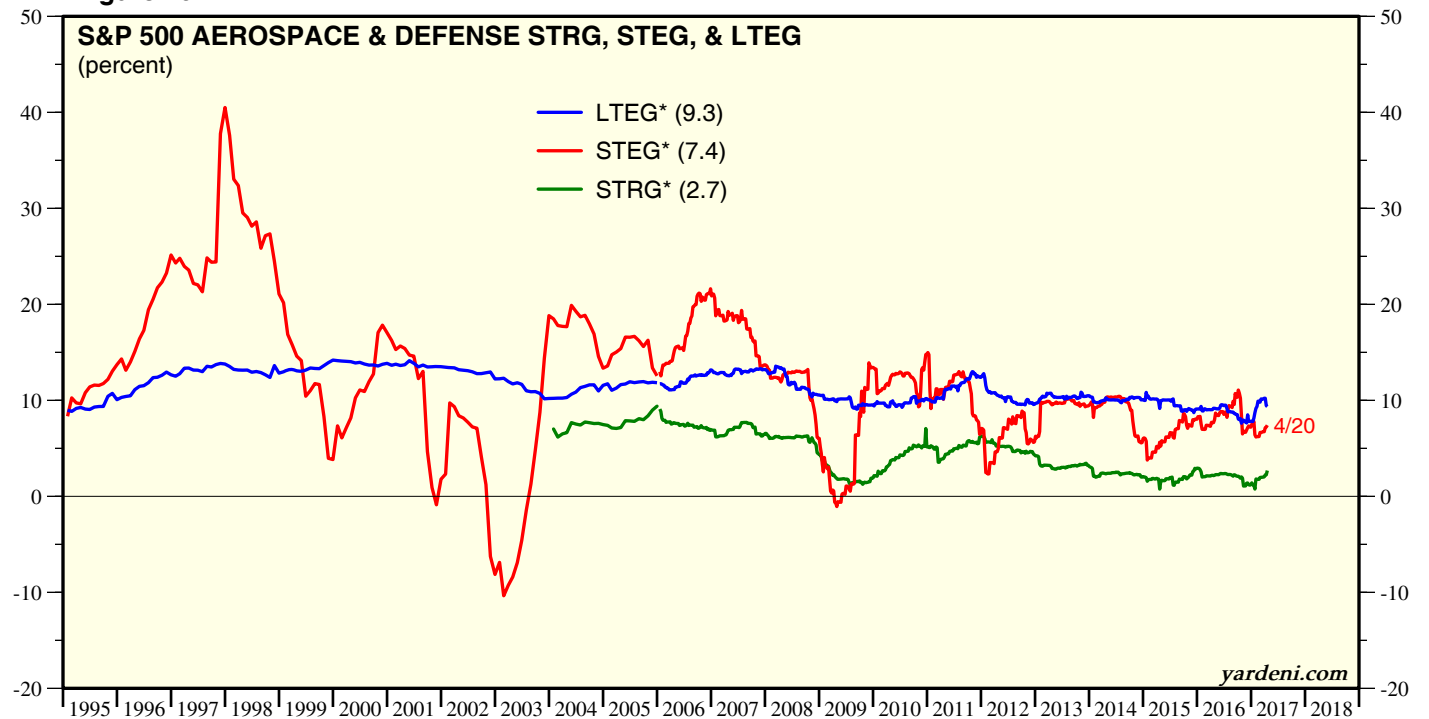


**Figure 15.**



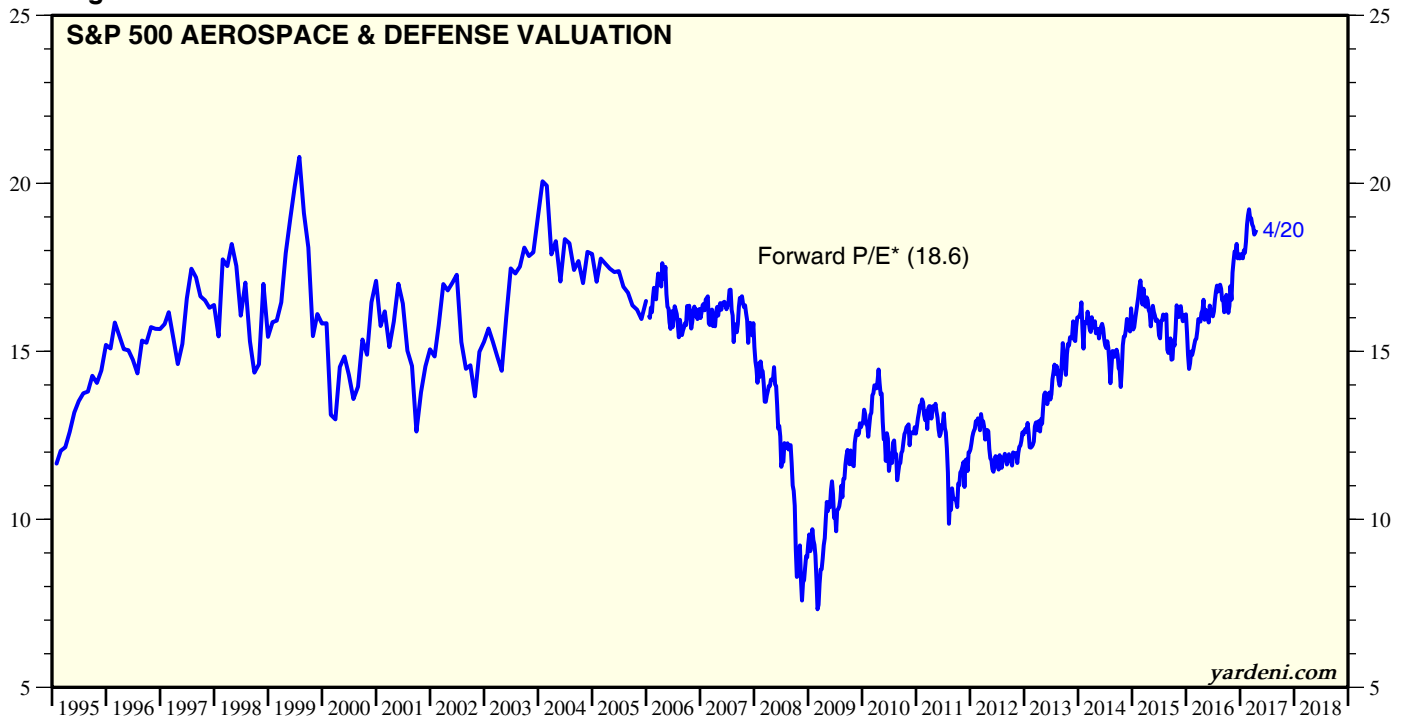
— 200-day moving average.  
 \* Ratio scale.  
 Source: Standard & Poor's and Haver Analytics.

**Figure 16.**



Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth. Monthly data through 2005, weekly thereafter.  
 Source: Thomson Reuters I/B/E/S.

Figure 17.



\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: Thomson Reuters I/B/E/S.

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