

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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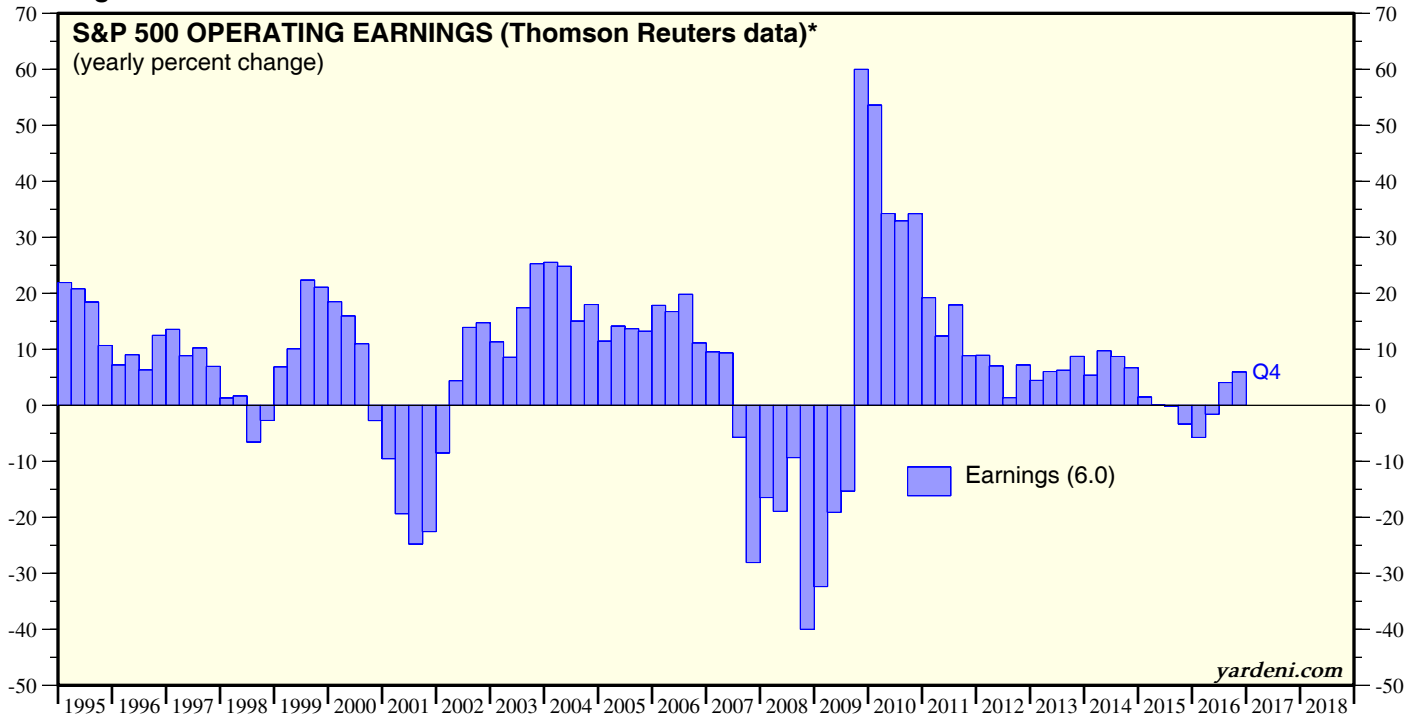
480-664-1333  
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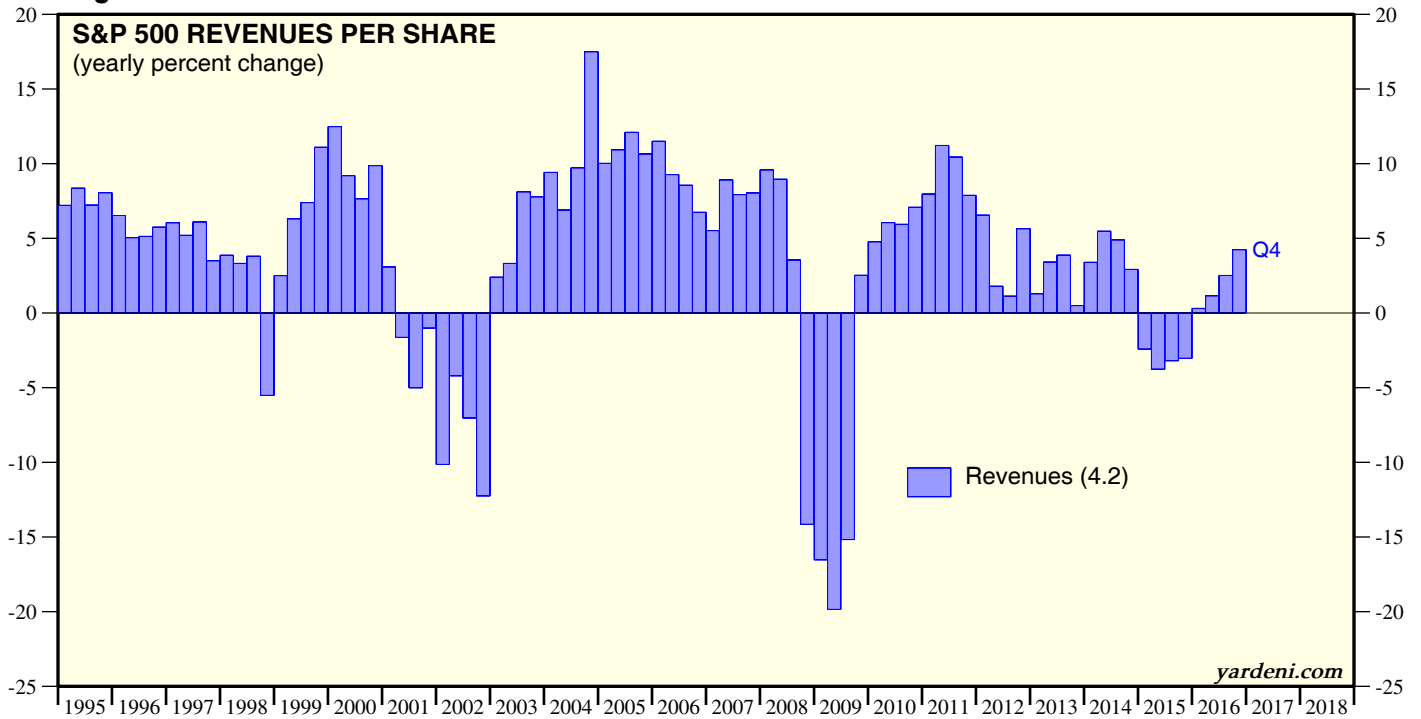
*thinking outside the box*

**Figure 1.**



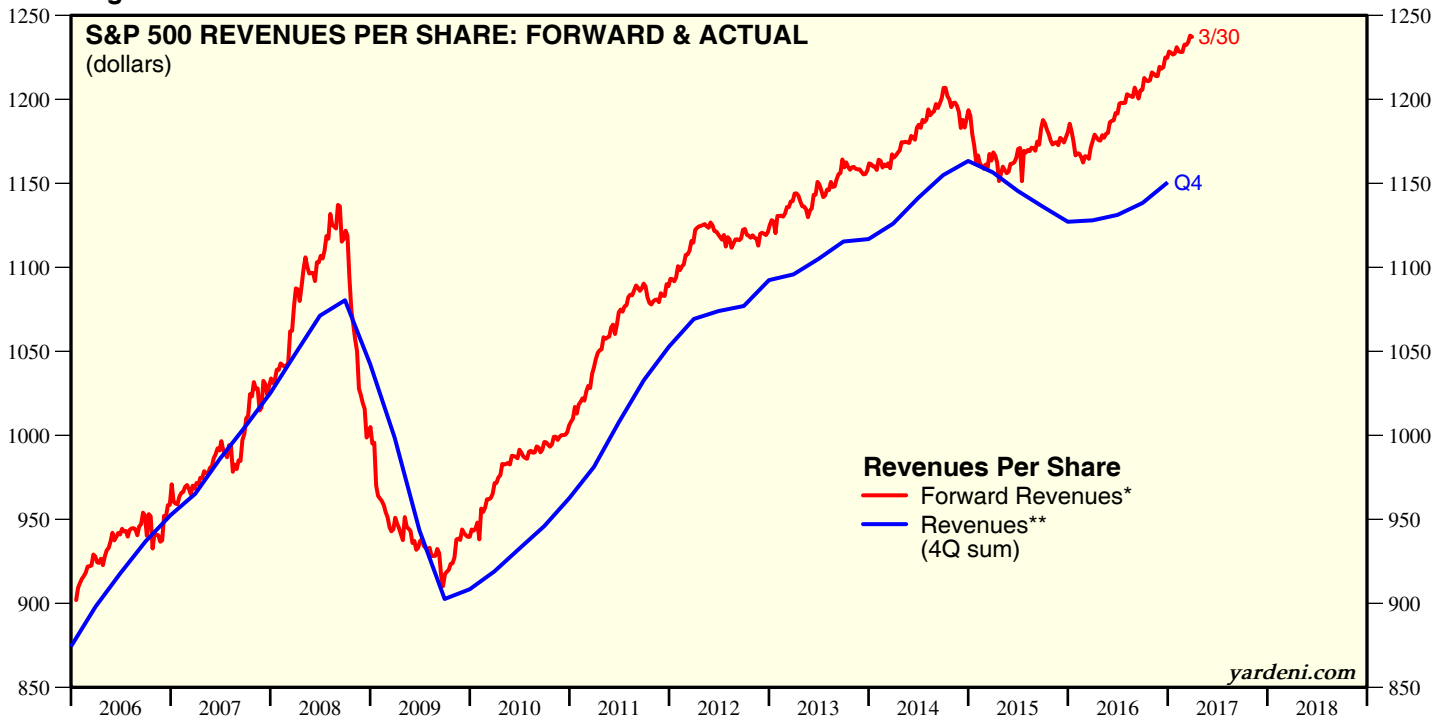
\* Due to extreme values, Q4-2008's -65.2% is capped at -40% and Q4-2009's +198.9% is capped at 60%.  
Source: Thomson Reuters I/B/E/S.

**Figure 2.**



Source: Standard & Poor's.

**Figure 3.**

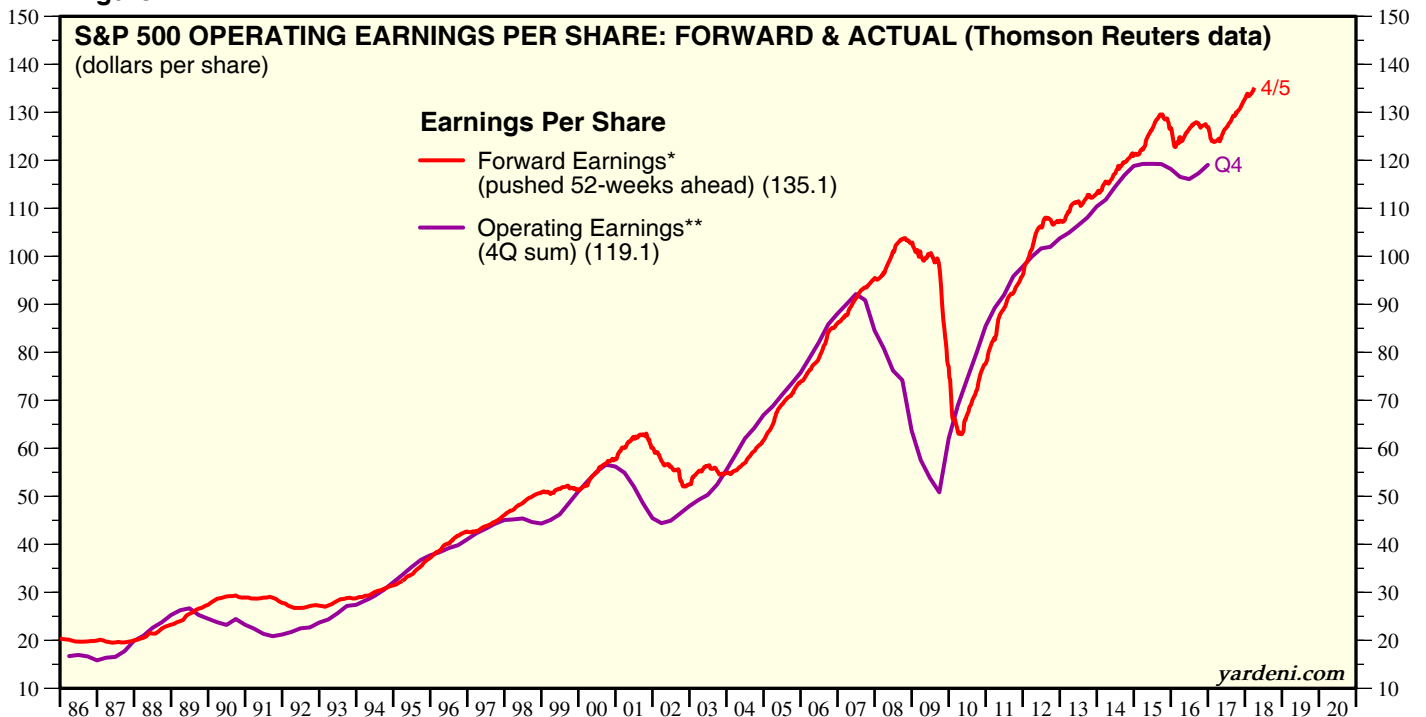


\* Time-weighted average of consensus estimates for current and next year.

\*\* Actual 4Q sum from Standard & Poor's.

Source: Thomson Reuters I/B/E/S and Standard & Poor's.

**Figure 4.**

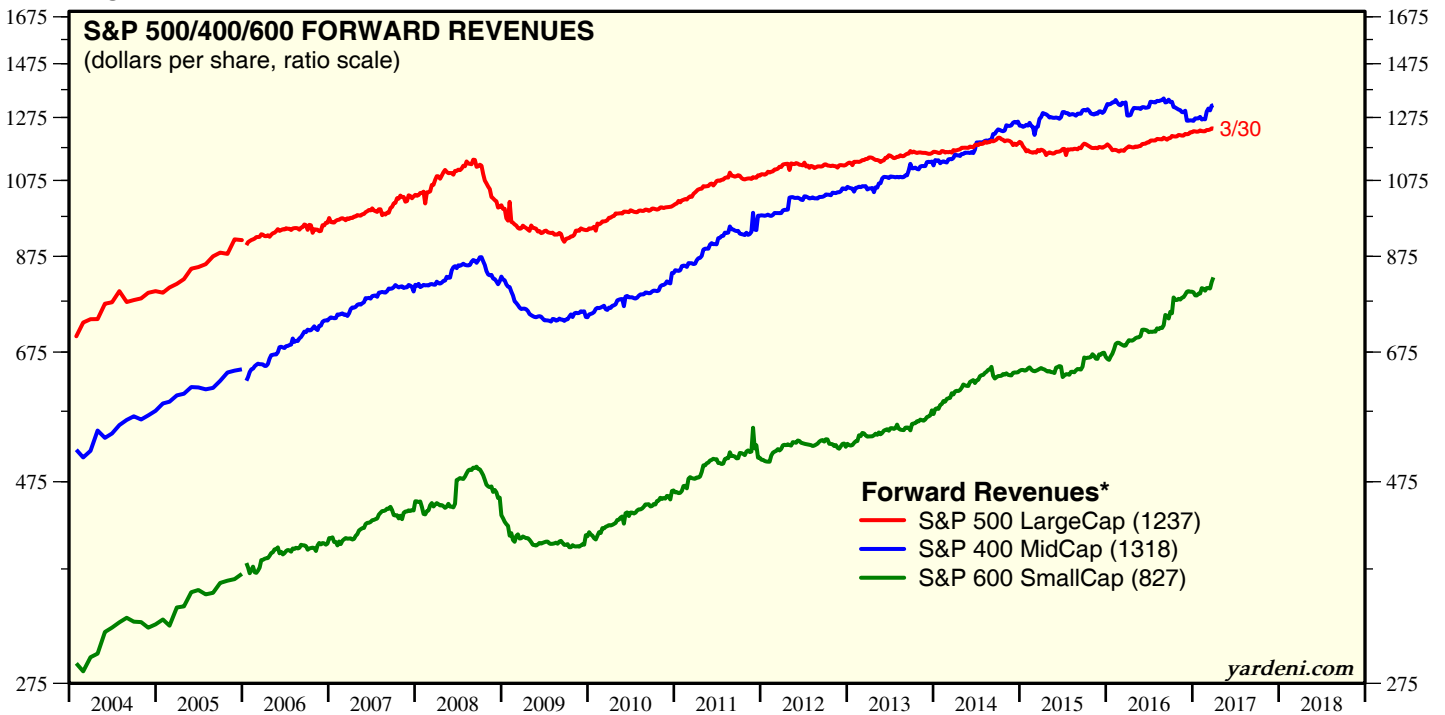


\* Time-weighted average of consensus estimates for current and next year. Monthly through March 1994, then weekly.

\*\* Actual 4Q sum from Standard & Poor's until Q4-1993, then from Thomson Reuters I/B/E/S.

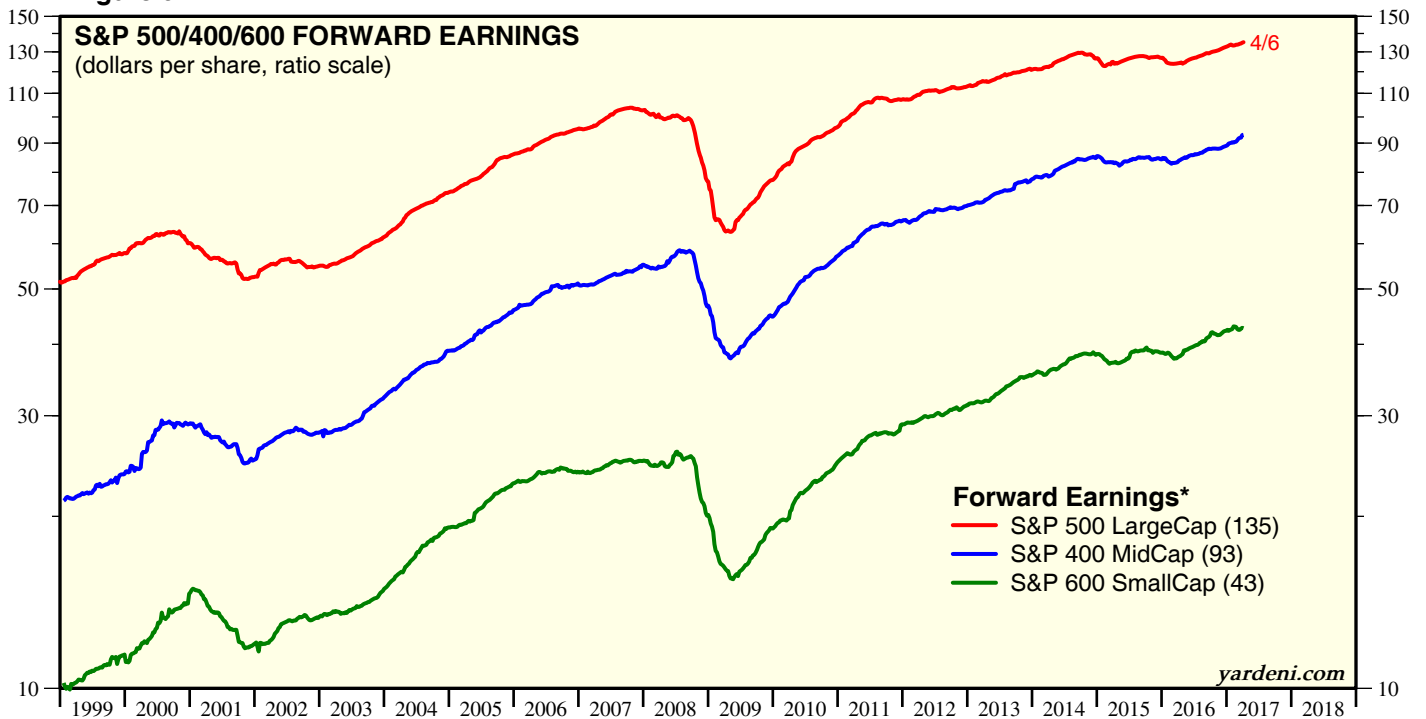
Source: Thomson Reuters I/B/E/S.

**Figure 5.**



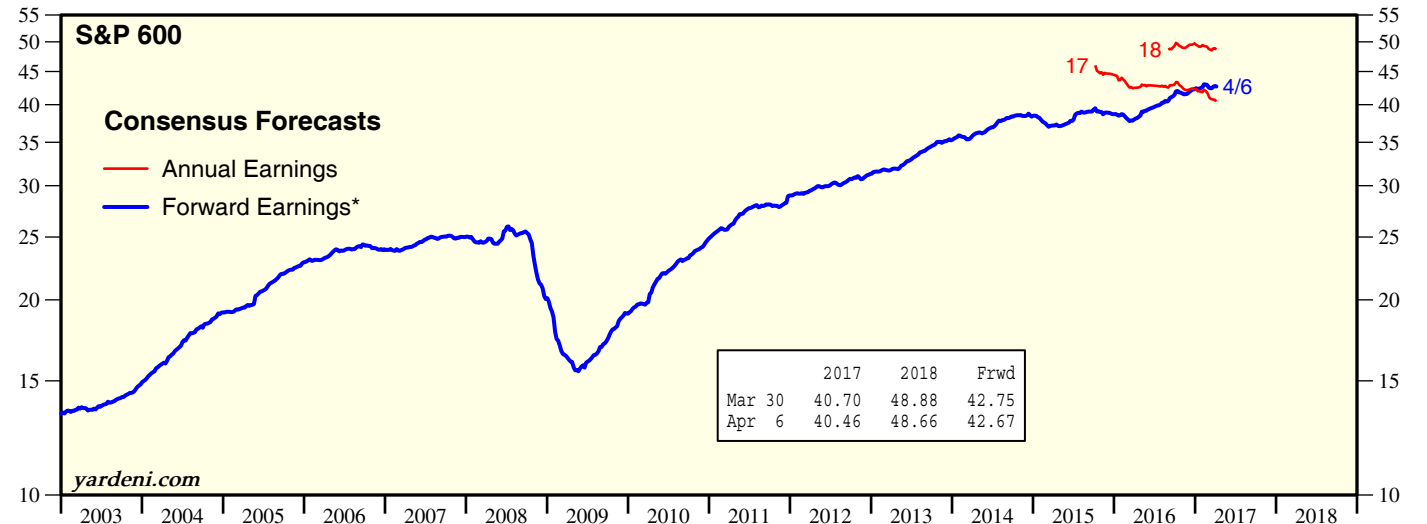
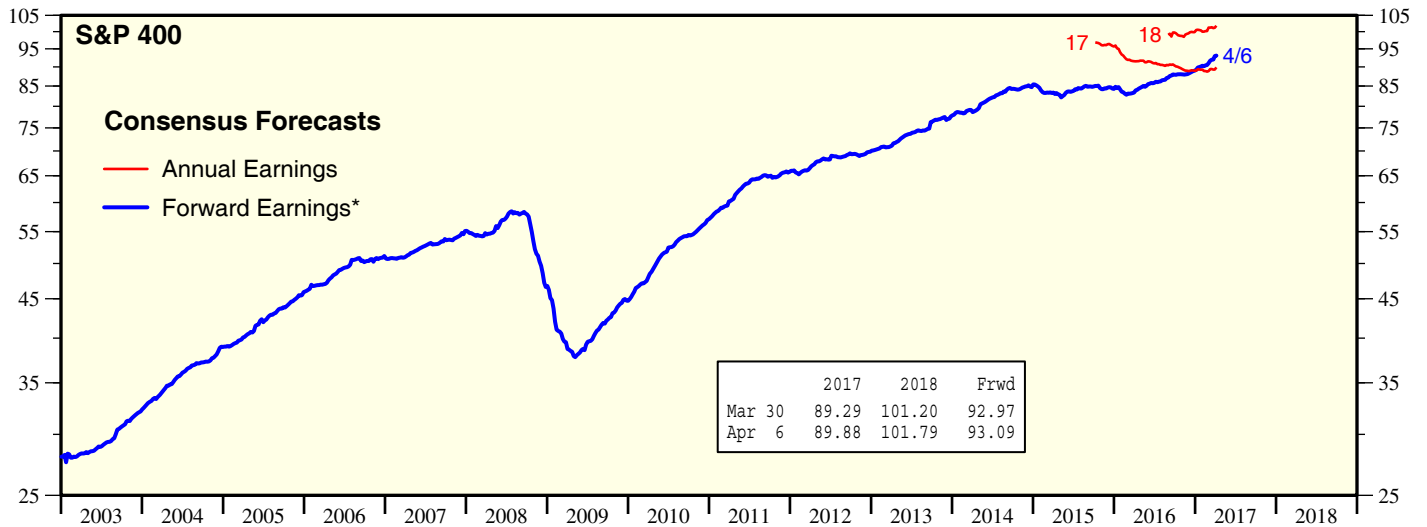
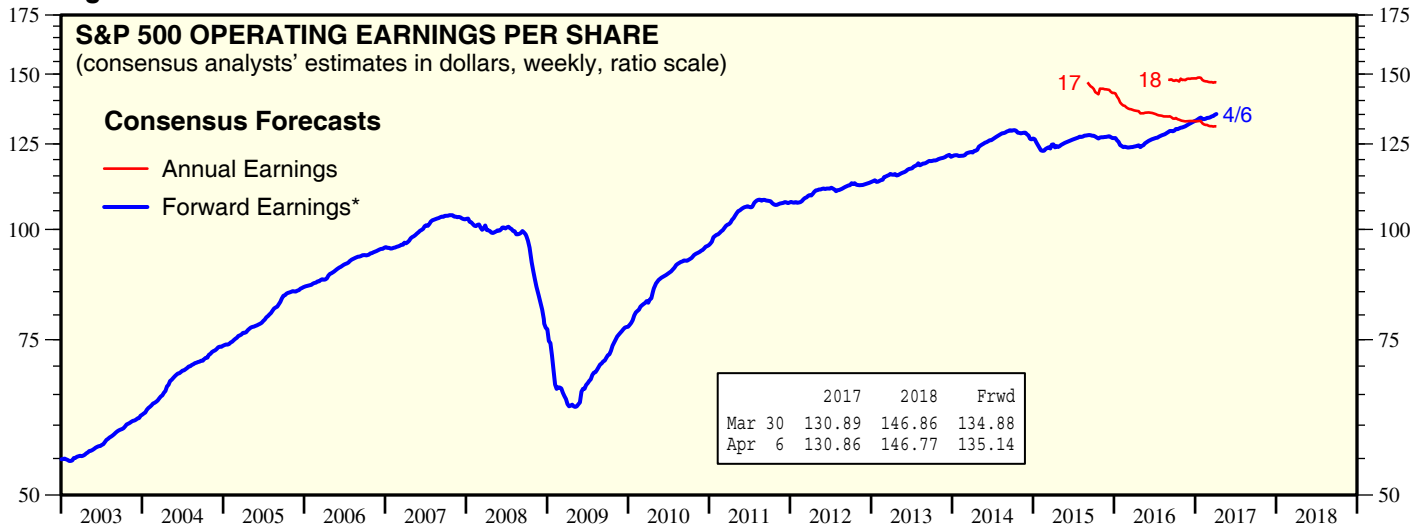
\* Time-weighted average of consensus estimates for current and next year.  
Source: Thomson Reuters I/B/E/S.

**Figure 6.**



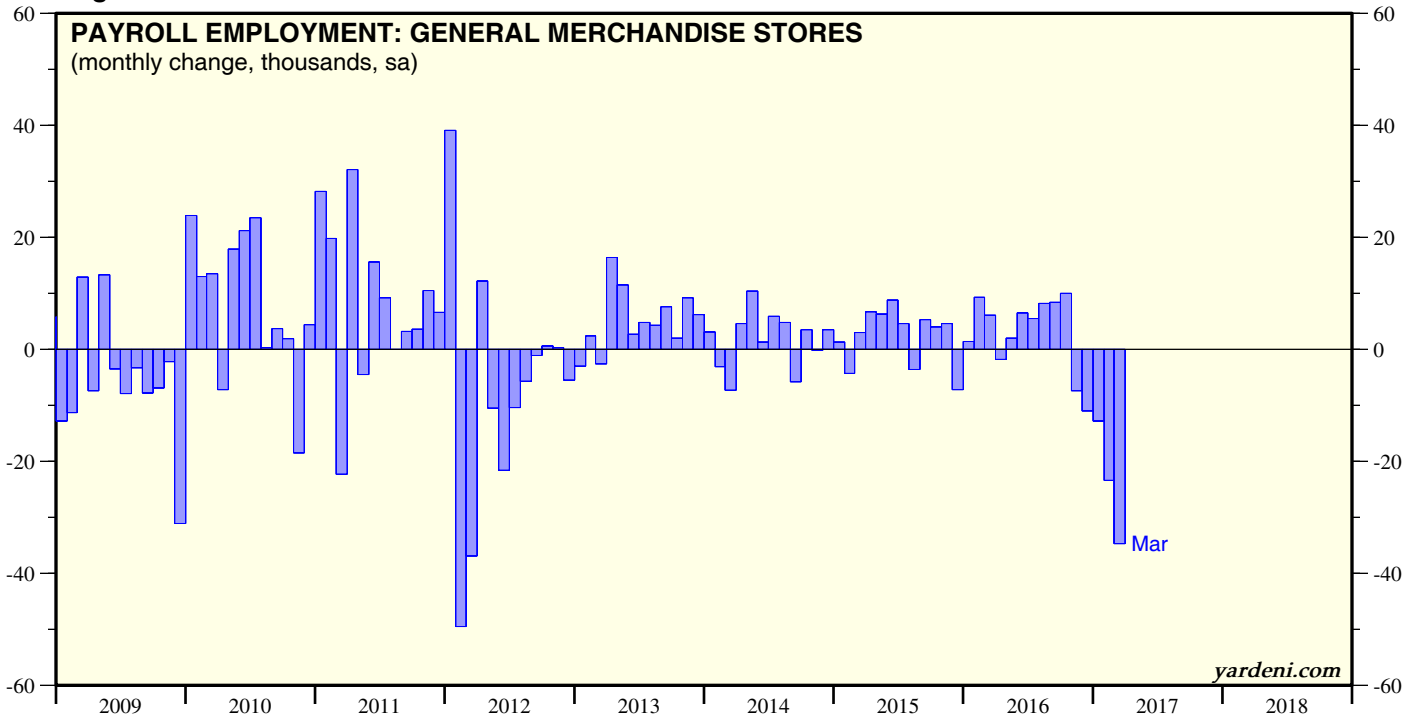
\* Time-weighted average of consensus estimates for current and next year.  
Source: Thomson Reuters I/B/E/S.

**Figure 7.**



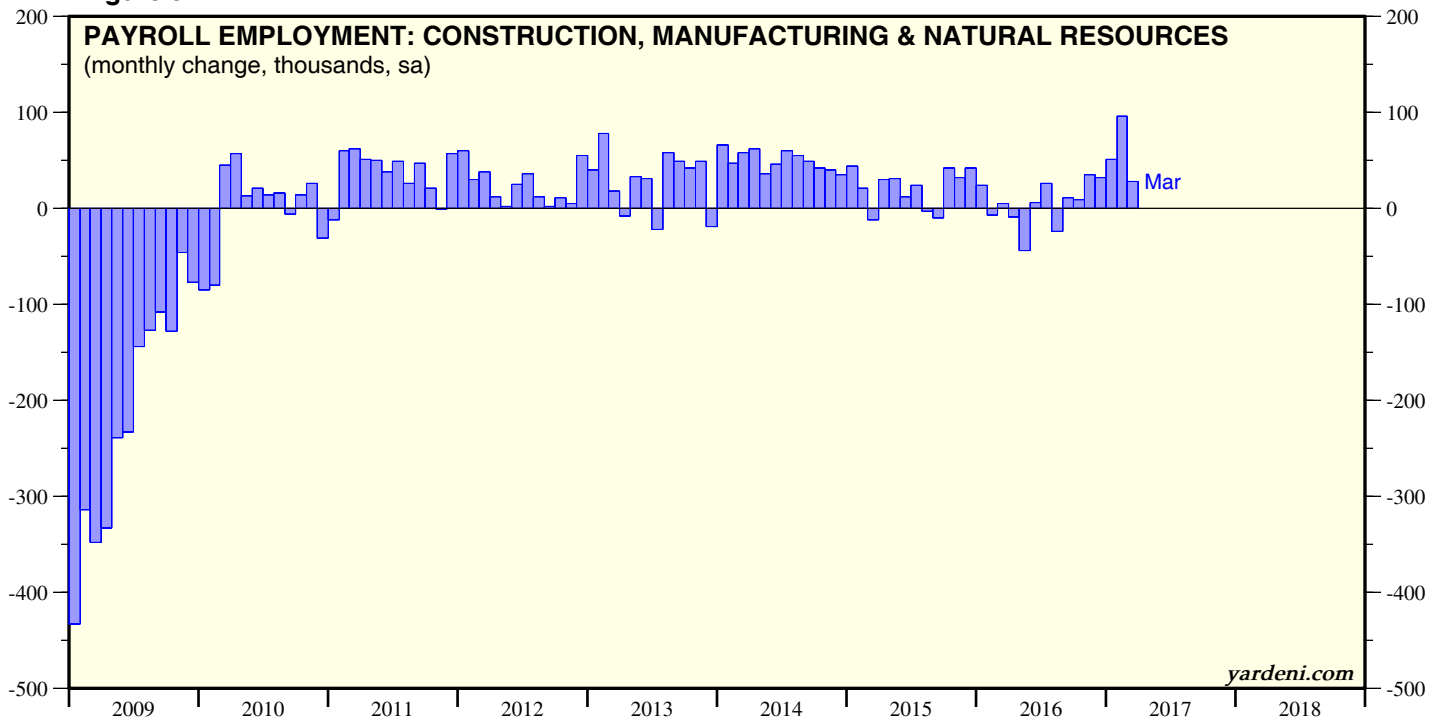
\* Time-weighted average of consensus estimates for current and next year.  
Source: Thomson Reuters I/B/E/S.

**Figure 8.**



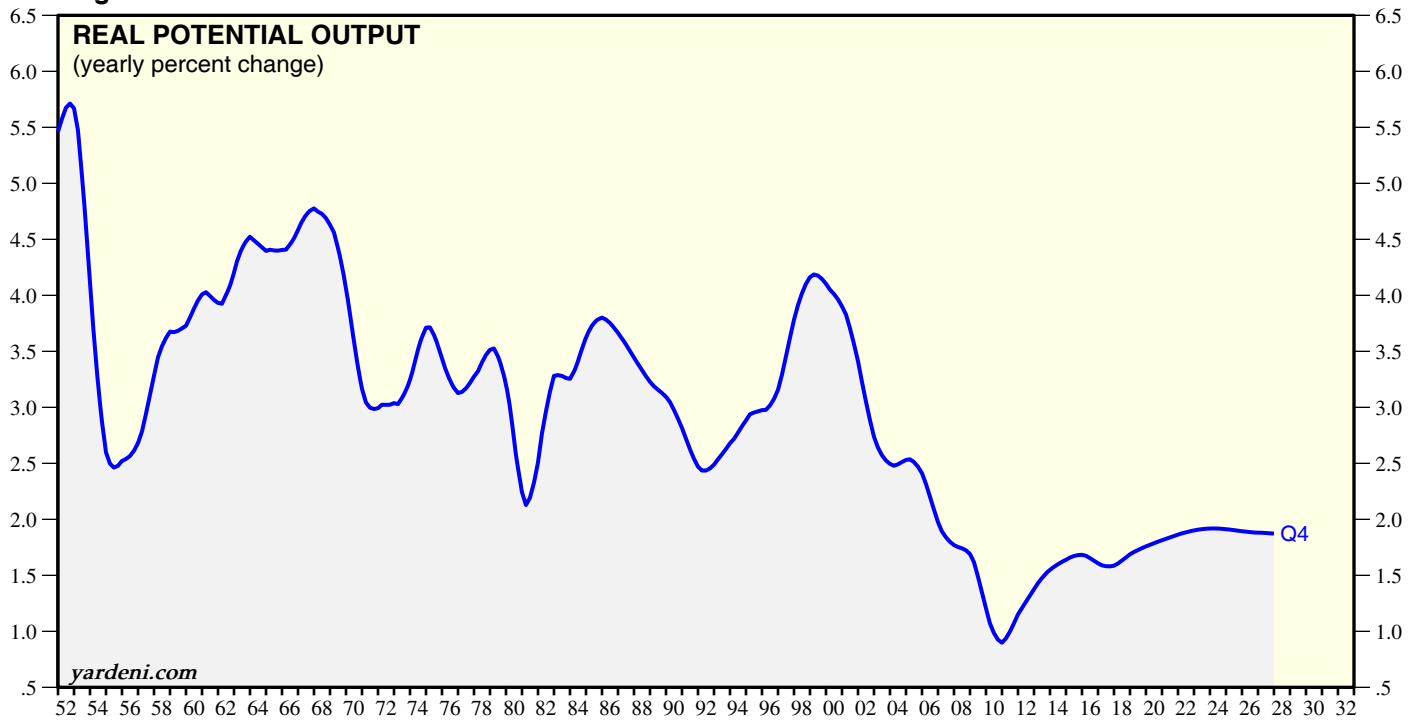
Source: Bureau of Labor Statistics.

**Figure 9.**



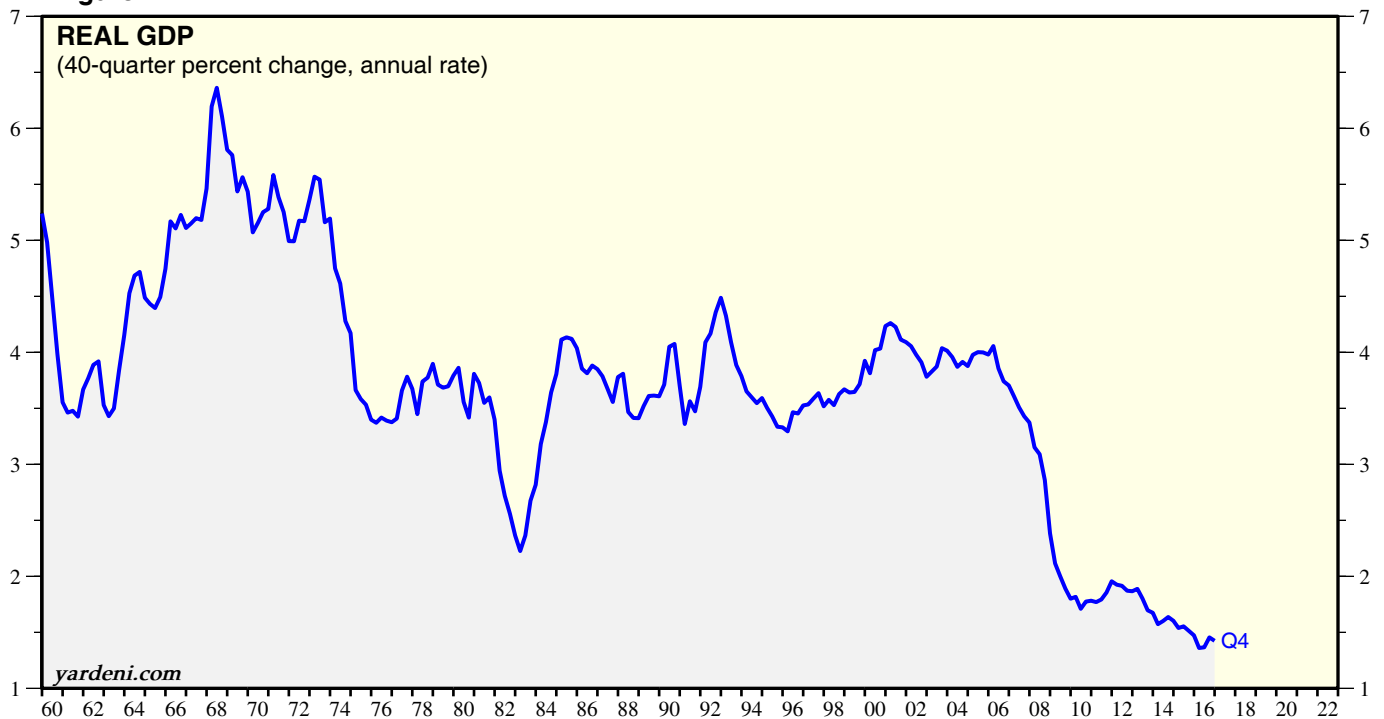
Source: Bureau of Labor Statistics.

Figure 10.



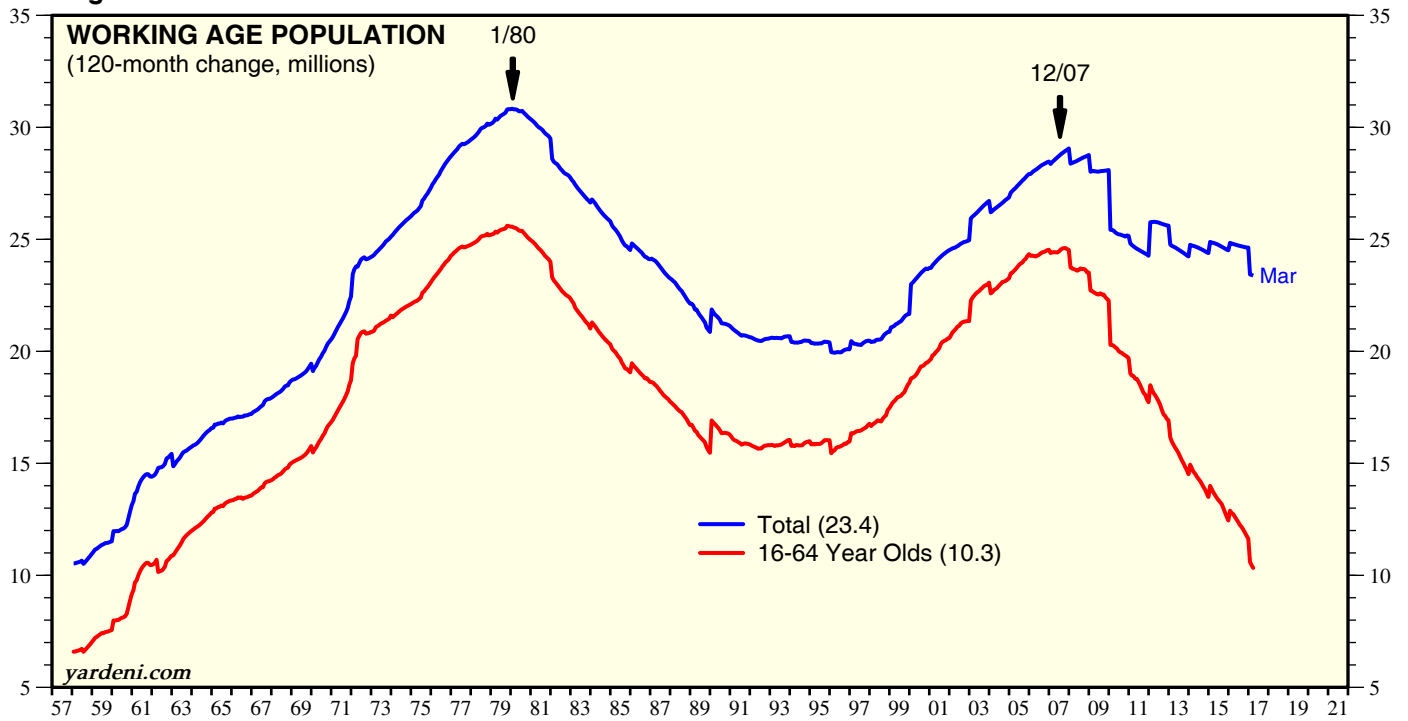
Source: Congressional Budget Office.

Figure 11.



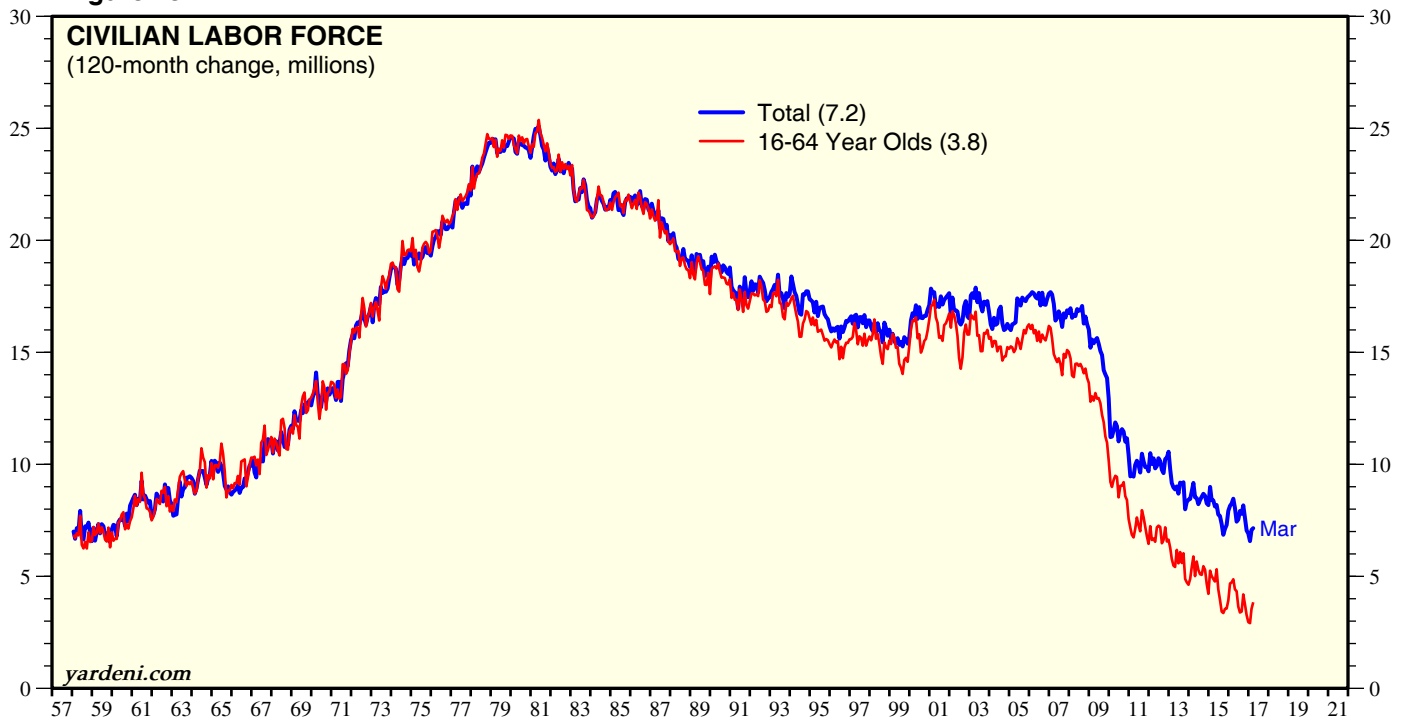
Source: Bureau of Economic Analysis.

**Figure 12.**



Source: Bureau of Labor Statistics.

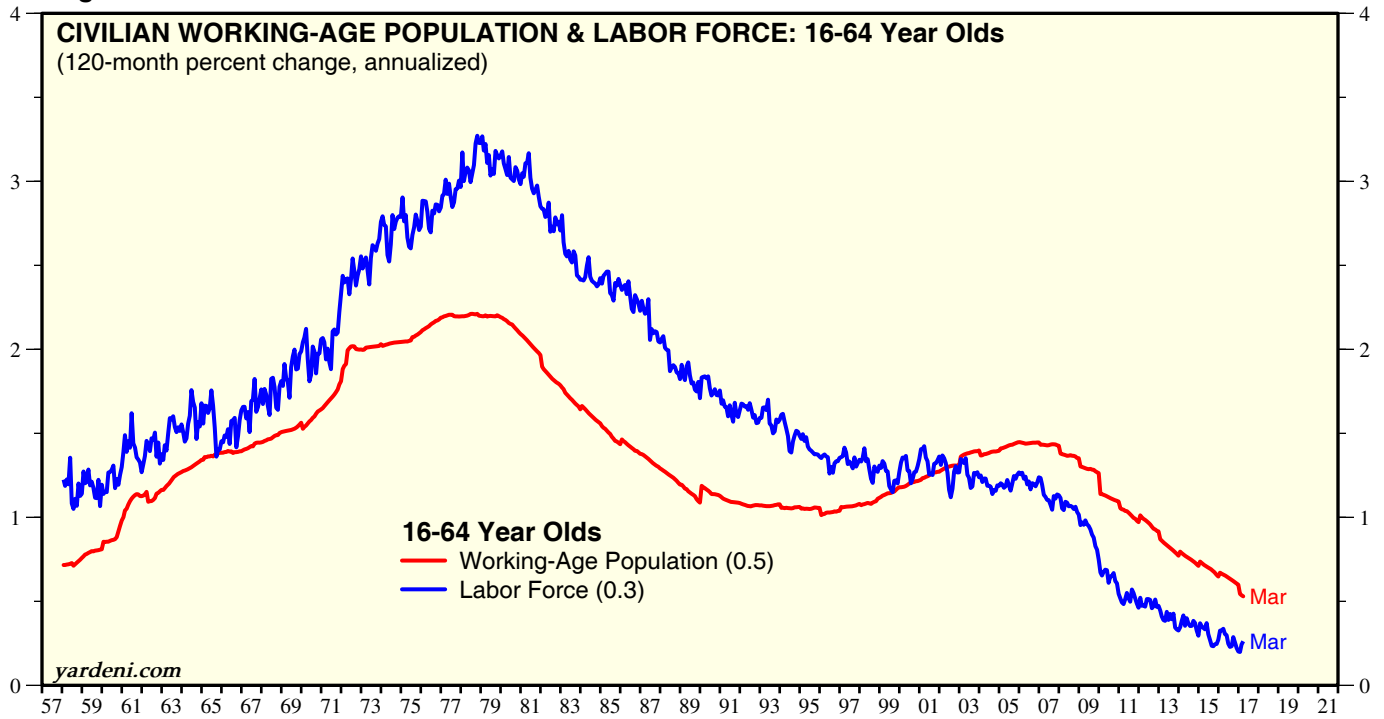
**Figure 13.**



Source: Bureau of Labor Statistics.

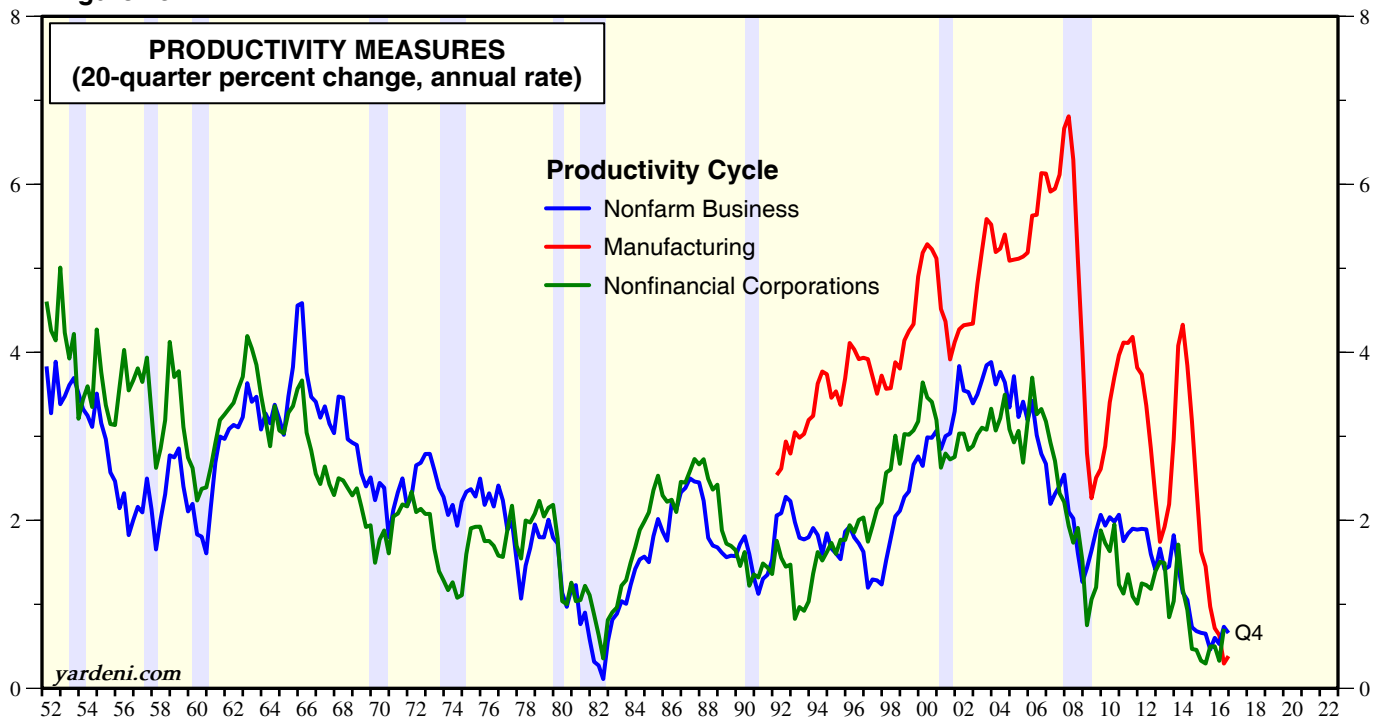


Figure 14.



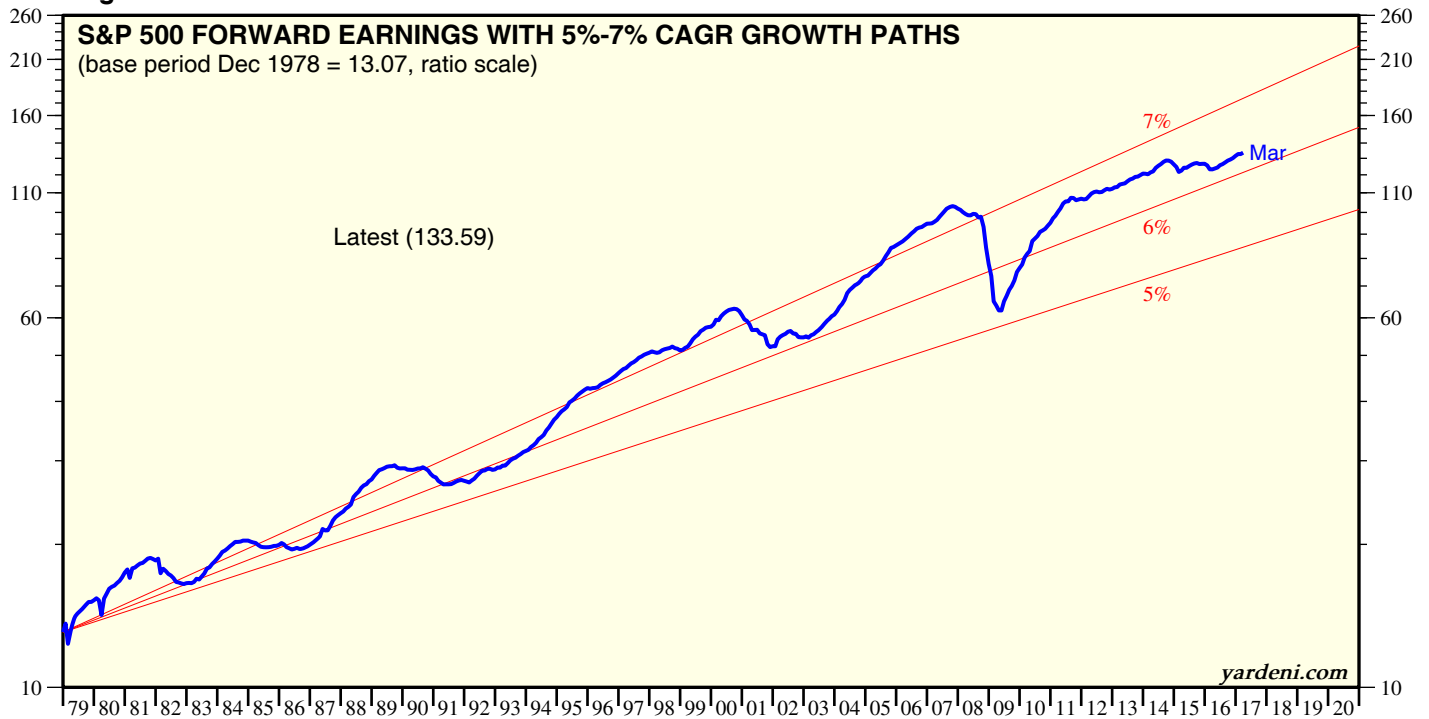
Source: Bureau of Labor Statistics.

Figure 15.



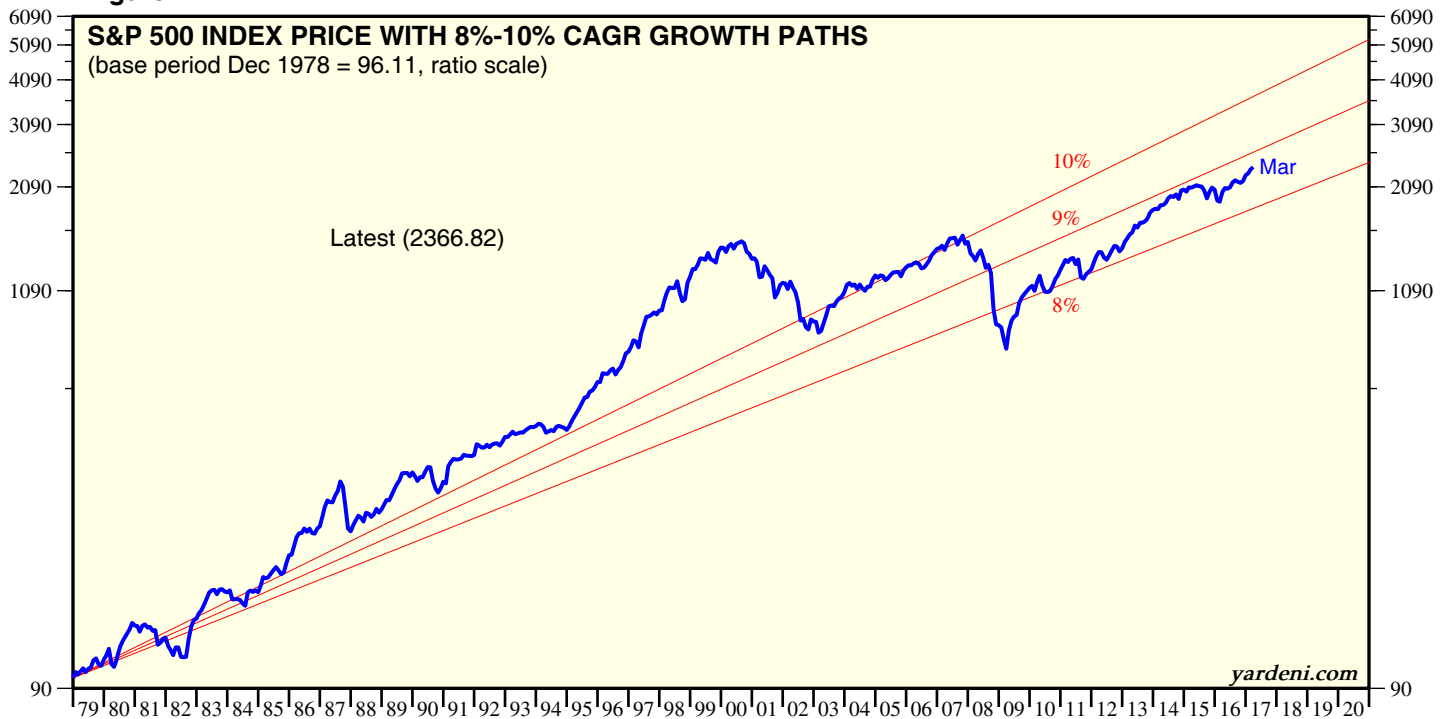
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: Bureau of Labor Statistics.

Figure 16.



Source: Thomson Reuters I/B/E/S.

Figure 17.



Source: Standard & Poor's.

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