

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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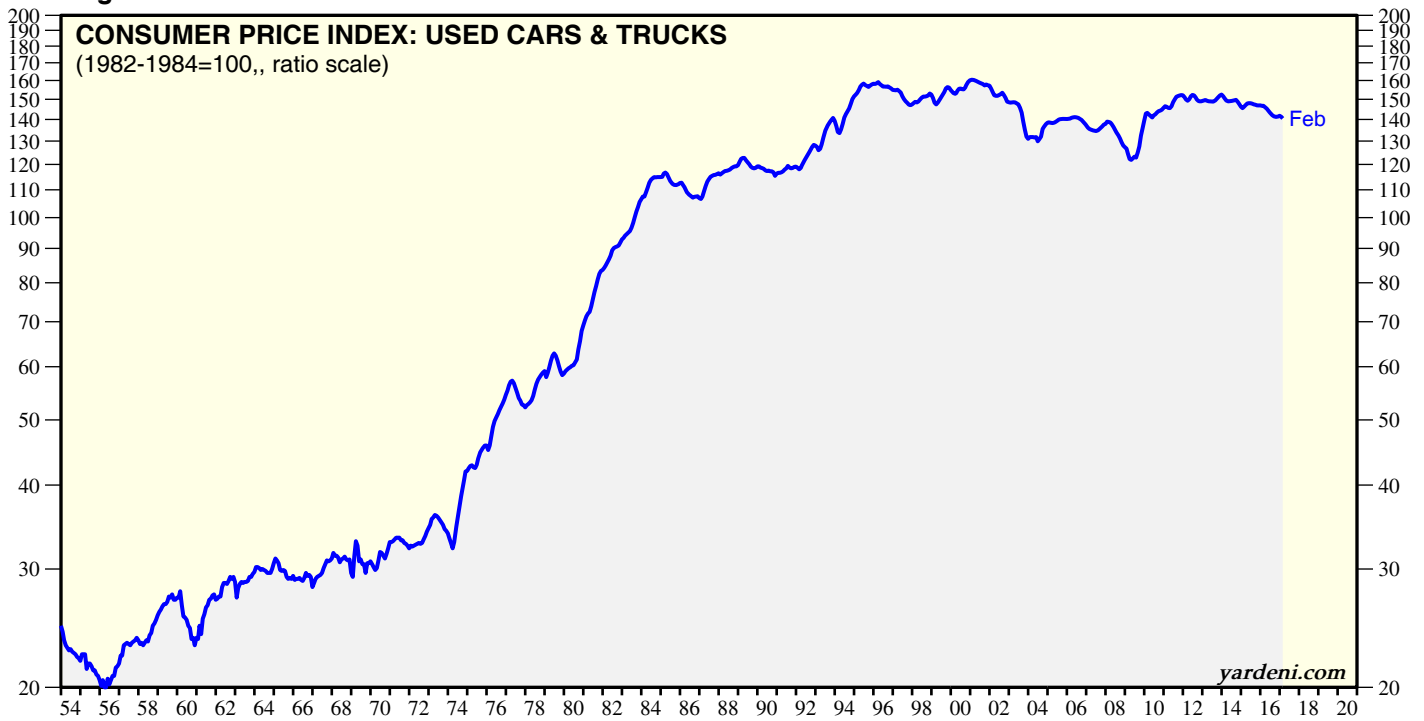
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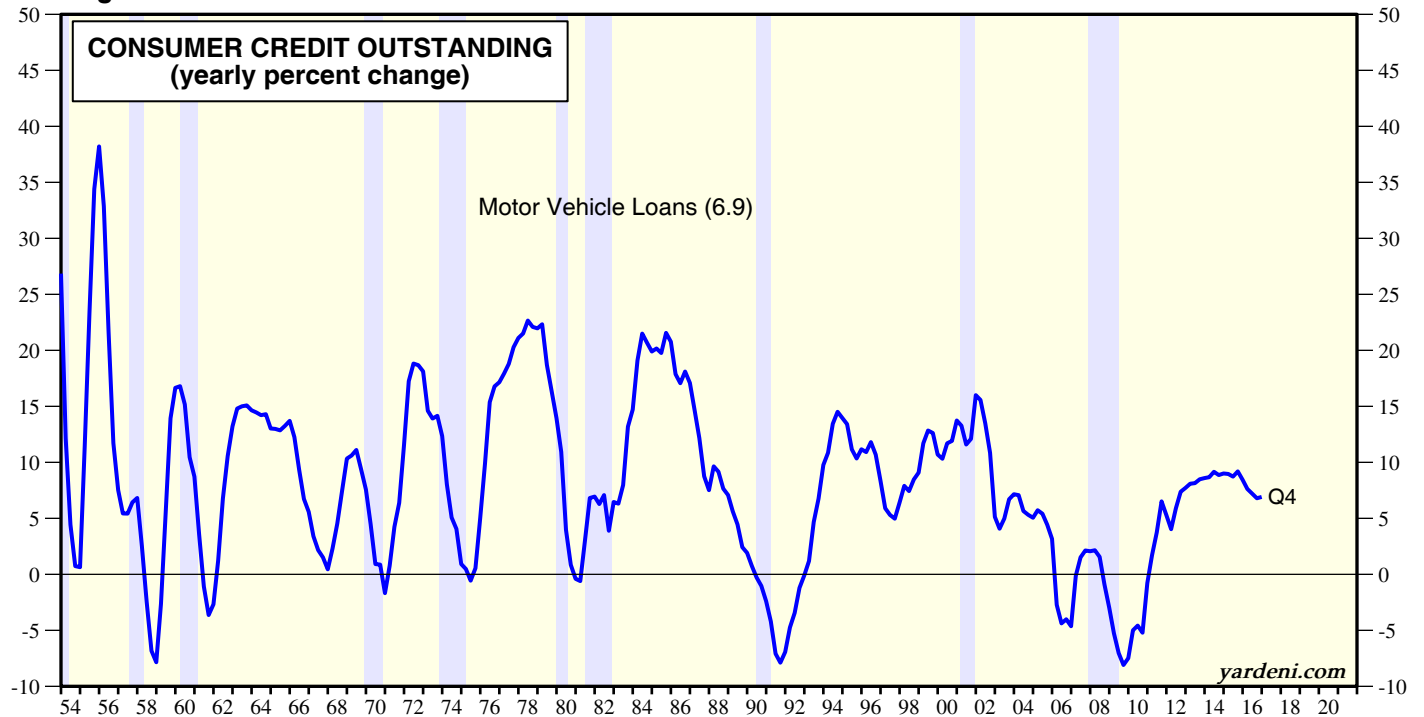
thinking outside the box

Figure 1.



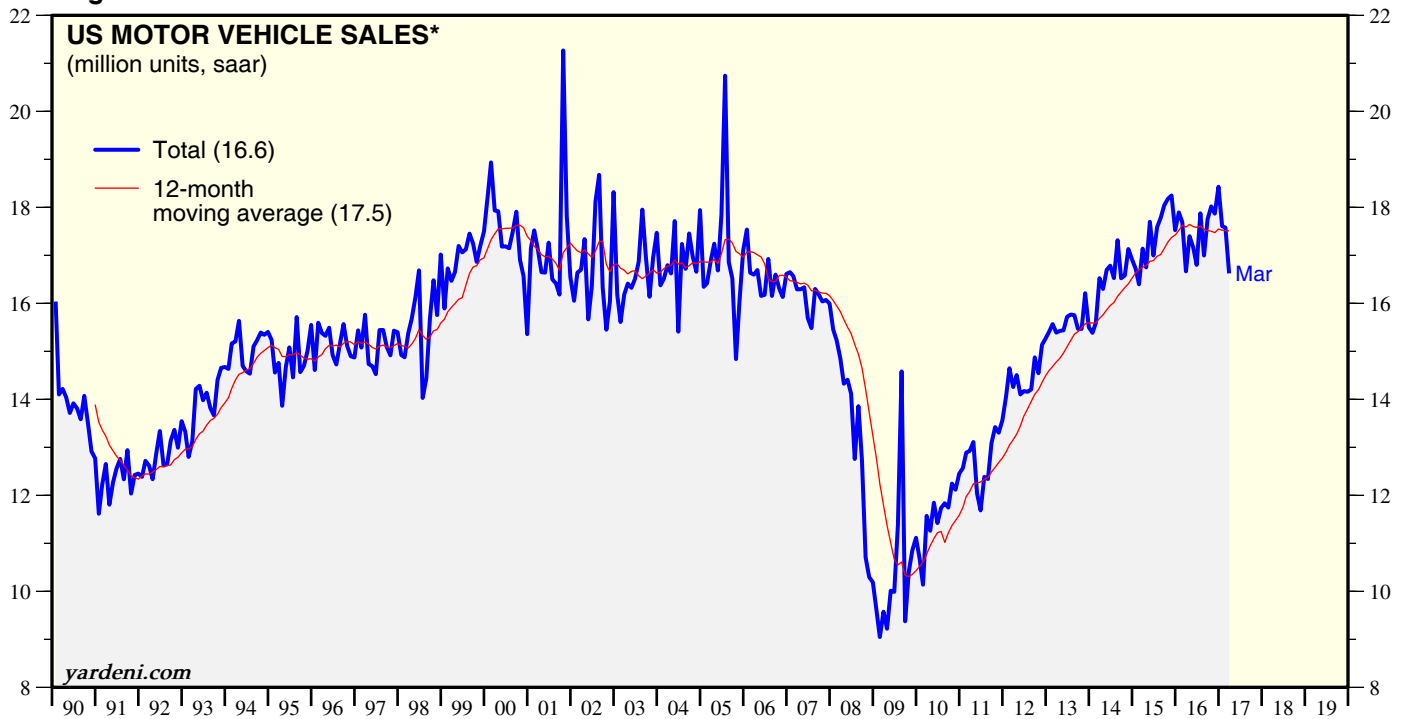
Source: Bureau of Labor Statistics.

Figure 2.



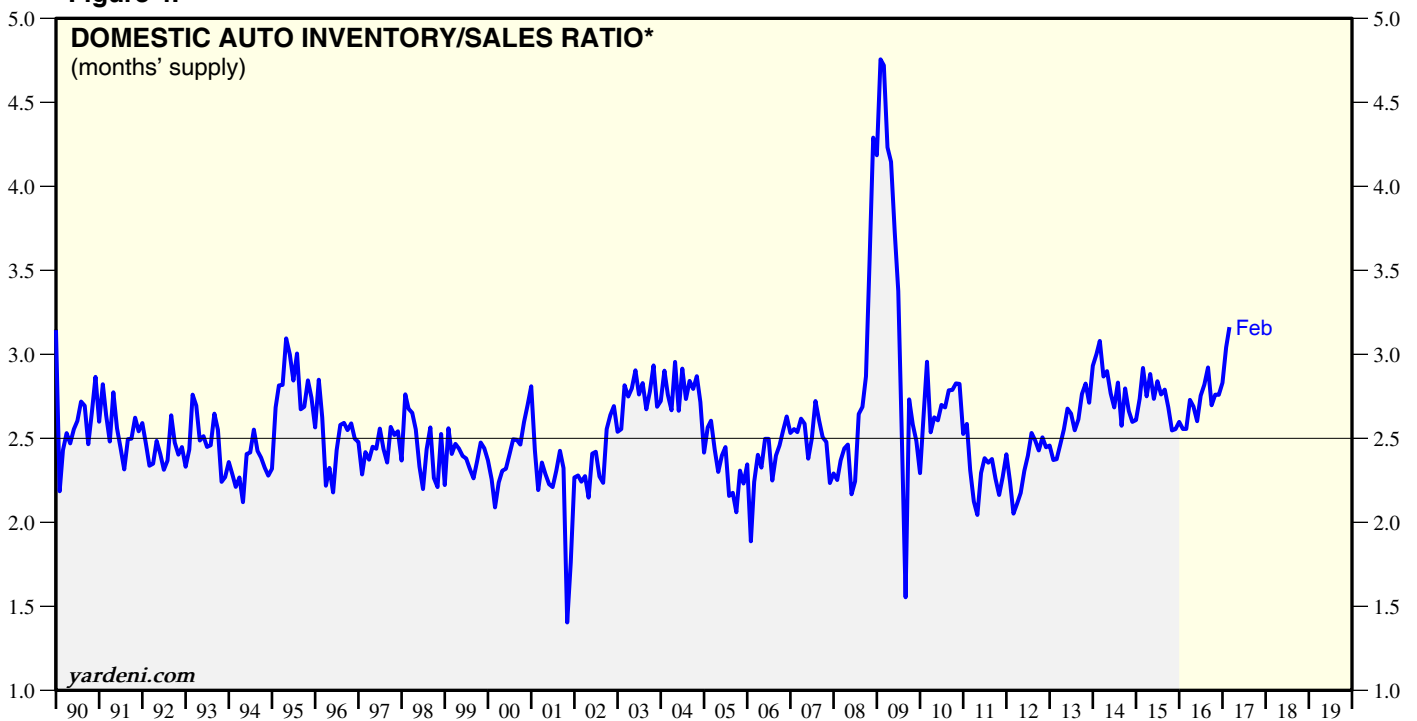
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 3.



* Includes domestic cars, light trucks, and imports.
Source: Bureau of Economic Analysis.

Figure 4.



* Autos produced in US, Canada, and Mexico and sold in US.
Source: Bureau of Economic Analysis.

Figure 5.

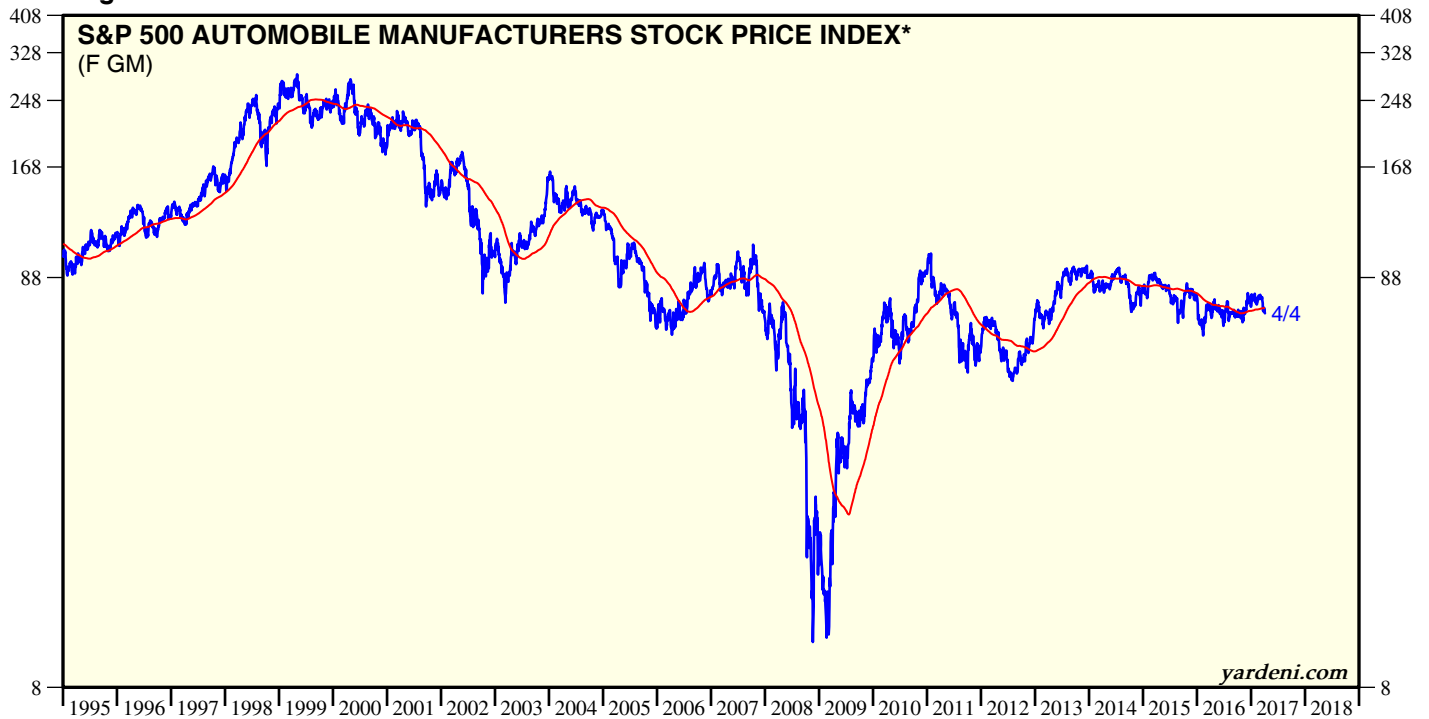
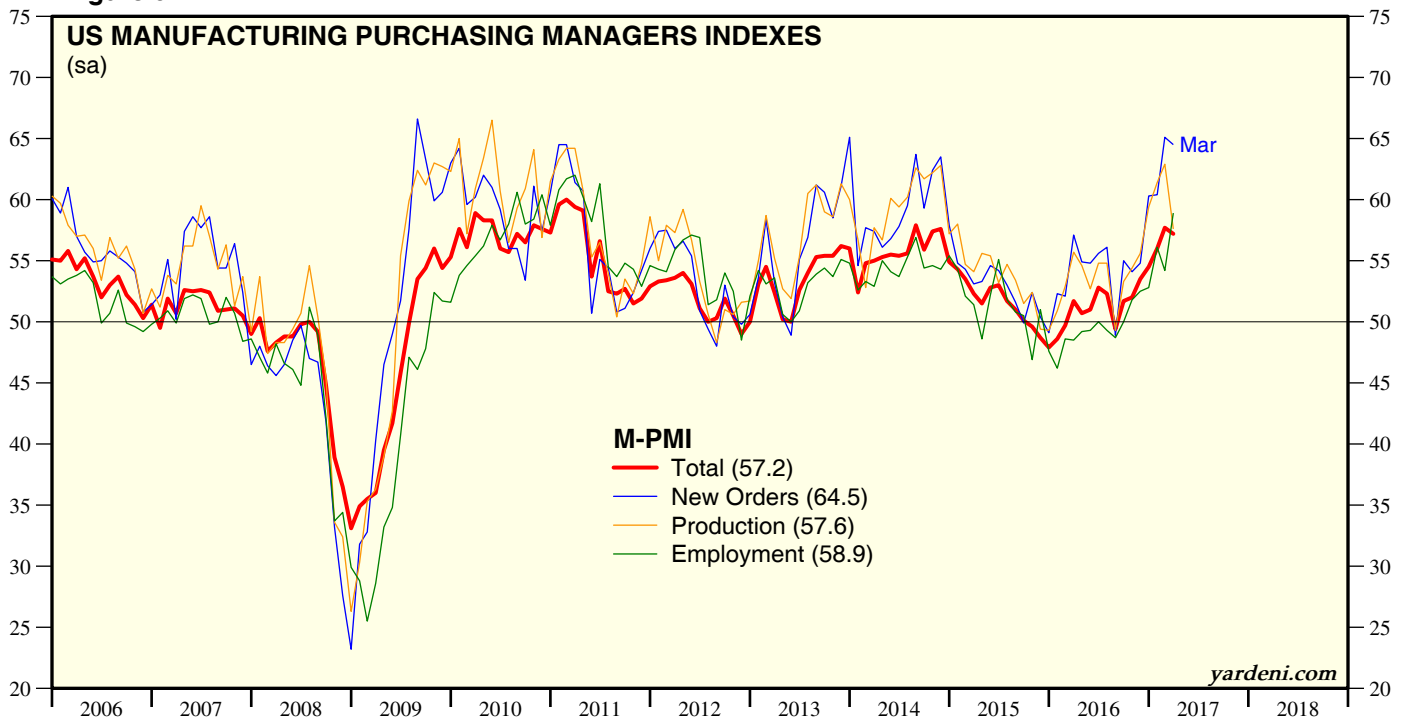
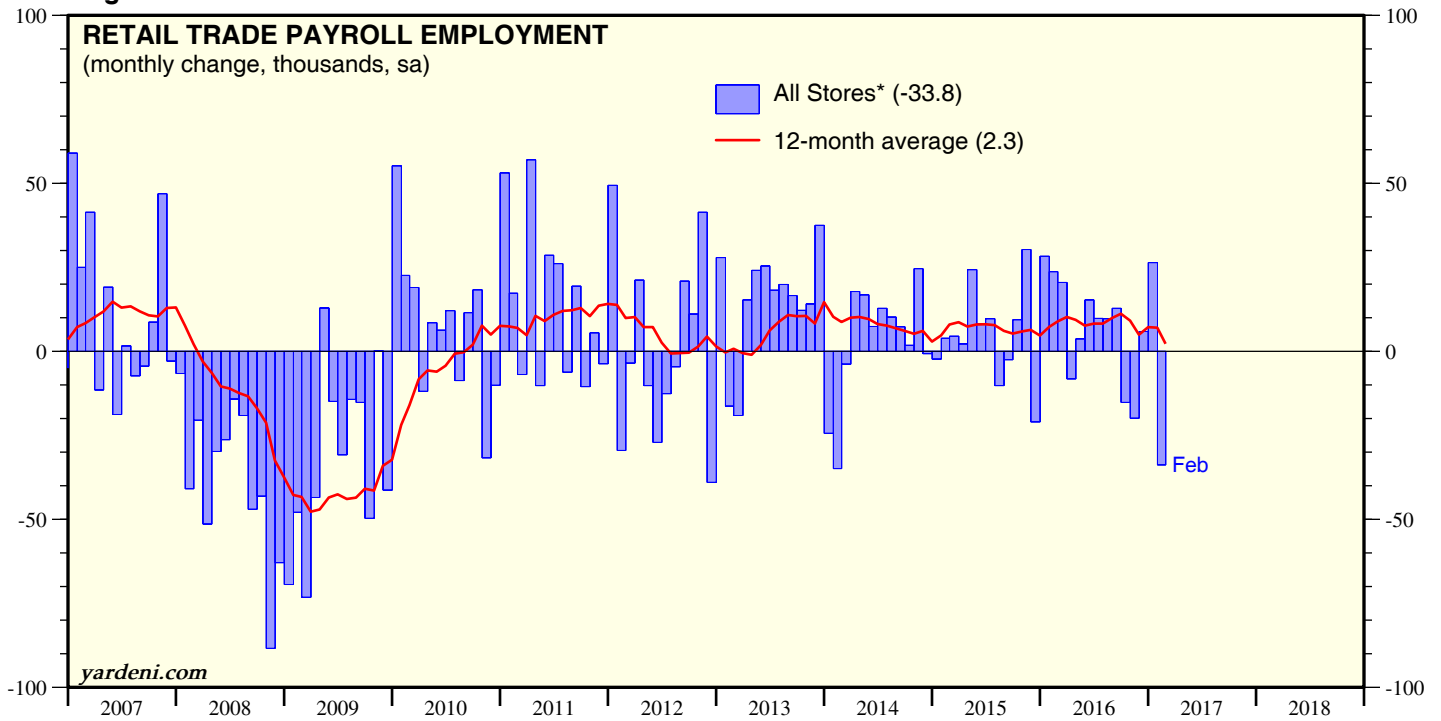


Figure 6.



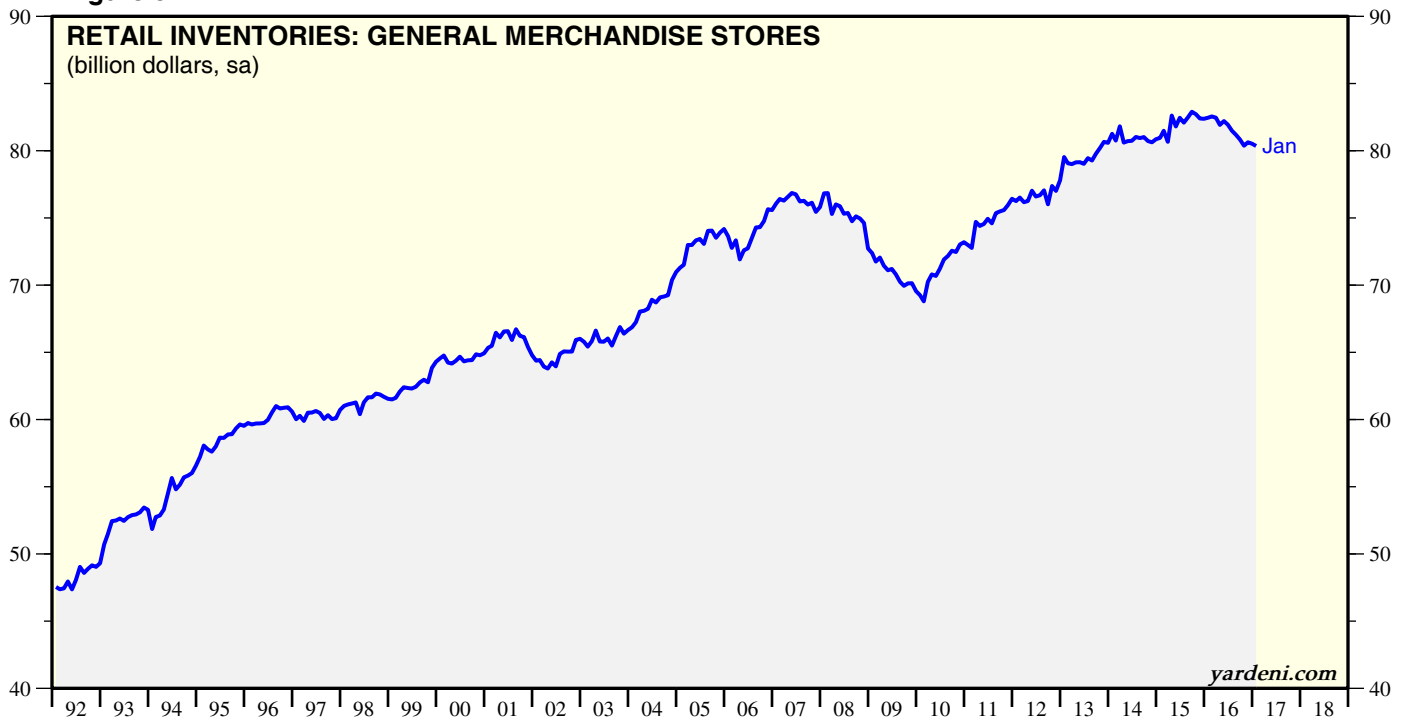
Source: Institute for Supply Management.

Figure 7.



* Furniture & home furnishings, electronics & appliance, building materials & garden supply, health & personal care, clothing & clothing accessories, sporting goods, hobby, book & music, general merchandise and miscellaneous store retailers.
 Source: Bureau of Labor Statistics.

Figure 8.



Source: Census Bureau.

Figure 9.

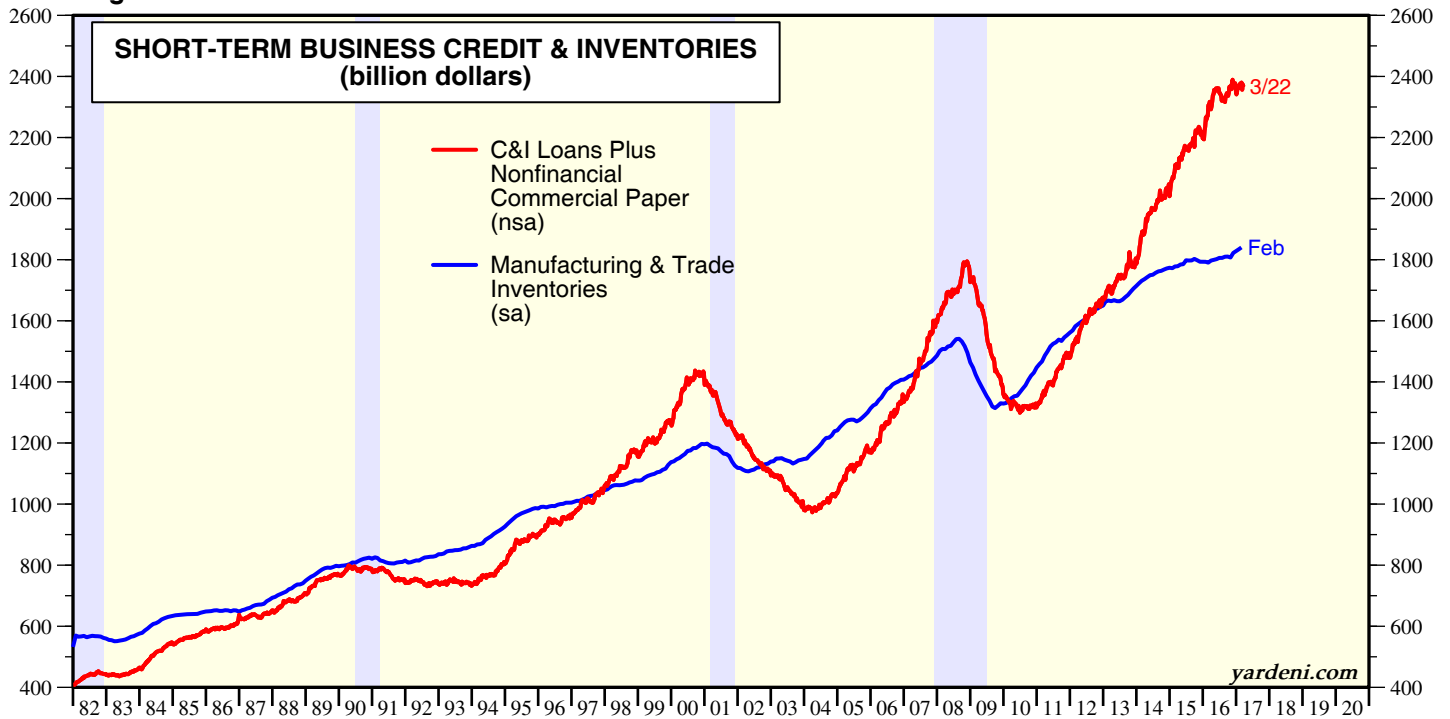
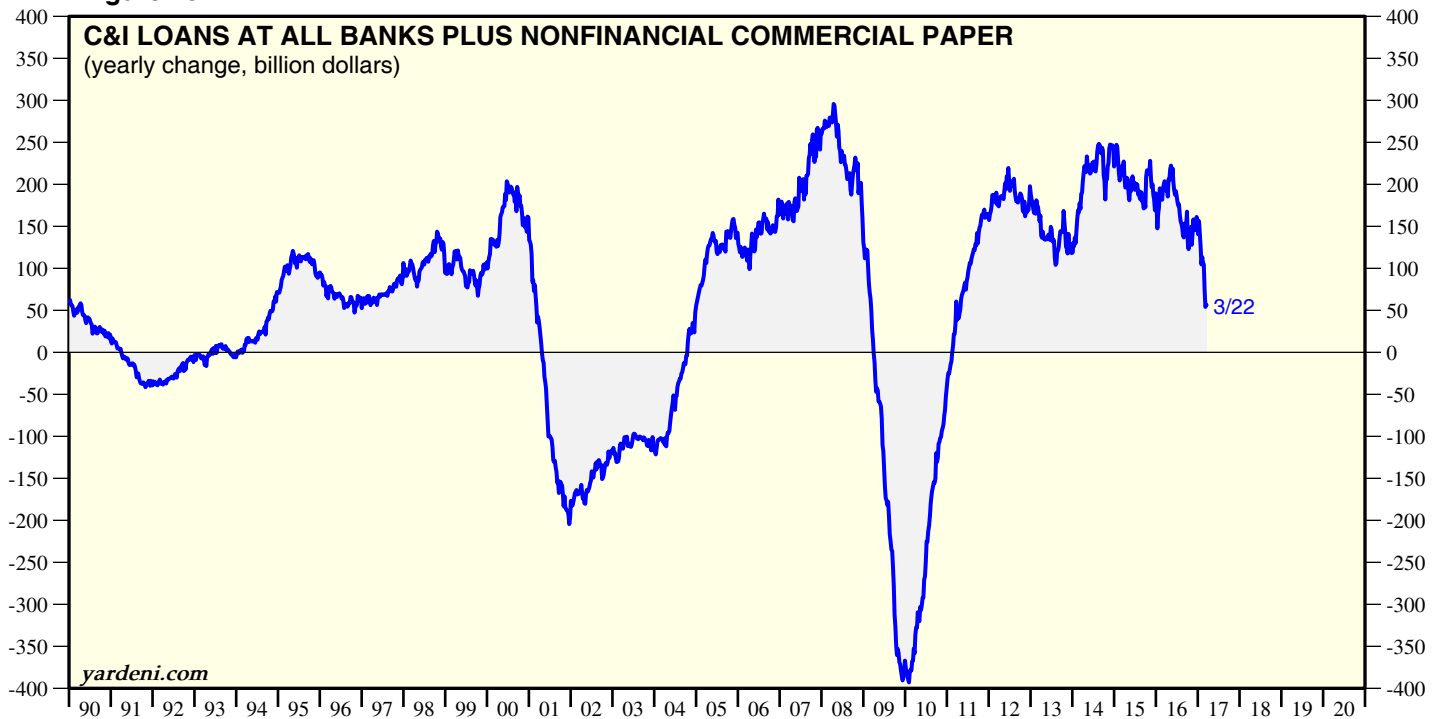
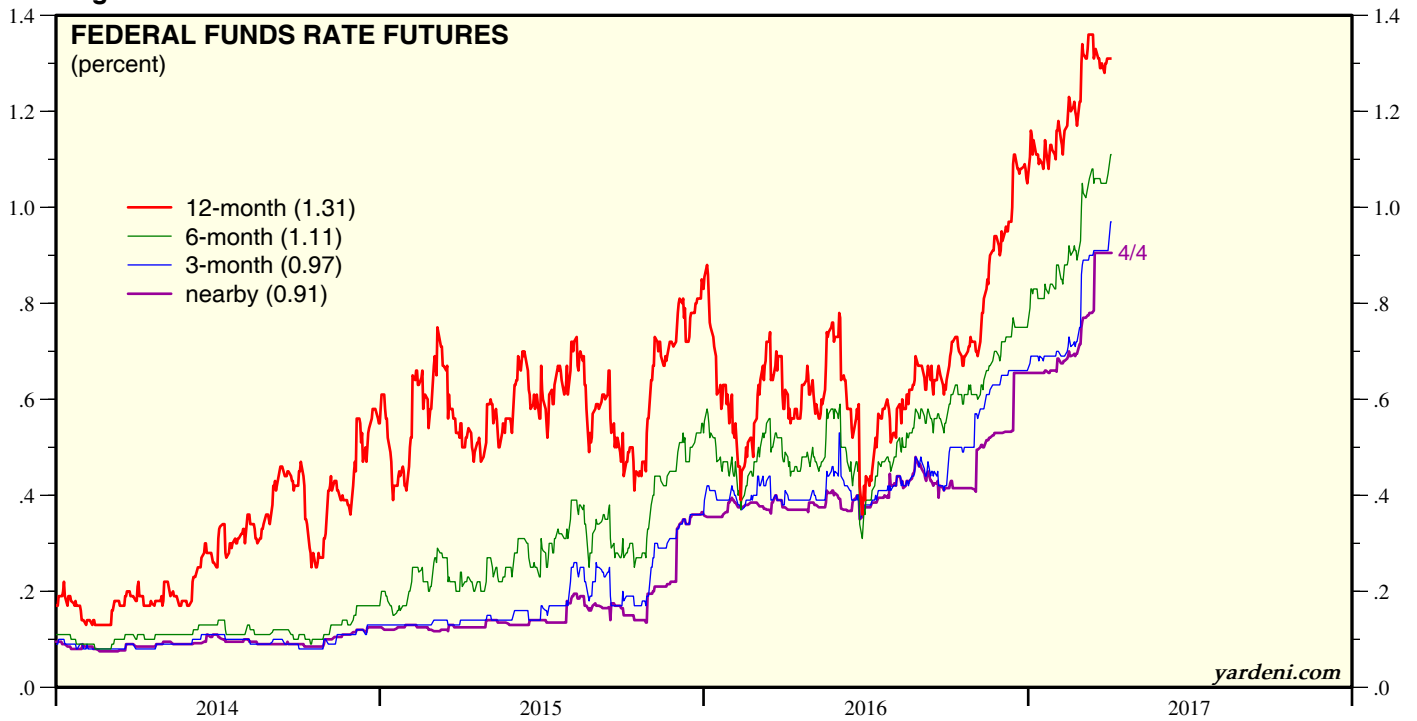


Figure 10.



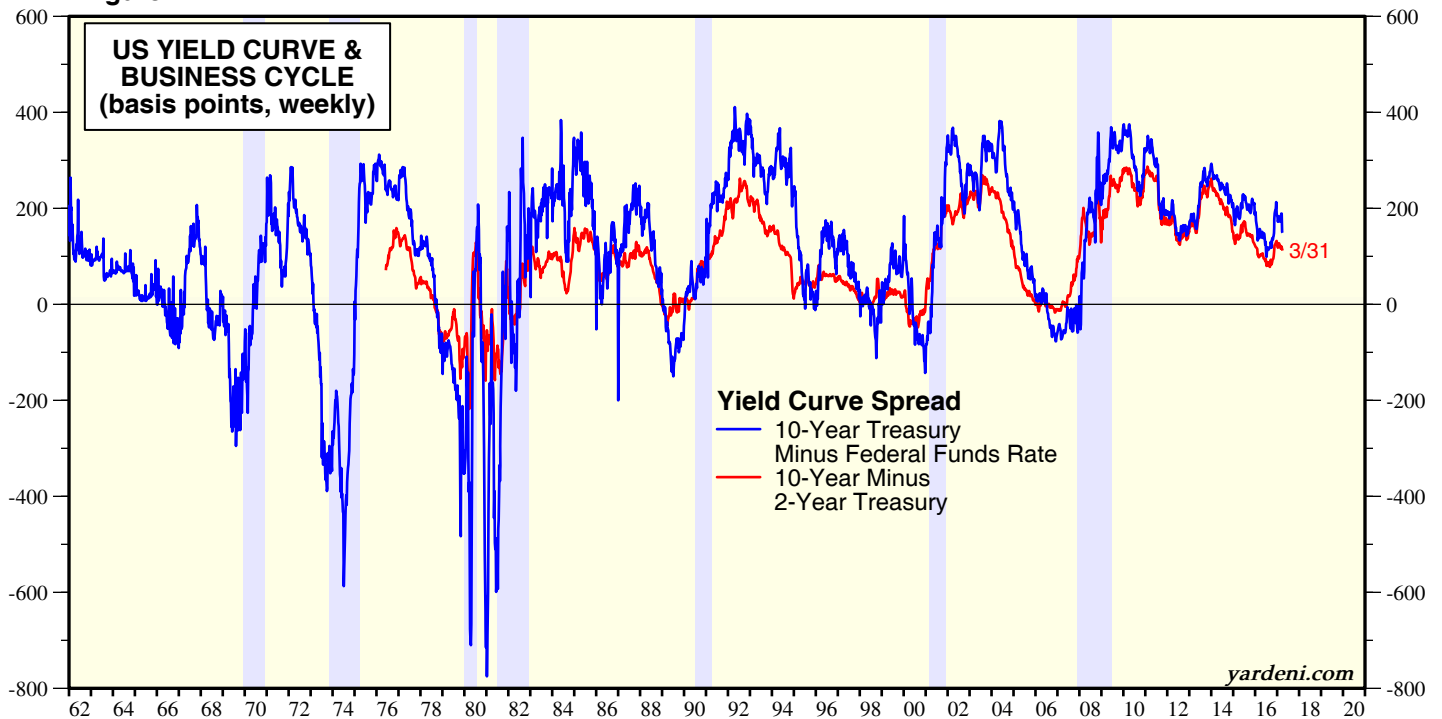
Source: Federal Reserve Board.

Figure 11.



Source: Chicago Mercantile Exchange.

Figure 12.



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

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