

Chart Collection for Morning Briefing

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thinking outside the box

Figure 1.

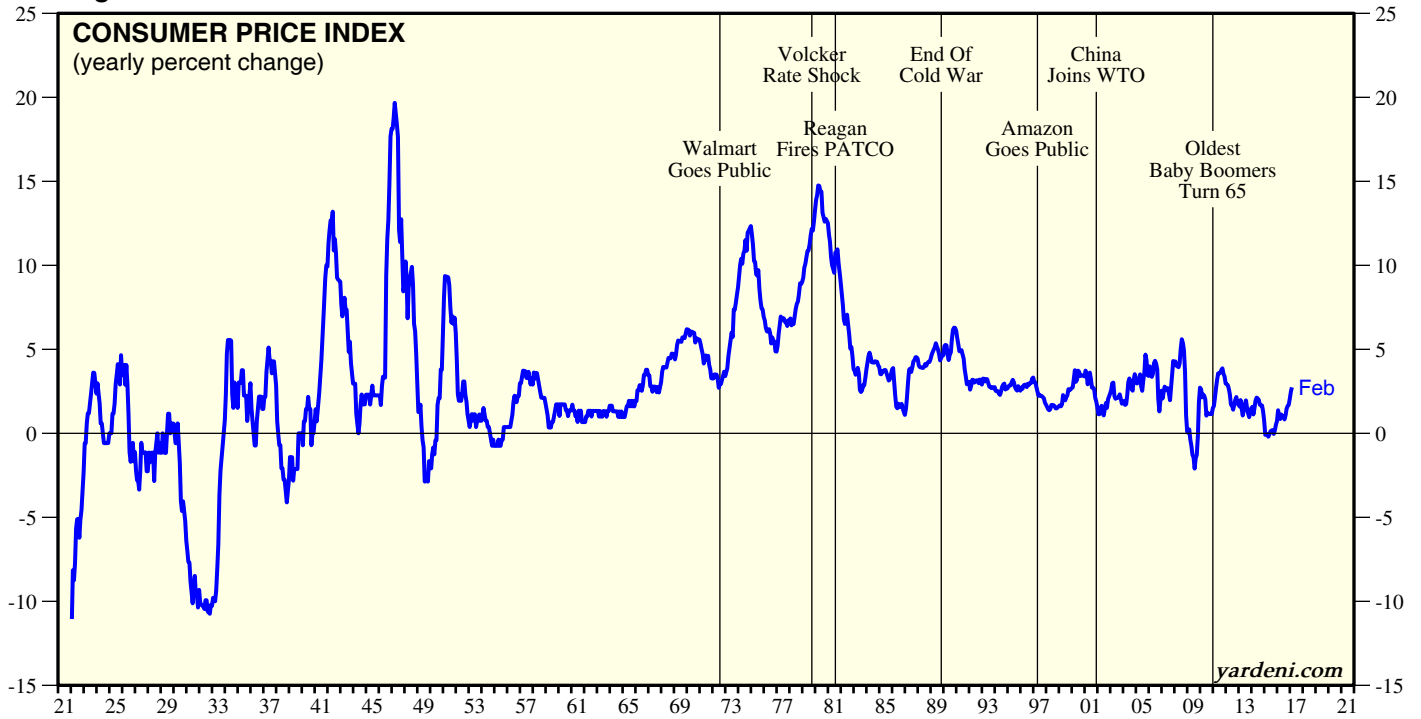


Figure 2.

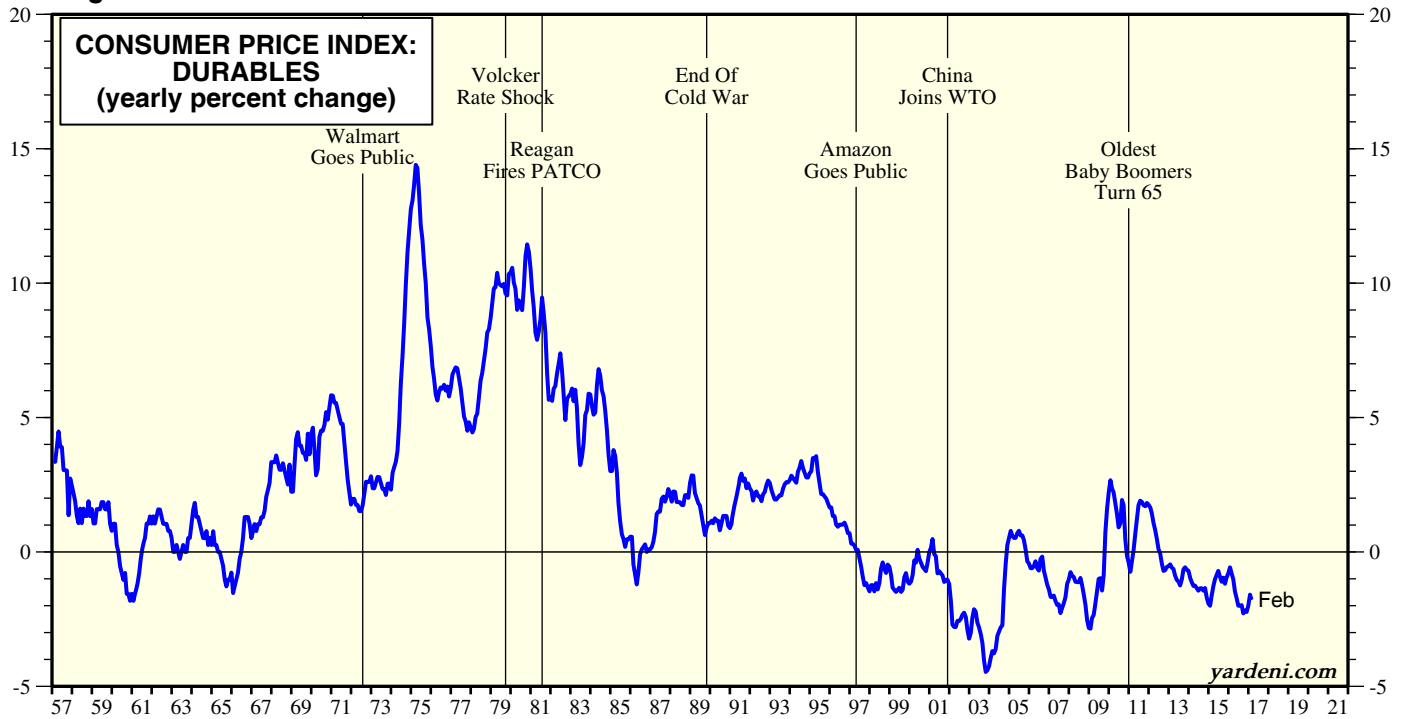
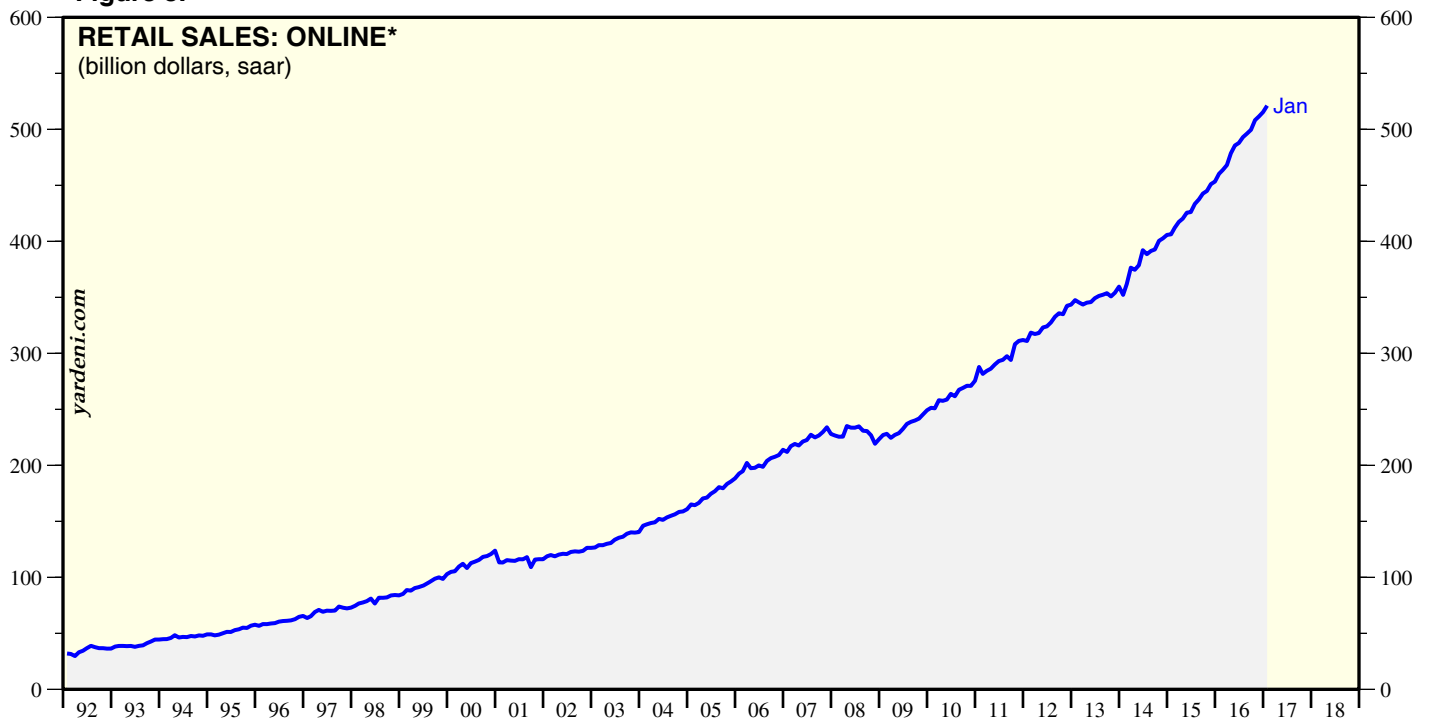
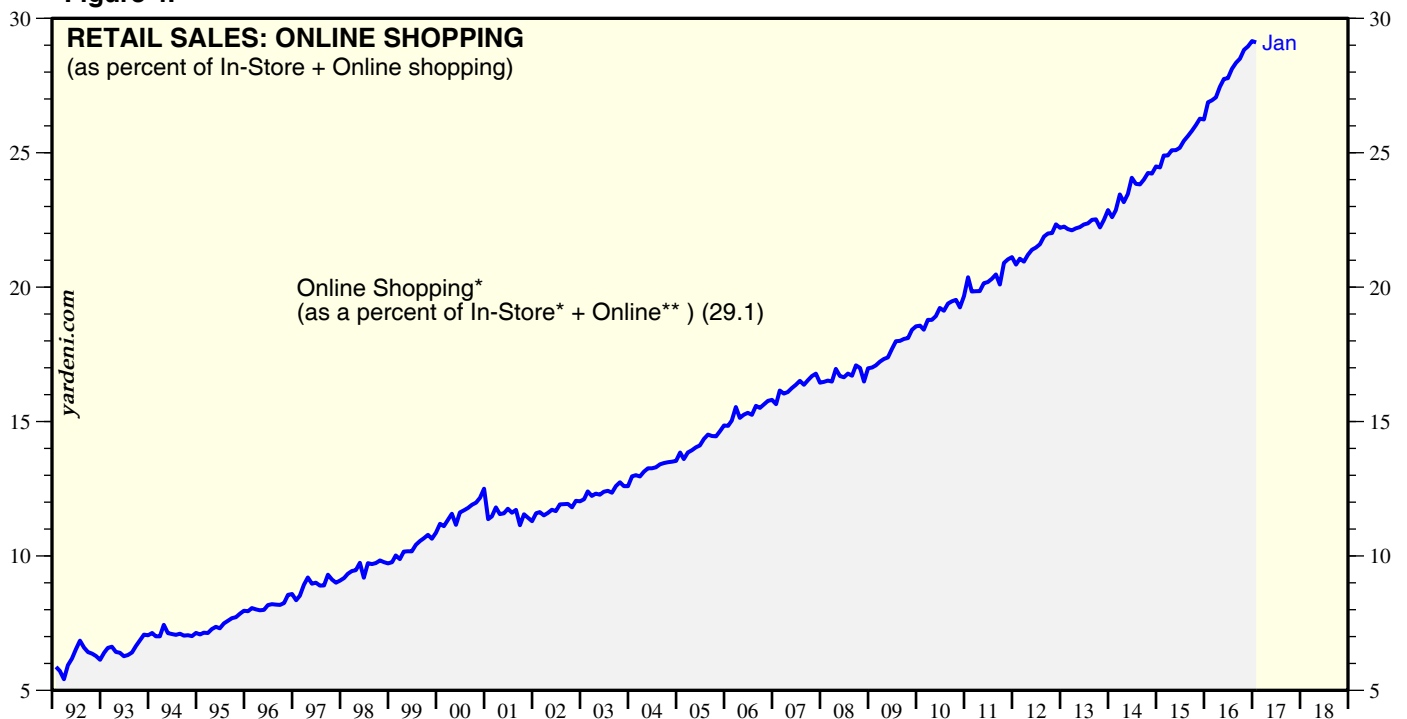


Figure 3.



** Electronic shopping and mail order houses.
Source: Census Bureau and Haver Analytics.

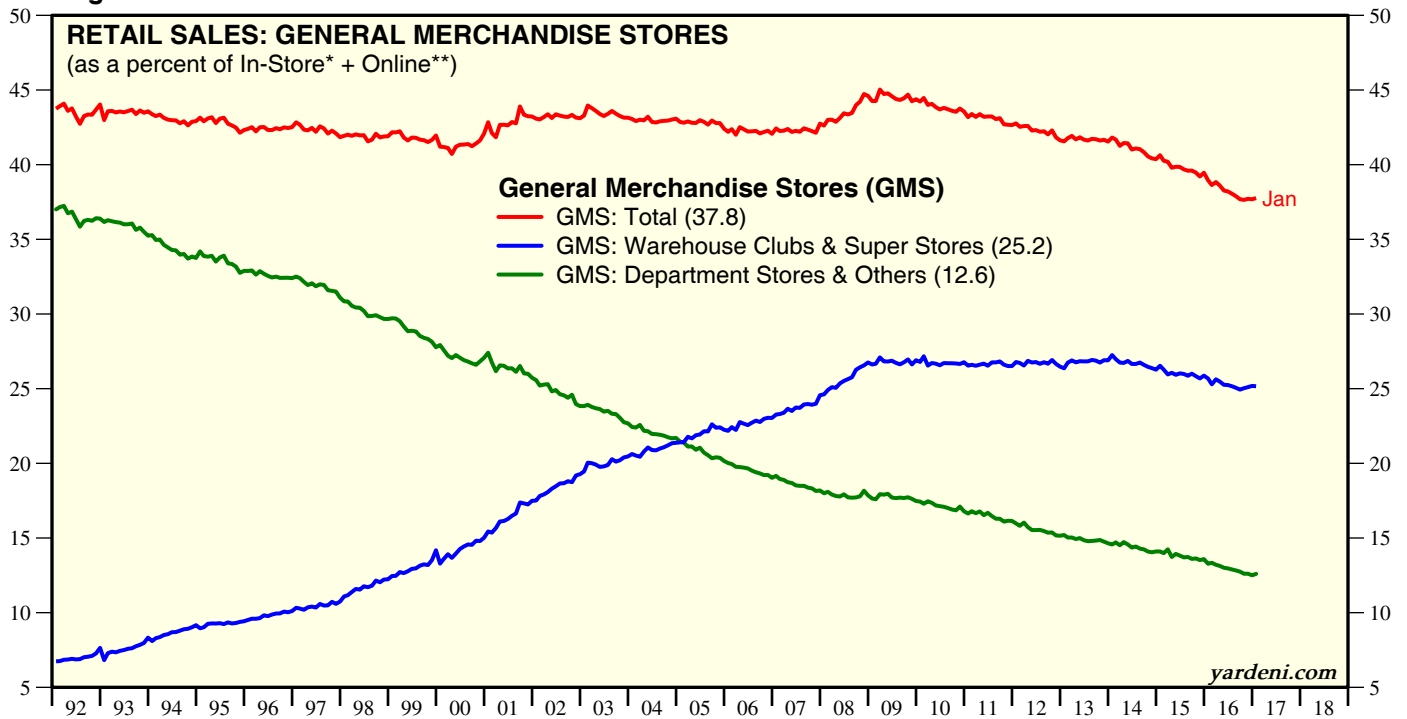
Figure 4.



* GAFO (general merchandise, apparel and accessories, furniture, and other sales) includes retailers that specialize in department-store types of merchandise such as furniture & home furnishings, electronics & appliances, clothing & accessories, sporting goods, hobby, book, and music, general merchandise, office supply, stationery, and gift stores.

** Electronic shopping and mail order houses.
Source: Census Bureau and Haver Analytics.

Figure 5.

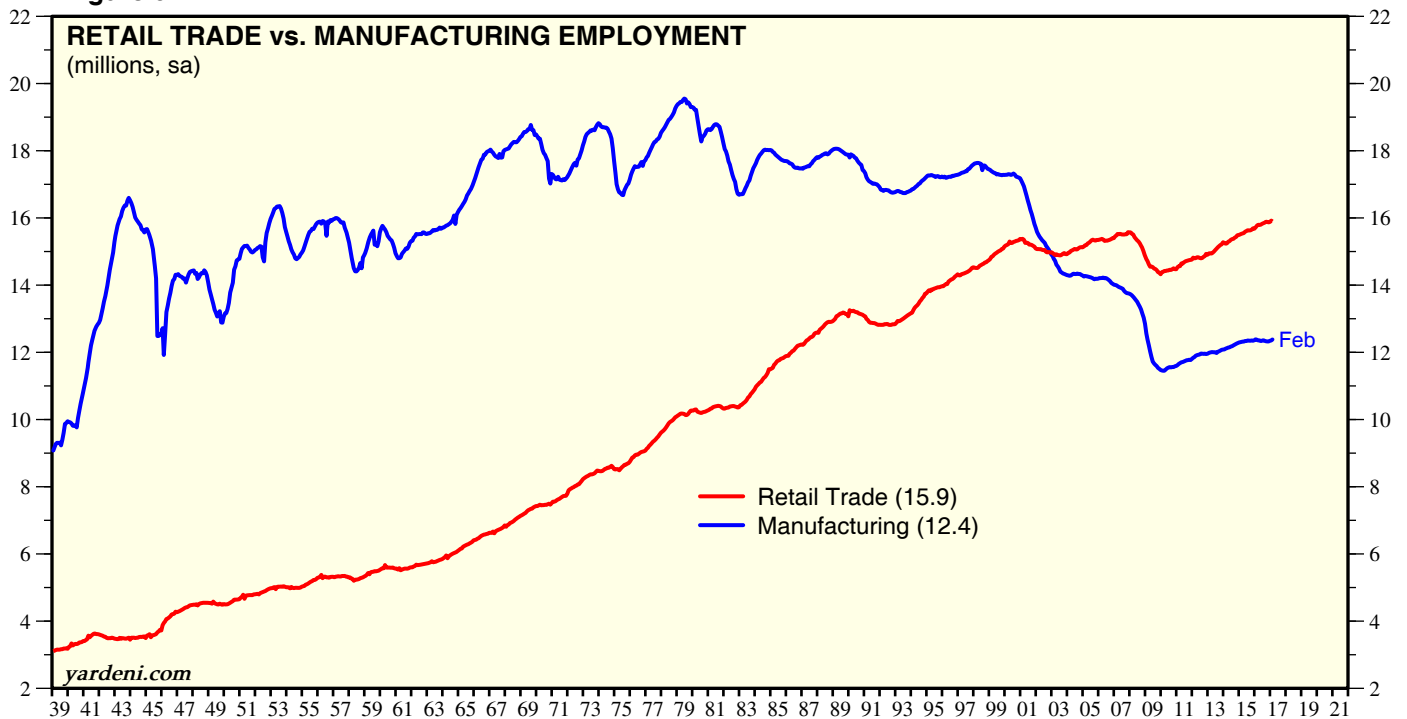


Note: General Merchandise Stores includes Warehouse Clubs & Super Stores

* GAFO (general merchandise, apparel and accessories, furniture, and other sales) includes retailers that specialize in department-store types of merchandise such as furniture & home furnishings, electronics & appliances, clothing & accessories, sporting goods, hobby, book, and music, general merchandise, office supply, stationery, and gift stores.

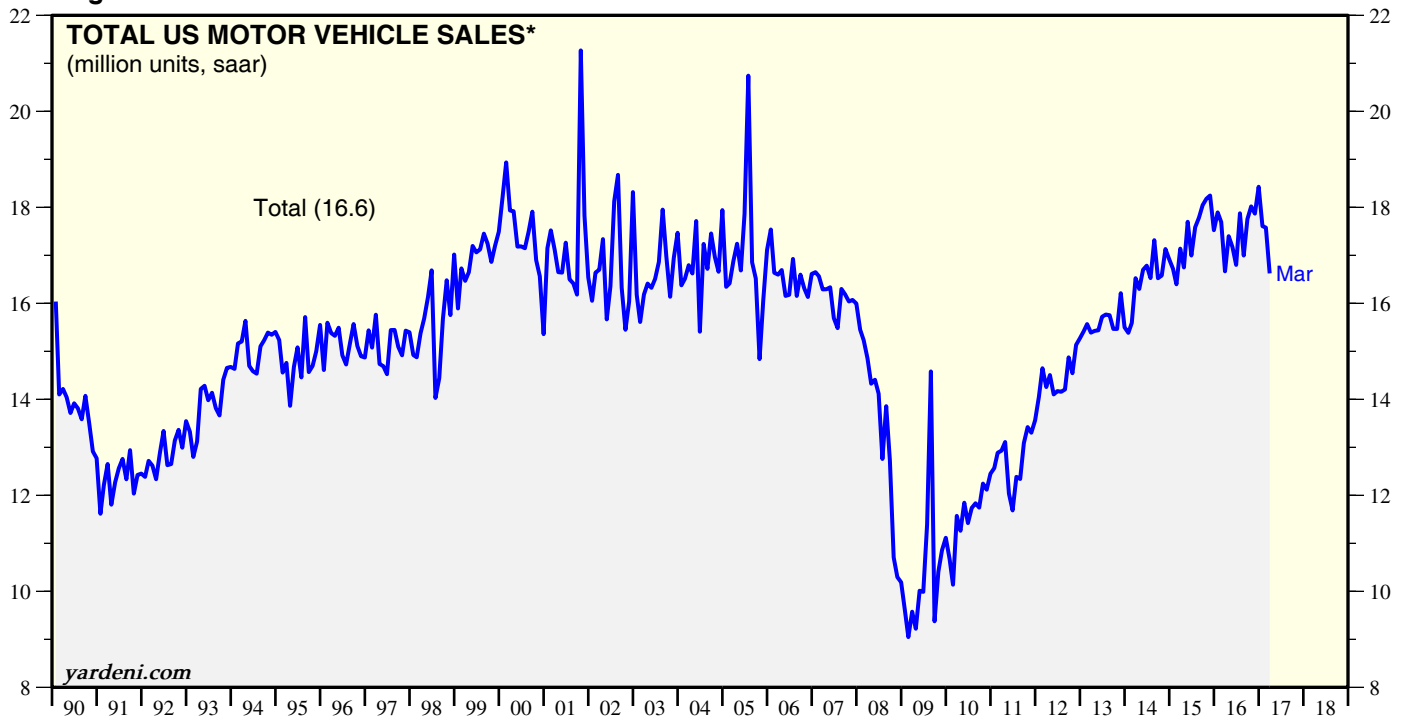
** Electronic shopping and mail order houses. Source: Census Bureau and Haver Analytics.

Figure 6.



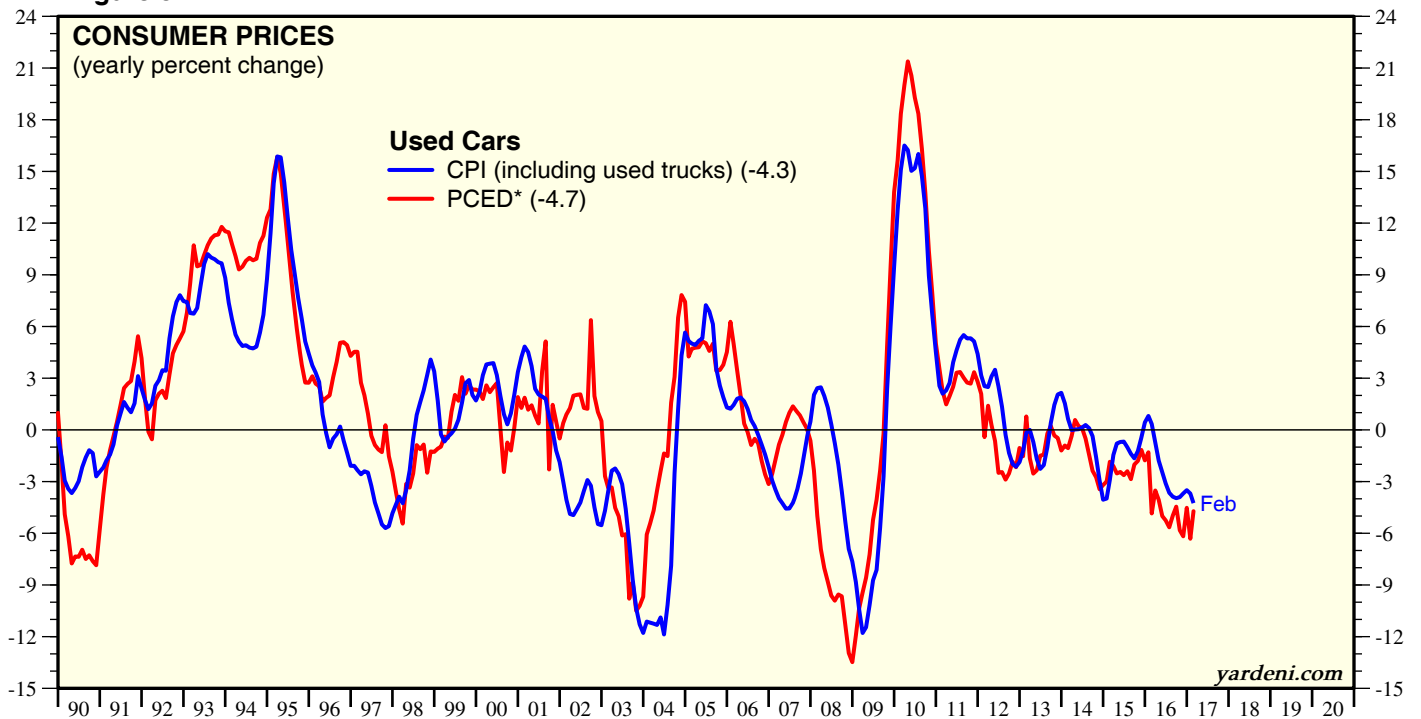
Source: Bureau of Labor Statistics.

Figure 7.



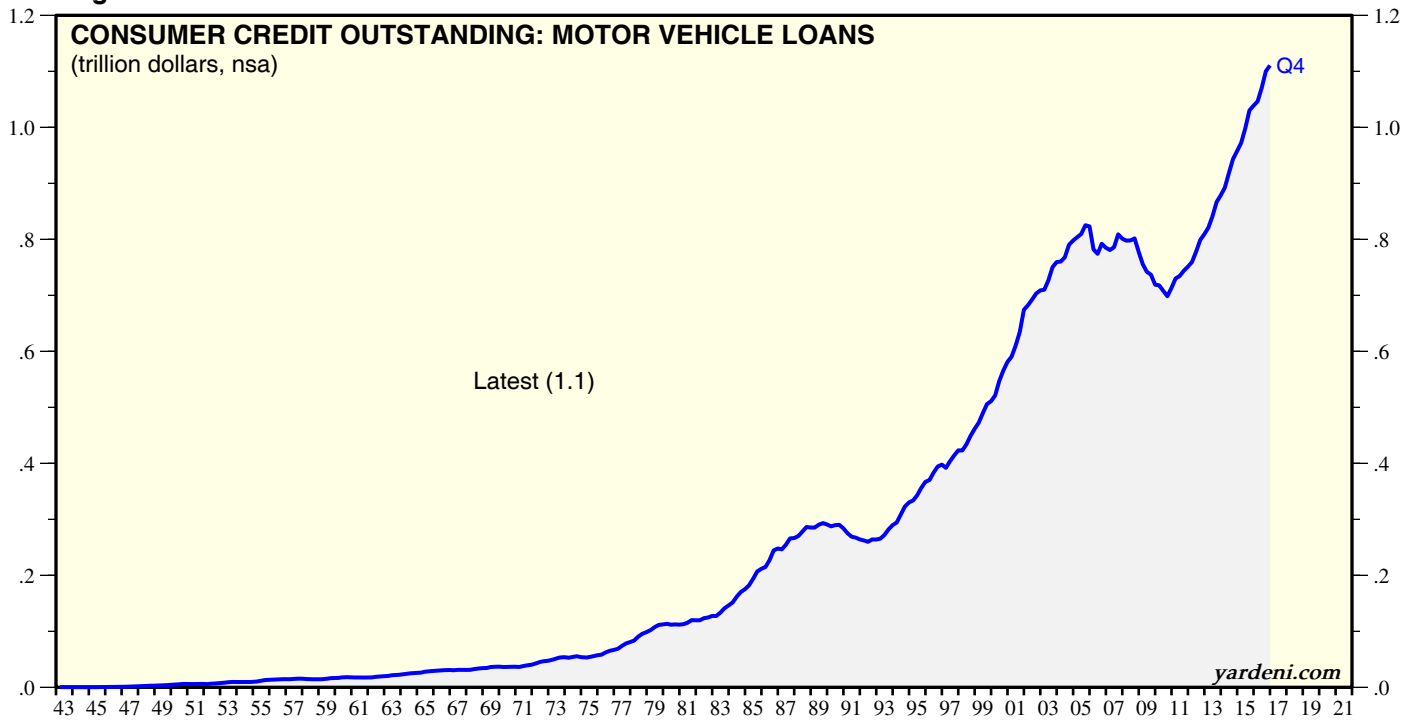
* Includes domestic cars, light trucks, and imports.
Source: Bureau of Economic Analysis.

Figure 8.



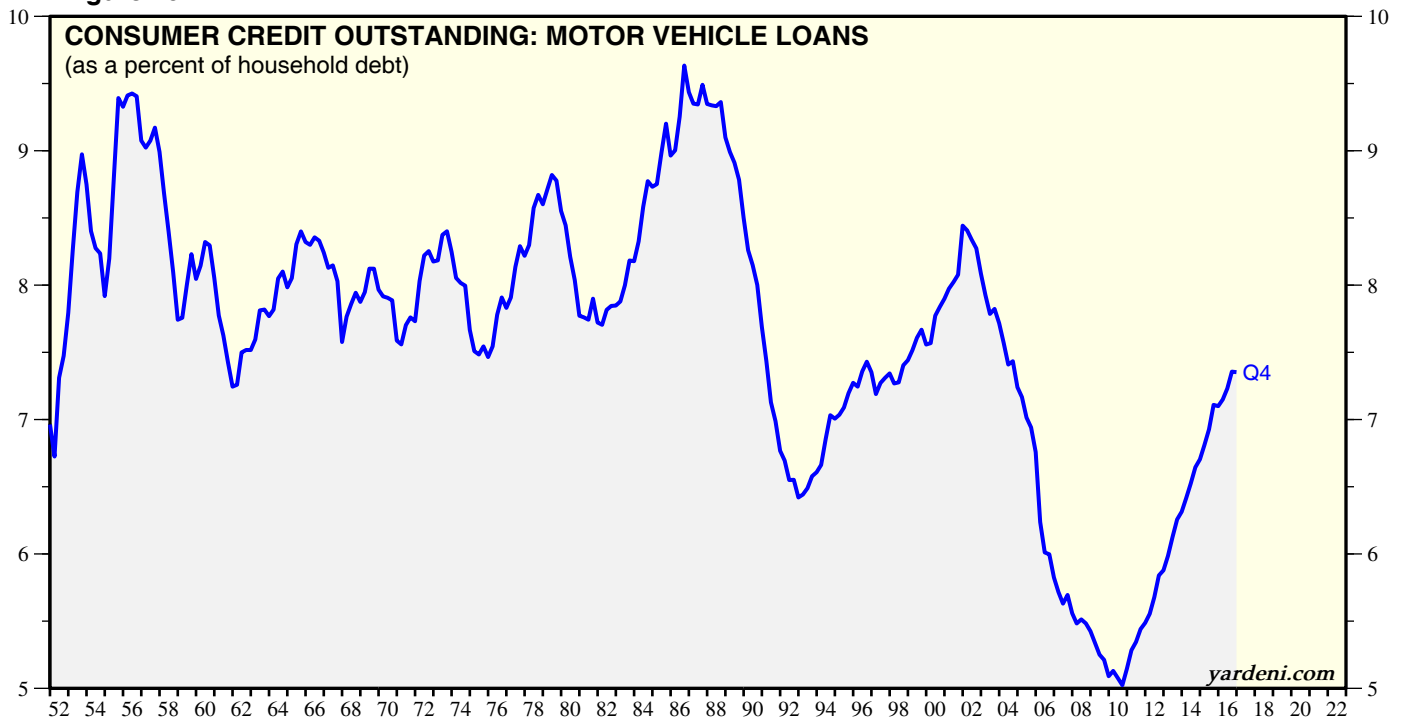
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 9.



Source: Federal Reserve Board.

Figure 10.



Source: Federal Reserve Board and Federal Reserve Board Financial Accounts of the United States.

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