

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*March 20, 2017*

**Dr. Edward Yardeni**

516-972-7683  
eyardeni@yardeni.com

**Mali Quintana**

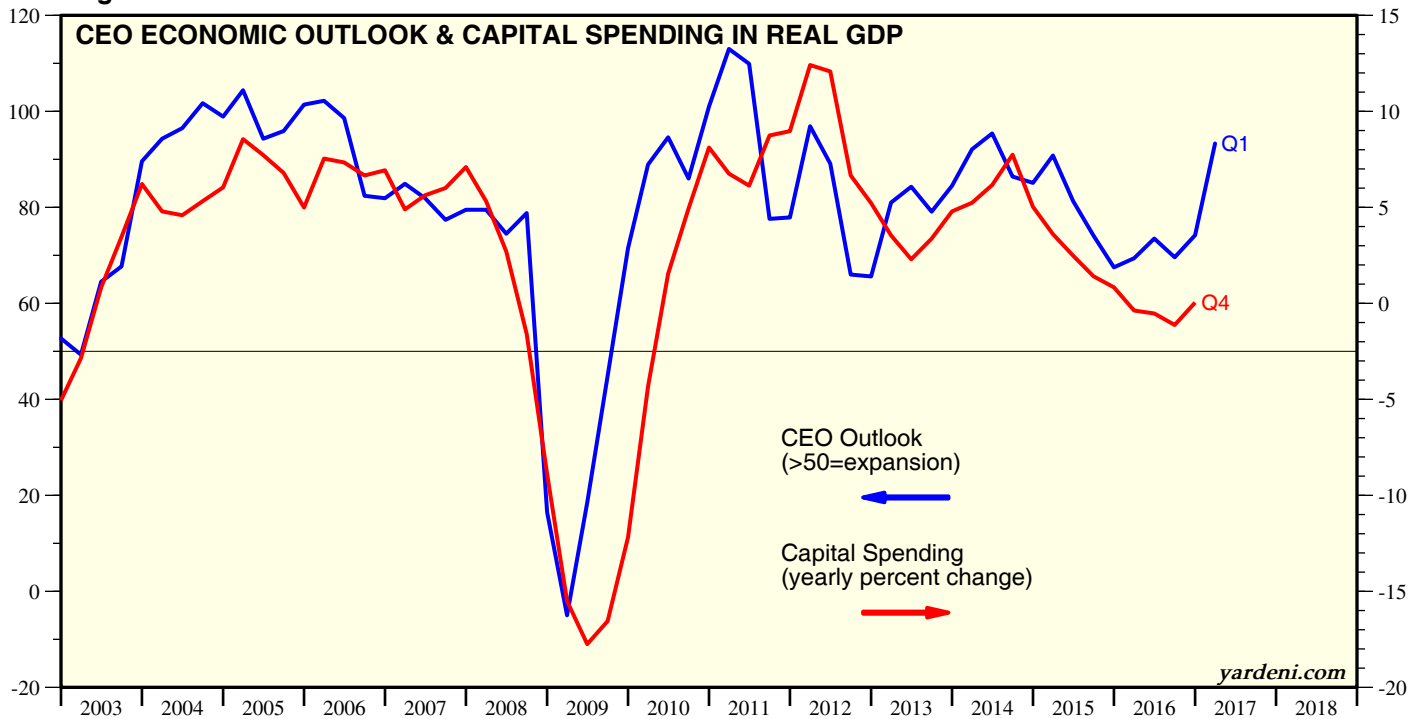
480-664-1333  
aquintana@yardeni.com

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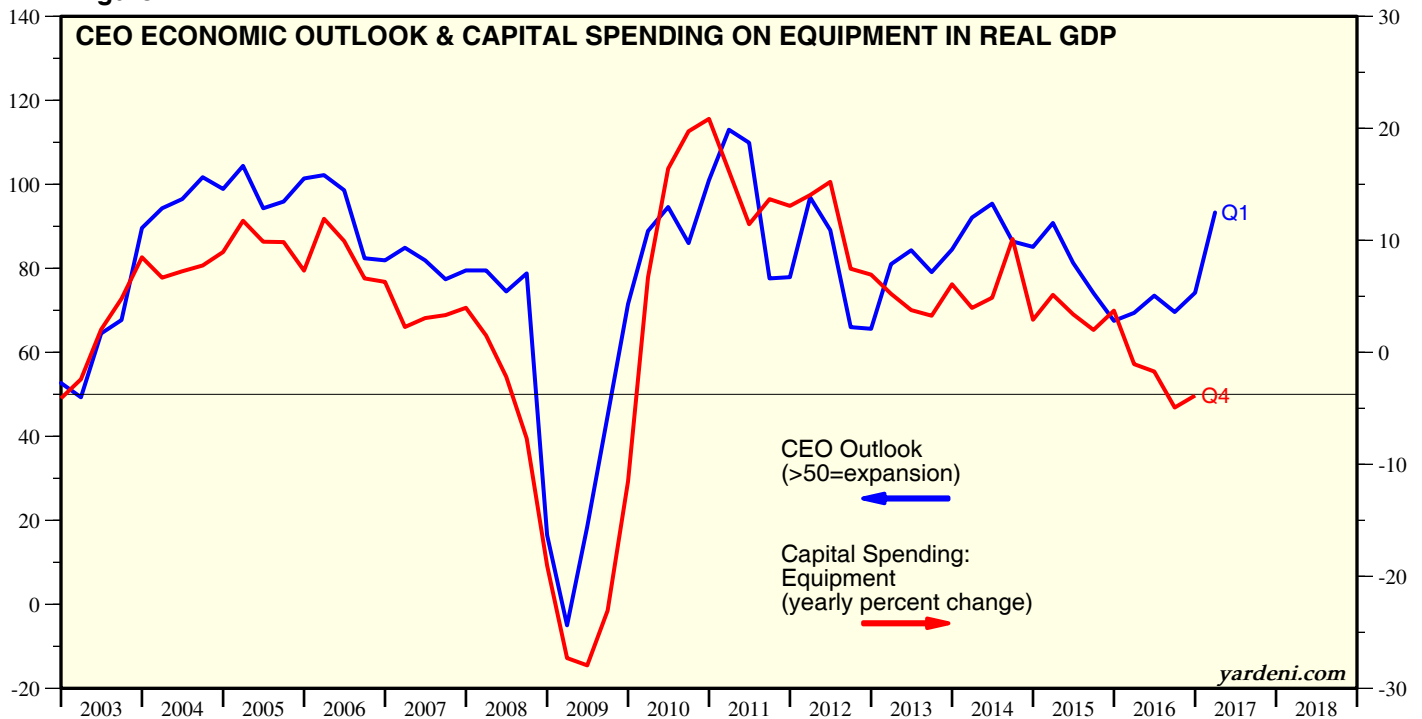


*thinking outside the box*

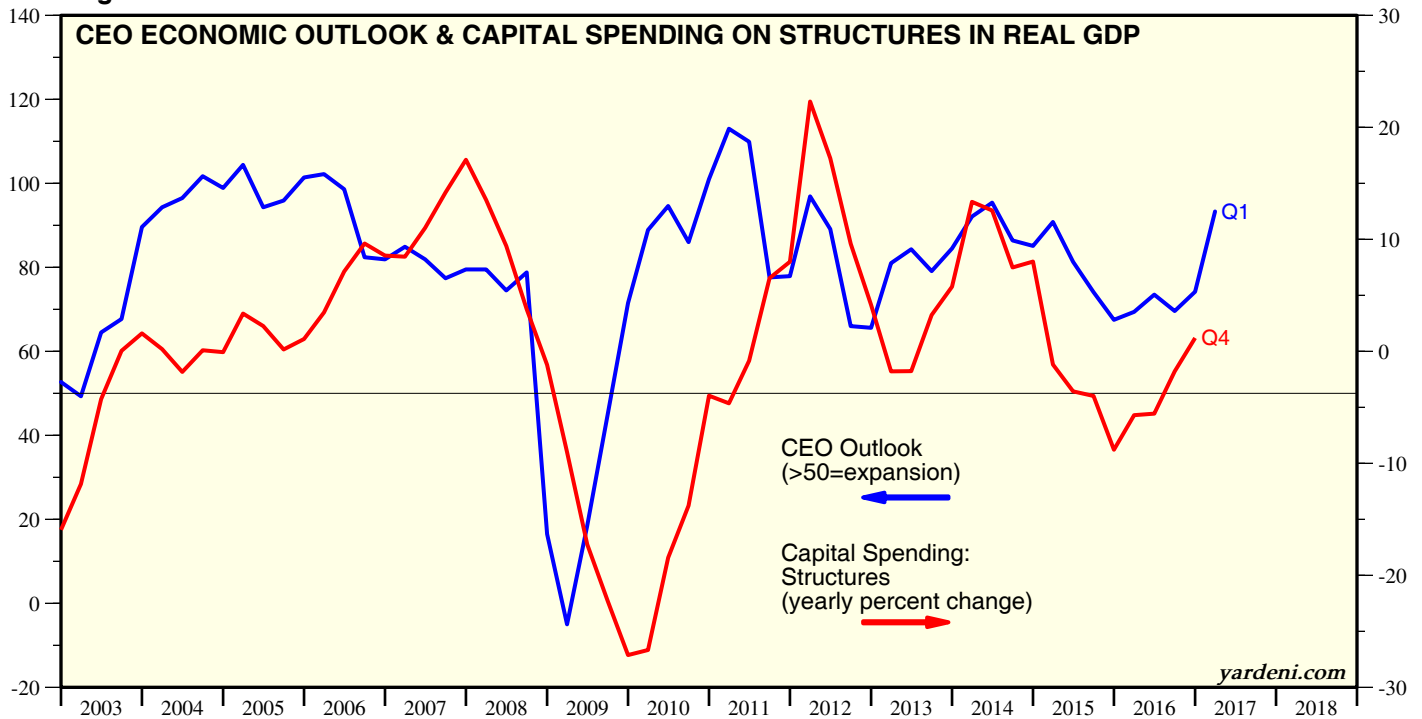
**Figure 1.**



**Figure 2.**

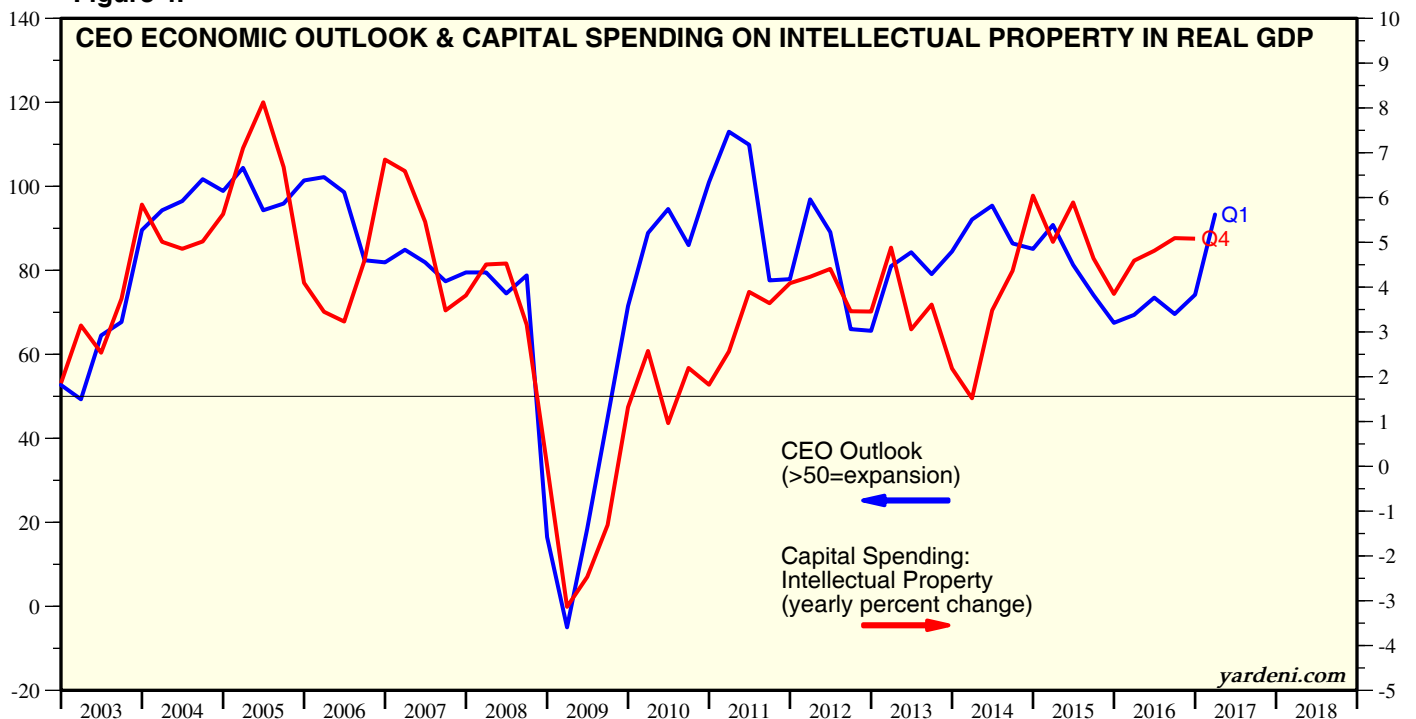


**Figure 3.**



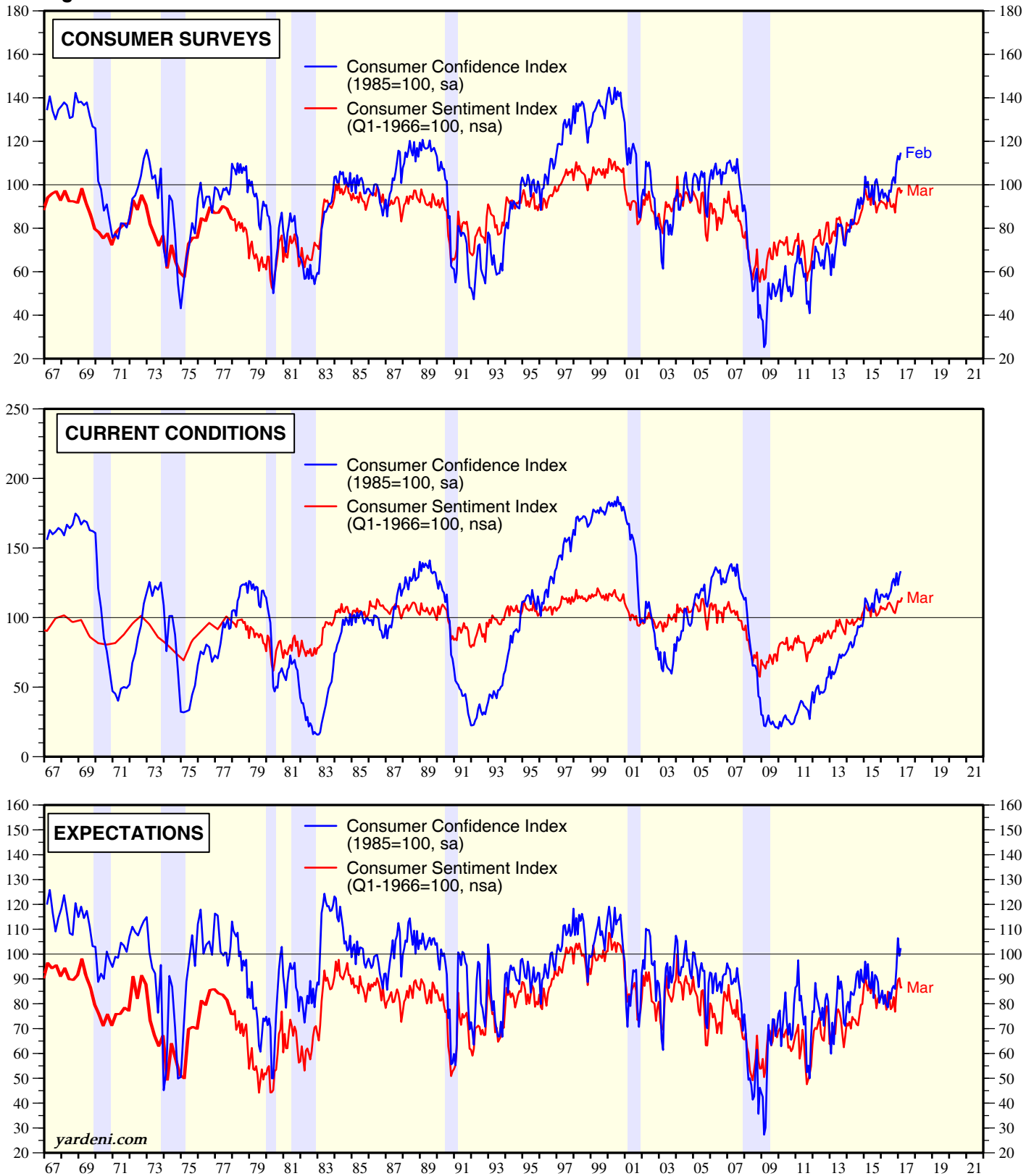
Source: Business Roundtable, Bureau of Economic Analysis, and Haver Analytics.

**Figure 4.**



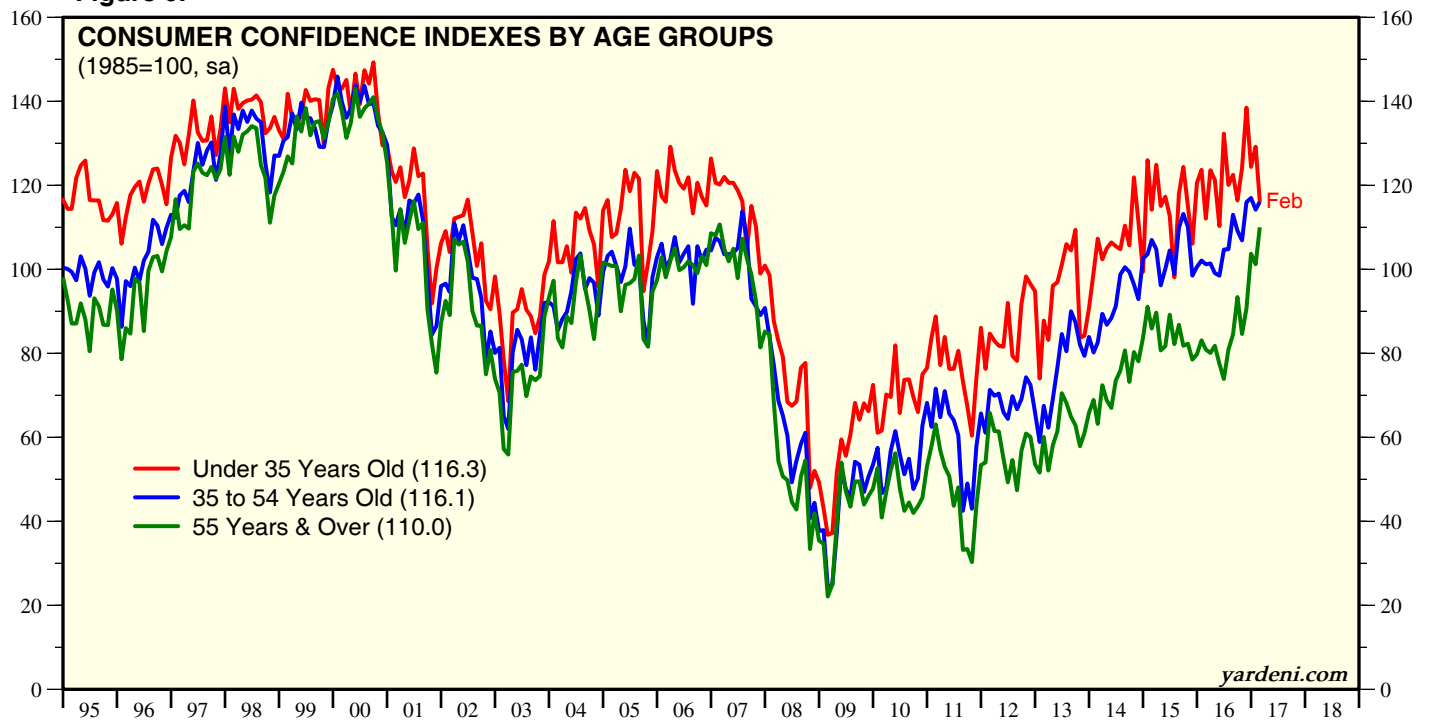
Source: Business Roundtable, Bureau of Economic Analysis, and Haver Analytics.

Figure 5.



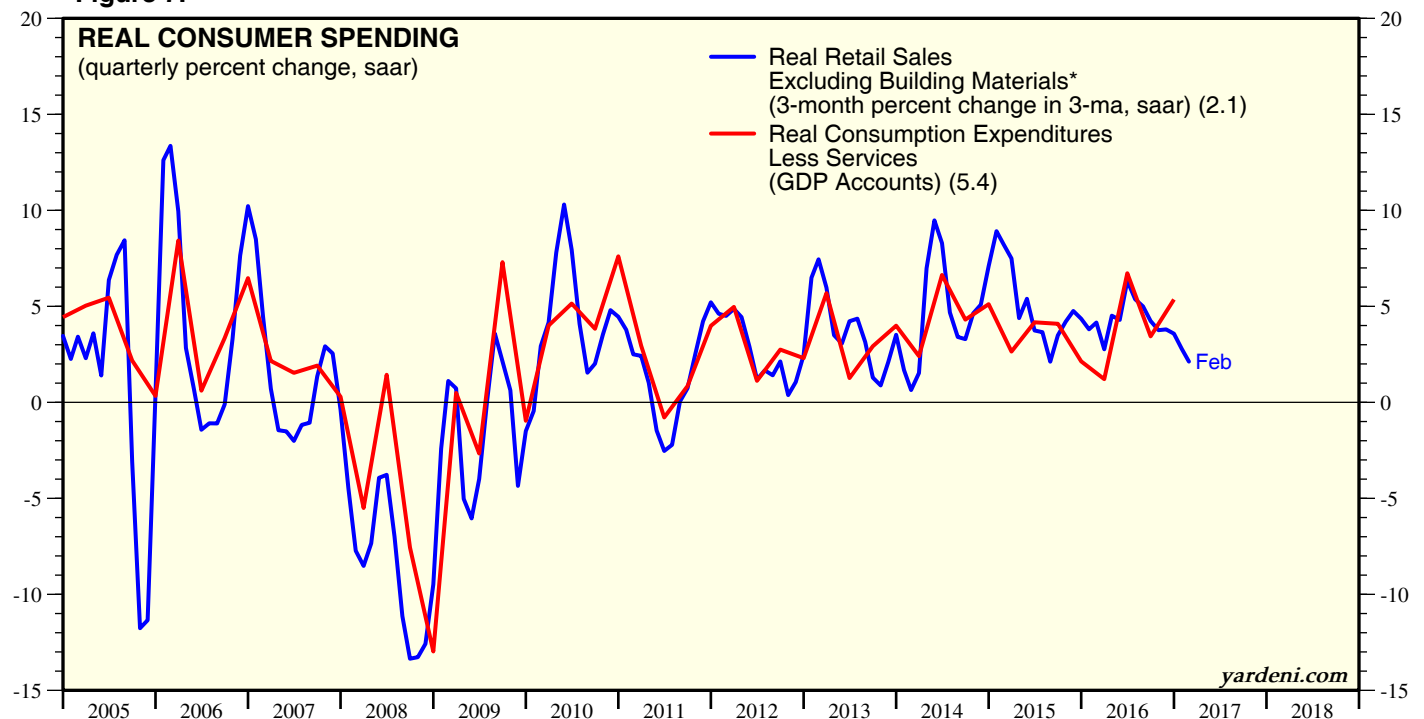
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
 Source: The Conference Board and the University of Michigan Survey Research Center.

**Figure 6.**



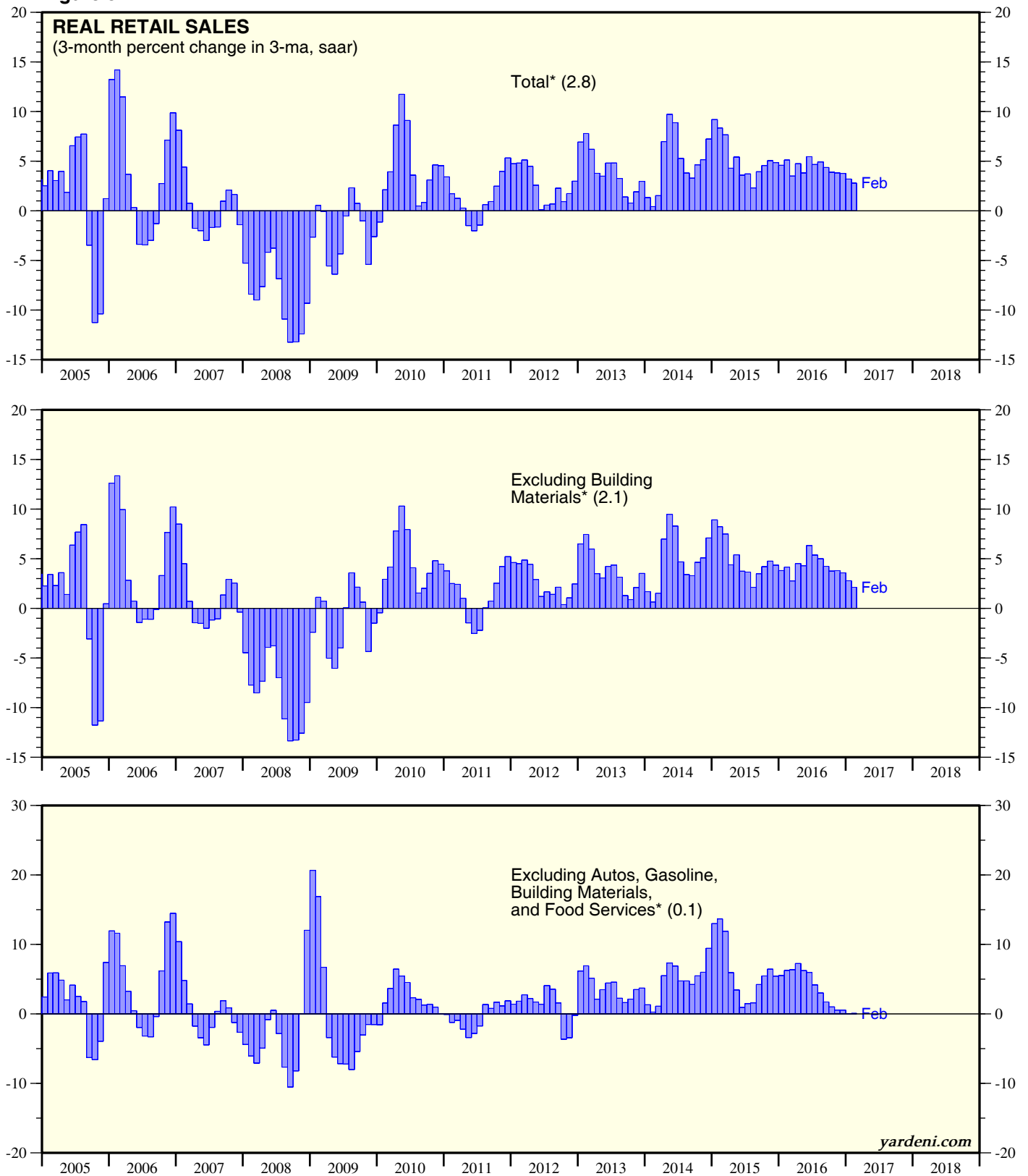
Source: The Conference Board.

**Figure 7.**



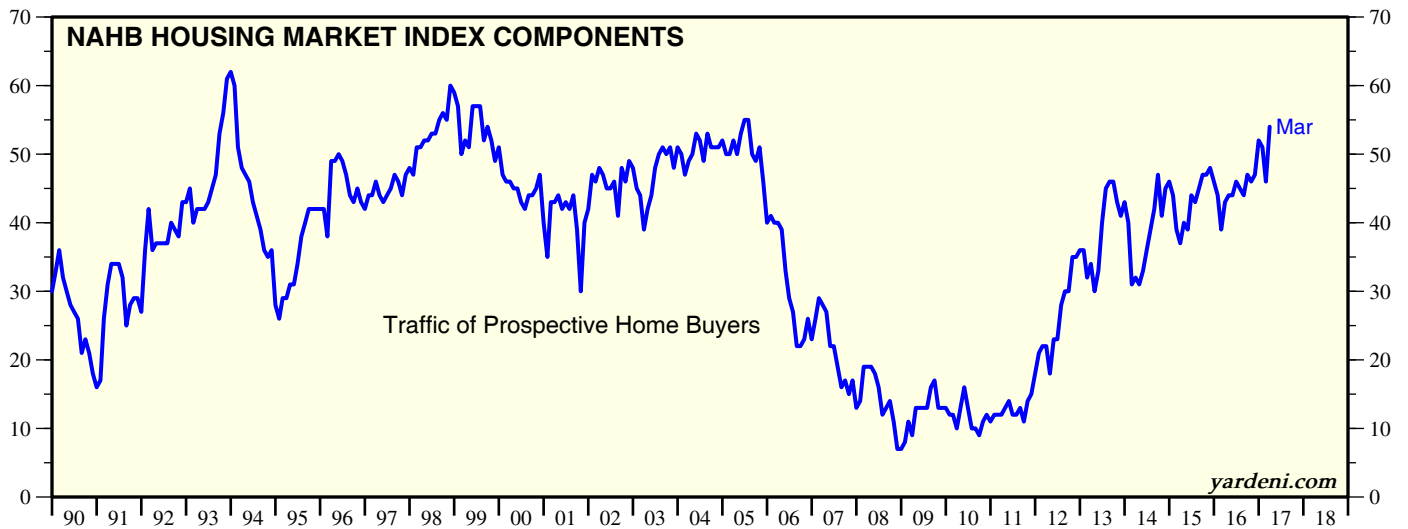
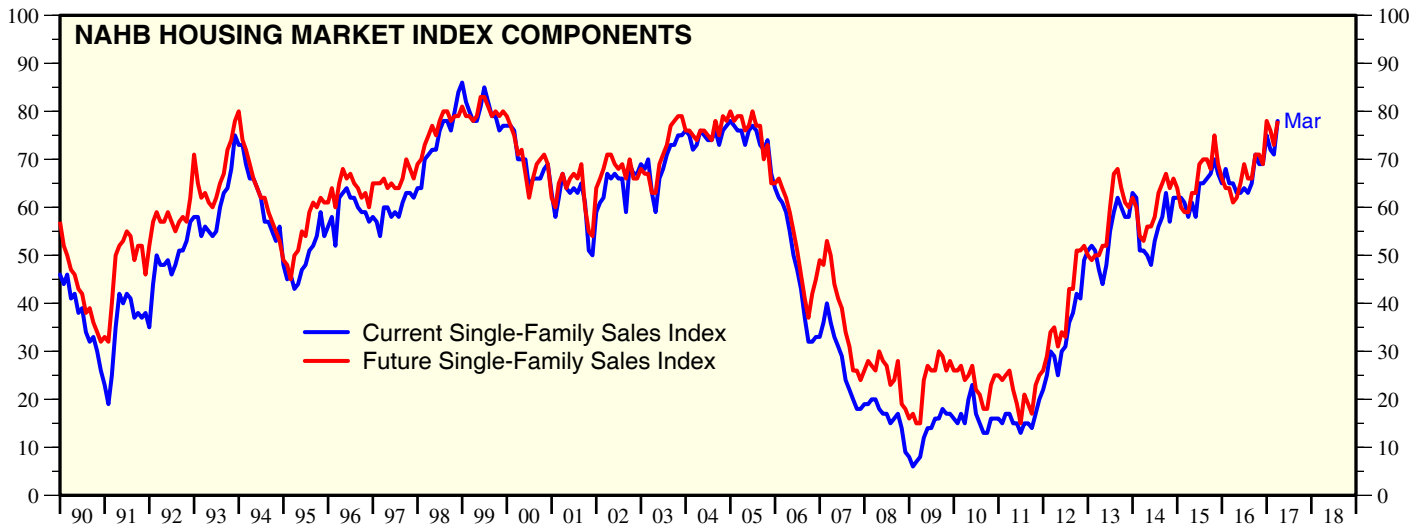
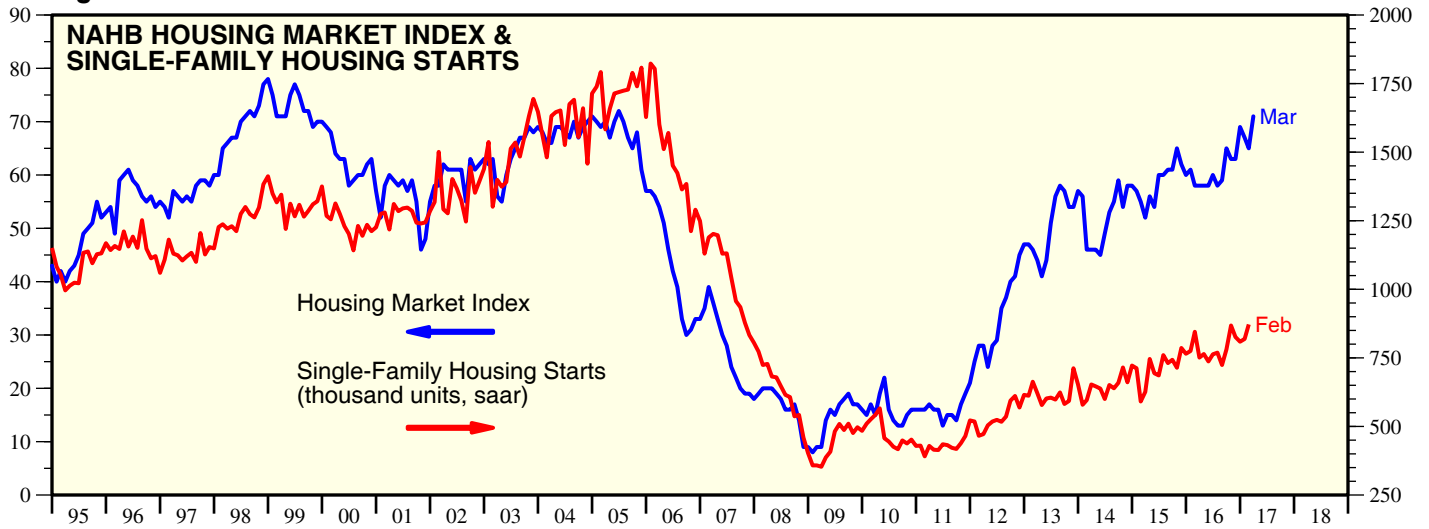
\* Retail sales less building materials divided by CPI goods.  
Source: Census Bureau and Bureau of Labor Statistics.

**Figure 8.**



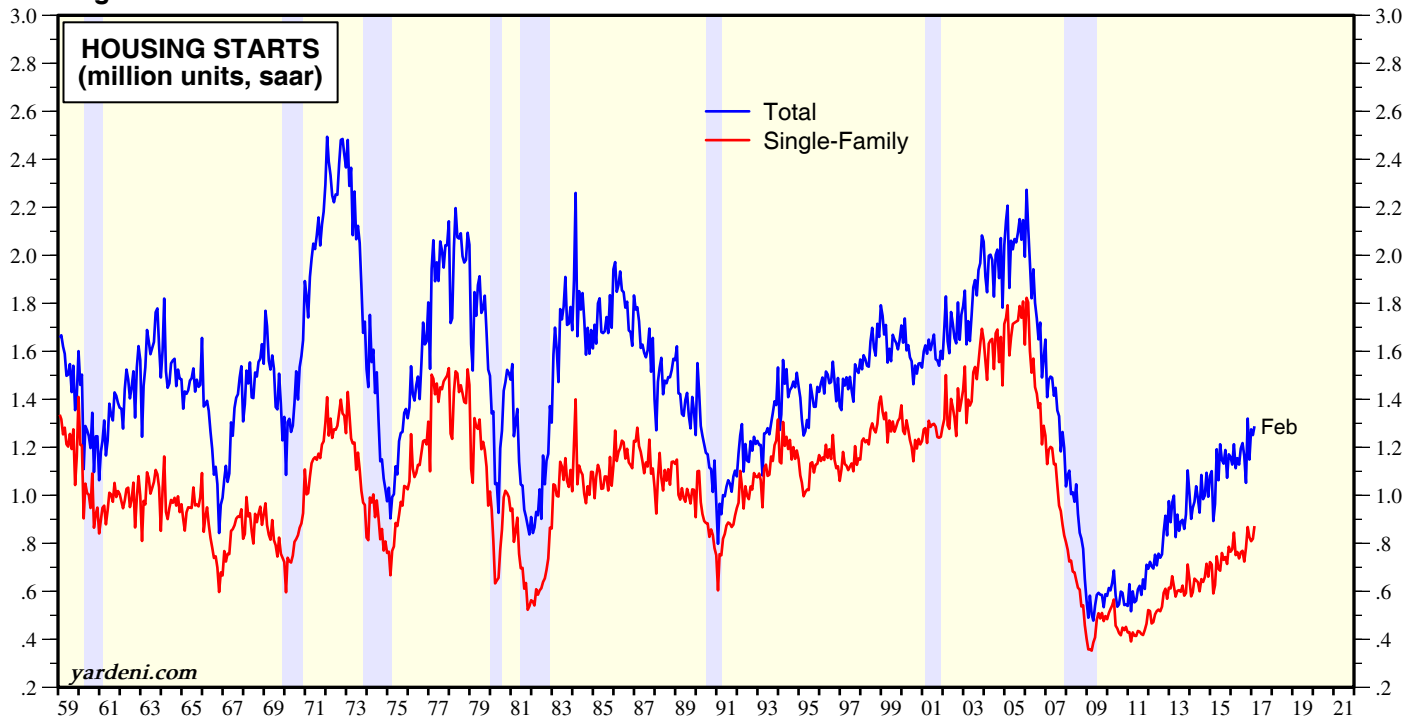
\* Deflated by CPI Goods.  
Source: Census Bureau and Bureau of Labor Statistics.

Figure 9.



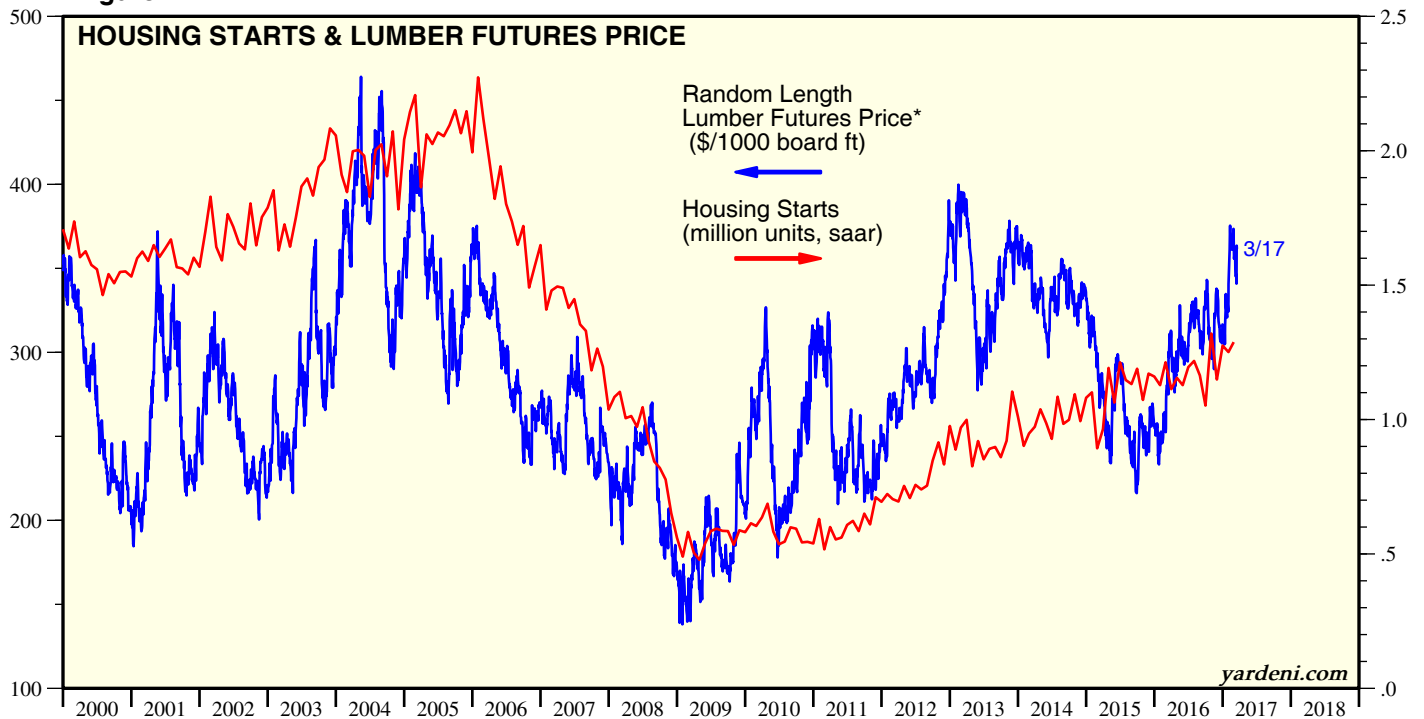
Source: National Association of Home Builders and Commerce Department.

**Figure 10.**



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: Census Bureau.

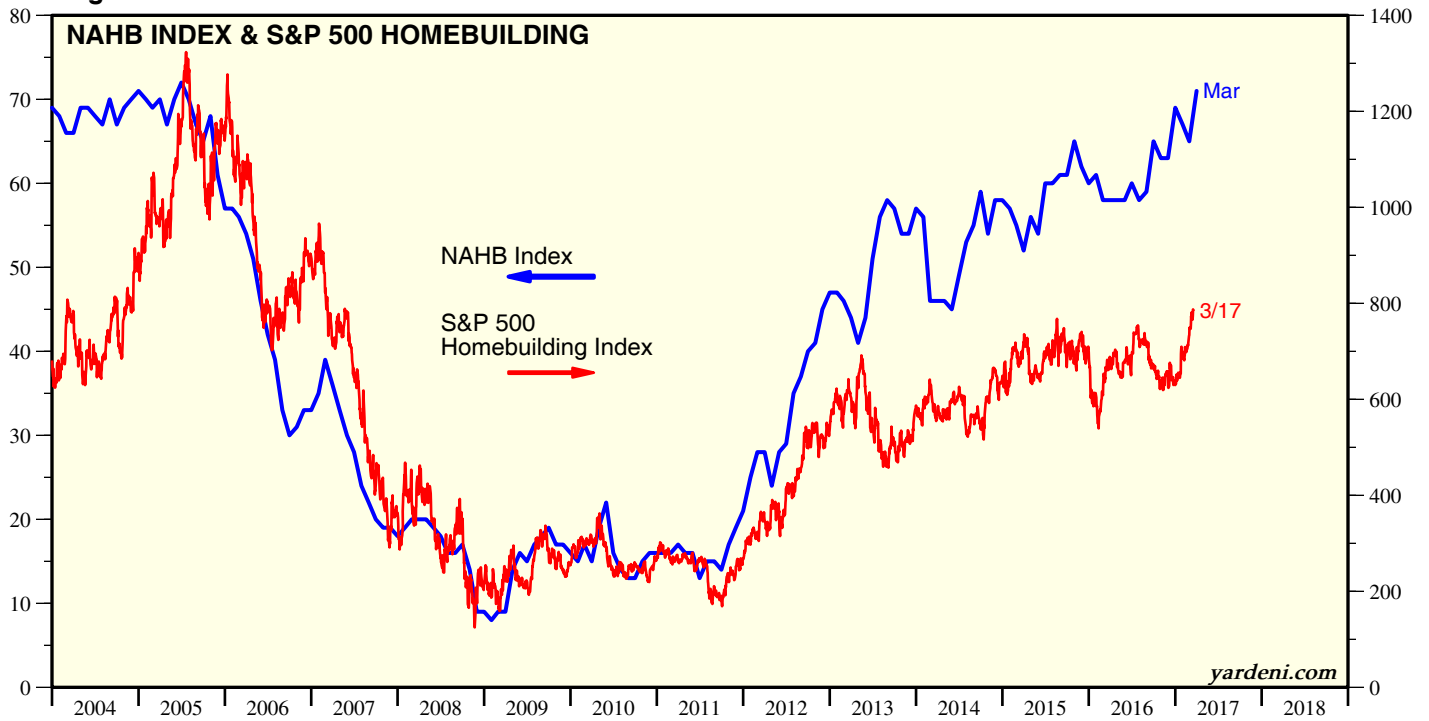
**Figure 11.**



\* Nearby contract.  
Source: Census Bureau and Chicago Mercantile Exchange.

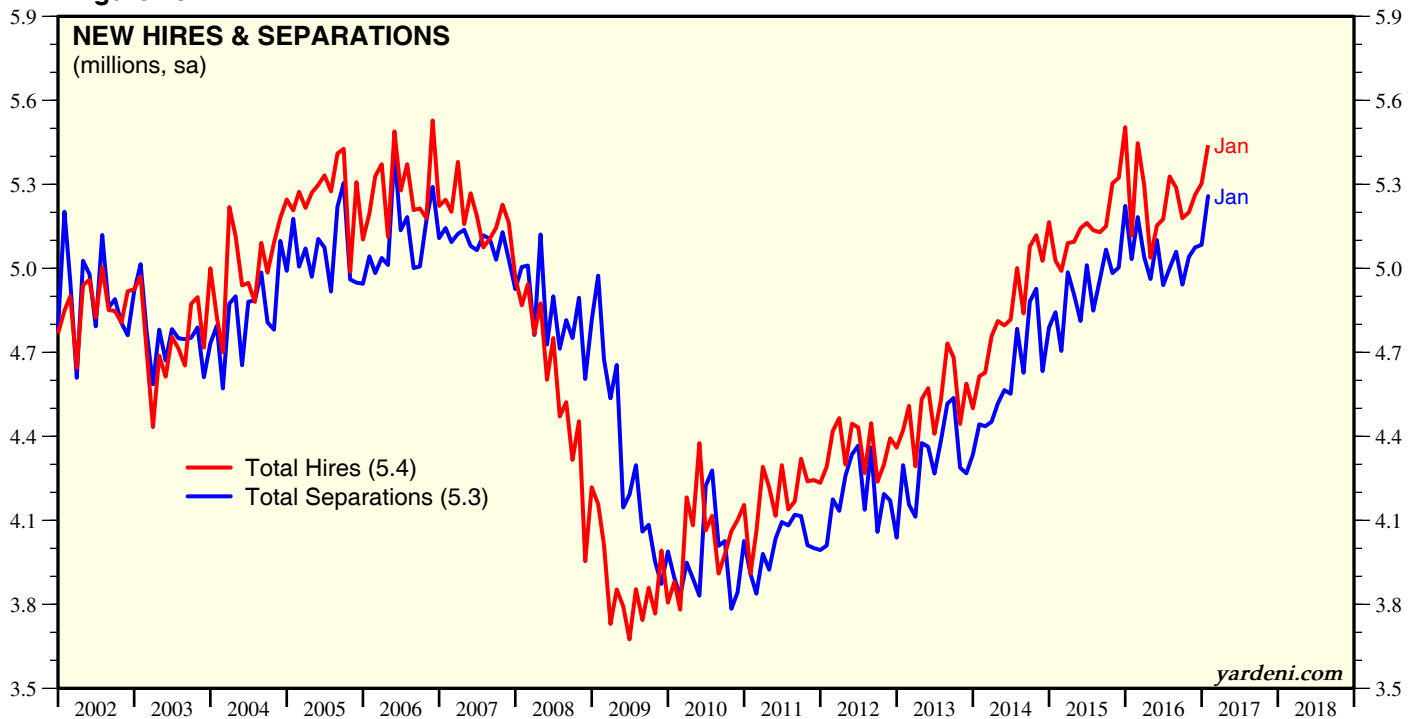


Figure 12.



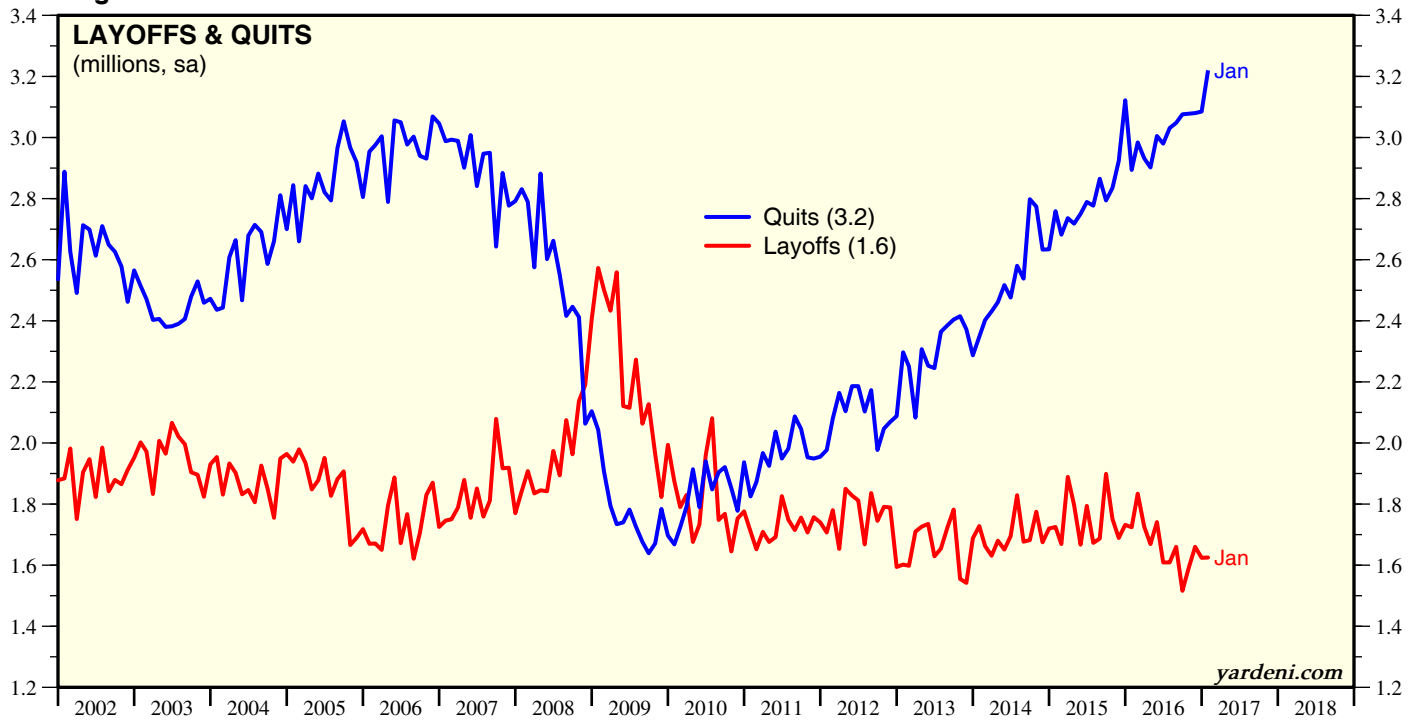
Source: Standard & Poor's and National Association of Home Builders.

Figure 13.

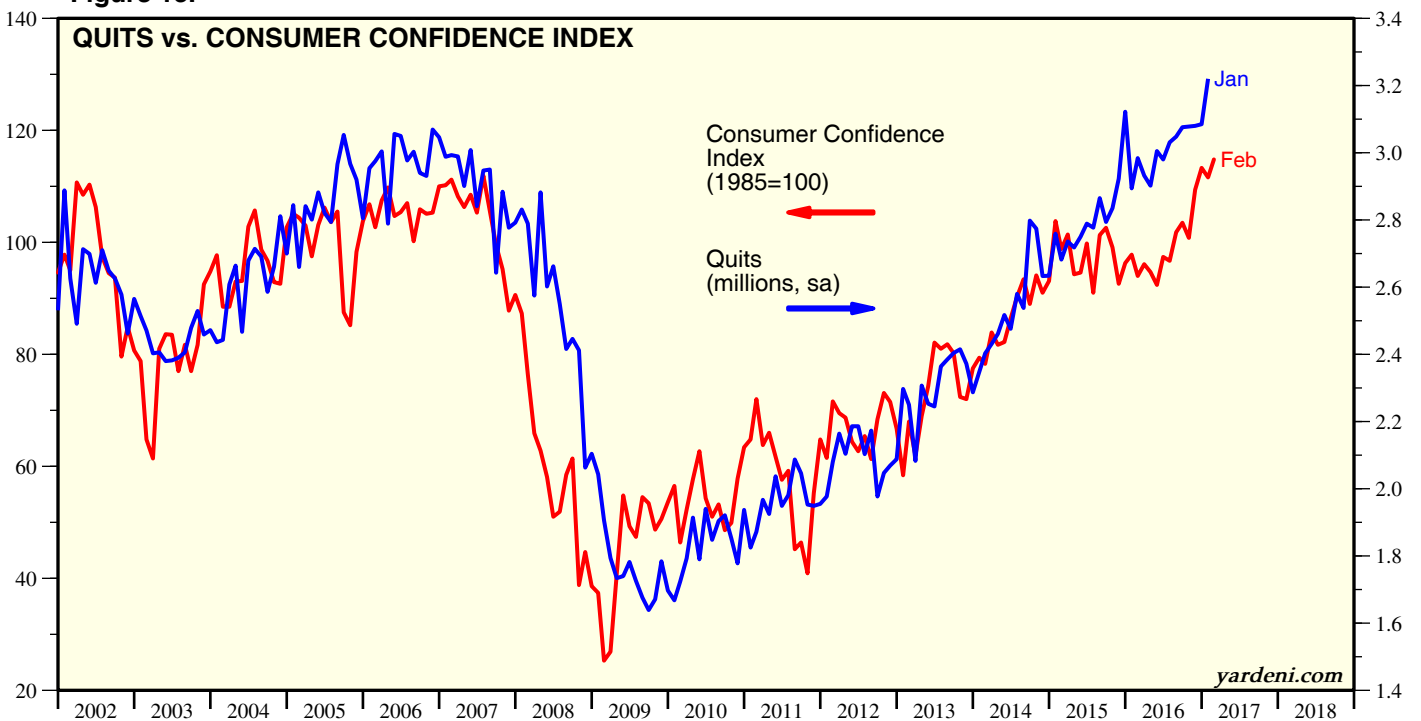


Source: Bureau of Labor Statistics.

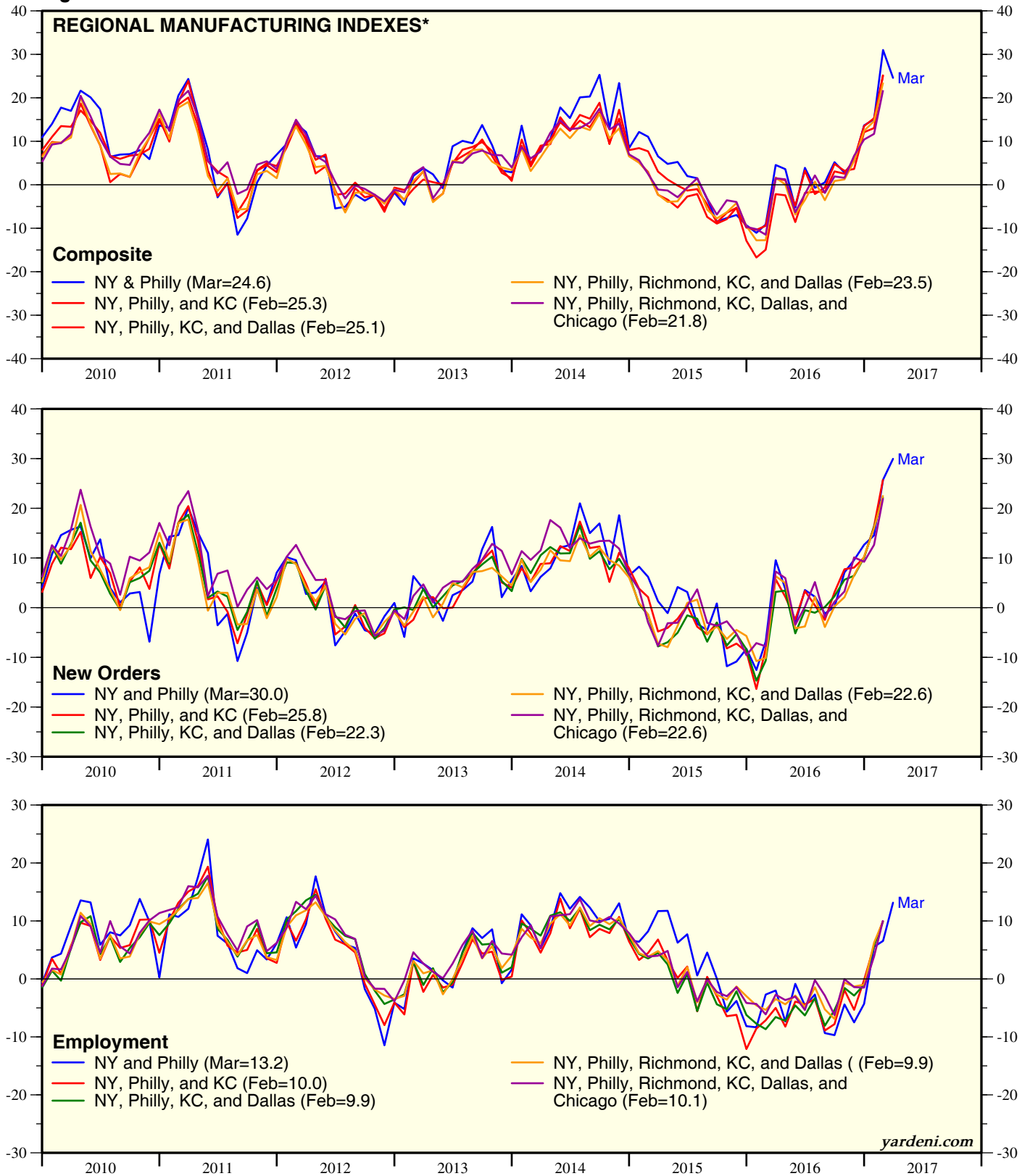
**Figure 14.**



**Figure 15.**

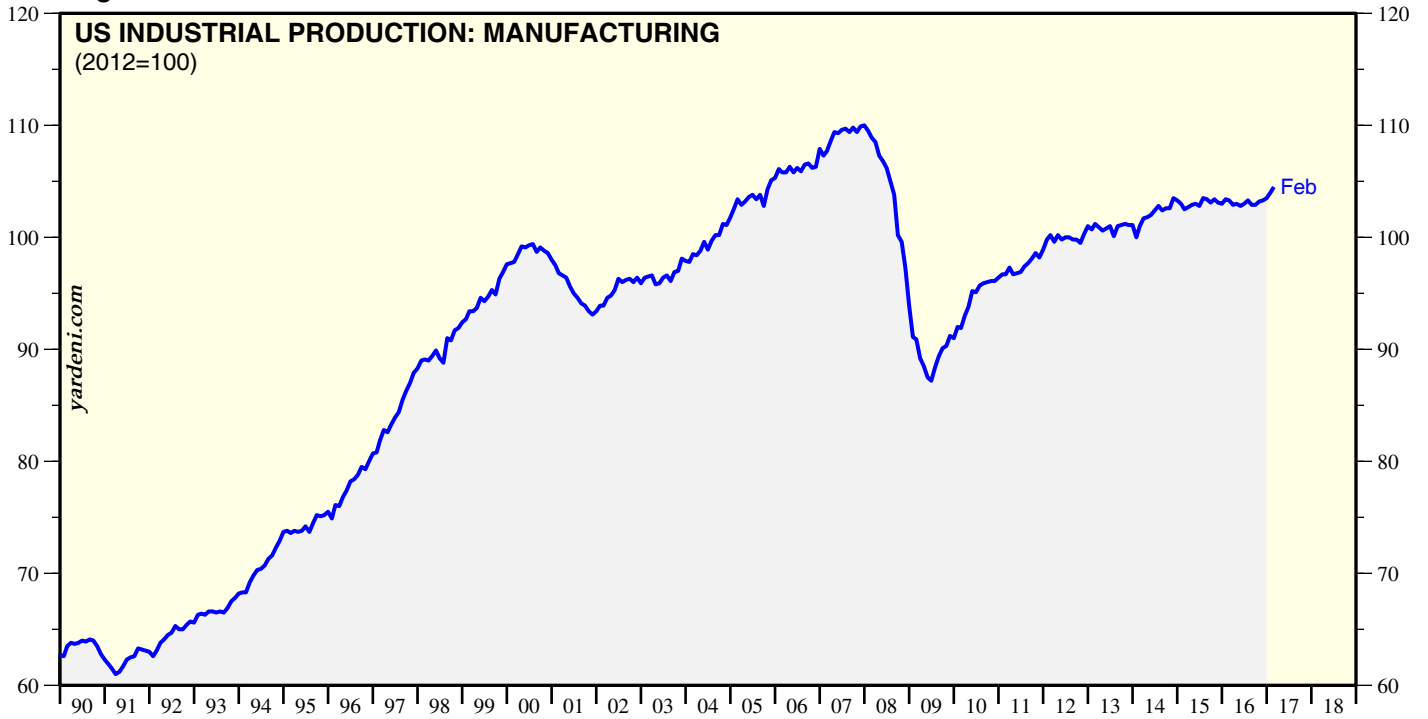


**Figure 16.**



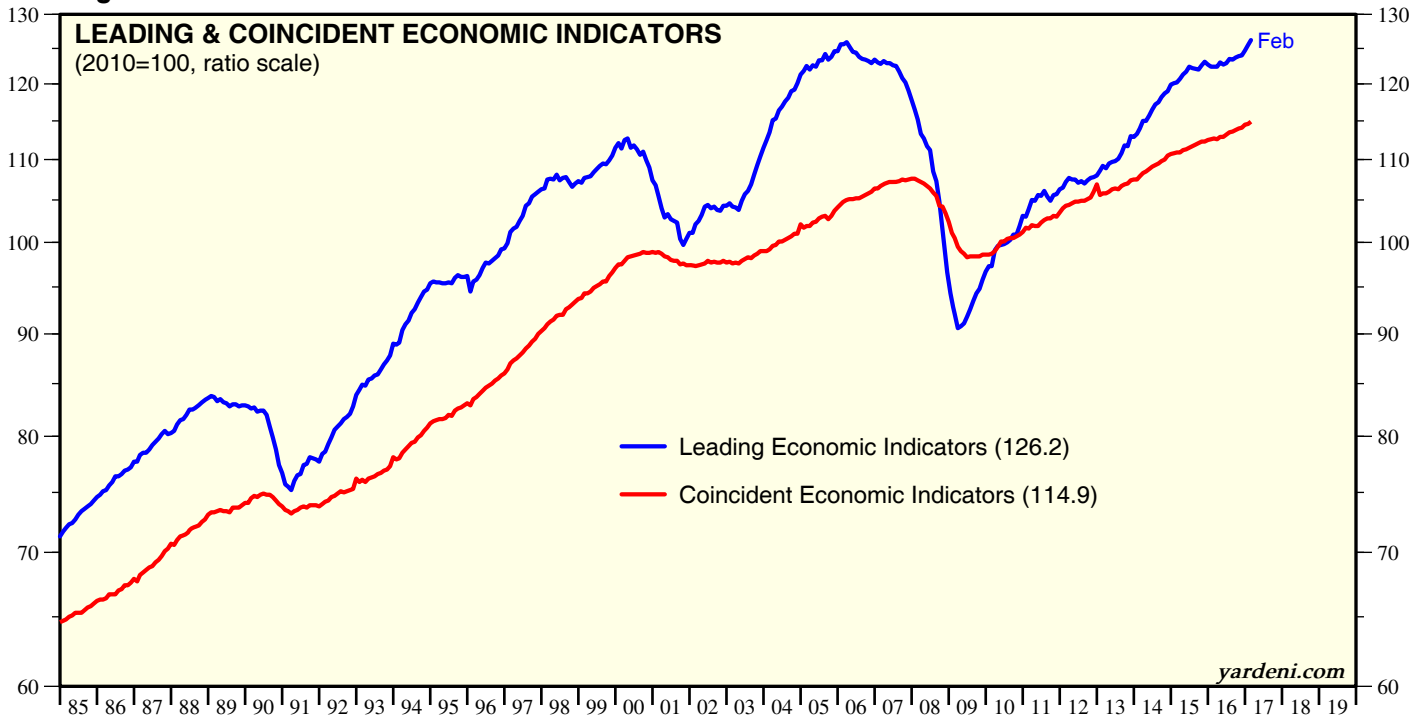
\* Production index used in composite index for Dallas region (viewed by Dallas Fed as key measure of manufacturing conditions). Chicago contains both manufacturing and non-manufacturing firms with global operations.  
 Source: Federal Reserve Banks of Kansas City, New York, Philadelphia, Richmond, Dallas, and Deutsche Borse Group.

Figure 17.



Source: Federal Reserve Board.

Figure 18.



Source: The Conference Board.

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