

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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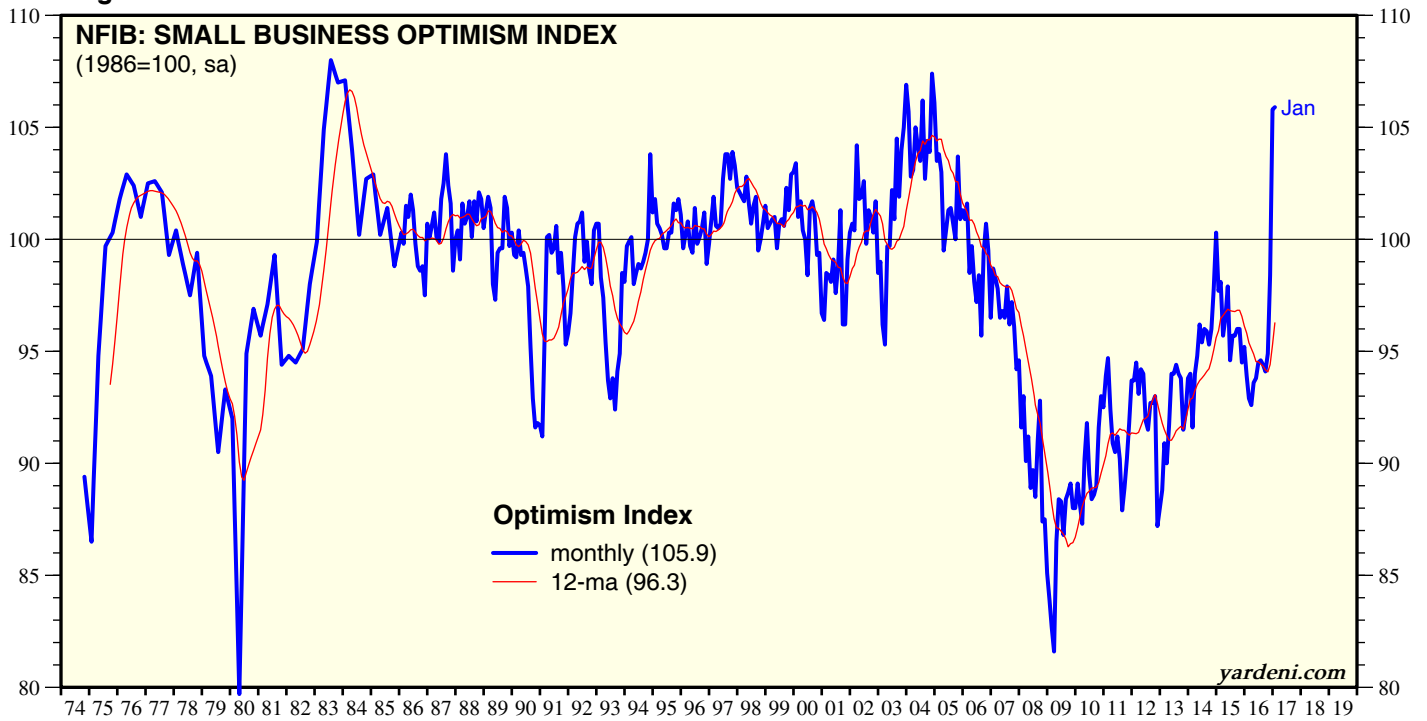
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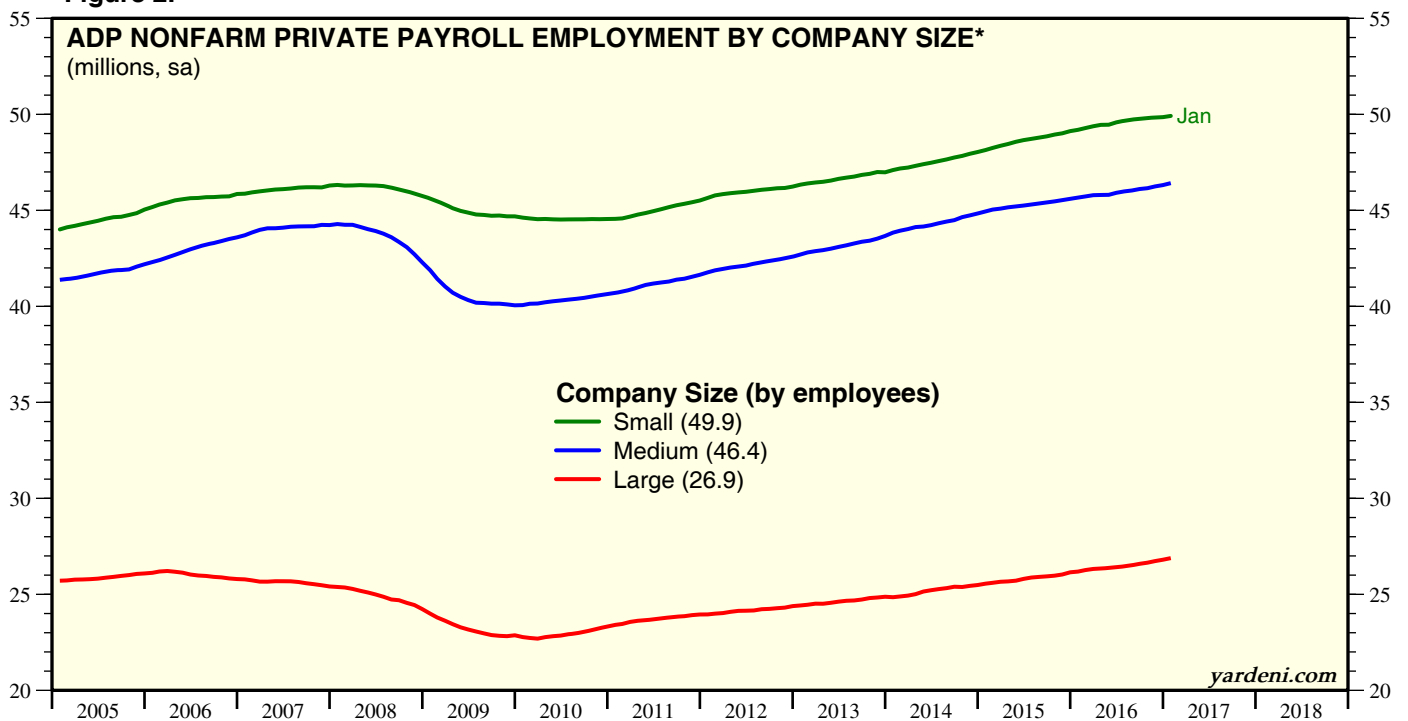
thinking outside the box

Figure 1.



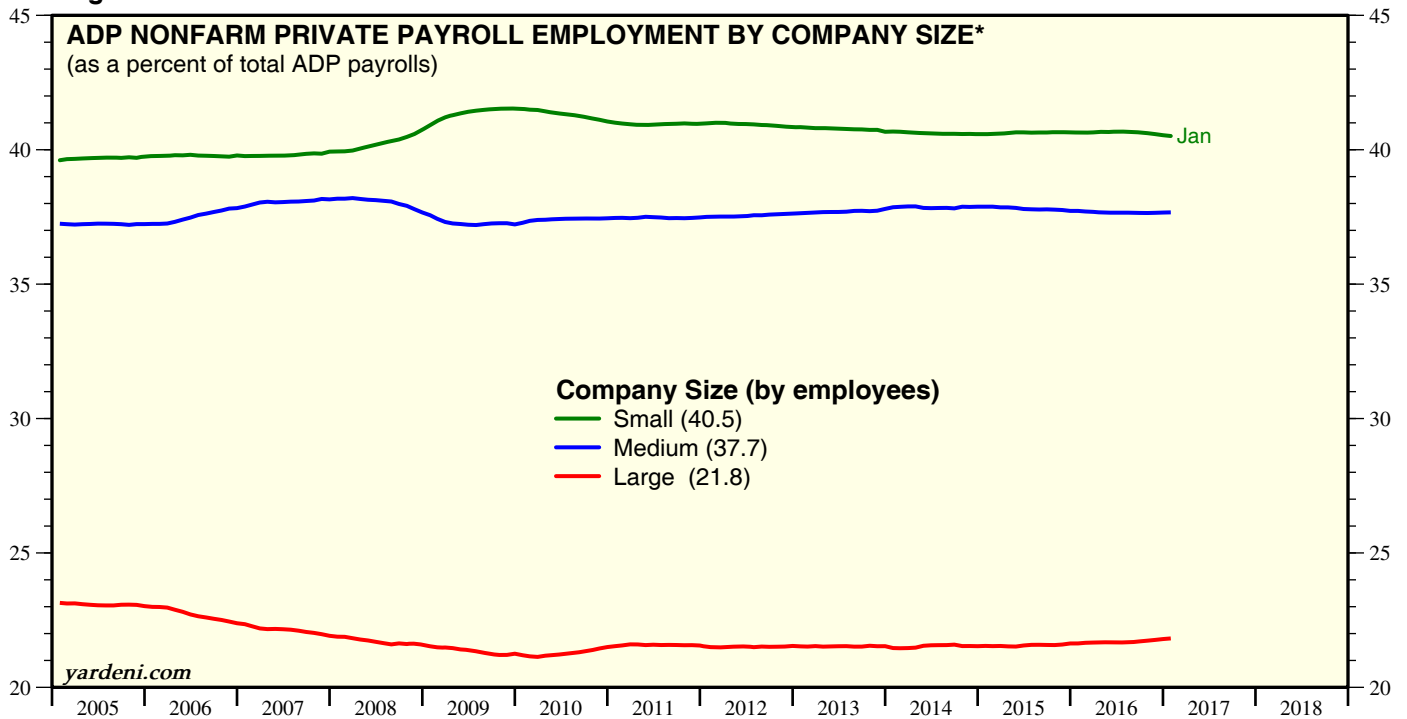
Source: National Federation of Independent Business.

Figure 2.



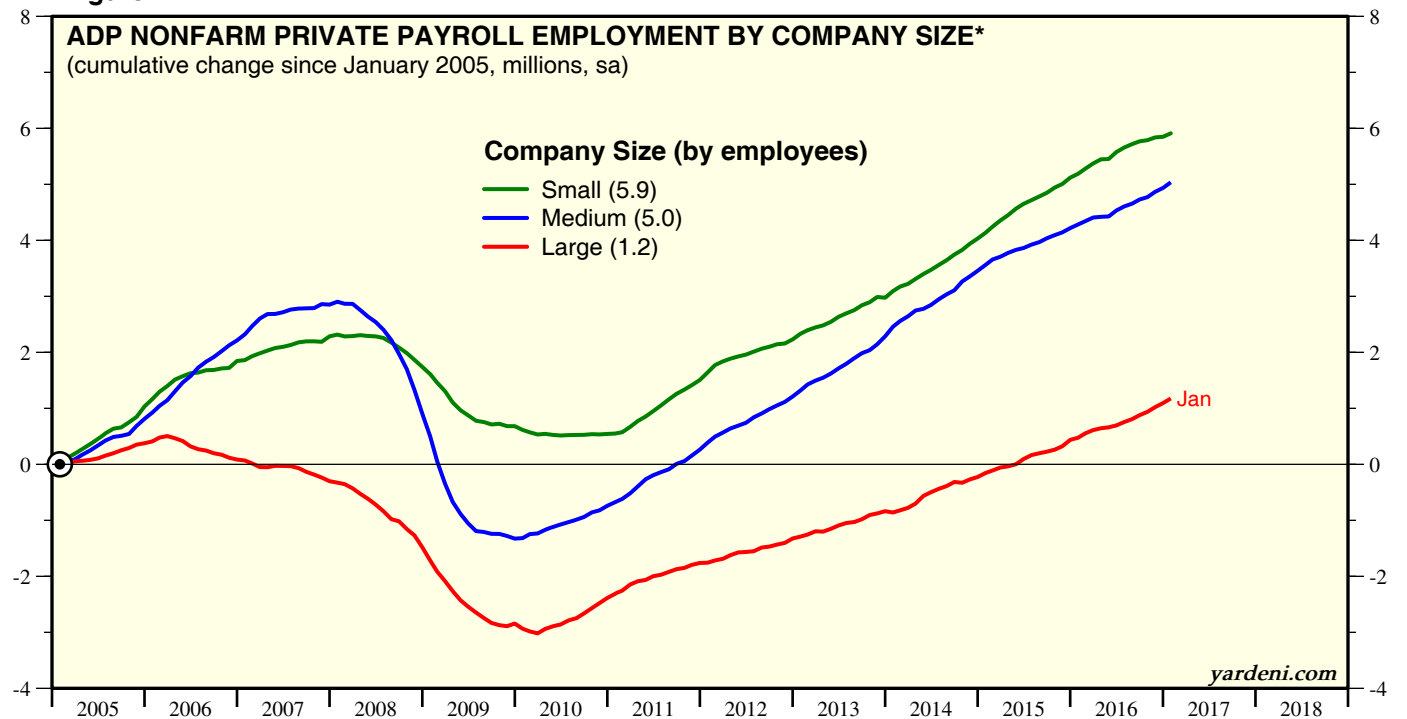
* Company size by employees: Small (1-49), Medium (50-499), and Large (over 500).
Source: ADP, Moody's Analytics, and Haver Analytics.

Figure 3.



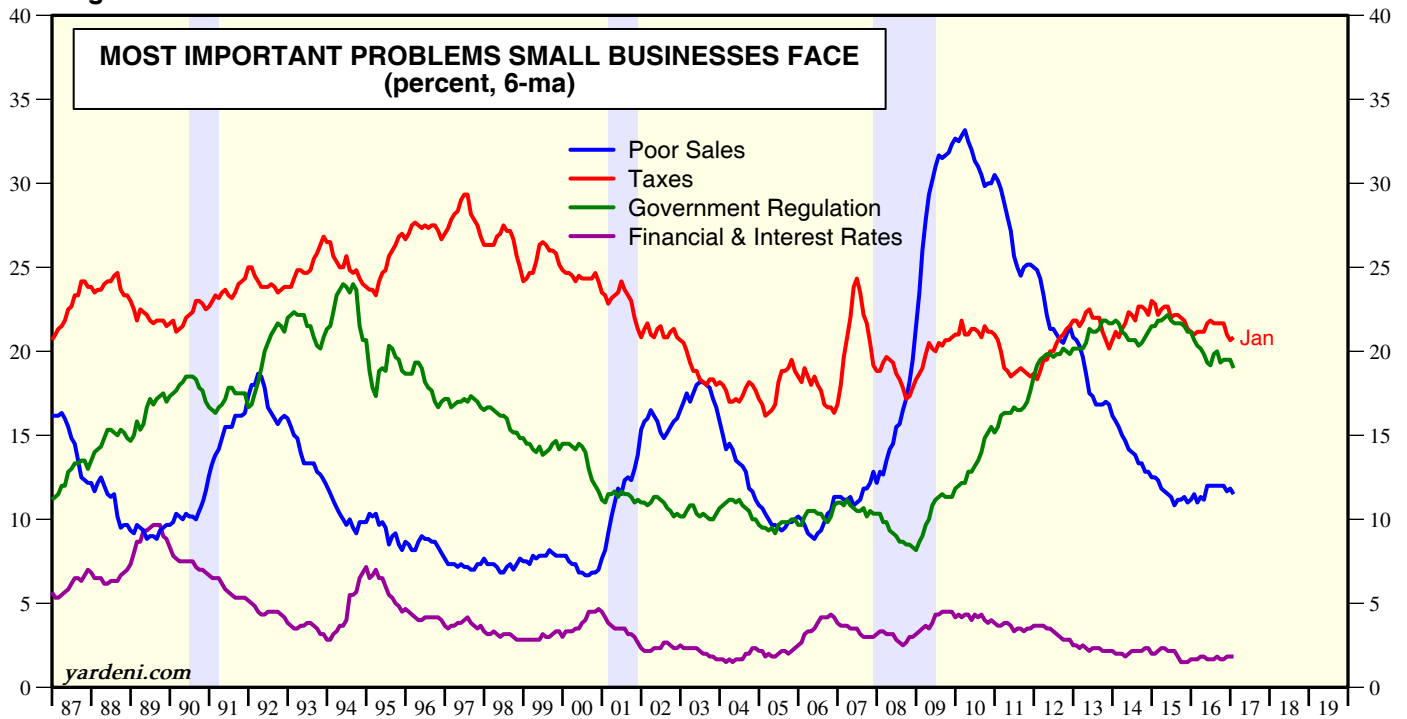
* Company size by employees: Small (1-49), Medium (50-499), and Large (over 500).
Source: ADP.

Figure 4.



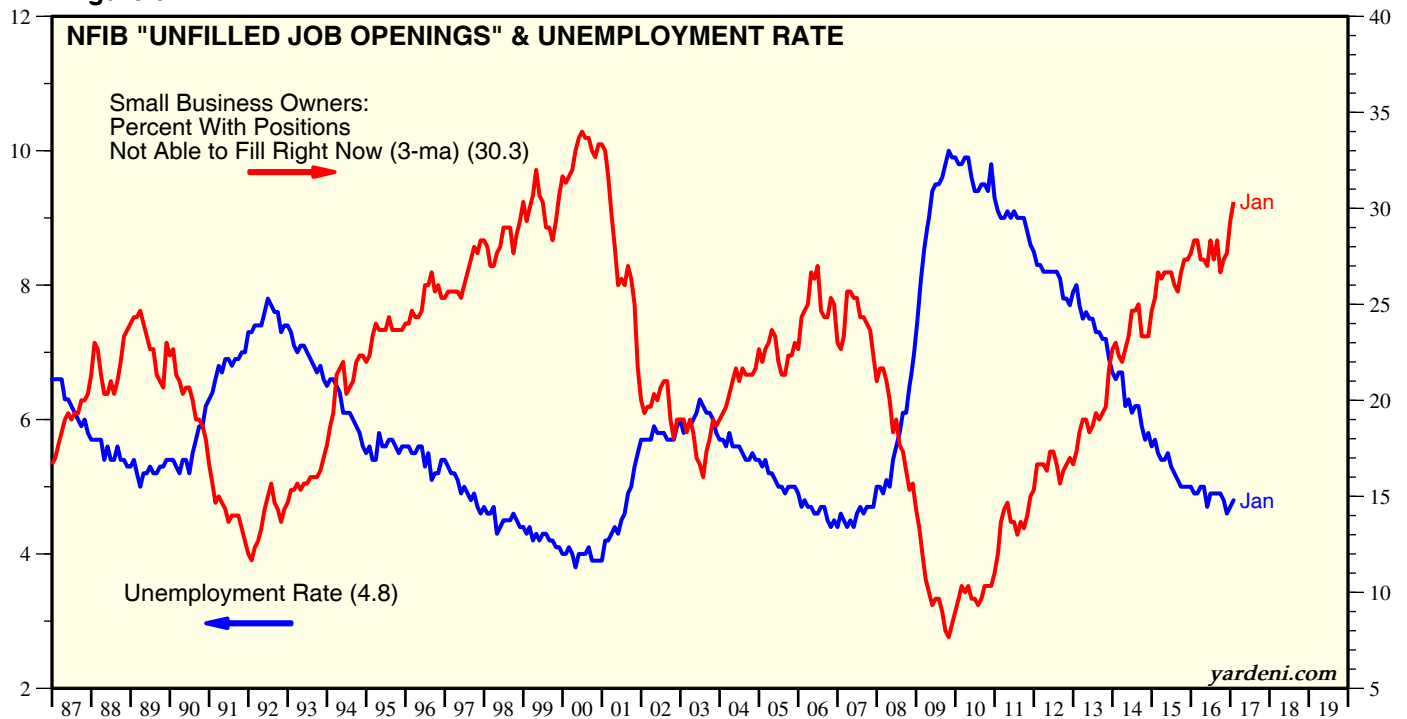
* Company size by employees: Small (1-49), Medium (50-499), and Large (over 500).
Source: ADP.

Figure 5.



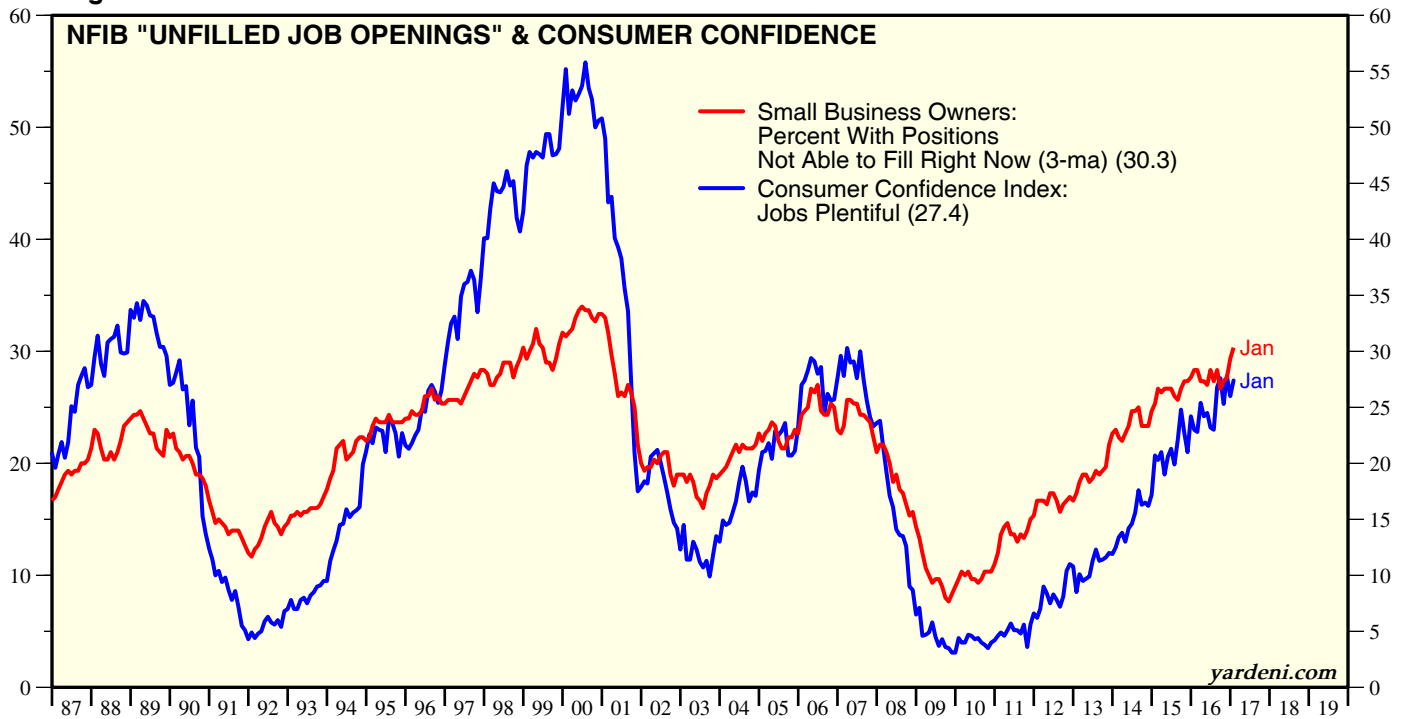
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: National Federation of Independent Business.

Figure 6.



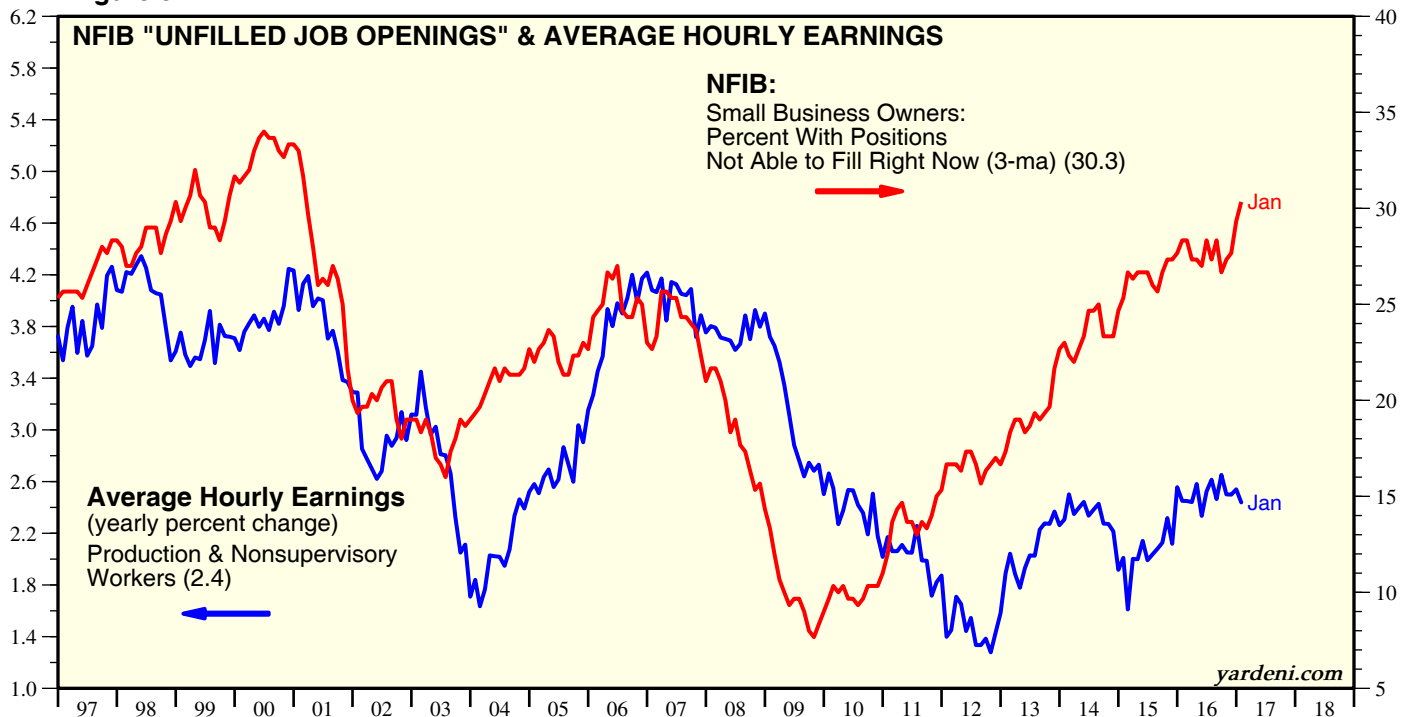
Source: National Federation of Independent Business and Bureau of Labor Statistics.

Figure 7.



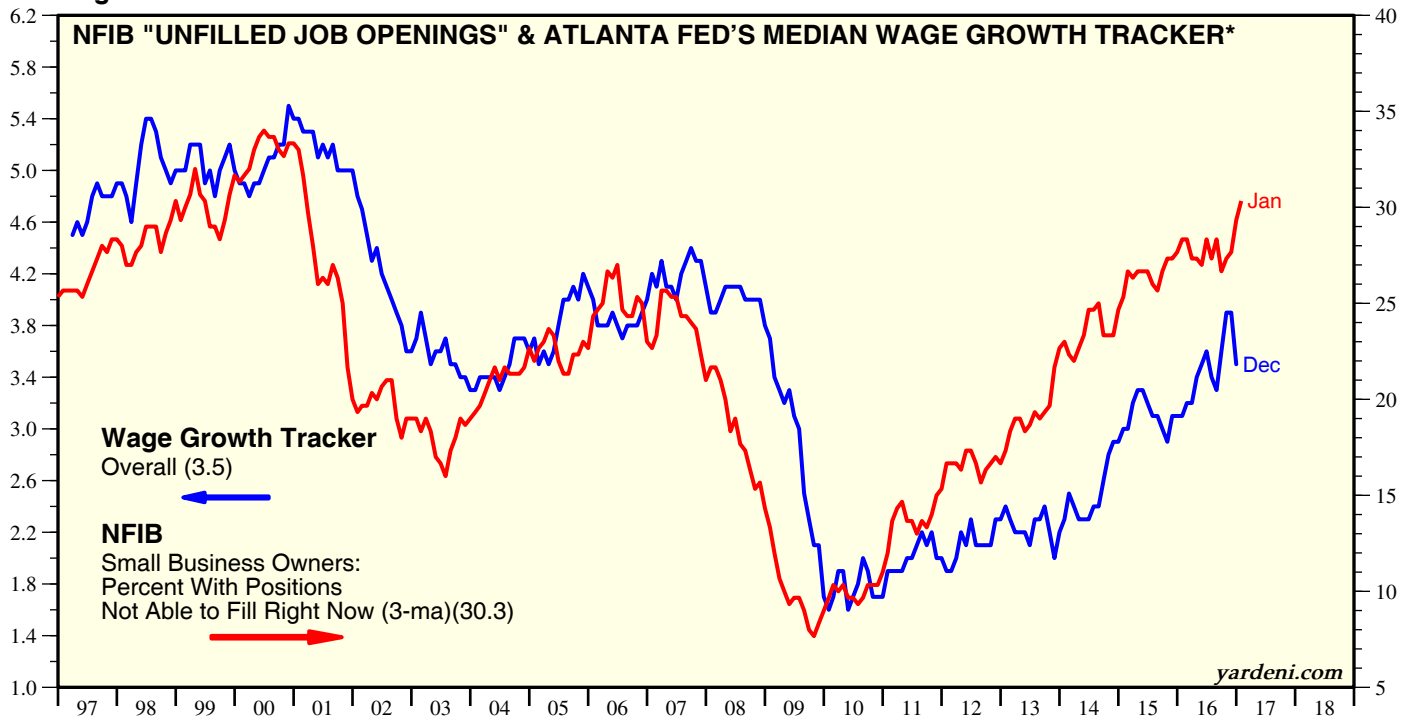
Source: National Federation of Independent Business and The Conference Board.

Figure 8.



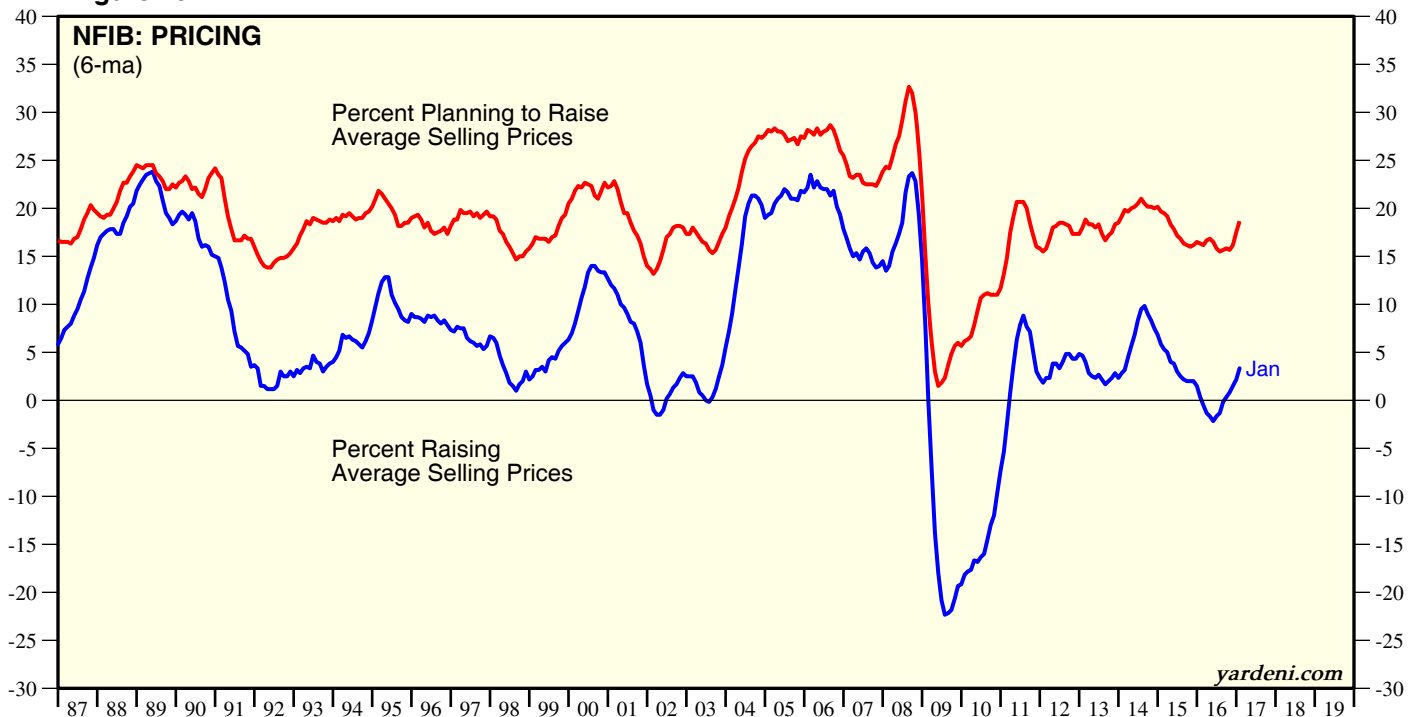
Source: Bureau of Labor Statistics and National Federation of Independent Business.

Figure 9.



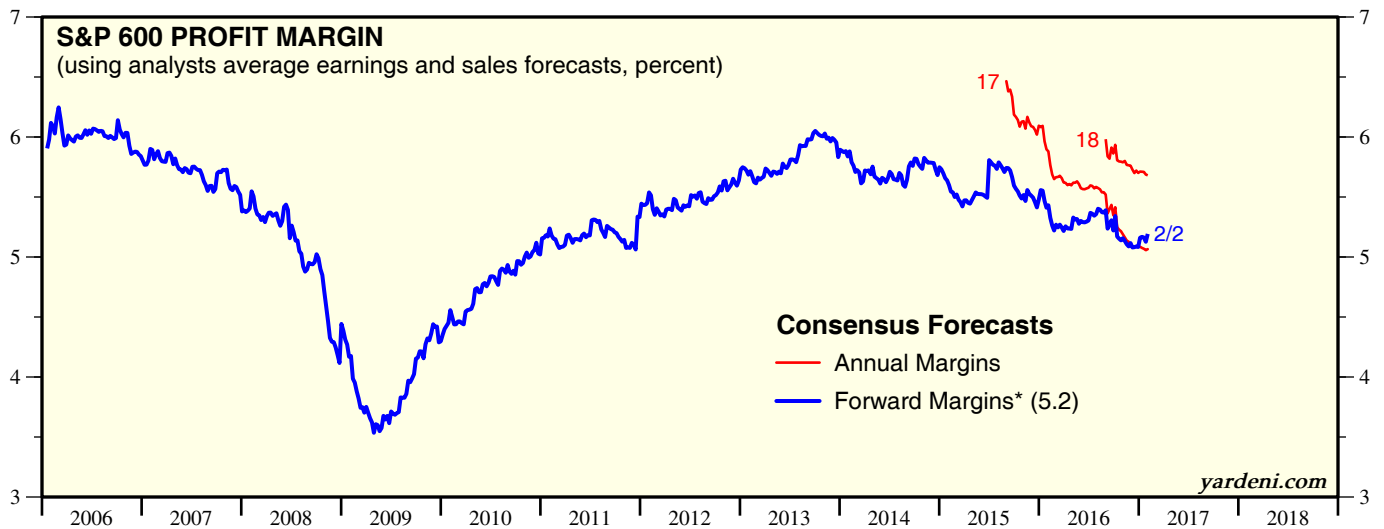
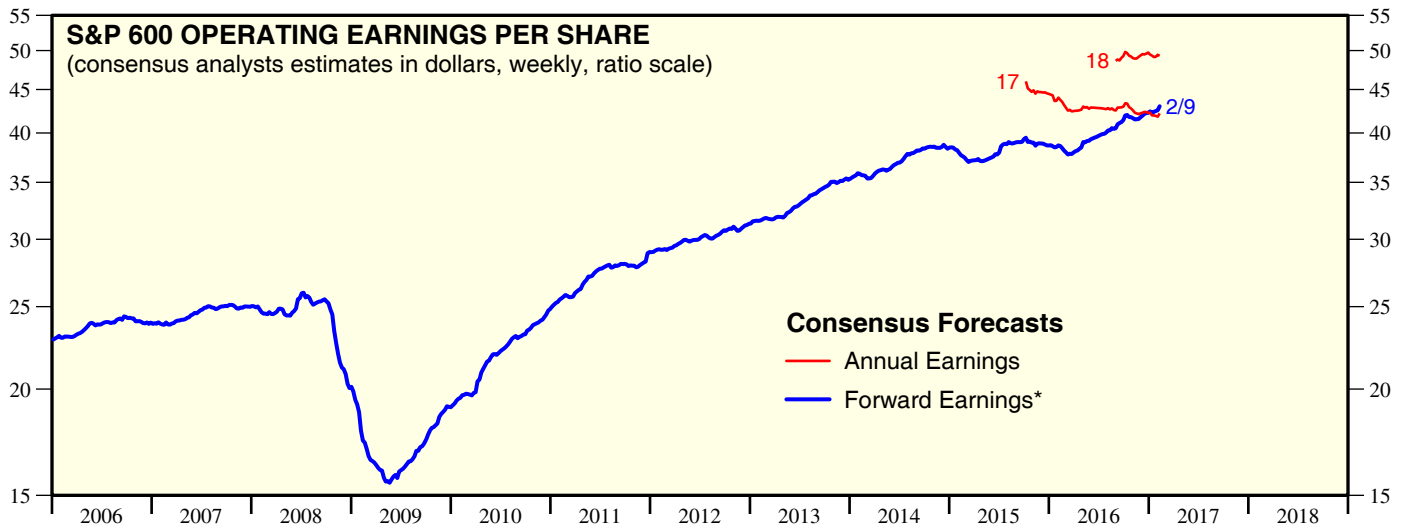
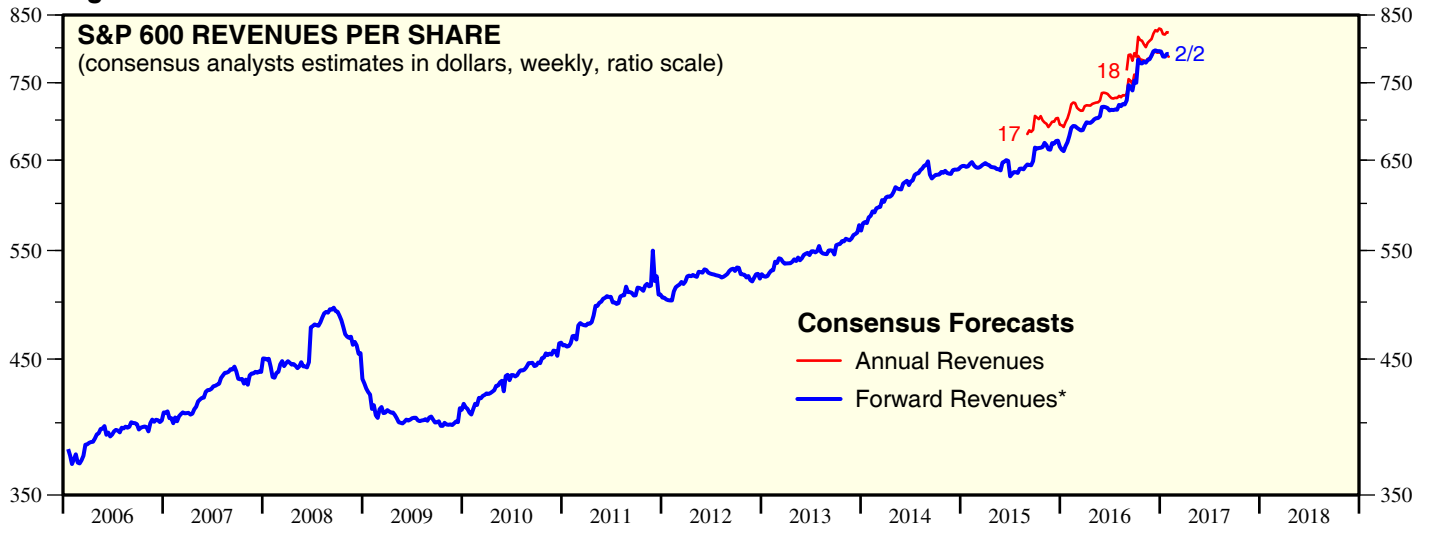
* Three-month moving average of median wage growth, yearly percent change basis.
Source: National Federation of Independent Business and Federal Reserve Bank of Atlanta.

Figure 10.



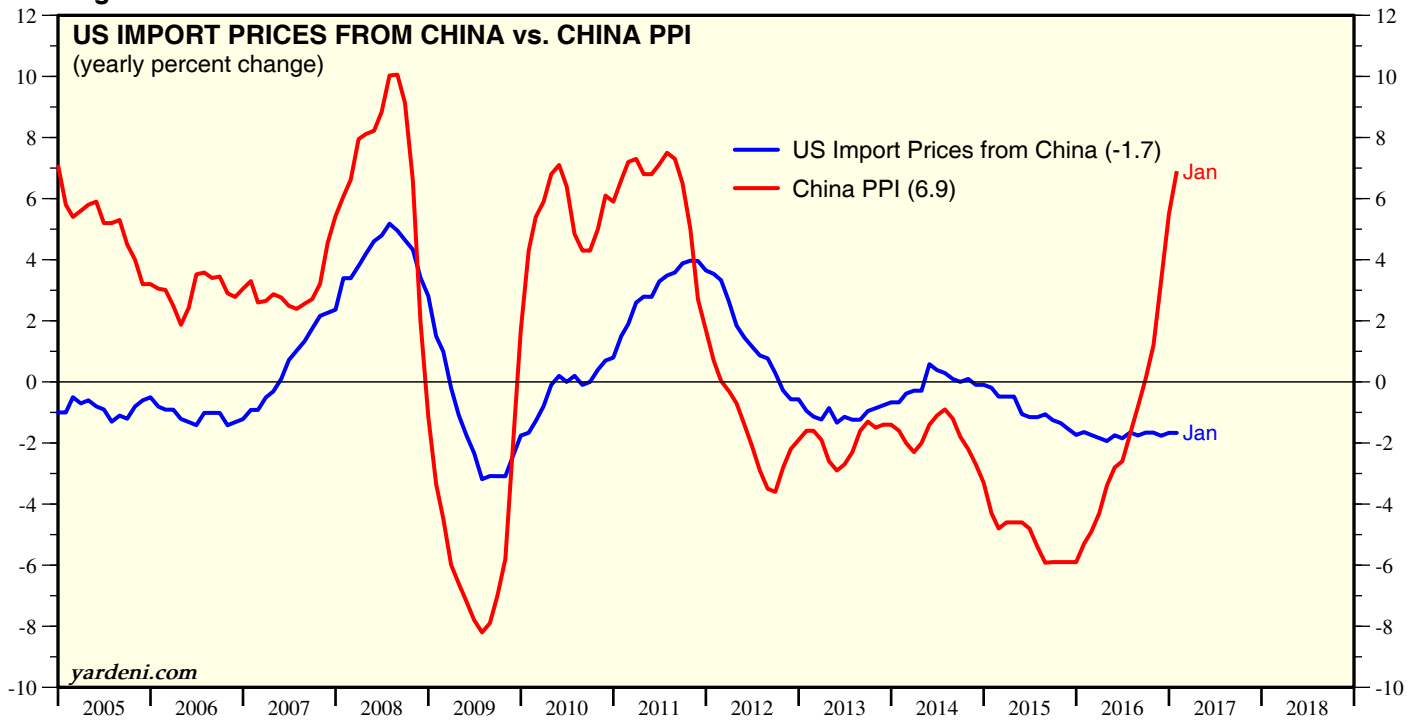
Source: National Federation of Independent Business.

Figure 11.



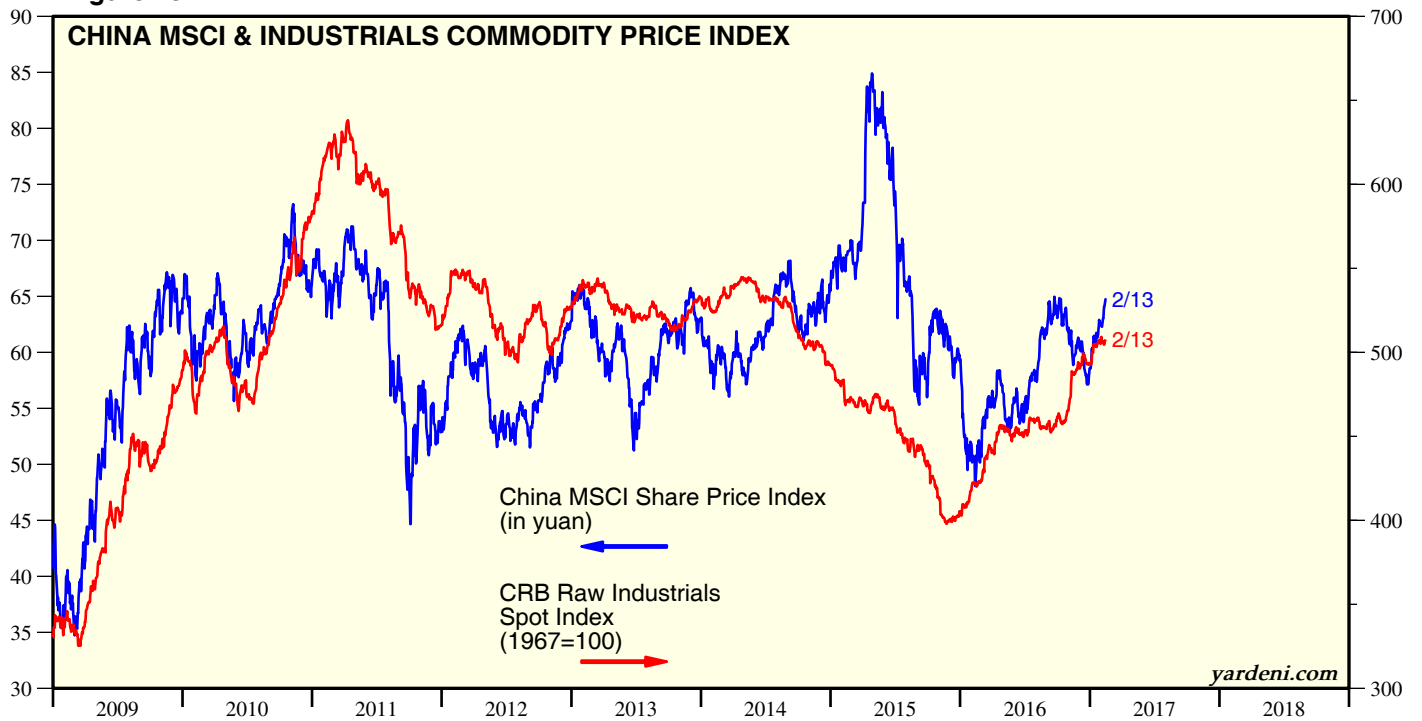
* Time-weighted average of the consensus estimates for current and next year.
Source: Thomson Reuters I/B/E/S and Standard & Poor's.

Figure 12.



Source: Bureau of Labor Statistics and China National Bureau of Statistics.

Figure 13.



Source: Morgan Stanley Capital International and Commodity Research Bureau.

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