

Chart Collection for Morning Briefing

Yardeni Research, Inc.

January 30, 2017

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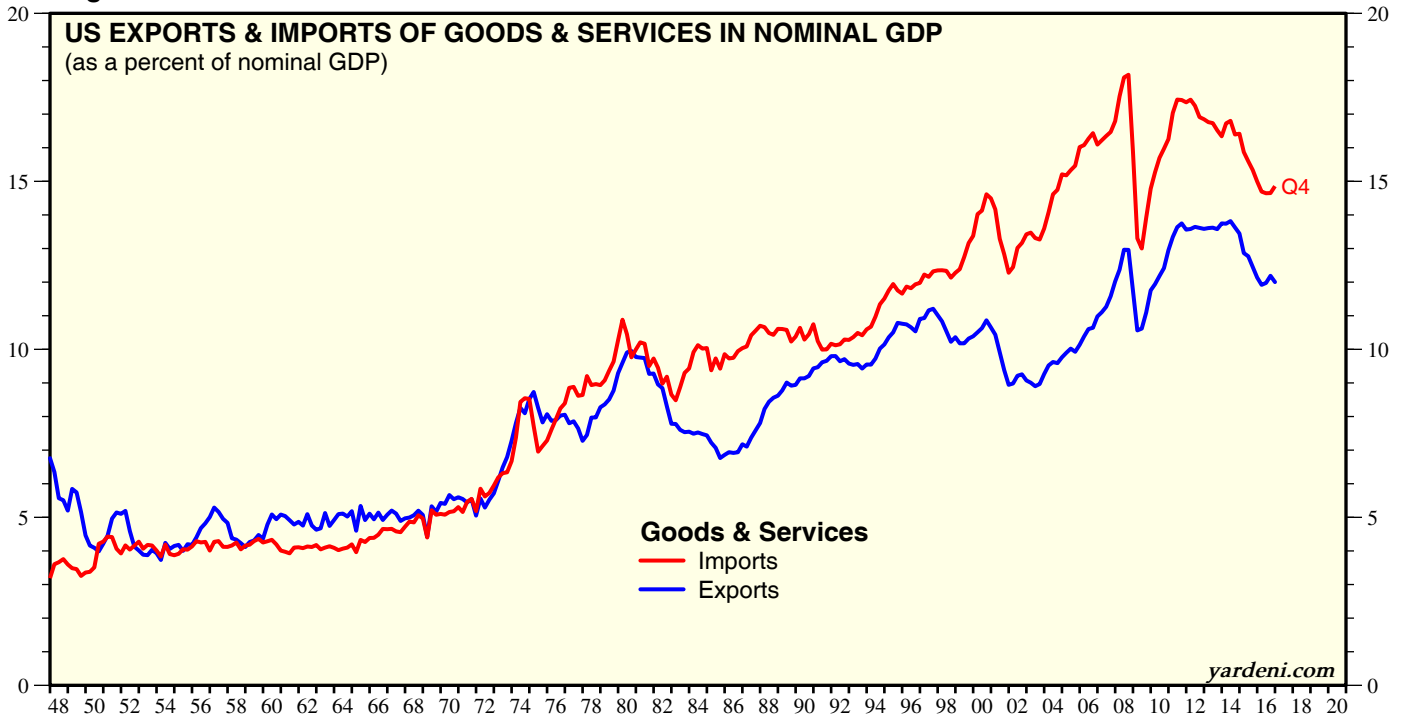
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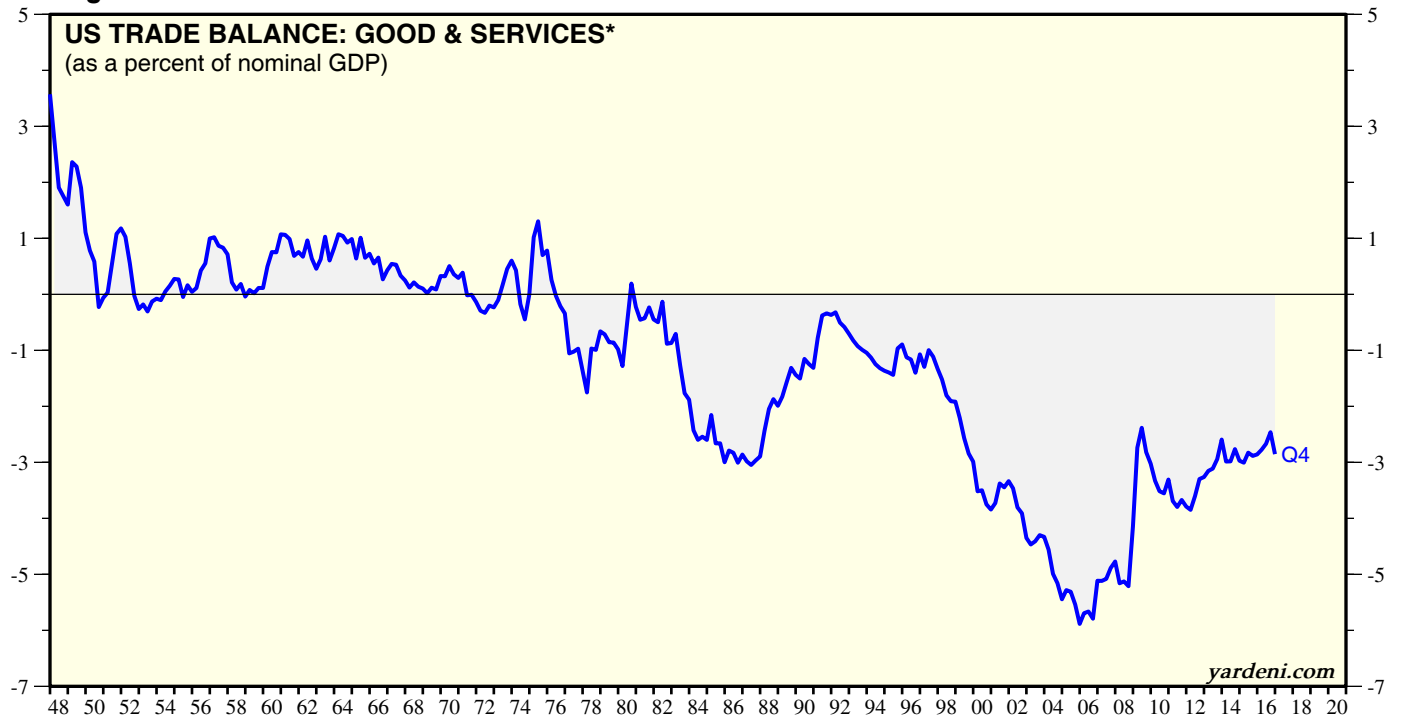
thinking outside the box

Figure 1.



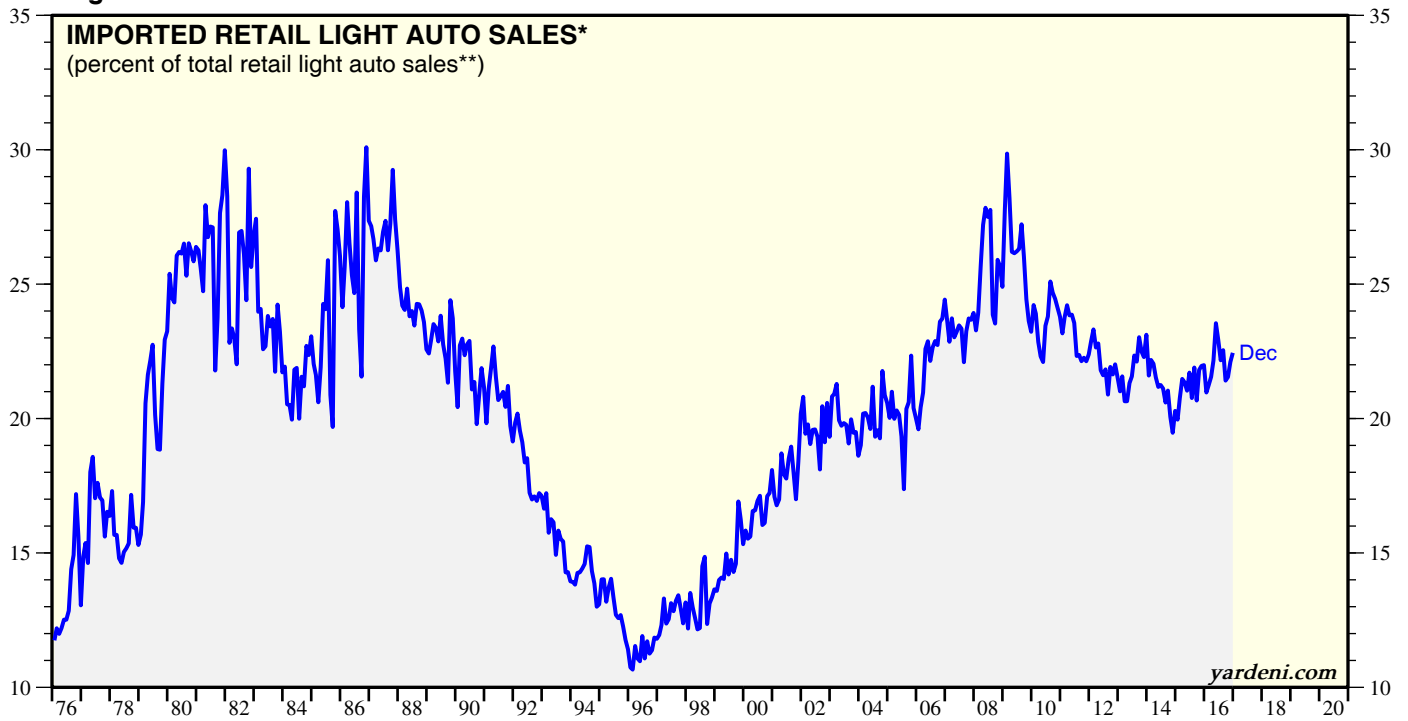
Source: Bureau of Economic Analysis.

Figure 2.



* Exports minus imports of goods and services in nominal GDP.
 Source: Bureau of Economic Analysis.

Figure 3.

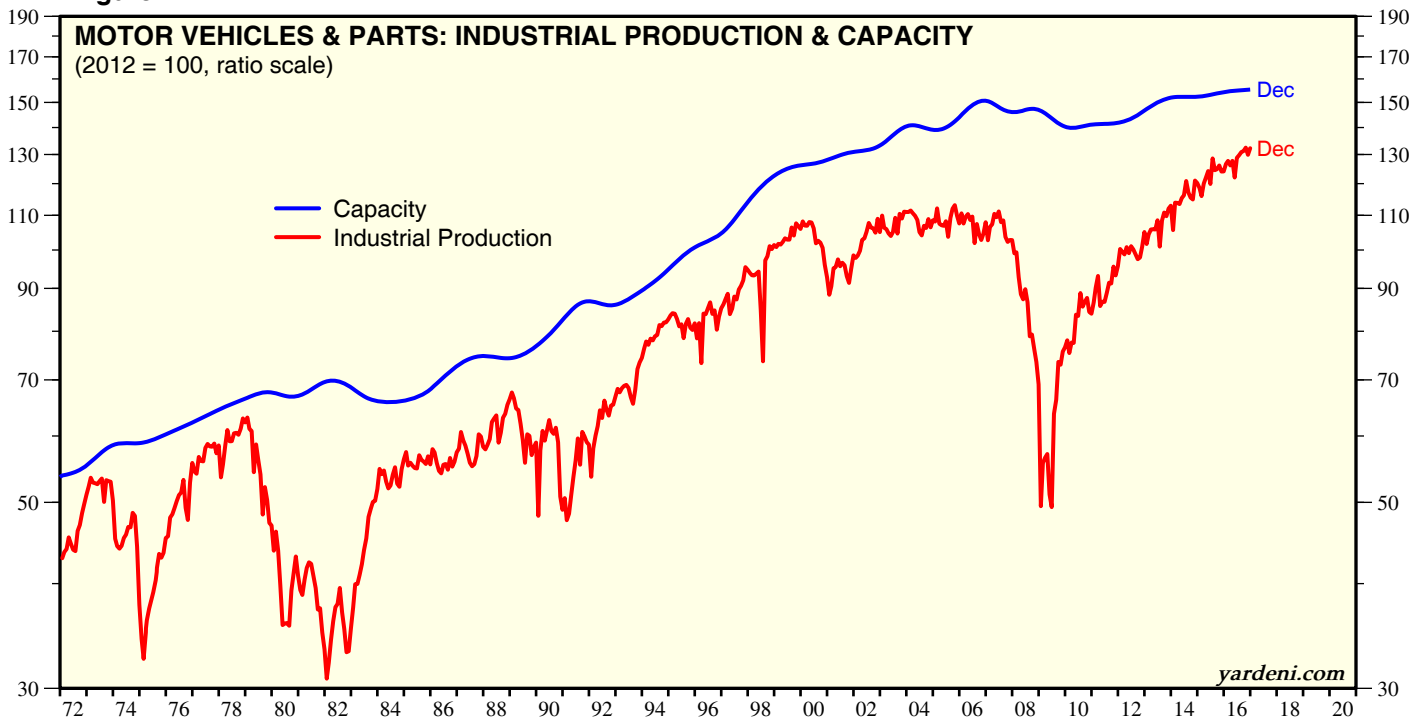


* Imported sales are US sales of vehicles produced outside the US, Canada, and Mexico.

** Domestic and imported.

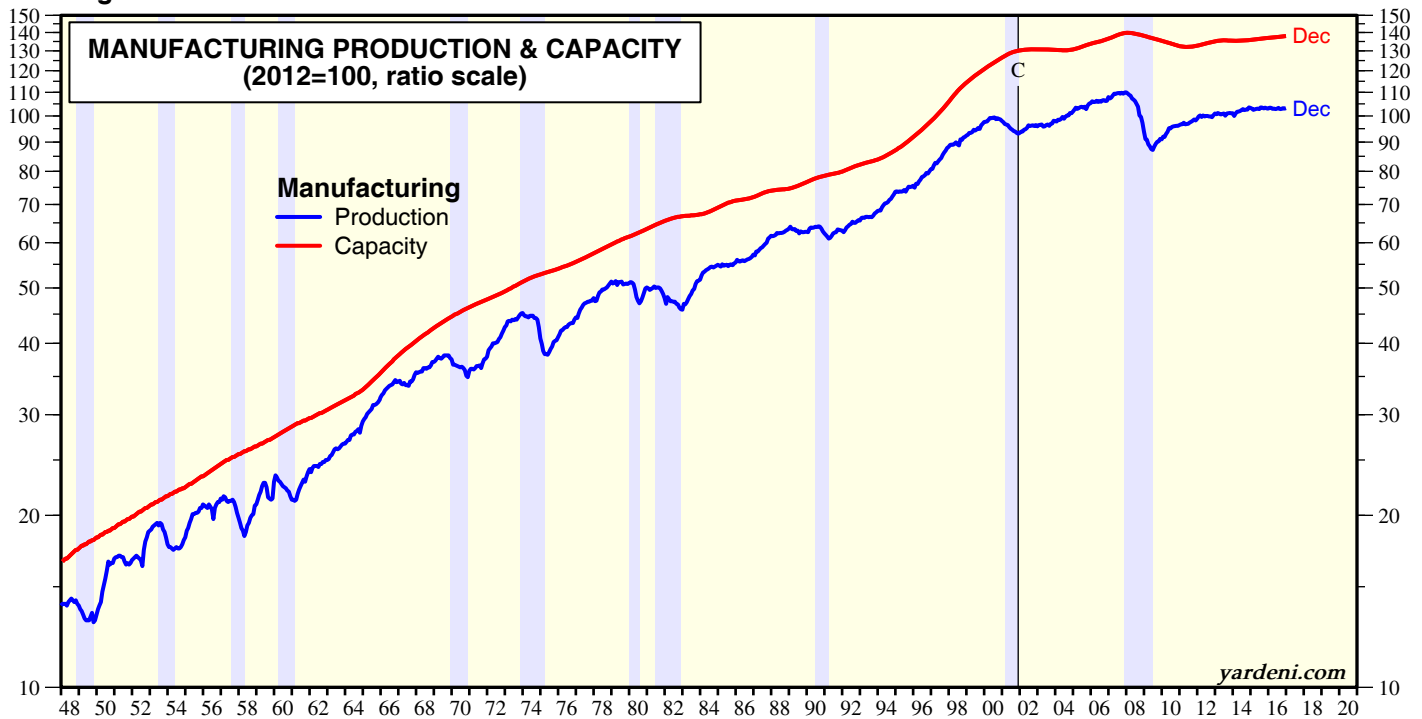
Source: Bureau of Economic Analysis.

Figure 4.



Source: Federal Reserve Board.

Figure 5.

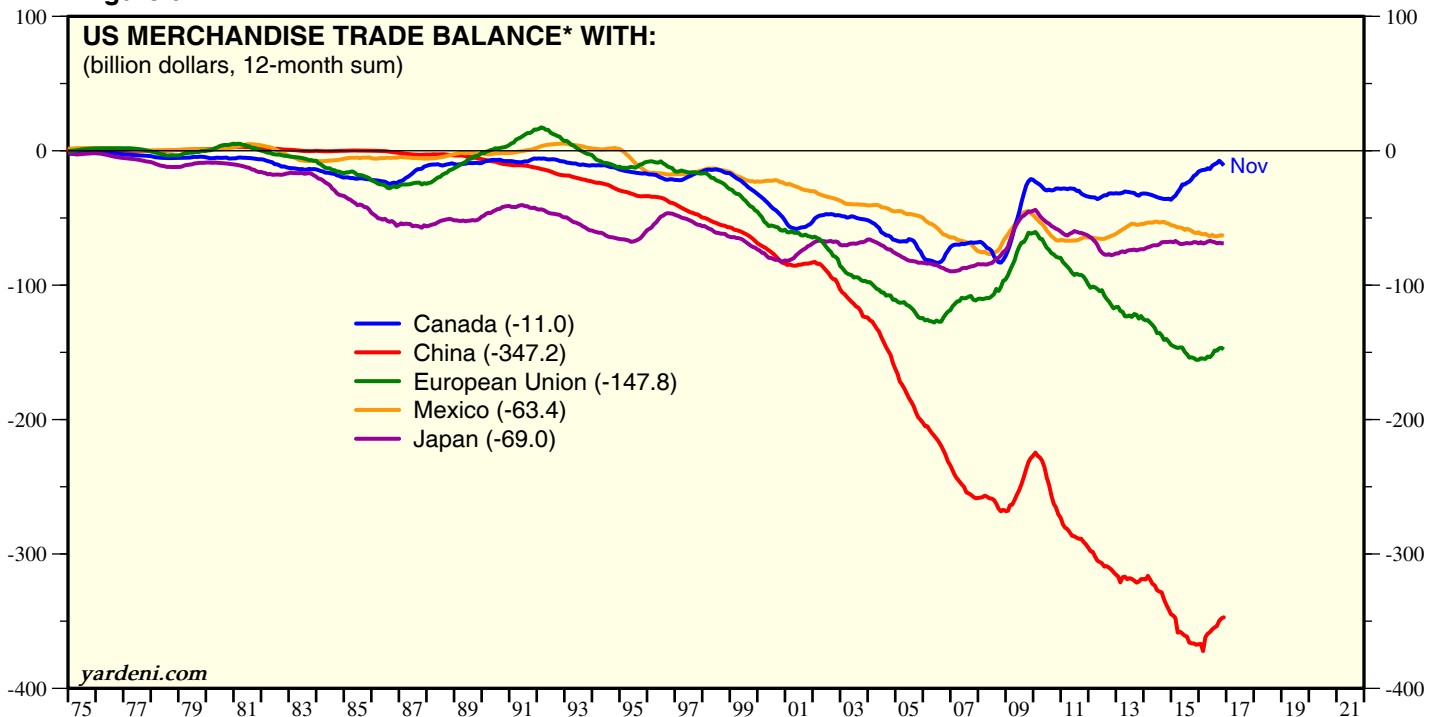


C = China joined WTO on December 11, 2001.

Note: Shaded areas denote recessions according to the National Bureau of Economic Research.

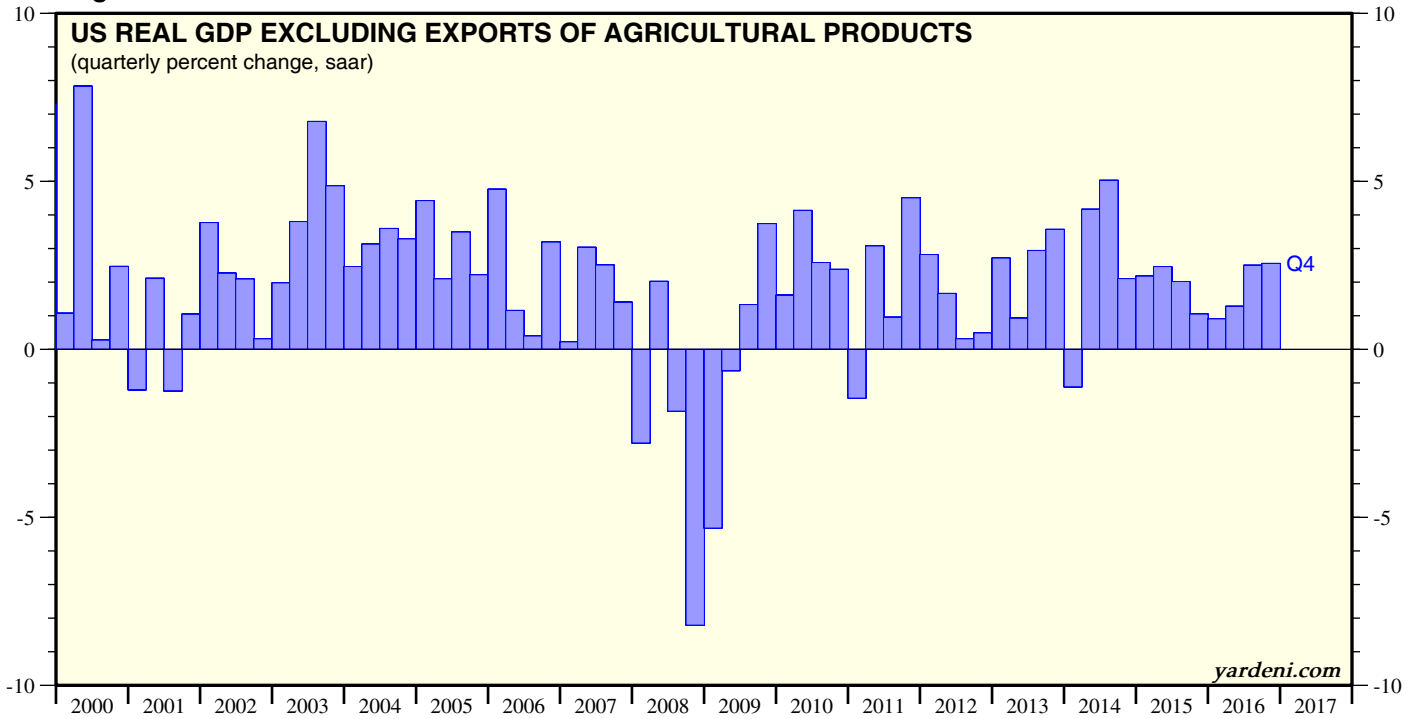
Source: Federal Reserve Board.

Figure 6.



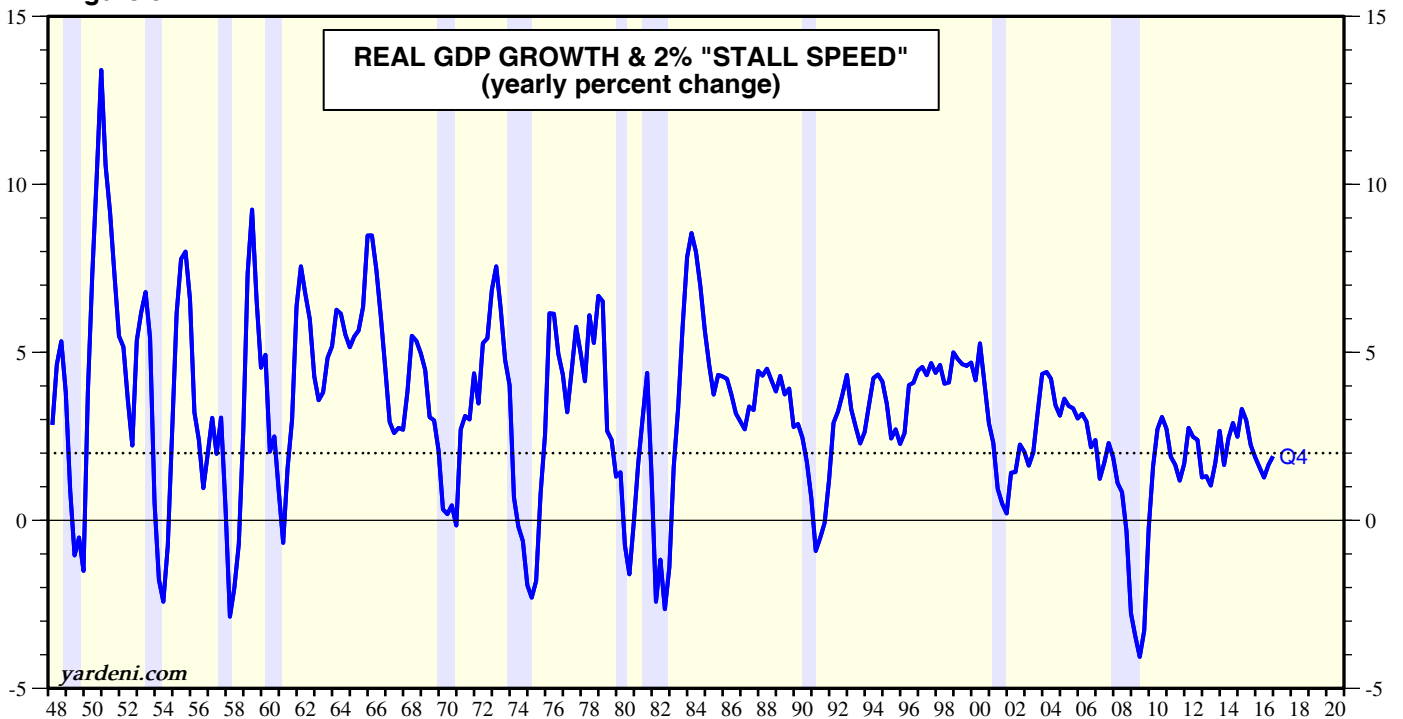
* Exports minus imports of merchandise.
 Source: Census Bureau.

Figure 7.



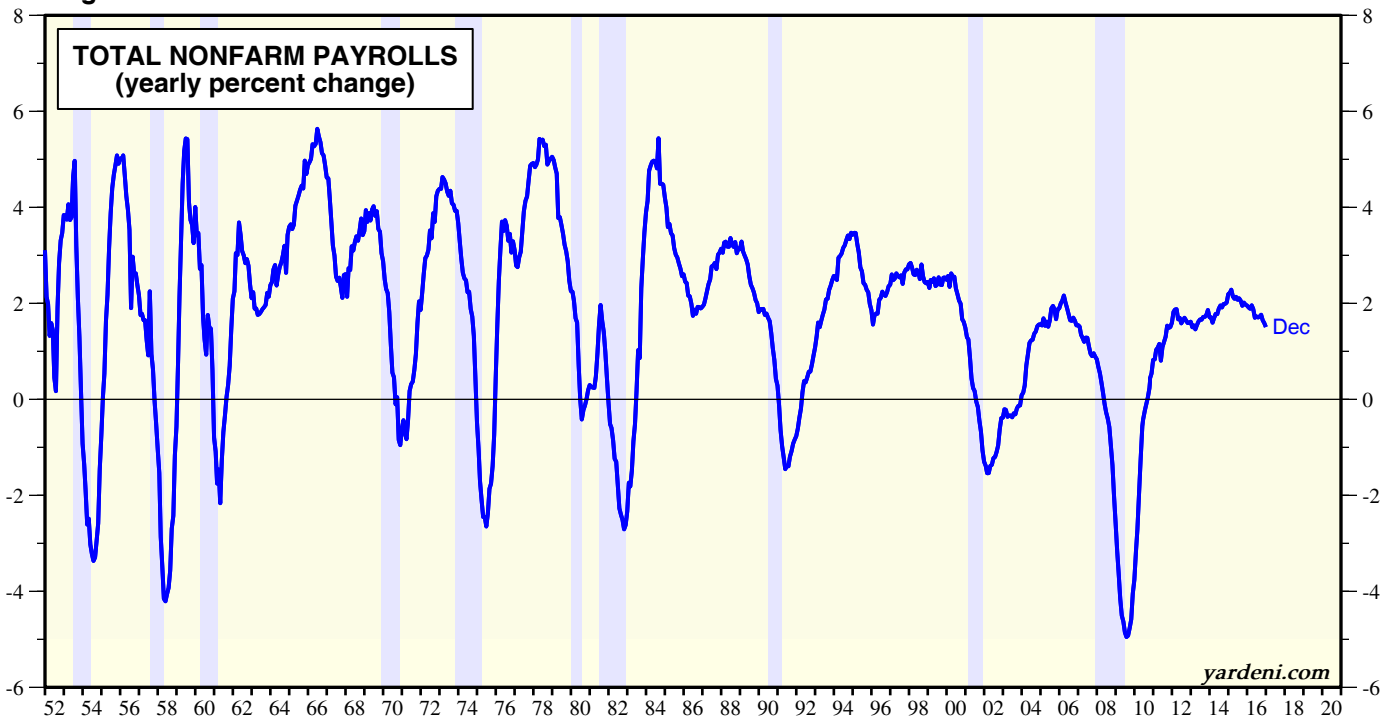
Source: Bureau of Economic Analysis.

Figure 8.



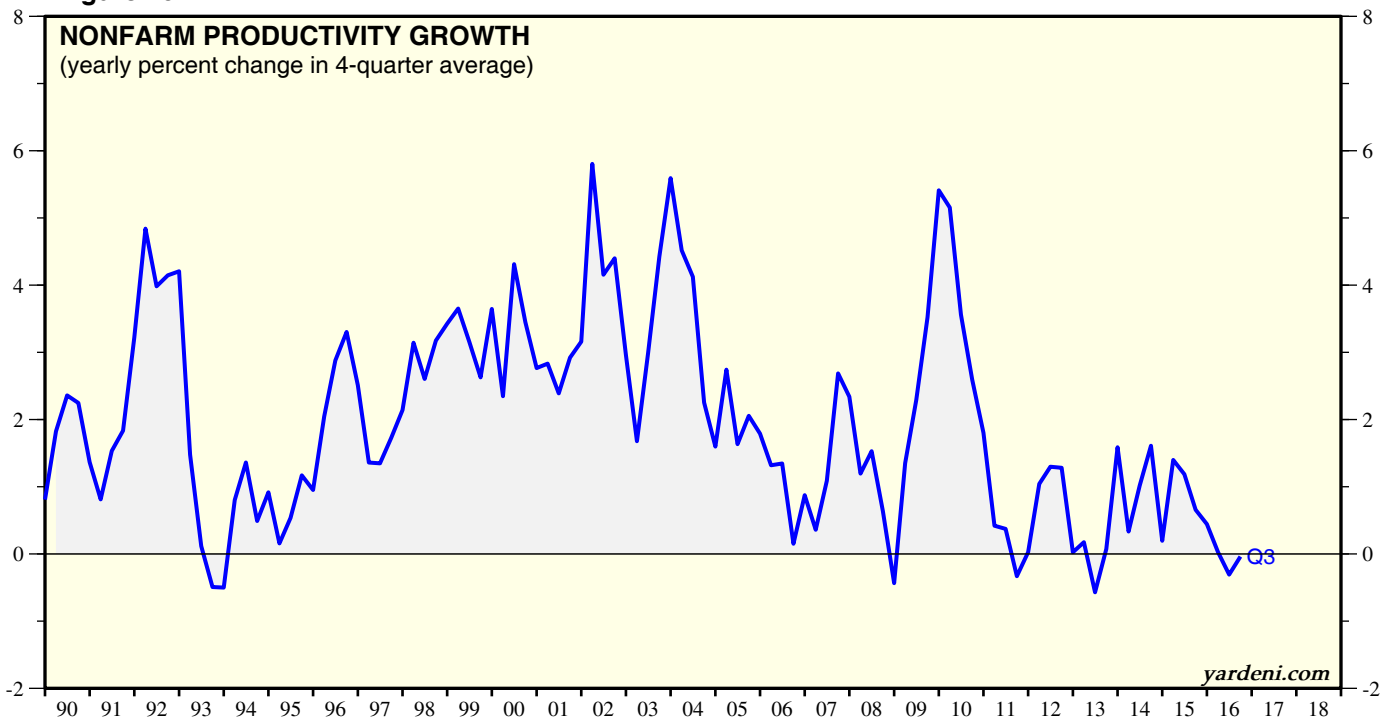
Note: Shaded areas denote recessions according to the National Bureau of Economic Research. Dotted line is 2% "stall speed."
Source: Bureau of Economic Analysis.

Figure 9.



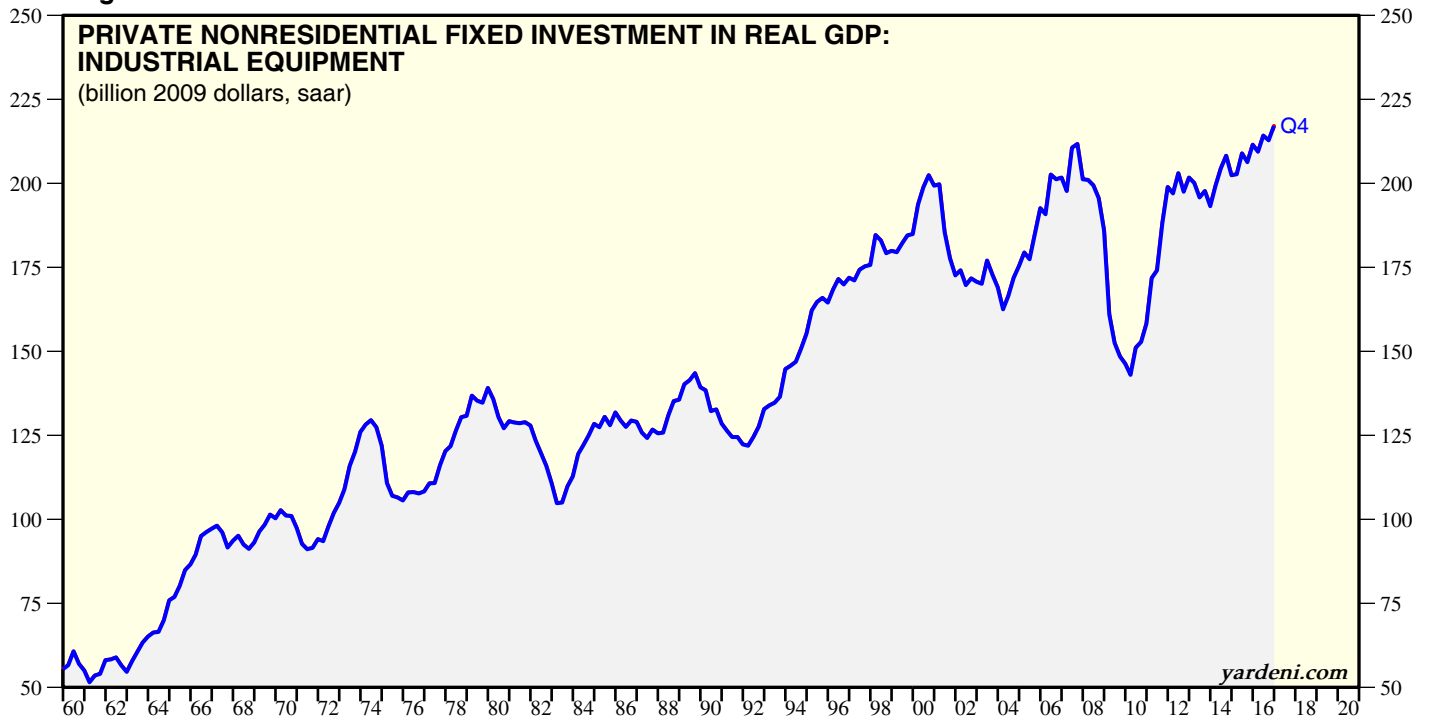
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 10.



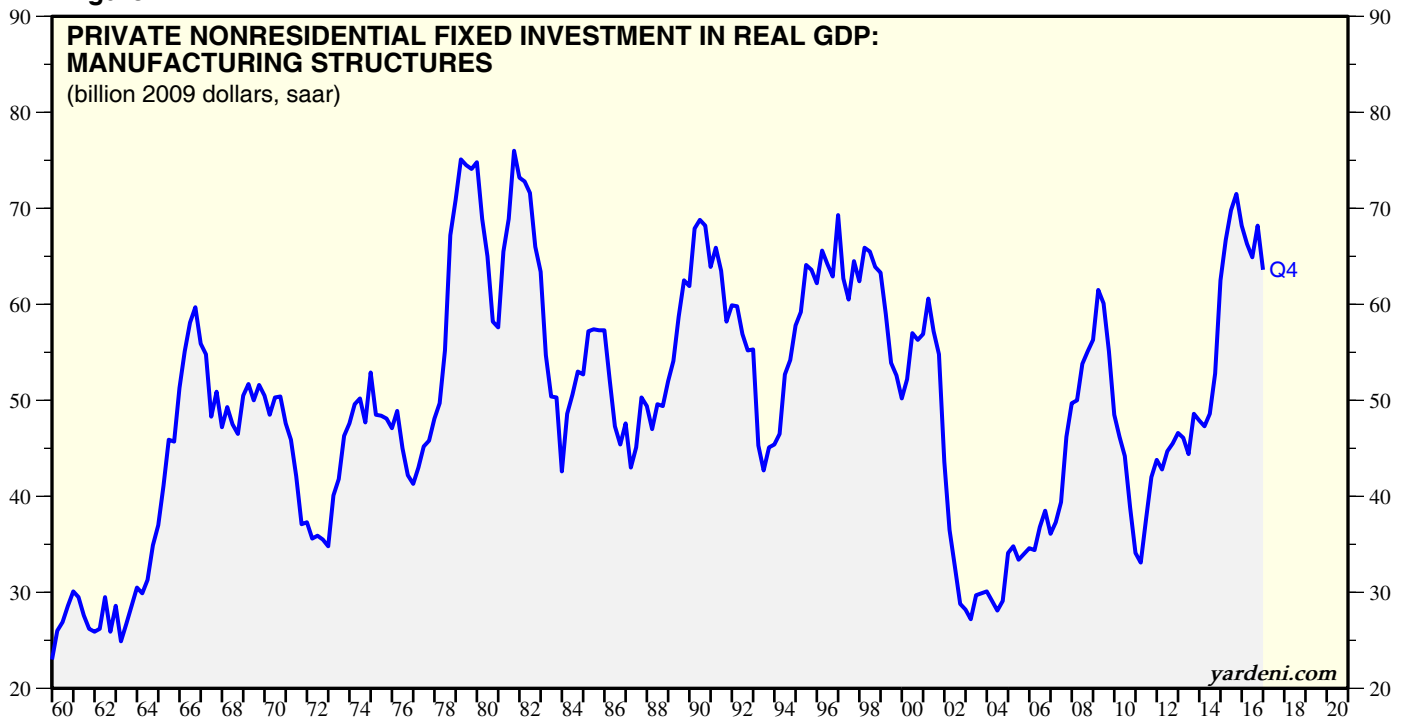
Source: Bureau of Economic Analysis.

Figure 11.



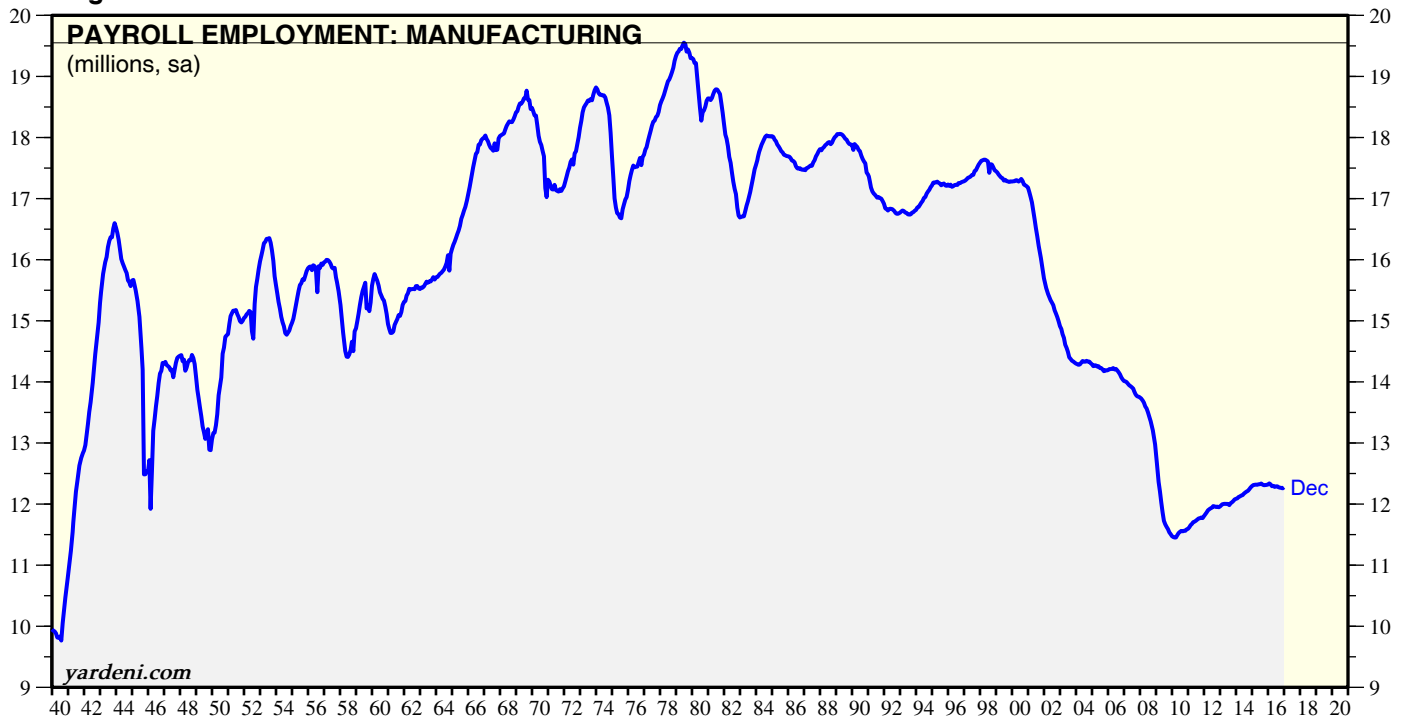
Source: Bureau of Economic Analysis.

Figure 12.



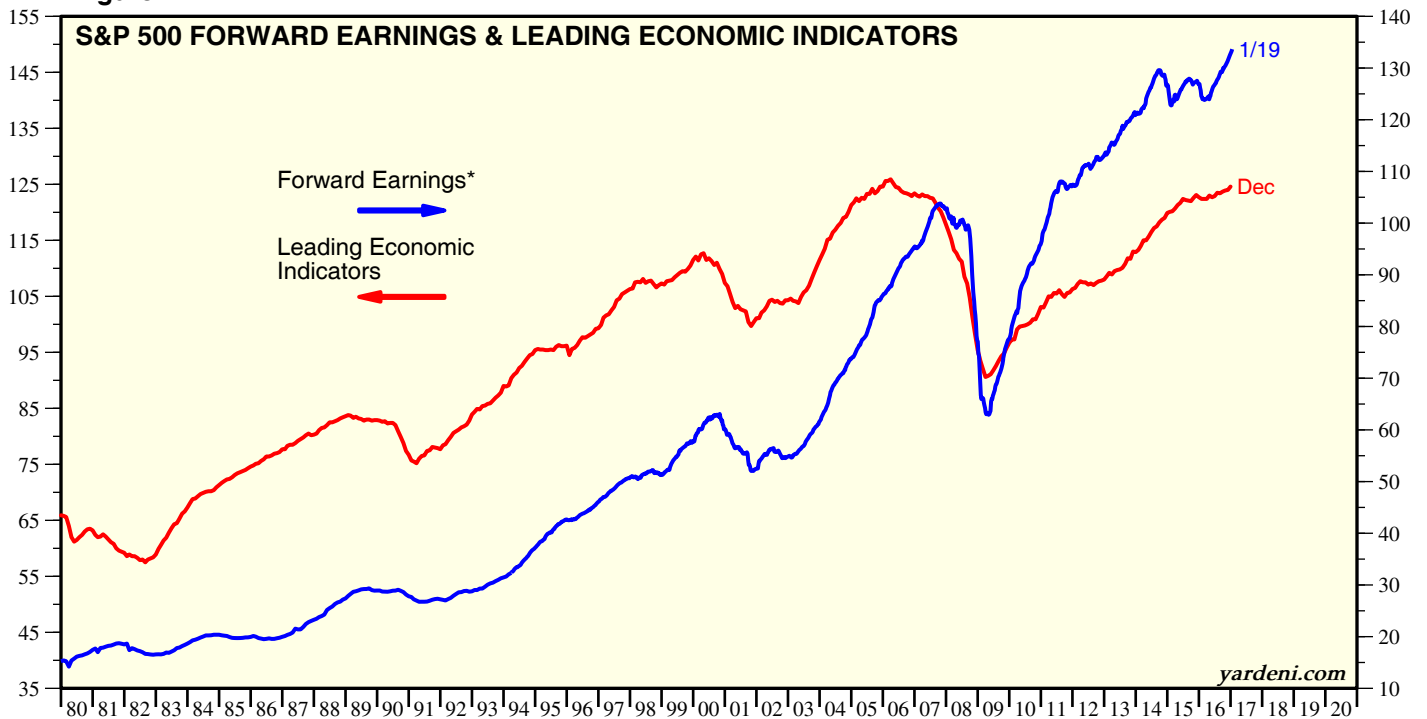
Source: Bureau of Economic Analysis.

Figure 13.



Source: Bureau of Labor Statistics.

Figure 14.



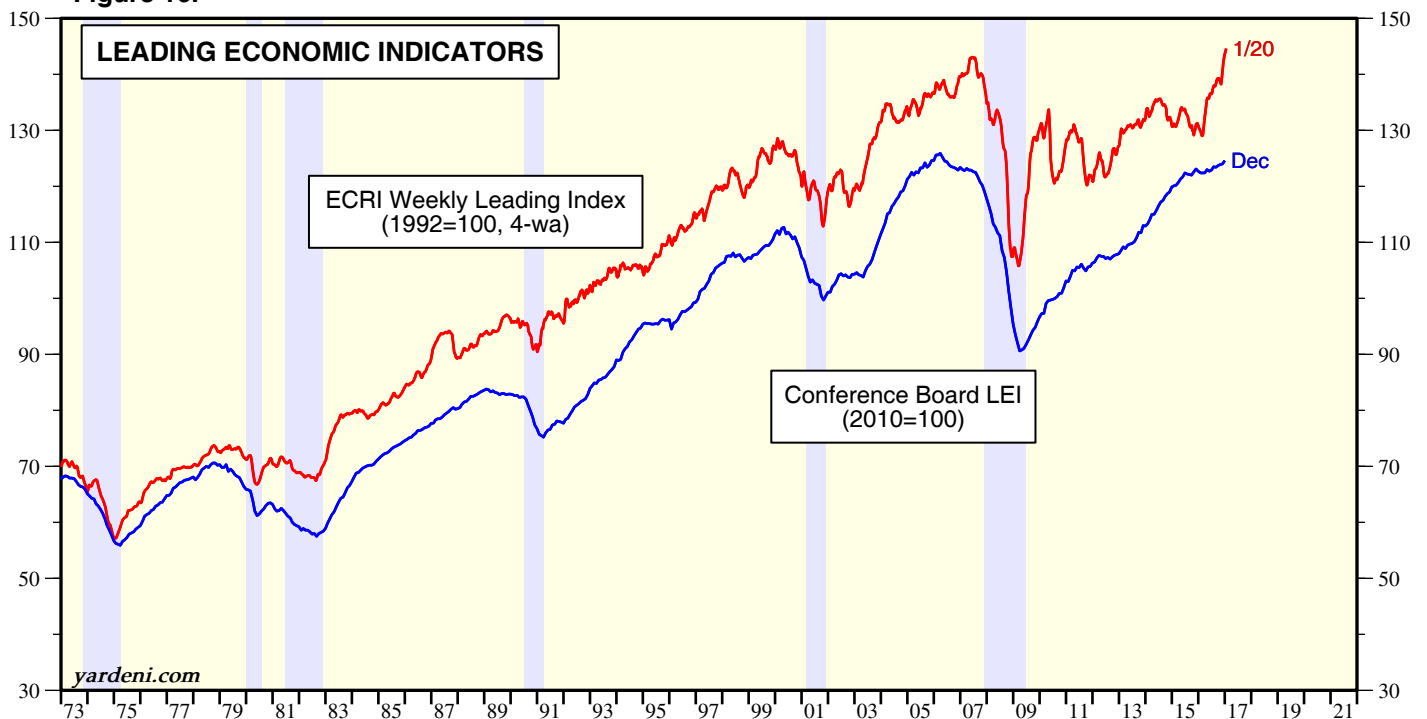
* Time-weighted average of consensus operating earnings estimates for current and next year. Monthly through March 1994, then weekly.
Source: Thomson Reuters I/B/E/S and Conference Board.

Figure 15.



* Average of Consumer Comfort Index (which is a four-week average) and the four-week average of Boom-Bust Barometer, which is CRB raw industrials spot price index (weekly average) divided by weekly initial unemployment claims.
 Source: Bloomberg, Commodity Research Bureau, Bureau of Labor Statistics, and Economic Cycle Research Institute (ECRI).

Figure 16.



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: Conference Board and Economic Cycle Research Institute (ECRI).

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