

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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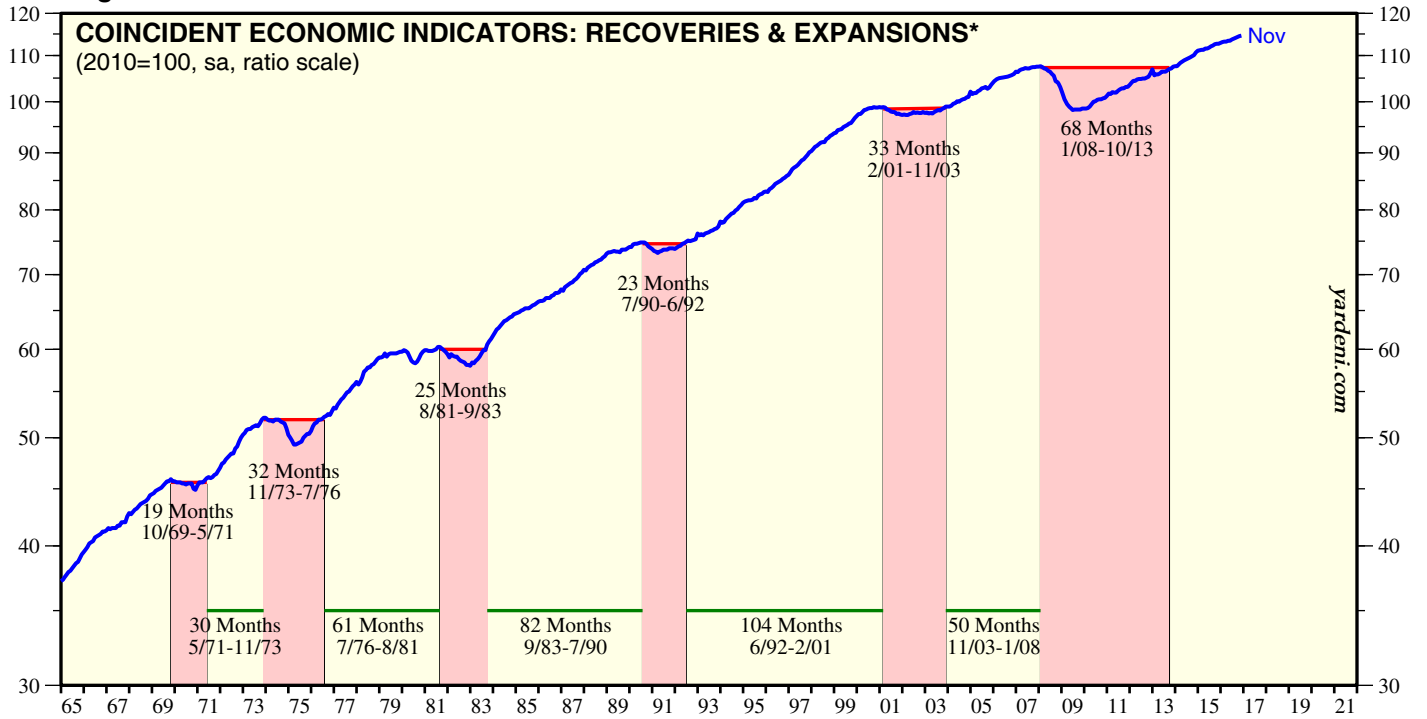
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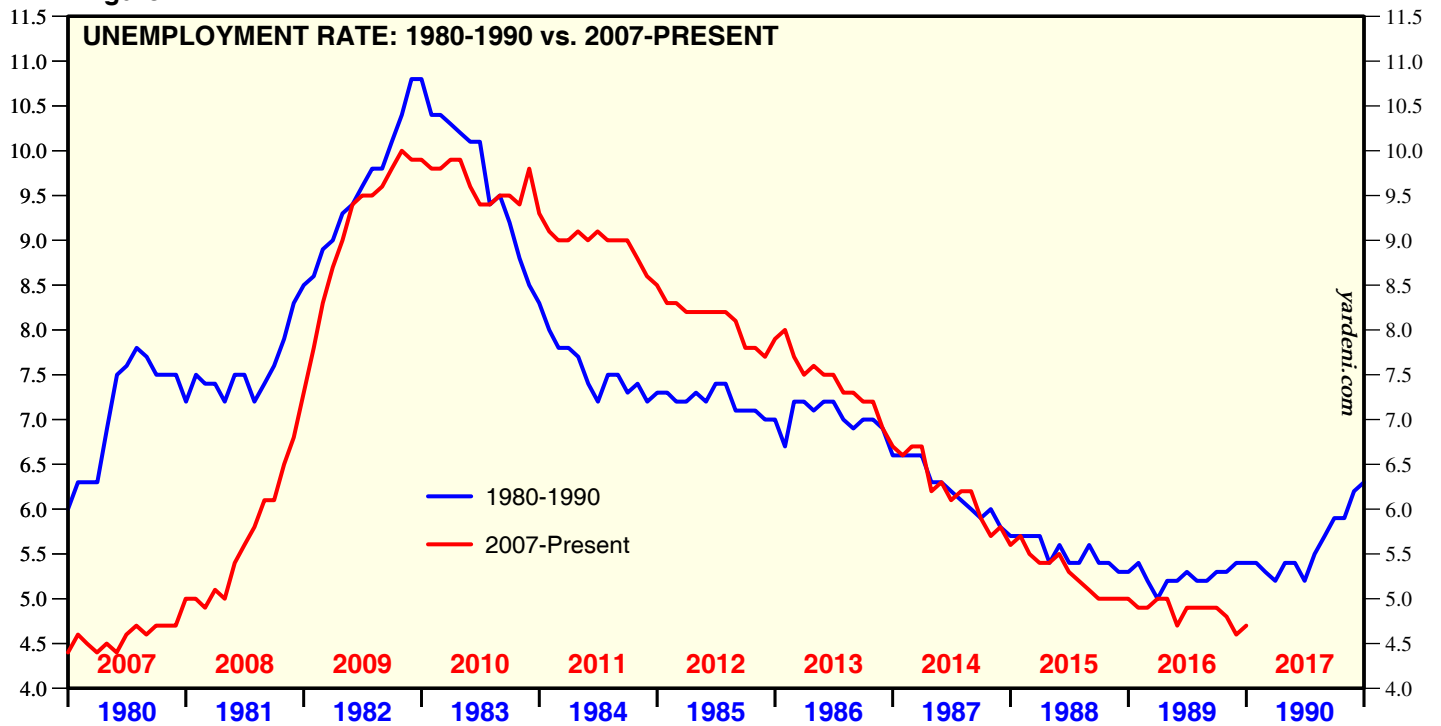
*thinking outside the box*

**Figure 1.**



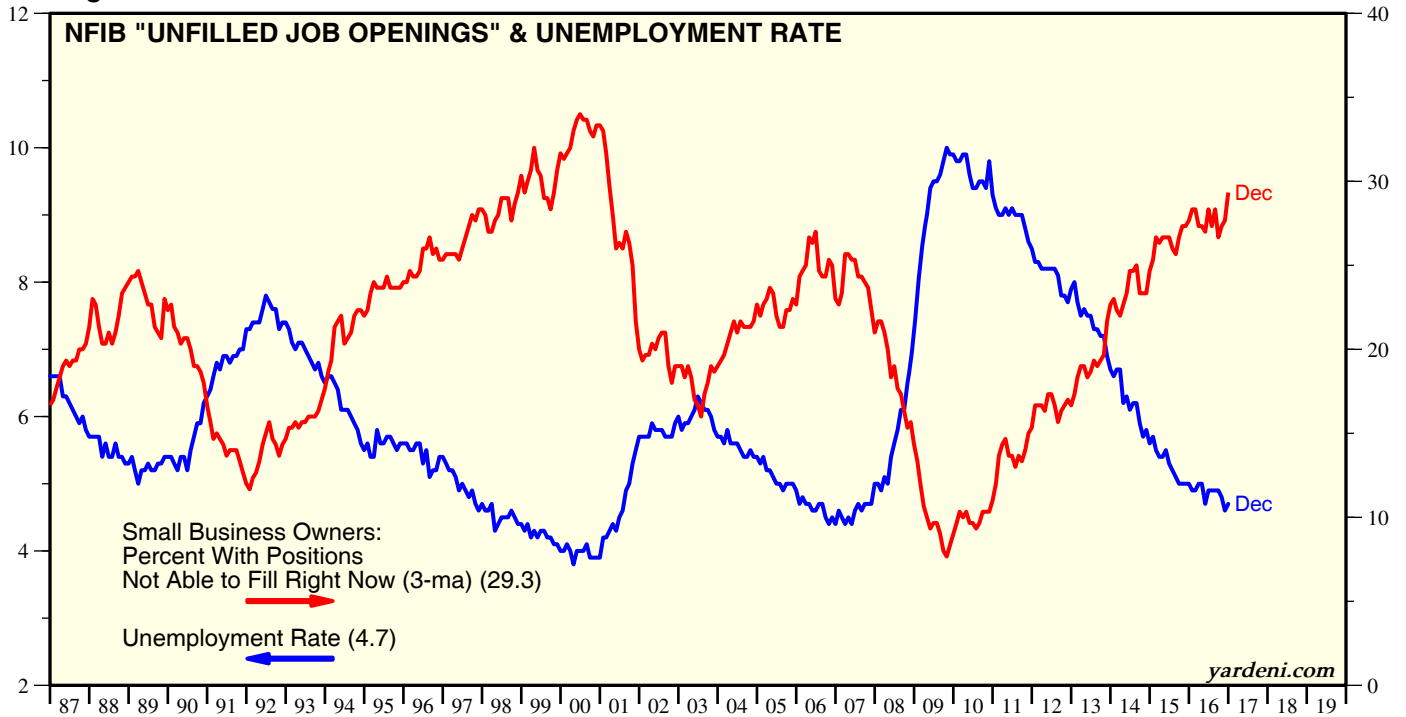
\* Red horizontal lines span cyclical peaks through subsequent cyclical recoveries. Green horizontal lines are expansion periods following recoveries.  
Source: Conference Board, Haver Analytics, and YRI calculations.

**Figure 2.**



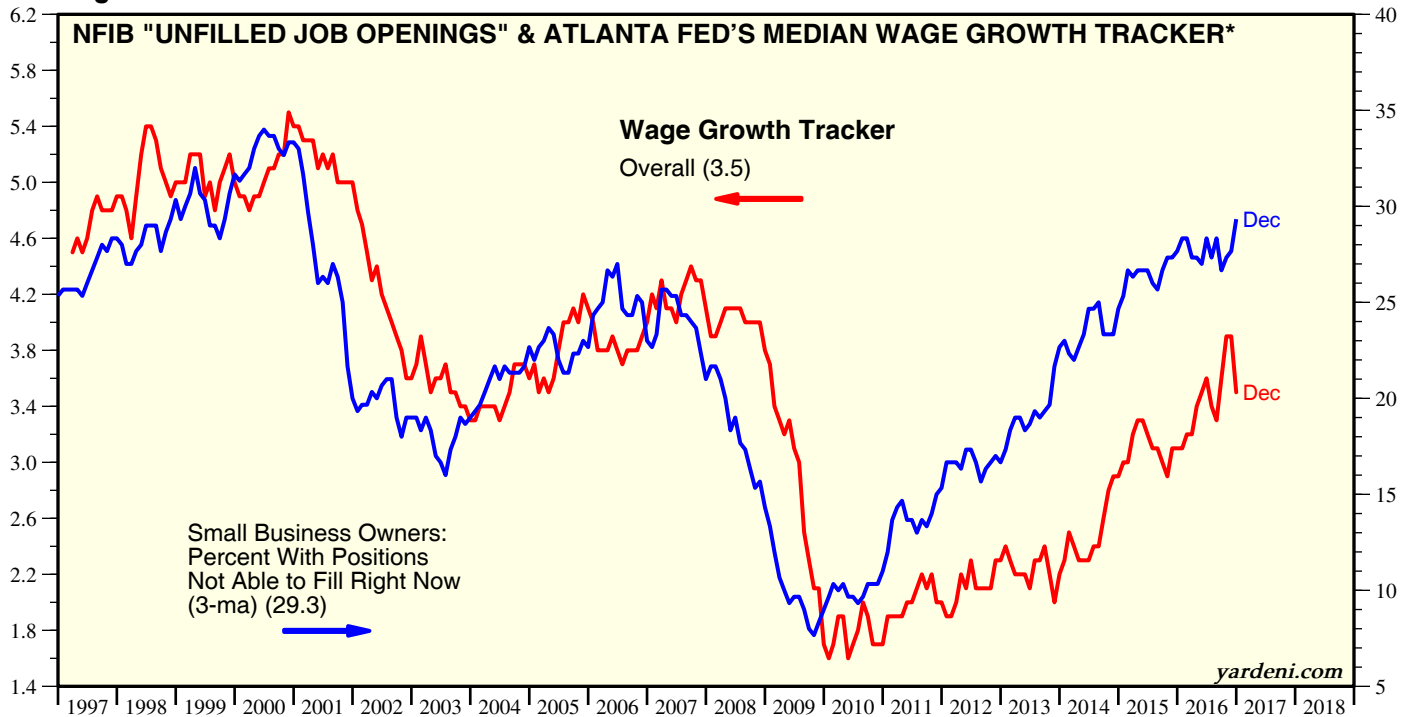
Source: Bureau of Labor Statistics.

**Figure 3.**



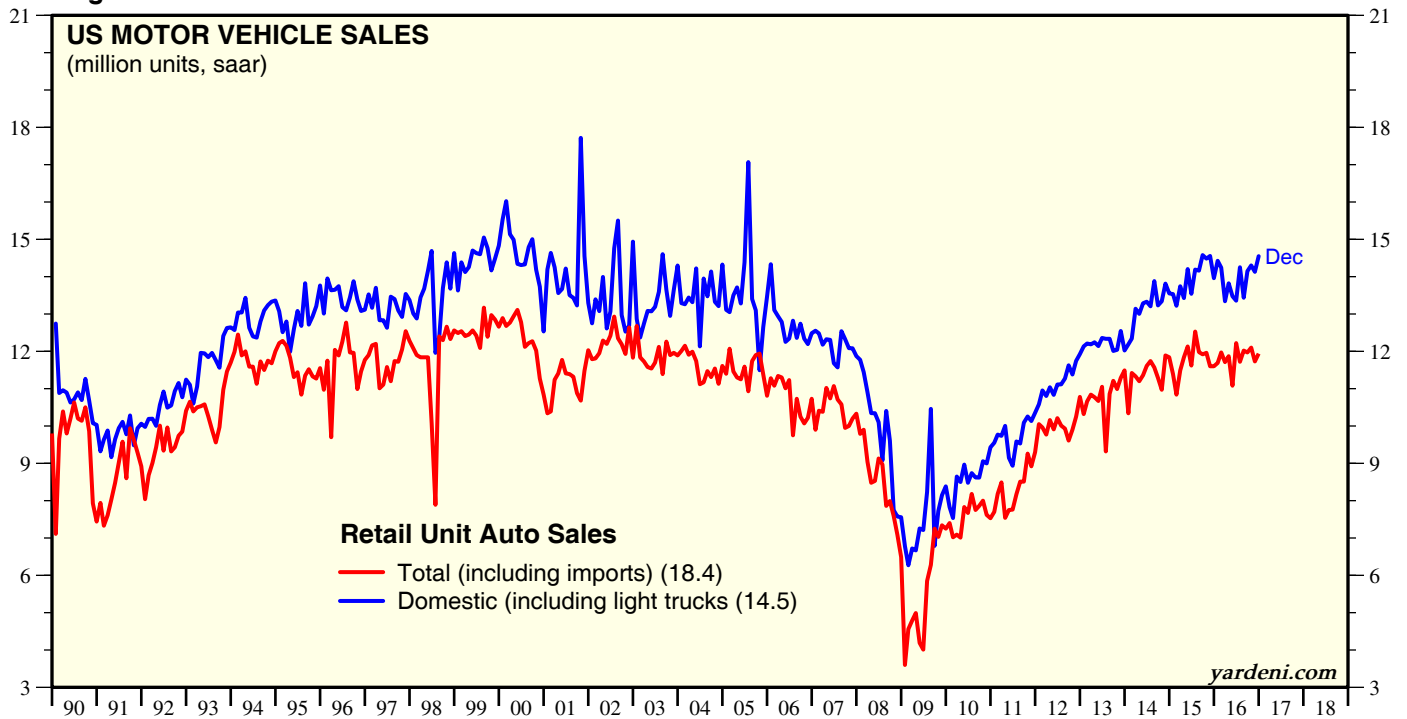
Source: National Federation of Independent Business and Bureau of Labor Statistics.

**Figure 4.**



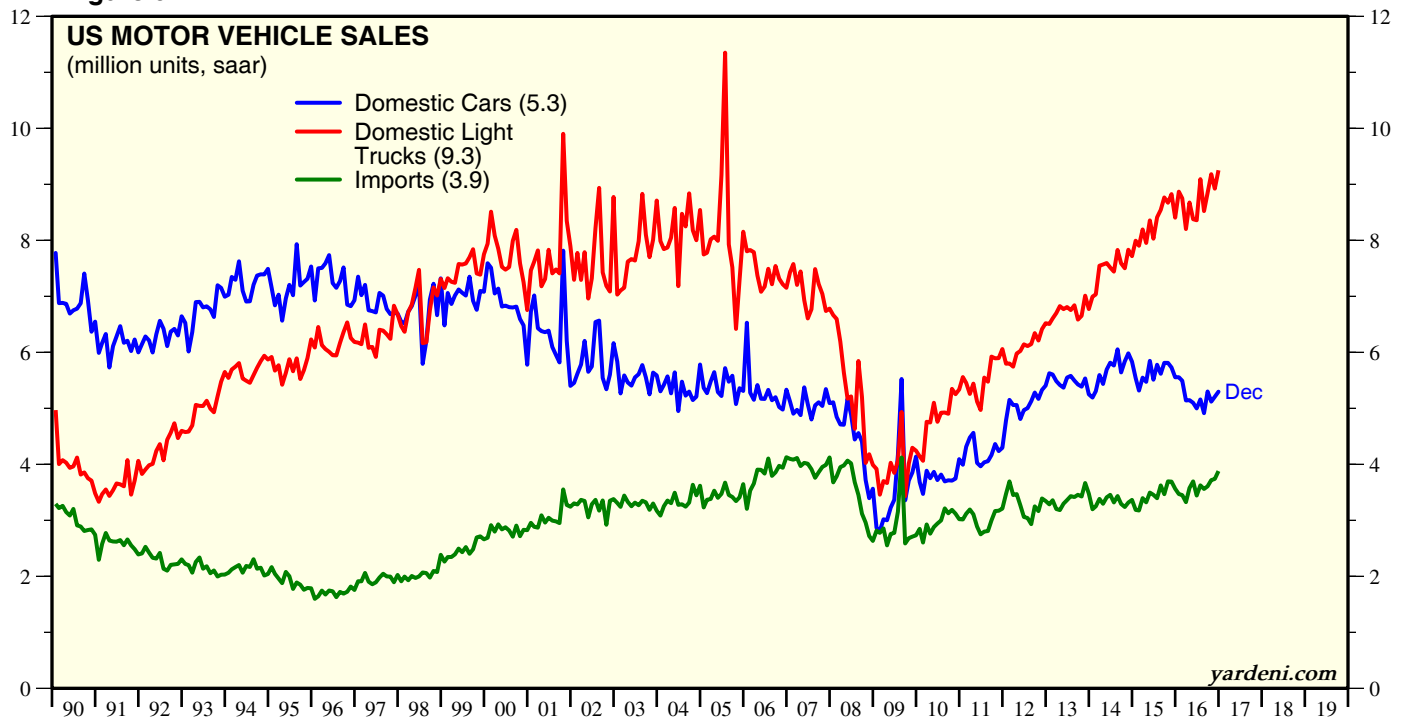
\* Three-month moving average of median wage growth on y/y basis.  
Source: National Federation of Independent Business and Federal Reserve Bank of Atlanta.

**Figure 5.**



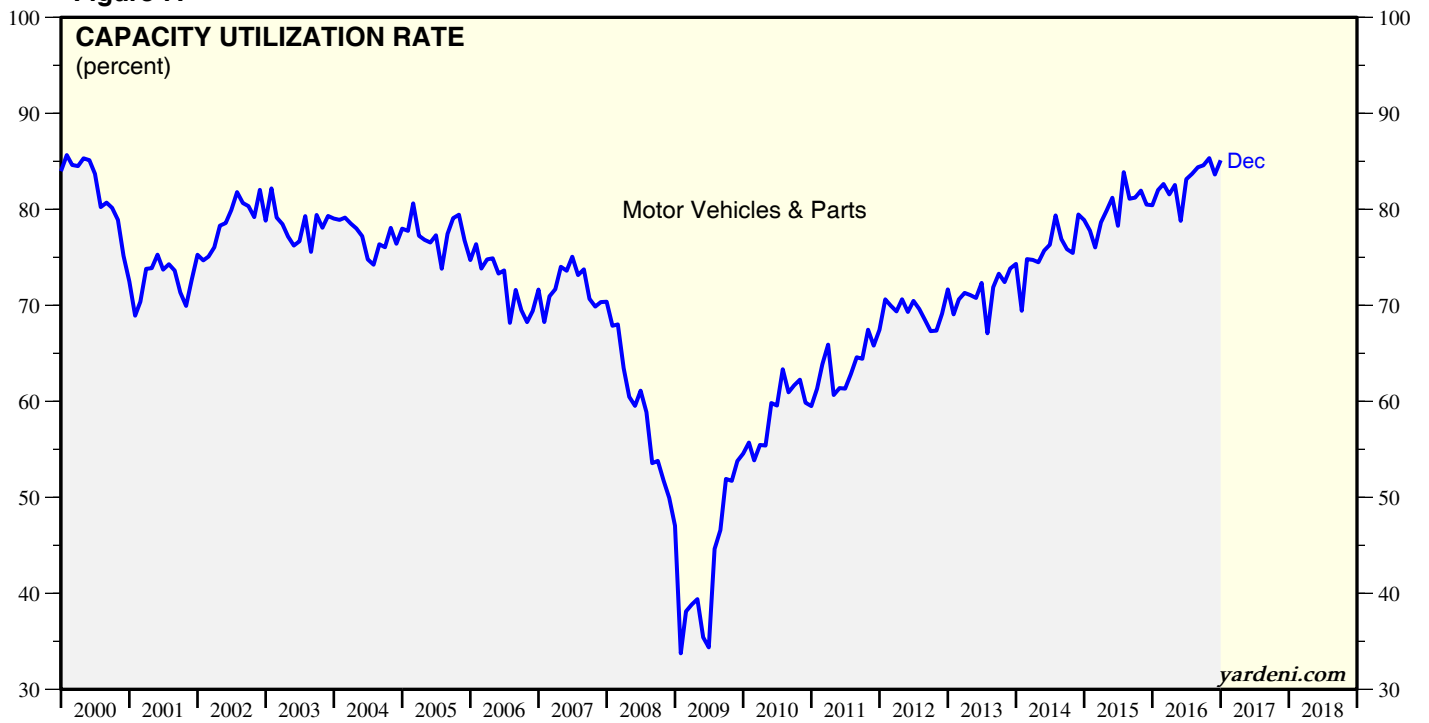
\* Includes domestic cars, light trucks, and imports.  
Source: Haver Analytics.

**Figure 6.**



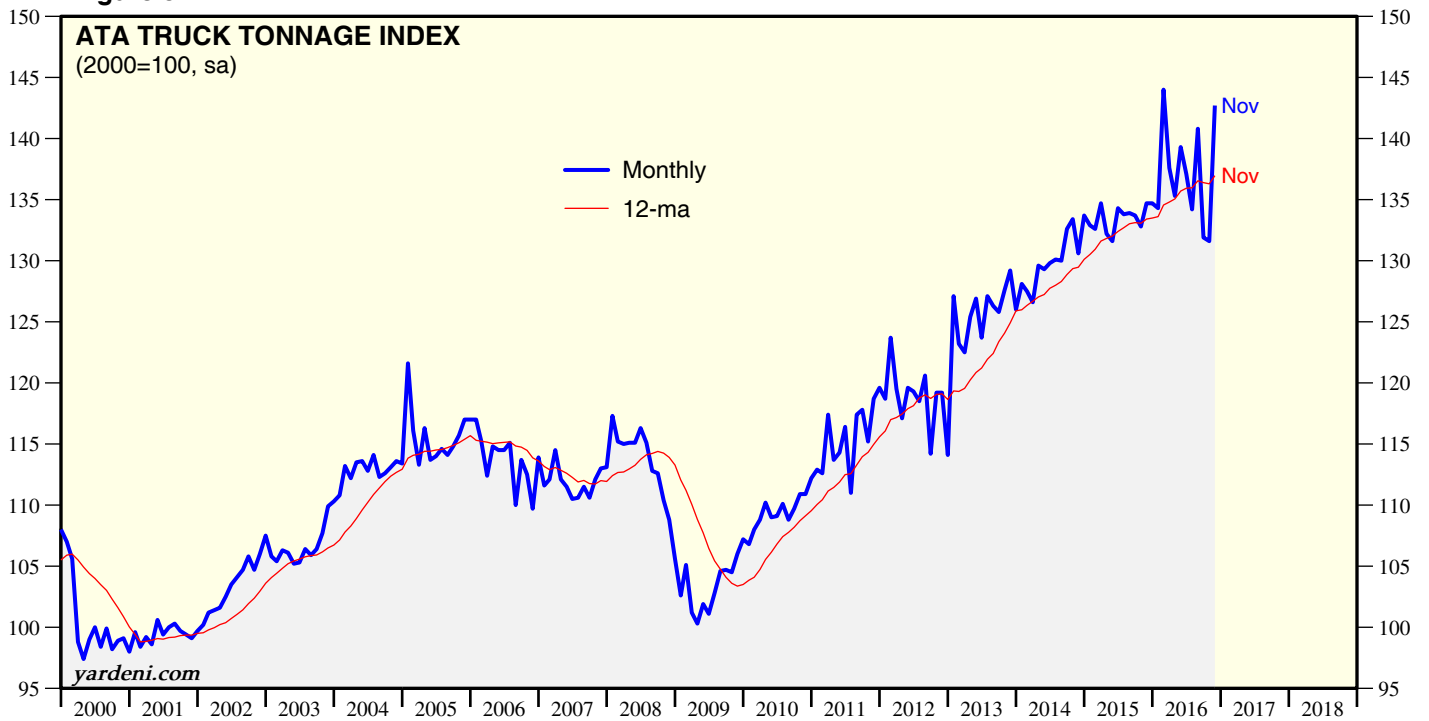
Source: Haver Analytics.

Figure 7.



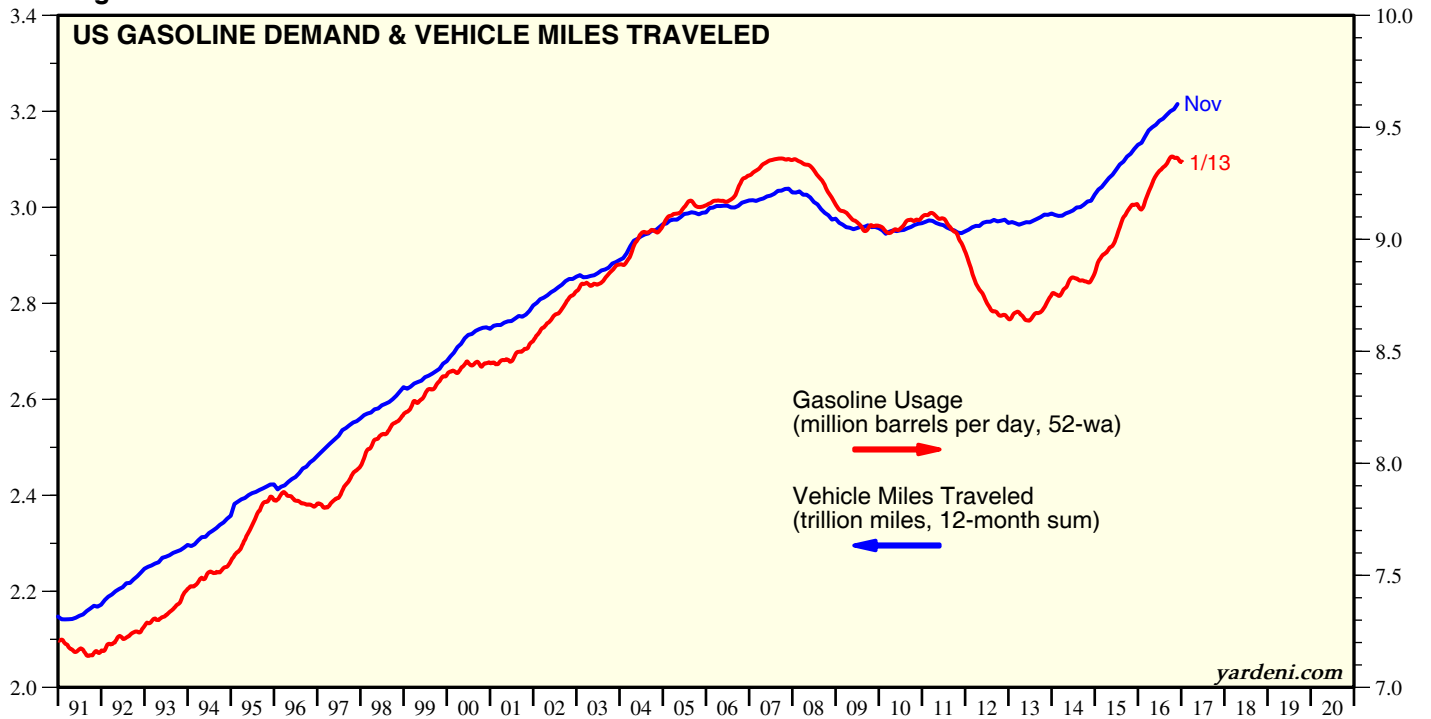
Source: Federal Reserve Board.

Figure 8.



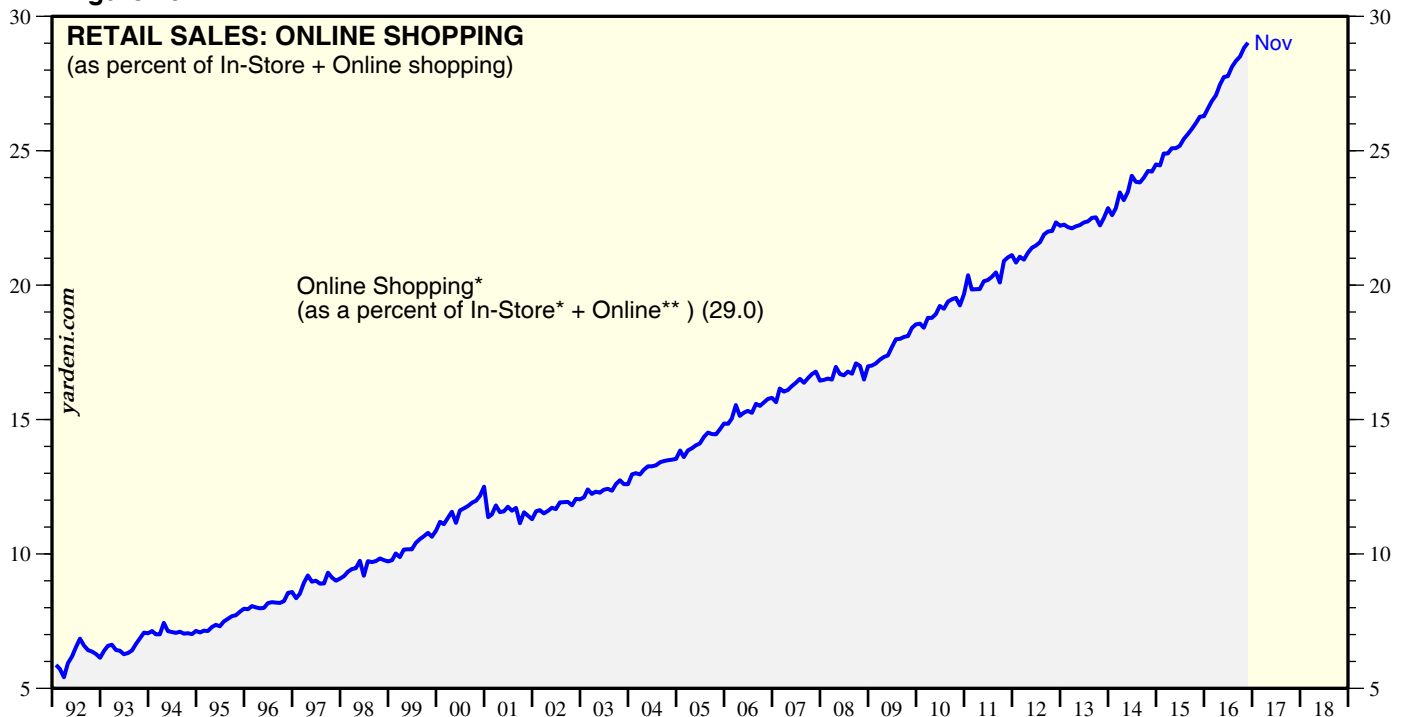
Source: American Trucking Association.

Figure 9.



Source: US Department of Energy.

Figure 10.



\* GAFO (general merchandise, apparel and accessories, furniture, and other sales) includes retailers that specialize in department-store types of merchandise such as furniture & home furnishings, electronics & appliances, clothing & accessories, sporting goods, hobby, book, and music, general merchandise, office supply, stationery, and gift stores.

\*\* Electronic shopping and mail order houses.

Source: Commerce Department and Haver Analytics.

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