

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*January 11, 2017*

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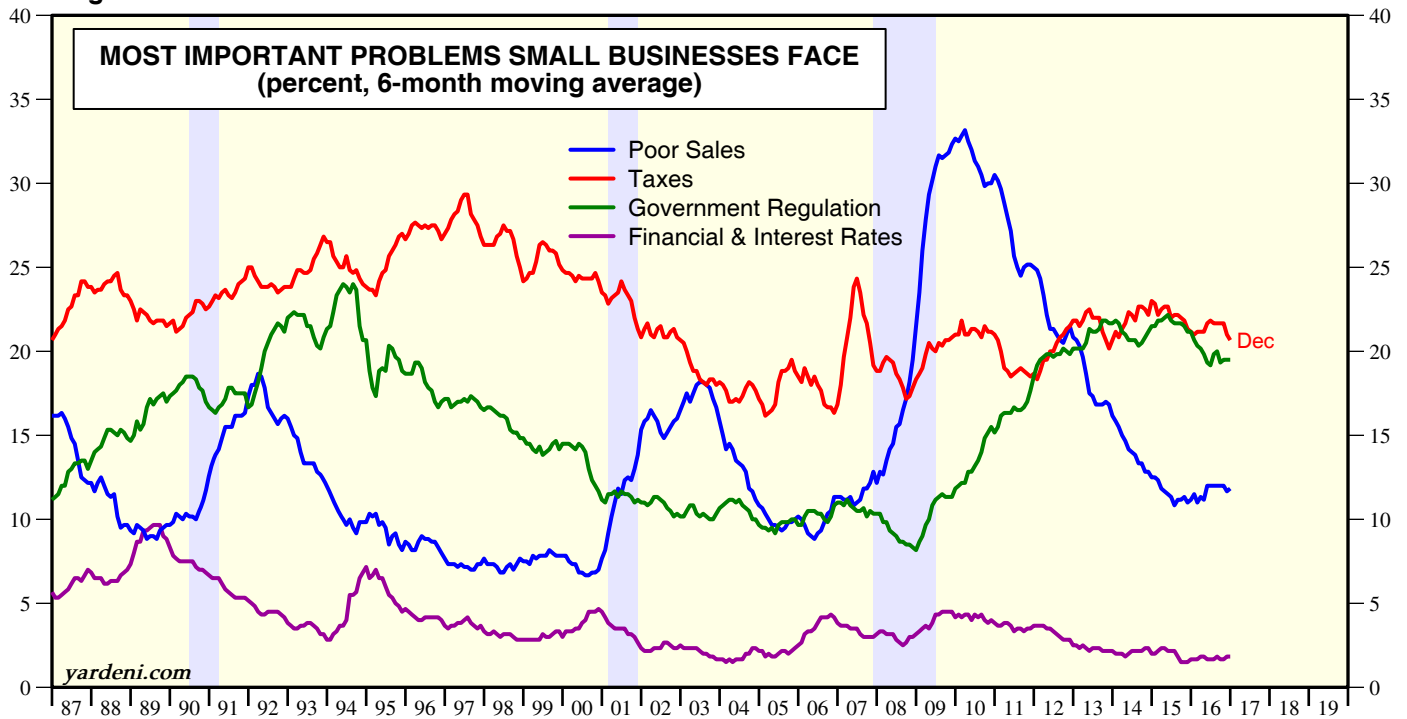
480-664-1333  
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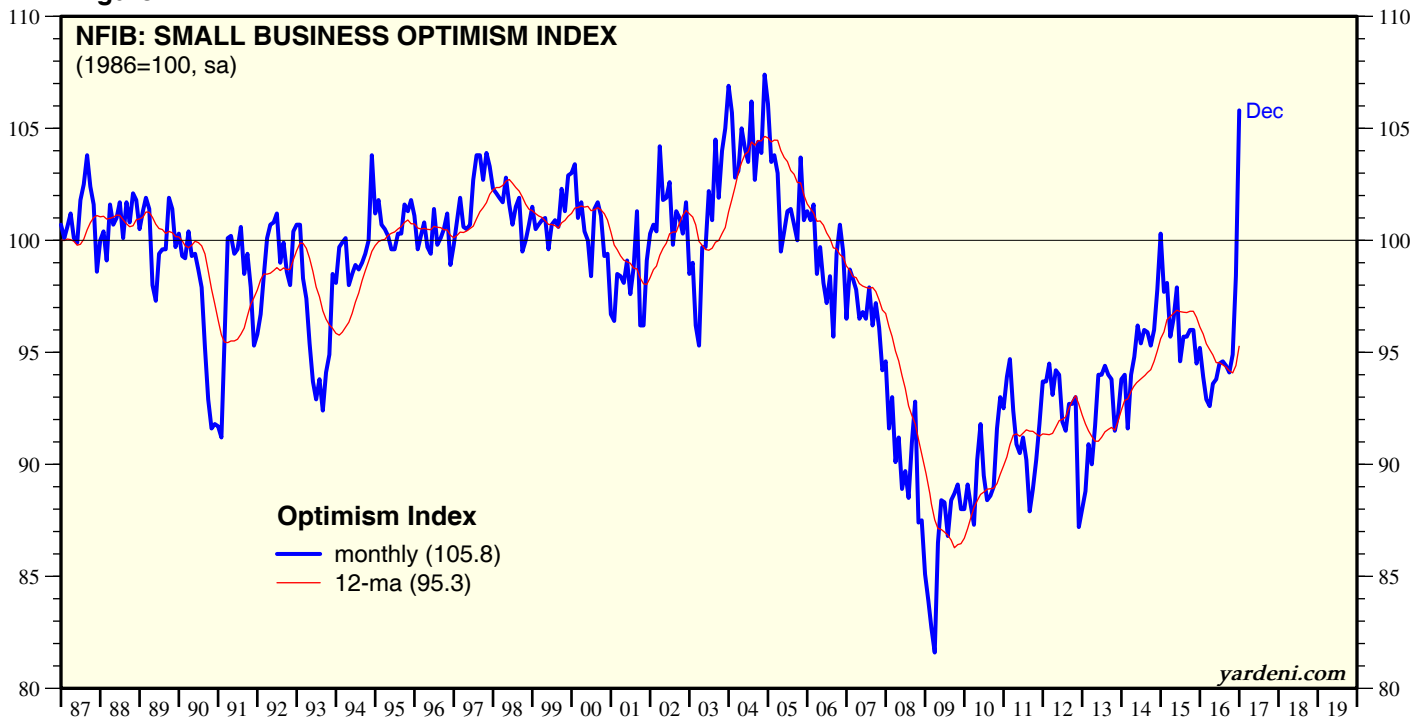
*thinking outside the box*

**Figure 1.**



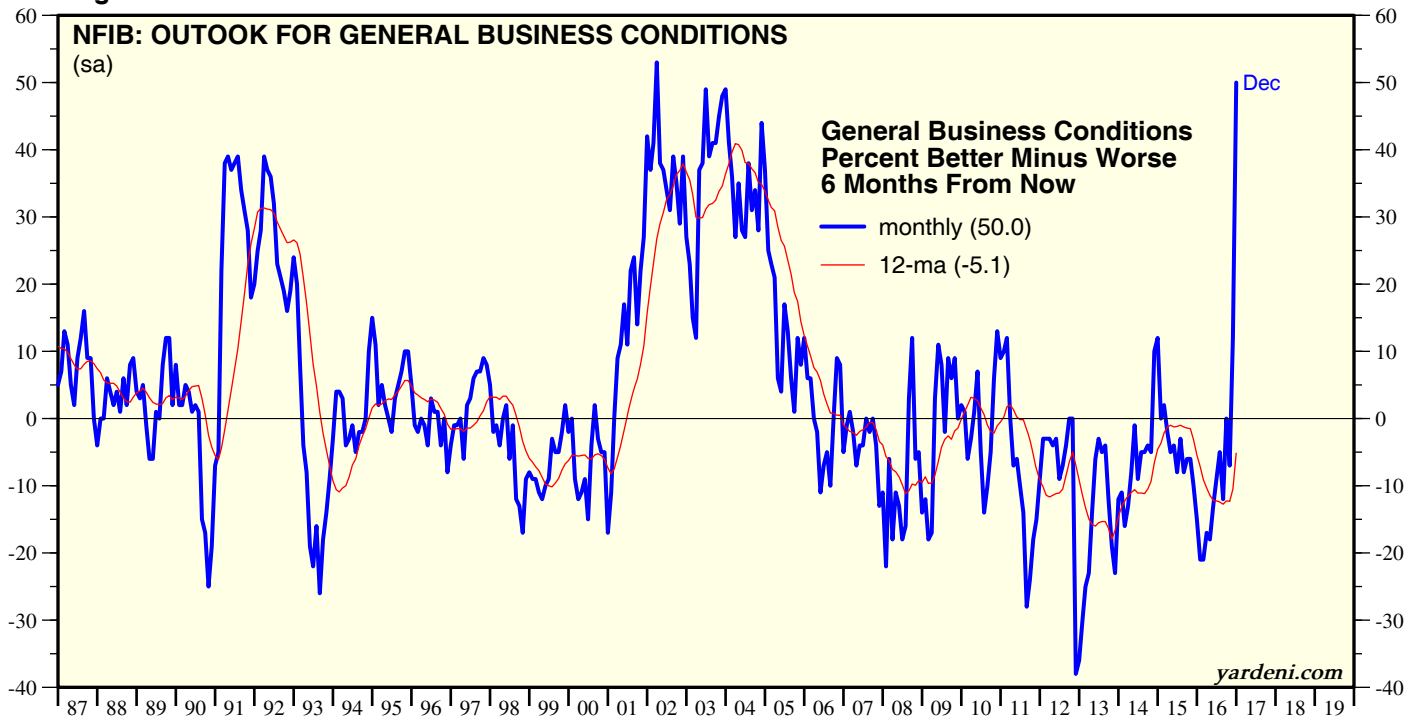
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: National Federation of Independent Business.

**Figure 2.**



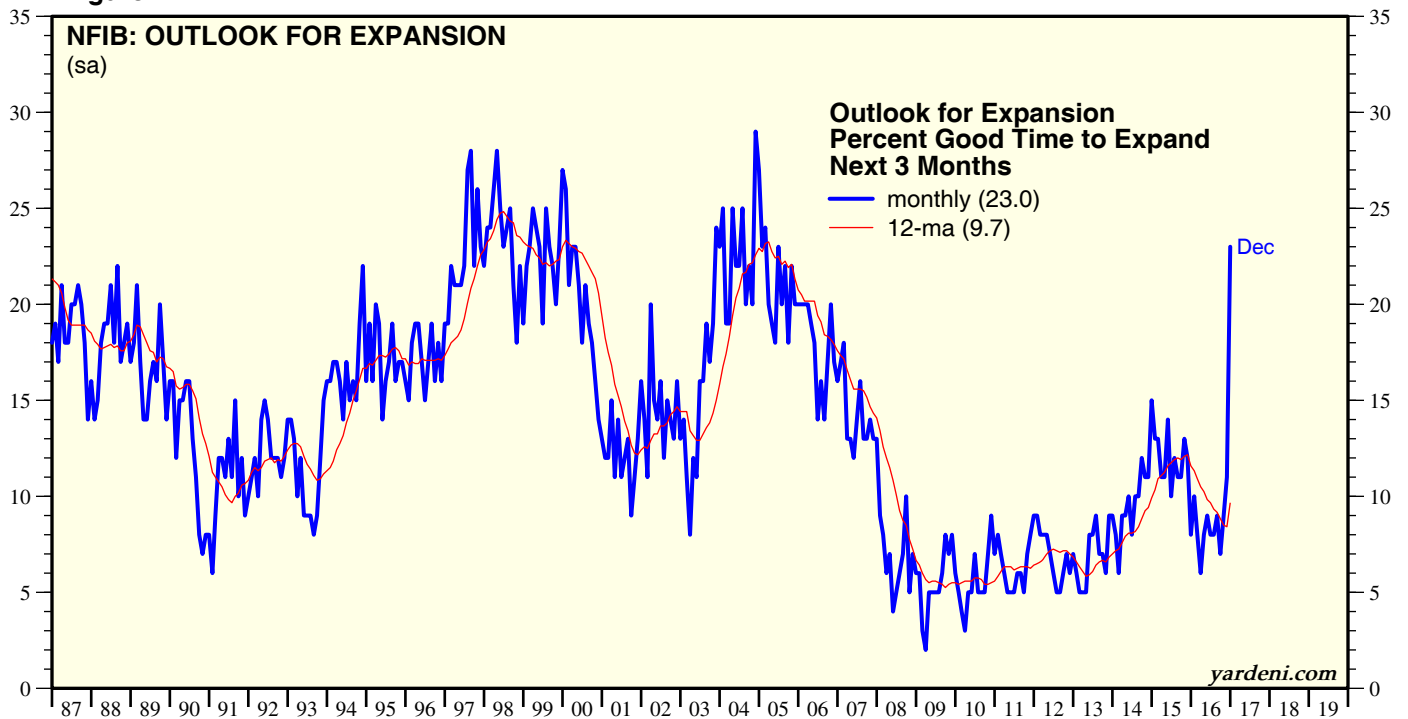
Source: National Federation of Independent Business.

**Figure 3.**



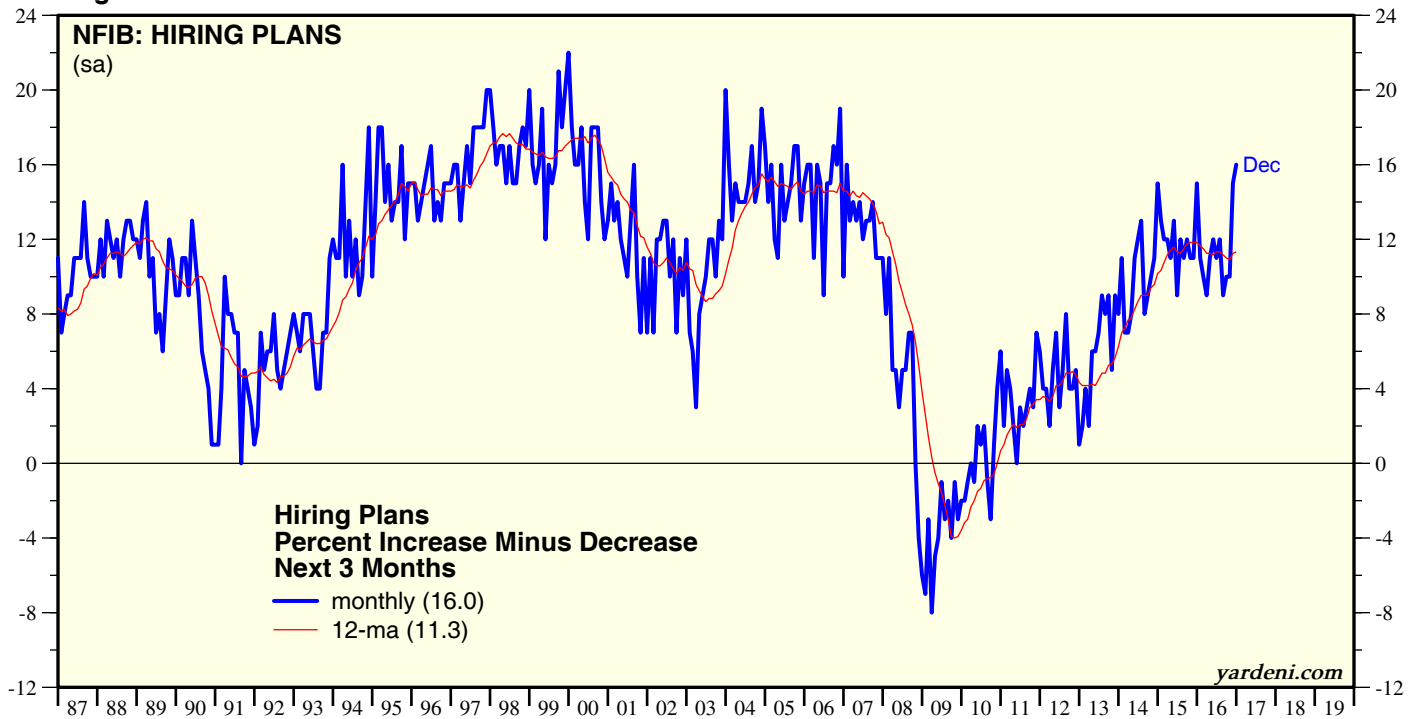
Source: National Federation of Independent Business.

**Figure 4.**



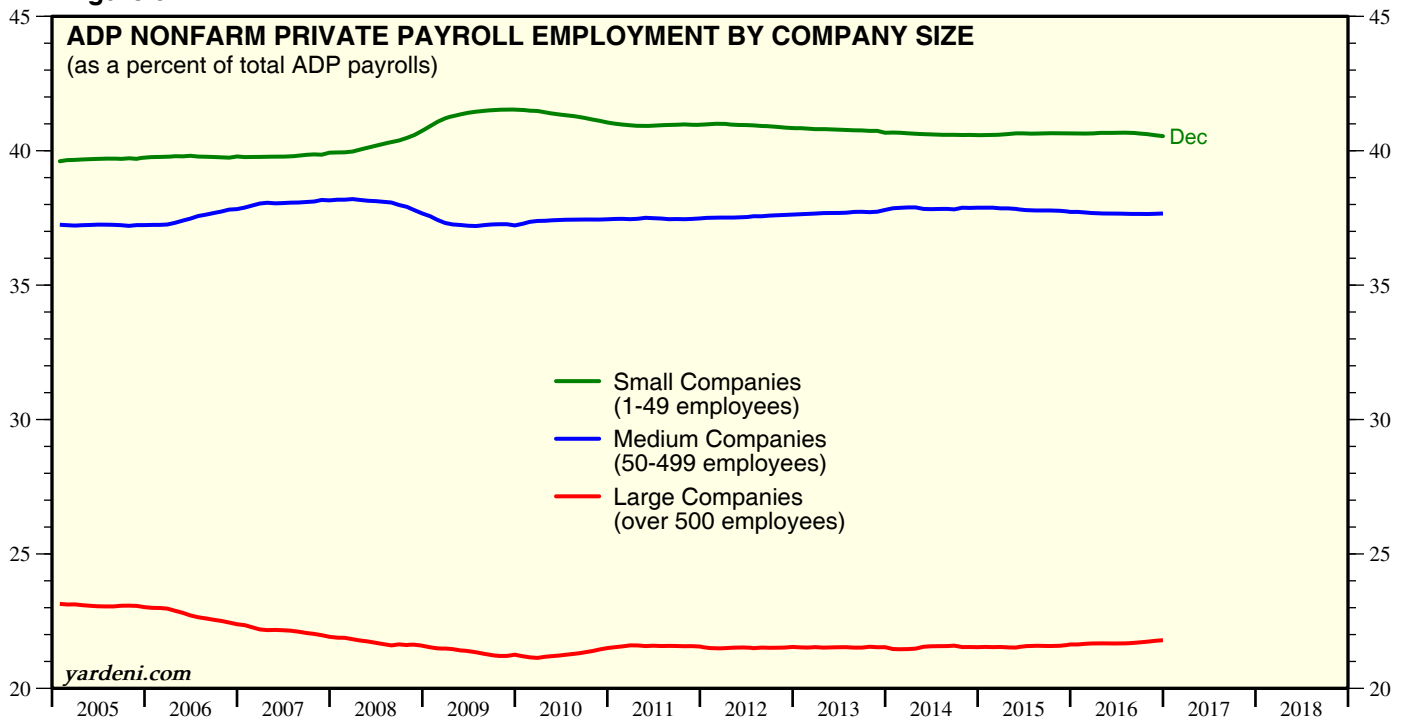
Source: National Federation of Independent Business.

Figure 5.



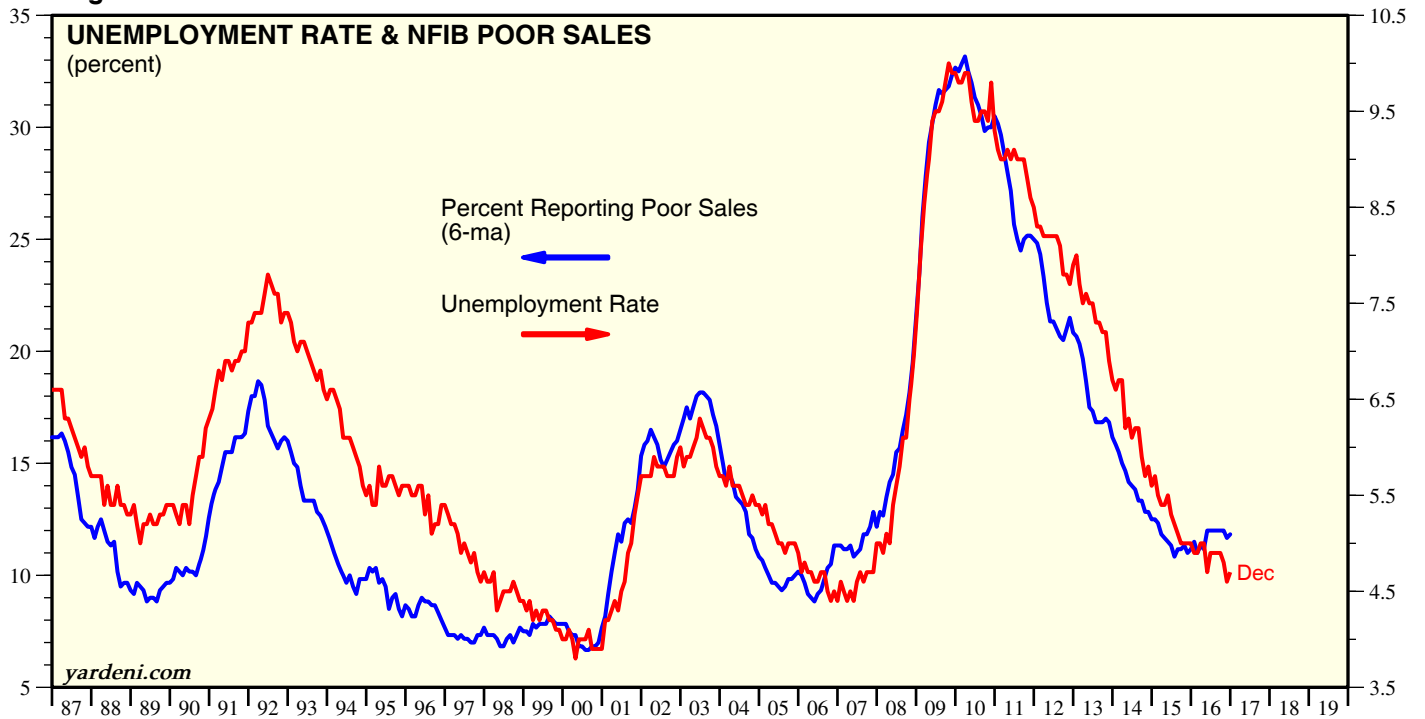
Source: National Federation of Independent Business.

Figure 6.



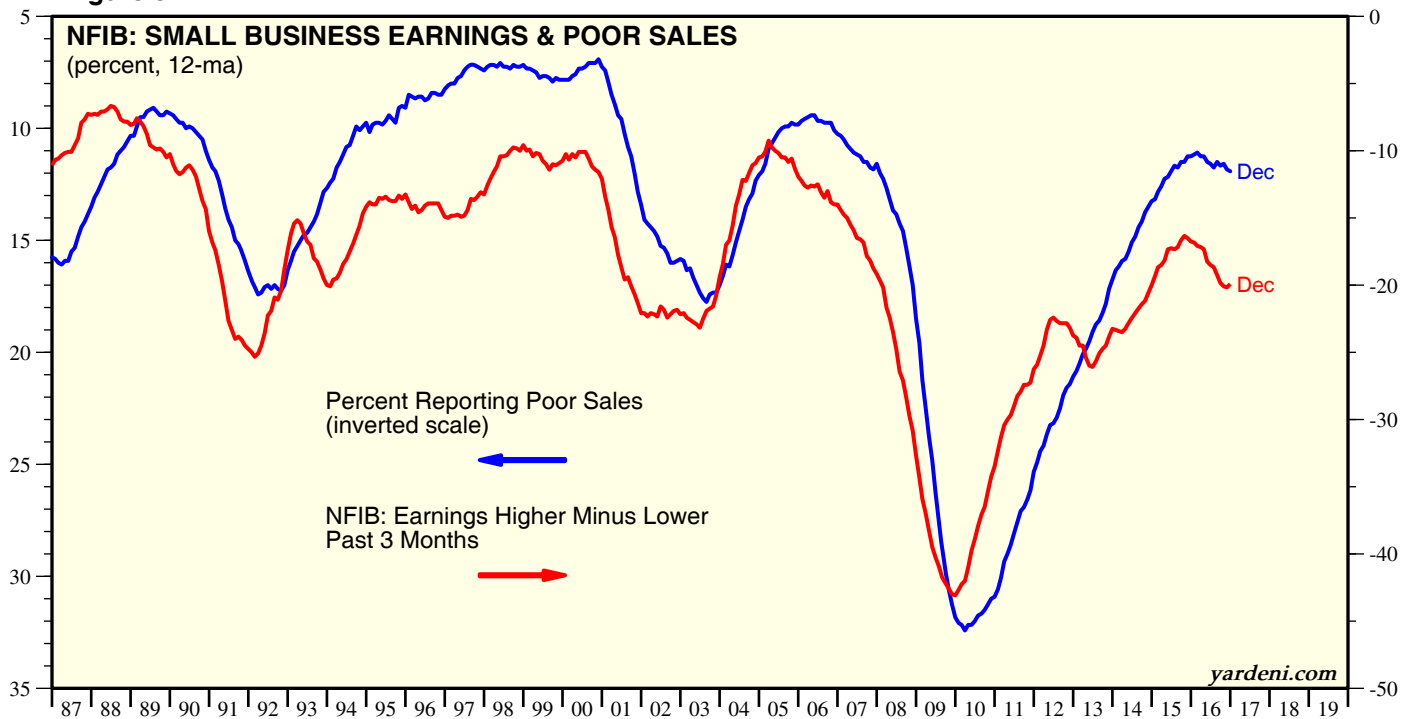
Source: ADP, Moody's Analytics, and Haver Analytics.

**Figure 7.**



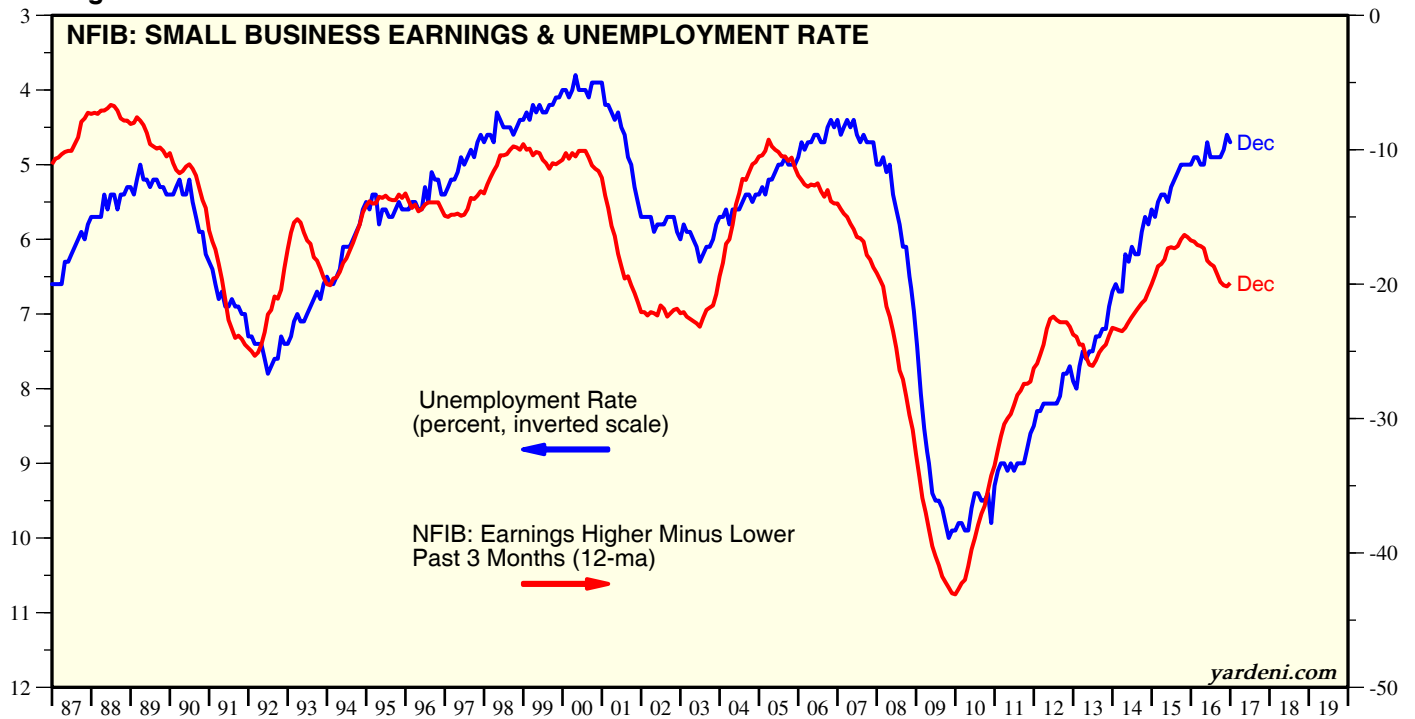
Source: National Federation of Independent Business and Bureau of Labor Statistics.

**Figure 8.**



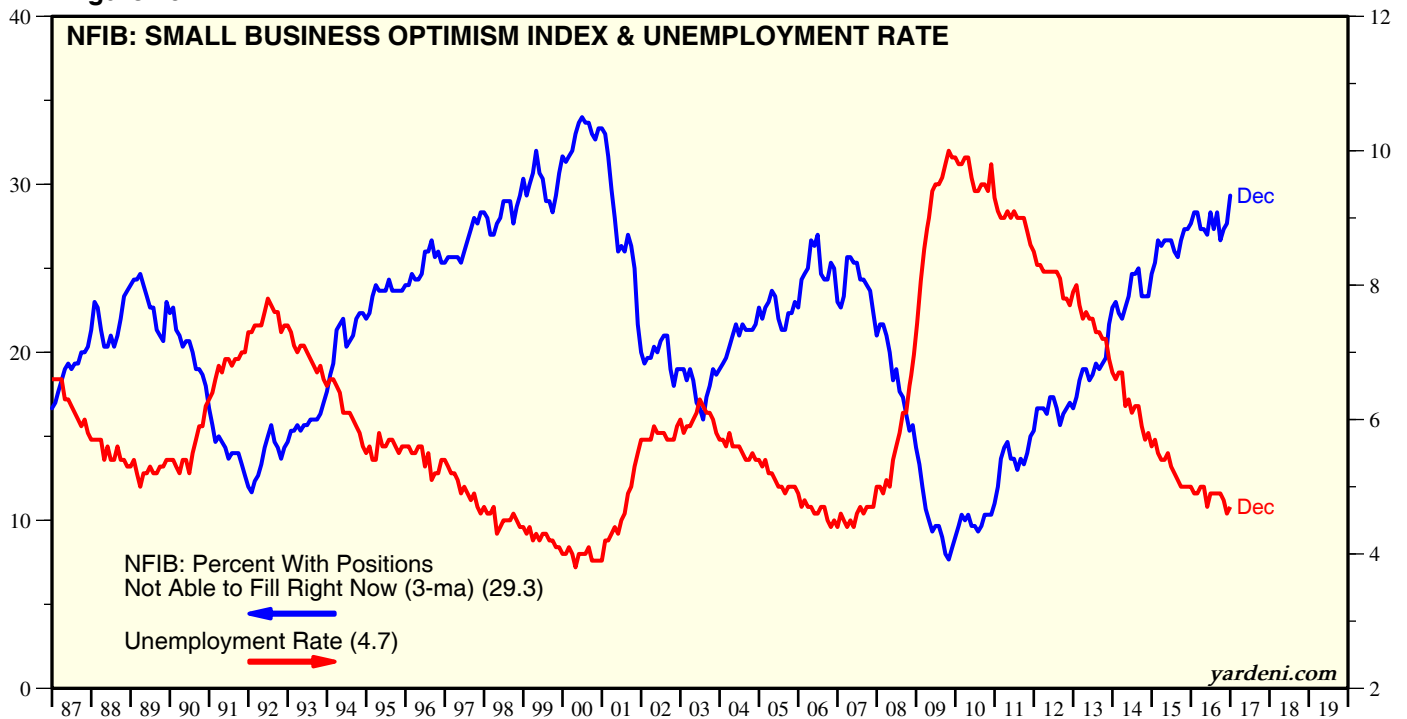
Source: National Federation of Independent Business.

Figure 9.



Source: National Federation of Independent Business and Bureau of Labor Statistics.

Figure 10.



Source: National Federation of Independent Business and Bureau of Labor Statistics.

Figure 11.

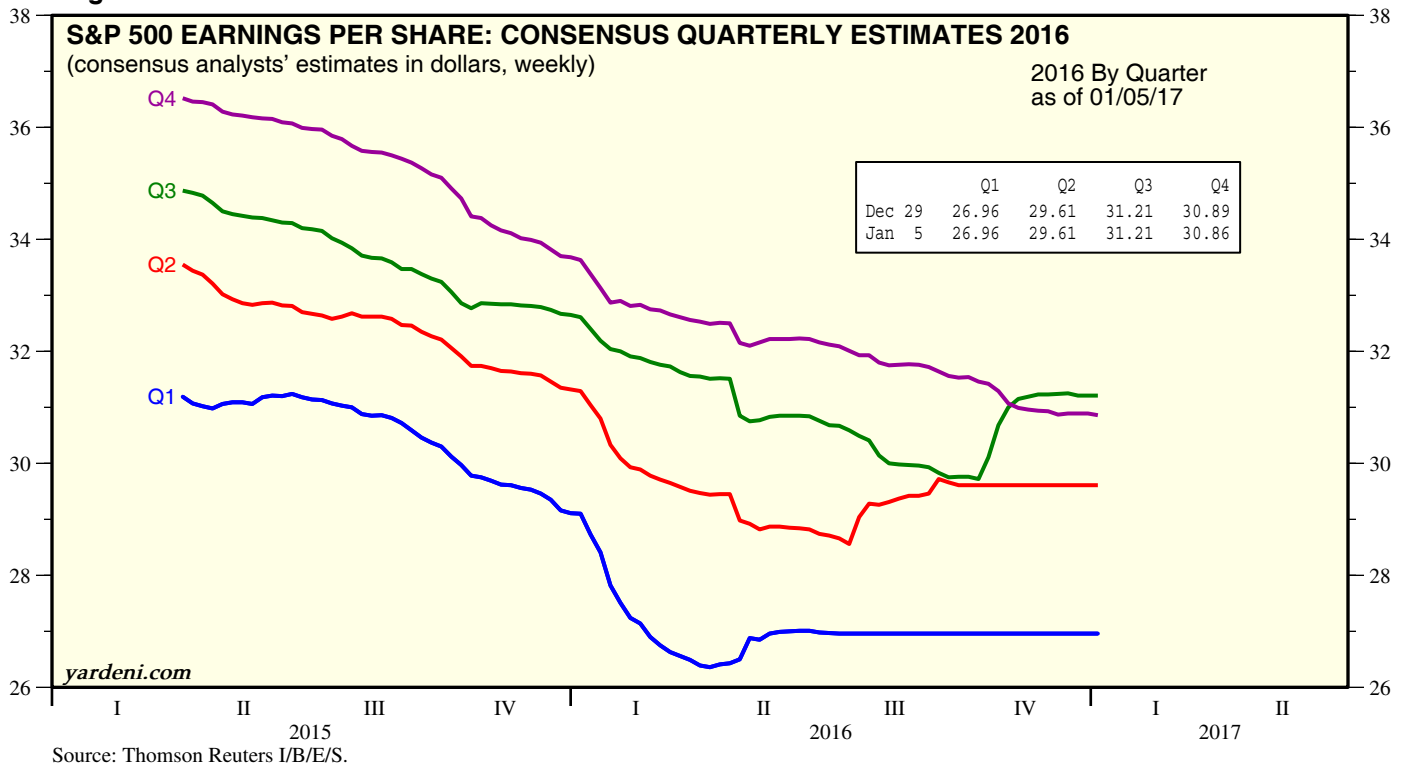
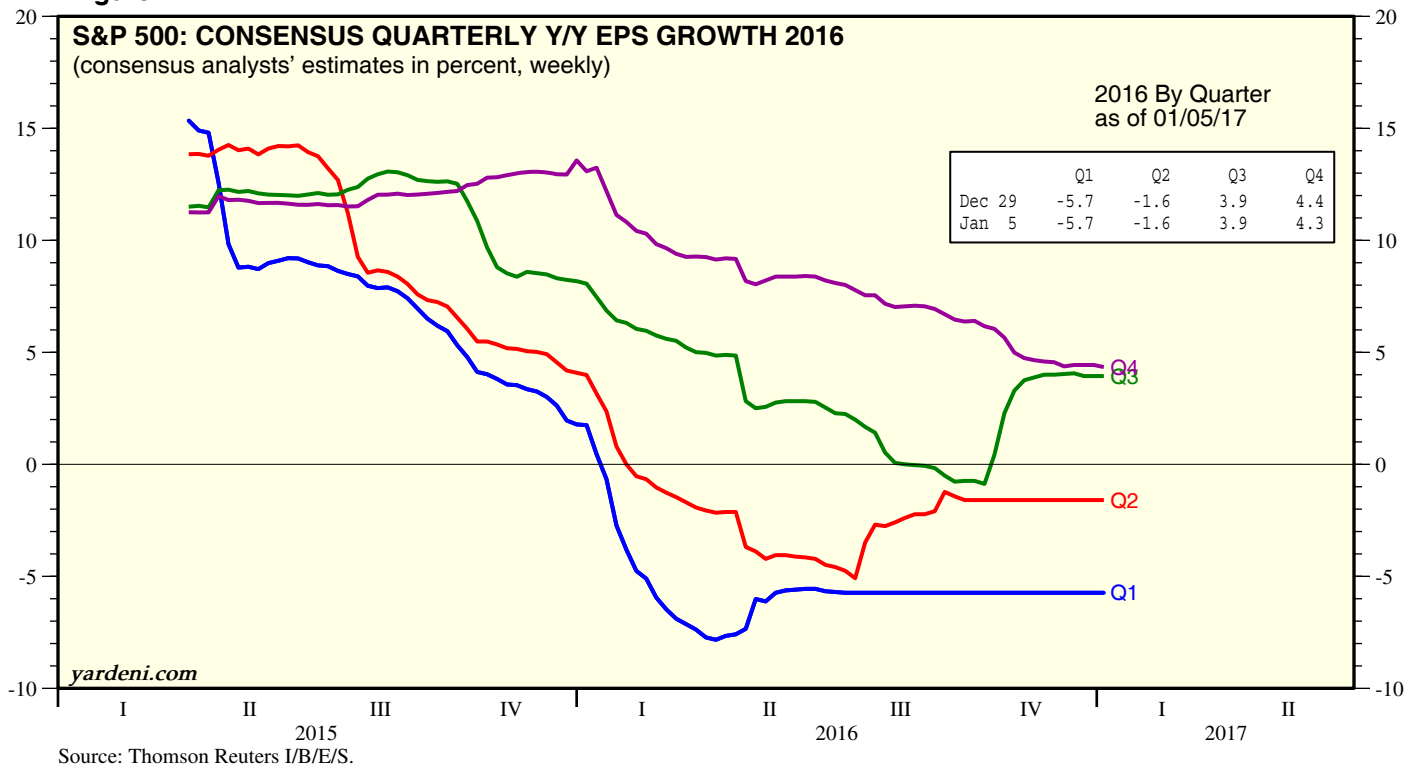
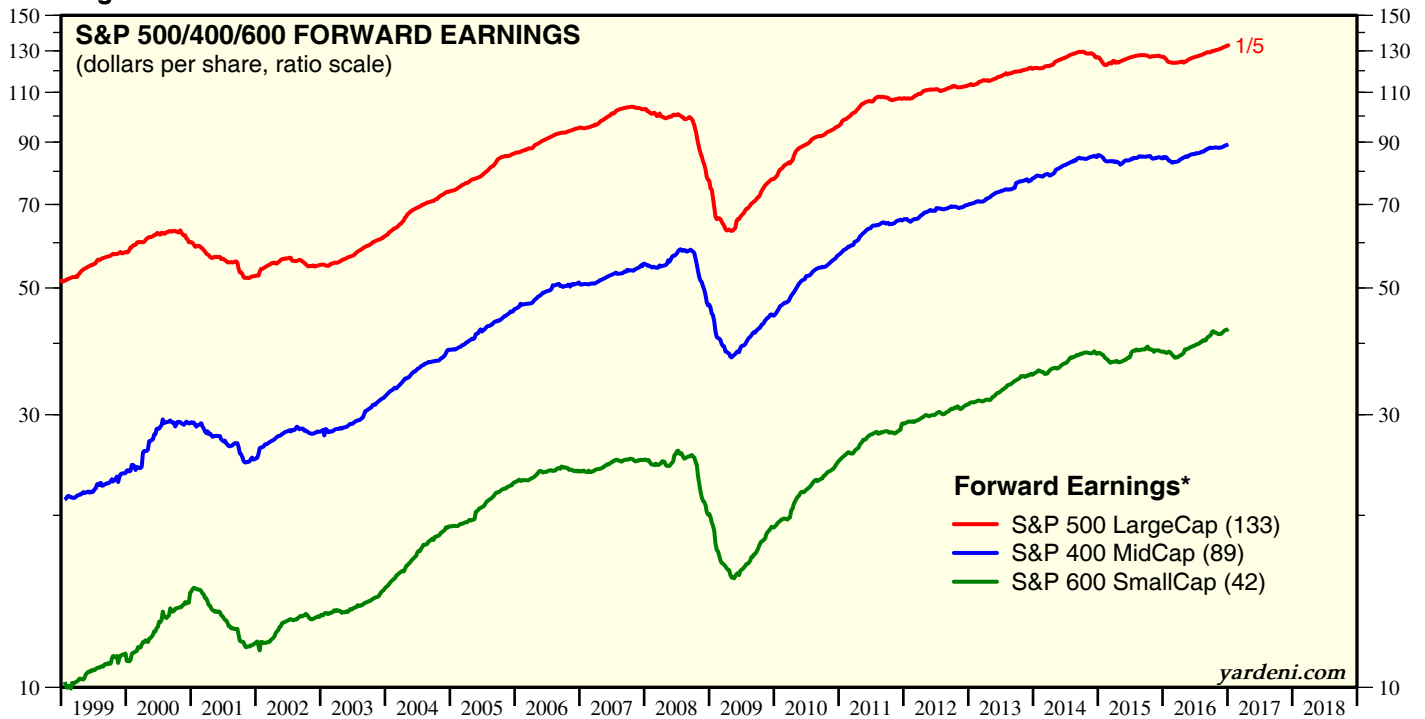


Figure 12.

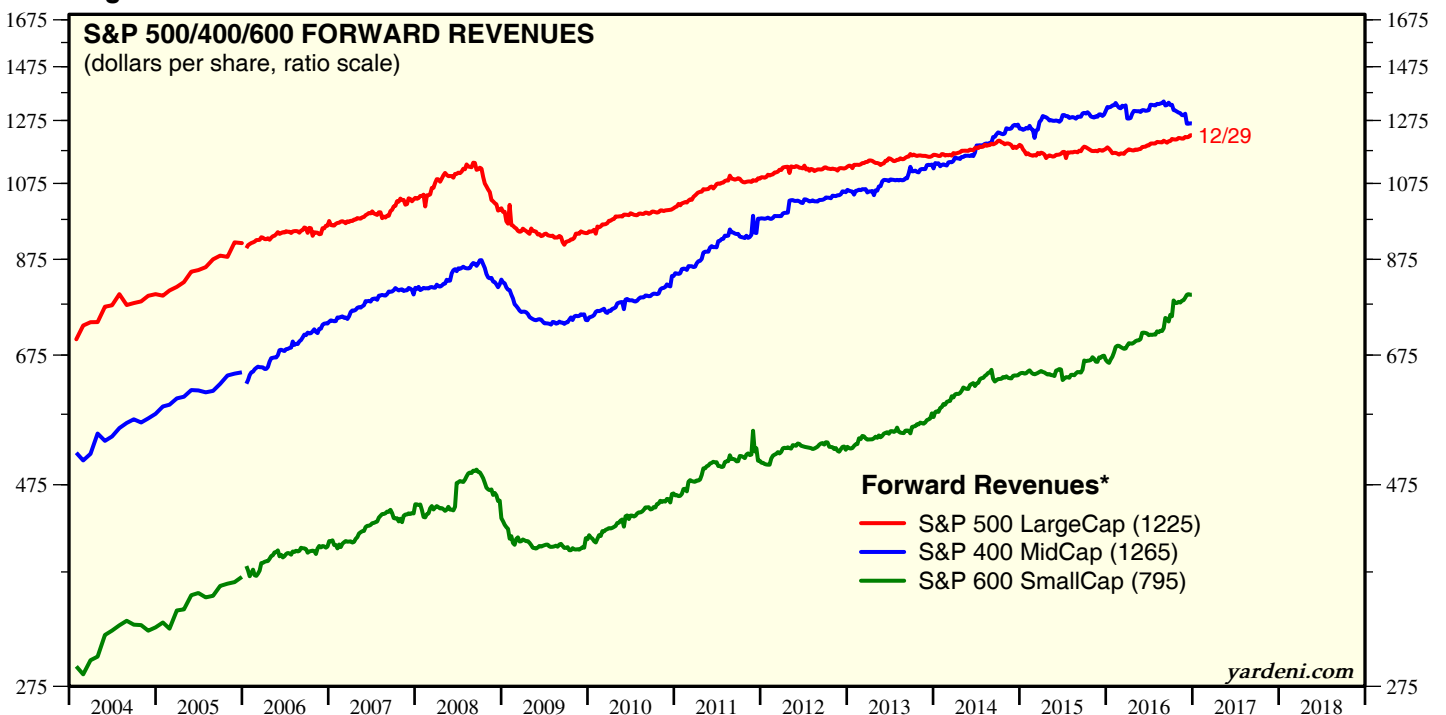


**Figure 13.**



\* Time-weighted average of consensus estimates for current and next year.  
Source: Thomson Reuters I/B/E/S.

**Figure 14.**



\* Time-weighted average of consensus estimates for current and next year.  
Source: Thomson Reuters I/B/E/S.



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